

**EXHIBIT 6**

**Monthly Fee Statements for the Period October 9, 2022 through January 31, 2023  
and  
Invoices for the Period February 1, 2023 through March 31, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<hr/> In re:  COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ,  Debtors. <sup>1</sup> <hr/>	§ § § § § § §	Chapter 11  Case No. 22-90273 (MI)  (Jointly Administered)
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**FIRST MONTHLY FEE STATEMENT OF  
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM OCTOBER 9, 2022 THROUGH OCTOBER 31, 2022**

Name of Applicant:	<u>McDermott Will &amp; Emery LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>October 9, 2022 to October 31, 2022</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$764,043.50
Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$6,661.50

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Compute North Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *First Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from October 9, 2022 Through October 31, 2022* (this “**Monthly Statement**”).<sup>2</sup> Specifically, McDermott seeks (i) interim allowance of \$764,043.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$611,234.80, which is equal to 80% of the total amount of compensation sought for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$764,043.50); and (iii) allowance and payment of \$6,661.50 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

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<sup>2</sup> The period from October 9, 2022, through and including October 31, 2022 is referred to herein as the “**Fee Period**.”

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.
2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$6,661.50.
3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.
4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$764,043.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks reimbursement for 80% of such fees (\$611,234.80 in the aggregate).

**Objections**

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before December 28, 2022 at 4:00 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.



**Notice**

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Compute North Holdings, Inc., *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

*[Remainder of page intentionally left blank]*

Dated: December 7, 2022

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: [crgibbs@mwe.com](mailto:crgibbs@mwe.com)

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: [kgoing@mwe.com](mailto:kgoing@mwe.com)

[dazman@mwe.com](mailto:dazman@mwe.com)

[salutkus@mwe.com](mailto:salutkus@mwe.com)

[nrowles@mwe.com](mailto:nrowles@mwe.com)

*Counsel to the Official Committee of Unsecured  
Creditors*

**Exhibit A****Summary of Timekeepers Included in this Fee Statement**

<b>Name of Professional Person</b>	<b>Position, Year Admitted and Area of Expertise</b>	<b>Total Hours Billed</b>	<b>Hourly Billing Rate</b>	<b>Total Compensation</b>
<b>PARTNERS &amp; COUNSEL</b>				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	82.70	\$1,680.00	\$133,140.00
Brian Hoffman	Counsel, Admitted in 1990; Corporate Advisory	24.40	\$1,635.00	\$39,894.00
Kristin Going	Partners, Admitted in 2002; Restructuring & Insolvency	180.70	\$1,300.00	\$234,910.00
Darren Azman	Partner; Admitted in 2011; Restructuring & Insolvency	15.50	\$1,300.00	\$20,150.00
Stacy Lutkus	Counsel, Admitted in 2003; Restructuring & Insolvency	103.20	\$1,135.00	\$117,132.00
Timothy Carson	Counsel, Admitted in 2007; Antitrust/Competition	0.70	\$1,100.00	\$770.00
<b>ASSOCIATES</b>				
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	63.00	\$1,005.00	\$63,315.00
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	93.10	\$965.00	\$89,841.50
David Giattino	Associate; Admitted in 2011; Restructuring & Insolvency	1.50	\$875.00	\$1,312.50
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	46.10	\$685.00	\$31,578.50
<b>PARAPROFESSIONALS</b>				
Daniel Northrop	Paralegal; Restructuring & Insolvency	50.00	\$640.00	\$32,000.00

**Exhibit B**

**Expense Summary**

<b>Category</b>	<b>Amount</b>
Computer-Assisted Research	\$2,165.59
Document Search/Retrieval	\$290.00
Transcripts	\$114.00
Transportation & Parking	\$231.63
Travel	\$3,860.28
<b>TOTAL</b>	<b>\$6,661.50</b>

**Exhibit C**

**Time and Expense Records**

**INVOICE**

Compute North UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3709699  
 Invoice Date: 12/07/2022

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**Remittance Copy**  
**Billing for services rendered through 10/31/2022**  
 Confidential, protected by attorney-client privilege and work product doctrine

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0011 General Bankruptcy

Total Services	\$ 764,043.50
Total Costs and Other Charges Posted Through Billing Period	6,661.50
<b>Total This Invoice</b>	<b>\$ 770,705.00</b>

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

**Credit Card Payment Instructions:**

<https://mwllp.securepayments.cardpointe.com/pay>

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176  
 Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.

**INVOICE**

Compute North UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3709699  
 Invoice Date: 12/07/2022

**Client Copy****Billing for services rendered through 10/31/2022****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

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**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

**Credit Card Payment Instructions:**

<https://mwllp.securepayments.cardpointe.com/pay>

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Tax Identification #: 36-1453176  
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Invoice: 3709699  
Client: 119245

12/07/2022

Compute North UCC  
c/o U.S. Data Mining Group, Inc.  
1221 Brickell Avenue, Suite 900  
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/09/22	Case Administration N. Rowles	0.60	579.00	Draft firmwide email related to engagement (.5); correspond with D. Azman re same (.1).
B110 10/09/22	Case Administration K. Going	0.40	520.00	Internal meeting with S. Lutkus regarding case status and work streams.
B110 10/10/22	Case Administration C. Gibbs	1.20	2,016.00	Multiple conferences with K. Going re case administration matters (0.5); conference phone call (partial) with Debtors' counsel re case background and status (0.7).
B110 10/10/22	Case Administration D. Northrop	1.60	1,024.00	Prepare motions for admission pro hac vice for K. Going, D. Azman, S. Lutkus and N. Rowles to represent the UCC (1.0); e-mail correspondence with N. Rowles regarding revision to her motion for admission pro hac vice and filing of four pro hac vice motions (0.1); revise N. Rowles pro hac vice motion (0.1); file pro hac vice motions for K. Going, D. Azman, S. Lutkus and N. Rowles on the ECF case docket (0.4).





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Client: 119245  
 Invoice: 3709699  
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/10/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team (C. Gibbs, D. Azman, K. Going, S. Lutkus and N. Rowles) regarding case dates and deadlines.
B110 10/10/22	Case Administration D. Northrop	2.00	1,280.00	Review notice of appointment of UCC (0.1); draft notice of appearance by MWE as proposed counsel for the UCC and related certificate of service (1.0); coordinate preparations for service of MWE's notice of appearance by e-mail (in light of the unavailability of SDTX ECF system for filing and service) (0.4); revise notice of appearance (0.1); prepare notice of appearance and certificate of service for filing (0.1); file notice of appearance on the ECF case docket (0.3).
B110 10/10/22	Case Administration K. Going	4.20	5,460.00	Prepare for call with Debtors' counsel (1.0); participate in initial call with Debtors' counsel (1.5); internal calls with C. Gibbs regarding case status and strategy (.5); follow-up e-mail correspondence with team regarding same (1.2).
B110 10/10/22	Case Administration S. Lutkus	0.50	567.50	Multiple e-mail messages to/from N. Rowles re: key work streams and tasks (.2); multiple e-mail messages to/from L. Foody in connection with same (.2); receipt and



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/10/22	Case Administration D. Azman	0.90	1,170.00	review of draft pro hac vice motion (.1). Call (partial) with J. Grogan et al. (Debtors' counsel) re: case status and strategy.
B110 10/11/22	Case Administration D. Northrop	0.50	320.00	Review new court filings/docket items, including orders granting pro hac vice admission to K. Going, D. Azman, S. Lutkus and N. Rowles (0.3); e-mail correspondence with MWE team regarding same (0.2).
B110 10/11/22	Case Administration D. Northrop	0.50	320.00	Enter electronic appearances for C. Gibbs, K. Going, D. Azman and S. Lutkus for 10/11 hearing at 9:00 a.m. (CDT) (0.2); prepare transcript request for 10/11 hearing (0.2); e-mail correspondence with S. Lutkus regarding same (0.1).
B110 10/11/22	Case Administration D. Northrop	2.00	1,280.00	Review docket and selected pleadings, notices and interim orders for pending dates and deadlines (1.1); communicate with MWE team regarding pending dates and deadlines (0.9).
B110 10/11/22	Case Administration K. Going	0.80	1,040.00	Prepare for (.2) and attend internal call with C. Gibbs and D. Azman re Compute North key work streams (.6).
B110 10/11/22	Case Administration D. Azman	0.90	1,170.00	Call with C. Gibbs and K. Going re: case strategy (.6); call with J. Damico re: same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/11/22	Case Administration C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails from creditors and parties in interest re case administrative matters (0.5); conference phone call with K. Going and D. Azman re key work streams (0.6).
B110 10/11/22	Case Administration S. Lutkus	1.70	1,929.50	Multiple conferences in office with N. Rowles re: general case administrative matters, including key issues and work streams (.3); multiple e-mail messages to/from D. Northrop re: same (.2); review general case background materials, including first day declaration and Debtors' first day hearing presentation deck (1.2).
B110 10/12/22	Case Administration D. Azman	1.10	1,430.00	Strategy call with C. Gibbs and K. Going (.8); call with Stifel re: same (.3).
B110 10/12/22	Case Administration S. Lutkus	0.60	681.00	Conferences in office (2) with K. Going re: key issues and work streams (.4); multiple e-mail messages from/to D. Northrop re: general case administration matters, including transcript order procedures and timing matters related to upcoming hearing rescheduled to October 17 (.2).
B110 10/12/22	Case Administration D. Northrop	0.20	128.00	Review transcript request for the 10/11 hearing filed by counsel for Generate Lending (0.1); e-mail correspondence with S. Lutkus regarding same



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/12/22	Case Administration C. Gibbs	1.40	2,352.00	and preparing and filing Committee's request for the 10/11 hearing transcript (0.1). Receipt and review of multiple emails with Debtors' counsel and MWE team re case status and administration matters (0.6); conference phone call with MWE team (K. Going and D. Azman) regarding case status, strategy and administration (0.8).
B110 10/12/22	Case Administration K. Going	3.10	4,030.00	Multiple calls with Debtors' counsel re case status and strategy (1.9); conference with C. Gibbs and D. Azman regarding case strategy and administration (.8); conference with S.Lutkus regarding key work streams (.4).
B110 10/12/22	Case Administration N. Rowles	0.40	386.00	Review status of key work streams and action items.
B110 10/13/22	Case Administration K. Going	4.40	5,720.00	Review of general background materials from Company.
B110 10/13/22	Case Administration N. Rowles	1.20	1,158.00	Draft 2019 statement (.8); correspond with Committee members re nature and amount of interests in connection with same (.4).
B110 10/13/22	Case Administration D. Northrop	0.80	512.00	E-mail correspondence with S. Lutkus and N. Rowles regarding local rules for the Southern District of Texas Bankruptcy Court governing the filing of witness and exhibit lists and the exchange of



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Task / Date	Desc. / Name	Hours	Amount	Description
				exhibits and the deadline to file witness and exhibit list for the 10/17/2022 hearing regarding Debtors' application to retain Jefferies as investment banker (0.3); prepare Committee's witness and exhibit list for 10/17/2022 hearing (0.3); finalize same for filing (0.1); e-mail correspondence with C. Gibbs and S. Lutkus regarding filing of Committee's witness and exhibit list for the 10/17/2022 hearing (0.1).
B110 10/13/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team regarding new case dates and deadlines.
B110 10/13/22	Case Administration D. Northrop	0.40	256.00	Review update to docket entry for transcript request for the 10/11 hearing filed by counsel for Generate Lending relating to forwarding of the transcript request to the transcriber and setting due date for the transcript (0.1); e-mail correspondence with S. Lutkus regarding same and filing Committee's request for the 10/11 hearing transcript (0.1); obtain MP3 audio file of the 10/11 hearing available on the case docket (0.1); e-mail with S. Lutkus regarding same (0.1).
B110 10/13/22	Case Administration K. Going	6.00	7,800.00	Develop case strategy.

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/13/22	Case Administration C. Gibbs	0.50	840.00	Receipt and review of multiple emails regarding case administration matters.
B110 10/14/22	Case Administration C. Gibbs	0.50	840.00	Receipt and review of multiple emails regarding case administration matters.
B110 10/14/22	Case Administration S. Lutkus	0.70	794.50	Multiple e-mail messages from/to K. Going and P. Haines (counsel to committee member) re: matters related to Committee 2019 statement (.3); multiple e-mail messages to/from N. Rowles in connection with same and status of preparation of 2019 statement (.4).
B110 10/14/22	Case Administration N. Rowles	0.40	386.00	Revise Committee Rule 2019 statement.
B110 10/14/22	Case Administration D. Northrop	0.30	192.00	Review Debtors' proposed agenda and witness and exhibit list for 10/17 hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 10/14/22	Case Administration K. Going	5.50	7,150.00	Review case background documents (3.2); formulate case strategy (2.3).
B110 10/14/22	Case Administration K. Going	0.20	260.00	E-mails with S. Lutkus re: matters related to Committee 2019 statement.
B110 10/15/22	Case Administration K. Going	1.00	1,300.00	Internal communications with team regarding case strategy.
B110 10/15/22	Case Administration D. Northrop	0.40	256.00	Revise Committee's request for the 10/11 hearing transcript (0.1); e-mail correspondence with S. Lutkus regarding filing

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/15/22	Case Administration D. Northrop	0.50	320.00	Committee's request for the 10/11 hearing transcript (0.1); file Committee's request for the 10/11 hearing transcript on the ECF case docket (0.2). Update case critical dates memo (0.4); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/16/22	Case Administration K. Going	1.70	2,210.00	Review case background materials from Debtor (.6); formulate case strategy (.4); attend call with Miller Buckfire and MWE teams re key issues and work streams, sale process update (.7).
B110 10/16/22	Case Administration S. Lutkus	0.70	794.50	Zoom meeting with Miller Buckfire and MWE teams re: key issues and work streams.
B110 10/16/22	Case Administration N. Rowles	0.70	675.50	Participate in call with Miller Buckfire/Stifel re key issues and work streams and sale process update.
B110 10/17/22	Case Administration C. Gibbs	1.70	2,856.00	Conference call with Debtors' counsel re various case administration matters (1.0); receipt and review of multiple emails re case administration matters (0.7).
B110 10/17/22	Case Administration K. Going	1.00	1,300.00	Internal correspondence regarding work streams (1.0).
B110 10/17/22	Case Administration N. Rowles	0.40	386.00	Revise Committee 2019 statement.
B110 10/18/22	Case Administration S. Lutkus	0.40	454.00	Conference in office with K. Going re: general case administration matters.

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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B110 10/18/22	Case Administration N. Rowles	0.70	675.50	Revise 2019 statement in accordance with correspondence from Committee members.
B110 10/18/22	Case Administration D. Northrop	0.10	64.00	E-mail to transcriber regarding status of request for transcript of the 10/11 hearing.
B110 10/18/22	Case Administration K. Going	0.40	520.00	Conference with S. Lutkus re: general case administration matters.
B110 10/19/22	Case Administration D. Northrop	0.60	384.00	Draft Committee's witness and exhibit list for 10/21 hearing (0.3); file Committee's witness and exhibit list on the ECF case docket (0.2); review Debtors' witness and exhibit list for 10/21 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 10/19/22	Case Administration D. Northrop	0.30	192.00	Obtain and review transcript of 10/11 hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 10/19/22	Case Administration D. Northrop	0.40	256.00	E-mail correspondence with C. Gibbs regarding materials needed for the 10/21 hearing (further hearing on the Debtors' proposed bidding procedures) (0.1); arrange for MWE attorney to receive ECF notifications in the case (0.3).
B110 10/19/22	Case Administration N. Rowles	0.40	386.00	Revise 2019 statement in accordance with communications from Committee members.
B110	Case Administration	0.40	454.00	Telephone conference with K.

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Task / Date	Desc. / Name	Hours	Amount	Description
10/20/22	S. Lutkus			Going re: general case administration matters (.2); prepare diligence request list (.1); e-mail correspondence with Miller Buckfire team in connection with same (.1).
B110 10/20/22	Case Administration D. Northrop	1.40	896.00	Assemble materials for 10/21 hearing (further hearing on the Debtors' proposed bidding procedures) for C. Gibbs.
B110 10/20/22	Case Administration D. Northrop	0.20	128.00	Review Debtors' proposed agenda for 10/21 hearing and e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with MWE team regarding electronic appearances for 10/21 hearing (0.1).
B110 10/20/22	Case Administration D. Northrop	1.00	640.00	E-mail correspondence with MWE team regarding Committee exhibits for 10/24 hearing regarding Debtors' application to retain Jefferies as investment banker, including Fifth Circuit standard for judicial notice, and preparation and filing of Committee's witness and exhibit list for the 10/24 hearing (0.5); draft Committee's witness and exhibit list for the 10/24 hearing (0.2); revise same (0.1); file same on the ECF case docket (0.2).
B110 10/20/22	Case Administration K. Going	0.20	260.00	Conference with S. Lutkus re case administration.

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/21/22	Case Administration K. Going	1.30	1,690.00	Multiple calls with MB regarding diligence list and cash management issues.
B110 10/21/22	Case Administration N. Rowles	0.50	482.50	Correspond with K. Going re: 2019 statement (.2); revise 2019 statement in accordance with same (.2); correspond with Committee members re same (.1).
B110 10/21/22	Case Administration D. Northrop	1.20	768.00	Assemble materials for 10/24 hearing (hearing on Debtors' applications to retain professionals and motion to approve procedures for the interim compensation and reimbursement of professionals) for C. Gibbs.
B110 10/21/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' amended agenda for the 10/21 hearing, notice of appearance filed by Weil Gotshal on behalf of Marathon Digital Holdings, Inc., Marathon Digital's motion to substitute counsel and OCP declaration by Miller & Associates, and e-mail correspondence with MWE team regarding same (0.5); enter electronic appearances for C. Gibbs and K. Going for the 10/21 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/22/22	Case Administration D. Northrop	0.40	256.00	Review request for 10/21 transcript filed by Generate Lending's counsel (0.1);

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Task / Date	Desc. / Name	Hours	Amount	Description
				prepare Committee request for a copy of the 10/21 hearing transcript (0.2); e-mail correspondence with S. Lutkus regarding filing same (0.1).
B110 10/24/22	Case Administration K. Going	1.20	1,560.00	Call with MB team regarding diligence items and financial impact of Generate PMA Stipulation.
B110 10/24/22	Case Administration C. Gibbs	0.40	672.00	Receipt and review of multiple emails re case administration matters.
B110 10/24/22	Case Administration S. Lutkus	0.90	1,021.50	Zoom meeting with Miller Buckfire team re: matters related to outstanding diligence requests, sale process (.6); follow up call with K. Going in connection with same, key issues and work streams (.3).
B110 10/24/22	Case Administration S. Lutkus	0.60	681.00	Telephone conference with N. Rowles re: general case administration matters, key issues and work streams (.4); multiple e-mail messages from/to D. Northrop re: orders for hearing transcripts (.2).
B110 10/24/22	Case Administration D. Northrop	2.60	1,664.00	Review Debtors' proposed agenda for 10/24 hearing filed on 10/23 and Debtors' proposed amended agenda filed on 10/24 (0.2); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances for C. Gibbs and K. Going for



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Task / Date	Desc. / Name	Hours	Amount	Description
				10/24 hearing (0.1); e-mail correspondence with C. Gibbs regarding additional materials needed for the 10/24 hearing (0.2); update case critical dates memo (1.2); communicate with MWE team regarding new case dates and deadlines (0.7); e-mail correspondence with S. Lutkus regarding ordering the transcript of 10/24 hearing in light of first request for the transcript filed by Generating Lending's counsel (0.1).
B110 10/25/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' proposed agenda for the 10/25 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances at the 10/25 hearing for C. Gibbs and K. Going (0.1); revise Committee transcript request form for 10/21 hearing (0.1); e-mail correspondence with S. Lutkus regarding filing same (0.1); file Committee transcript request form for 10/21 hearing on the ECF case docket (0.2).
B110 10/25/22	Case Administration N. Rowles	0.70	675.50	Draft working group list.
B110 10/26/22	Case Administration D. Northrop	0.10	64.00	Review Debtors' request for the 10/11, 10/21 and 10/24 hearing transcripts to determine whether the Debtors requested the original



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/26/22	Case Administration K. Going	0.90	1,170.00	or a copy of the 10/24 hearing transcript. Review and comment on 2019 statement (.3); review recent lsgur decision re 2019 statements (.6).
B110 10/27/22	Case Administration D. Northrop	1.20	768.00	Review Debtors' witness and exhibit list for 10/31 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); draft Committee witness and exhibit list for 10/31 hearing (0.2); file Committee witness and exhibit list for 10/31 hearing on the ECF case docket (0.2), review notice of appearance filed by counsel for Power Asset Recovery corporation and e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with M. Henry of Judicial Transcribers of Texas regarding status of request for 10/21 hearing transcript (0.2); review 10/21 hearing transcript upon receipt and e-mail correspondence with MWE team regarding same (0.3).
B110 10/27/22	Case Administration D. Northrop	0.10	64.00	Research background materials in connection with matters related to certain Debtor contract counterparties, per the request of C. Gibbs.

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/27/22	Case Administration S. Lutkus	0.50	567.50	Attend regular weekly zoom meeting with Debtors' counsel re: matters related to general case status and key issues.
B110 10/28/22	Case Administration D. Northrop	1.50	960.00	Monitor docket for filing of Debtors' schedules and statements of financial affairs (0.1); review statements of financial affairs filed by certain debtor affiliates (0.4); review Debtors' motion for entry of order extending time for Debtors to file initial financial reports pursuant to Rule 2015.3 (0.1); e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with transcriber regarding obtaining transcripts of the 10/24 and 10/25 hearings (0.2); prepare transcript request form for 10/24 hearing (0.2); file transcript request form for 10/24 hearing on the ECF docket (0.2); e-mail correspondence with C. Gibbs regarding materials to be assembled for 10/31 hearing on Generate Lending APA (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/28/22	Case Administration S. Lutkus	0.10	113.50	E-mail correspondence with D. Northrop re: matters related to hearing transcript order.
B110	Case Administration	1.70	1,088.00	Obtain schedules for 19

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Task / Date	Desc. / Name	Hours	Amount	Description
10/29/22	D. Northrop			debtor entities and statements of financial affairs for 14 debtor entities (0.9); e-mail correspondence with MWE team regarding Debtors' schedules and statements (0.1); e-mail correspondence with MB team regarding same (0.1); assemble materials for C. Gibbs for 10/31 hearing on Generate Lending APA (0.5); draft e-mail correspondence to the transcriber regarding UCC request for the 10/24 hearing transcript docketed on 10/28 (0.1).
B110 10/30/22	Case Administration S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Northrop re: matters related to preparation for Oct. 31 hearing.
B110 10/31/22	Case Administration D. Northrop	2.70	1,728.00	Assemble materials for C. Gibbs for 10/31 hearing on Generate Lending APA (1.1); enter electronic appearances for C. Gibbs and K. Going for the 10/31 hearing (0.1); e-mail correspondence with C. Gibbs regarding Coulby first day declaration (0.1); obtain transcript of 10/24 hearing (0.1); review same (0.1); e-mail correspondence with MWE team regarding same (0.3); communicate with MWE team regarding new case dates and deadlines (0.3); review new court filings,



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Task / Date	Desc. / Name	Hours	Amount	Description
				including notice of appearance filed by Decimal Digital Currency I, LLC, Debtors' proposed agenda and amended proposed agenda for 10/31 hearing, and notice of withdrawal of earlier-filed OCP declaration by Miller & Associates Consulting Engineers (0.5); e-mail correspondence with MWE team regarding same (0.1).
		82.20	88,475.50	





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Task / Date	Desc. / Name	Hours	Amount	Description
B120 10/29/22	Asset Analysis and Recovery S. Lutkus	1.40	1,589.00	Receipt and initial review of Debtors' schedules/statements of financial affairs.
B120 10/30/22	Asset Analysis and Recovery S. Lutkus	1.70	1,929.50	Continue review/analysis of schedules/statements.
B120 10/31/22	Asset Analysis and Recovery S. Lutkus	1.60	1,816.00	Further review of schedules/statements in preparation for section 341 meeting (.7); telephone conferences (.4, then .2) with D. Thomson in connection with same and upcoming section 341 meeting of creditors; e-mail correspondence (.2) then telephone conference with (.1) K. Going in connection with same.
		4.70	5,334.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/09/22	Asset Disposition N. Rowles	3.80	3,667.00	Draft objection to bid procedures motion (2.1); review bid procedures motion in connection therewith (.9); call with S. Lutkus re same (.8).
B130 10/09/22	Asset Disposition S. Lutkus	4.20	4,767.00	Telephone conference with K. Going re: committee engagement and intended objection to bidding procedures motion (.4); review of debtor first-day declaration and summary of proposed bidding procedures in connection with same (1.5); telephone conference with N. Rowles in connection with same (.8); commence preparation of draft language re: debtor proposed sale timeline (1.5).
B130 10/09/22	Asset Disposition N. Rowles	1.10	1,061.50	Review case background and first day declaration in connection with drafting objection to bidding procedures motion.
B130 10/10/22	Asset Disposition K. Going	3.30	4,290.00	Prepare for call with Generate's counsel (1.1); call with Generate's counsel (.5). negotiate bidding procedures with Debtors' counsel (1.7).
B130 10/10/22	Asset Disposition C. Gibbs	6.80	11,424.00	Review of documents and pleadings in connection with preparation for hearing on Bid Procedures Motion (2.0); preparation of

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Task / Date	Desc. / Name	Hours	Amount	Description
				cross-examination scripts and arguments (1.8); negotiations with Debtor's counsel resolving disputes regarding bidding procedures (1.7); follow-up email correspondence with MWE team re same (0.8); phone conference with counsel for Generate (0.5).
B130 10/10/22	Asset Disposition S. Lutkus	6.00	6,810.00	Complete review of bidding procedures motion, proposed order and notices (1.5); prepare additional draft language for inclusion in committee objection (2.1); receipt and review of/revisions to initial draft bid procedures objection (1.0); multiple e-mail messages to/from N. Rowles in connection with same (.2); e-mail correspondence to K. Going, C. Gibbs and D. Azman re: same (.1); multiple internal e-mail messages re: comments to same (.7); review SDTX complex chapter 11 procedures to determine service requirements for bid procedures objection in light of PACER system being unavailable (.2); multiple e-mail messages from/to D. Northrop and N. Rowles re: same (.2).
B130 10/10/22	Asset Disposition D. Northrop	1.60	1,024.00	Assemble materials for C. Gibbs for 10/11 hearing

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/10/22	Asset Disposition D. Northrop	1.10	704.00	<p>regarding Debtors' motion for approval of procedures for de minimis asset sales and for the approval of bidding procedures (1.4); file Committee's witness and exhibit list for the 10/11 hearing on the ECF case docket (0.2).</p> <p>Prepare to file and serve UCC's limited objection and reservation of rights in connection with the Debtors' proposed bidding procedures and sale of assets, including e-mail correspondence with S. Lutkus and N. Rowles regarding court filing system work-around to be used and service of the limited objection (in light of the unavailability of SDTX ECF system for filing and service) (0.3); prepare certificate of service and assemble service list for UCC limited objection and reservation of rights (0.4); finalize UCC limited objection and reservation of rights for filing and service (0.2); file UCC limited objection and reservation of rights on the ECF case docket (0.2).</p>
B130 10/10/22	Asset Disposition D. Northrop	0.30	192.00	<p>Review objections by TZ Capital Limited, Generate Lending and Marathon Digital Holdings to Debtors' proposed</p>



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B130 10/10/22	Asset Disposition N. Rowles	7.60	7,334.00	bidding procedures (0.2); e-mail correspondence with MWE team regarding same (0.1). Revise objection to bidding procedures motion (4.9); revise witness and exhibit list for hearing regarding bidding procedures motion (1.0); multiple email correspondence with S. Lutkus, K. Going, C. Gibbs, D. Azman, and D. Northrop re same (.8); draft certificates of service for bidding procedures objection and witness and exhibit list in accordance with S.D. Texas guidelines (.9).
B130 10/10/22	Asset Disposition D. Azman	0.50	650.00	Call with C. Marcus, Generate Lending's counsel, re: asset sales.
B130 10/11/22	Asset Disposition S. Lutkus	1.40	1,589.00	Prepare summary of objections to bid procedures motion filed by TZ Capital, Marathon Digital Holdings, Generate Lending (1.0); e-mail to K. Going re: same (.1); multiple e-mail messages from C. Gibbs and K. Going re: matters related to revised proposed bid procedures order (.3).
B130 10/11/22	Asset Disposition N. Rowles	1.50	1,447.50	Email correspondence with C. Gibbs, S. Lutkus, and D. Northrop re: bidding procedures motion (.3); review objections to bidding



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				procedures motion in preparation for hearing on same (.5); review revisions to bidding procedures order and correspondence re same (.7).
B130 10/11/22	Asset Disposition K. Going	1.30	1,690.00	Negotiate changes to bidding procedures order with Debtors' counsel.
B130 10/12/22	Asset Disposition C. Gibbs	1.00	1,680.00	Conference phone call with counsel for Debtors re bid procedures order markup (0.4); review same (0.3); follow-up phone conference with Debtors' counsel re same (0.3).
B130 10/12/22	Asset Disposition K. Going	8.50	11,050.00	Conference with counsel for Debtors re bid procedures order (.7); review and comment on markup of bid procedures (1.3); correspondence with MB regarding sale issues and identifying property (.8); review information received from Debtors relating to sales of assets (5.7).
B130 10/12/22	Asset Disposition S. Lutkus	4.20	4,767.00	Prepare e-mail summary of initial bidding procedures order for circulation to committee (3.8); multiple e-mail messages from M. Micheli (Paul Hastings), then D. Azman and K. Going in connection with committee document requests related to ongoing dialogue related to sale timeline (.4).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/12/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' certification of counsel regarding revised proposed order approving de minimis asset sale procedures and related relief (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 10/12/22	Asset Disposition D. Azman	0.10	130.00	E-mail communication with potential bidder.
B130 10/13/22	Asset Disposition S. Lutkus	1.10	1,248.50	Receipt and review of NDA provided by Debtors to interested sale parties (.9); multiple e-mail messages from K. Going and Paul Hastings in connection with outstanding document requests (.2).
B130 10/13/22	Asset Disposition D. Northrop	0.20	128.00	Review order entered 10/13/2022 granting Debtors' motion for approval of procedures for de minimis asset sales and scheduling further hearing regarding Debtors' request for approval of bidding procedures (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 10/13/22	Asset Disposition D. Northrop	0.10	64.00	Review Compute North Holdings NDA (Auction Form) and e-mail correspondence with MWE team regarding same.
B130 10/13/22	Asset Disposition K. Going	0.20	260.00	E-mail with S. Lutkus re: outstanding document requests relating to sales and sale process.



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B130 10/14/22	Asset Disposition C. Gibbs	1.00	1,680.00	Multiple conferences with Debtors counsel re sale process issues (0.7); receipt and review of emails re same (0.3).
B130 10/14/22	Asset Disposition N. Rowles	0.70	675.50	Review correspondence with MB team re bidding procedures issues (.4); correspond with S. Lutkus and D. Northrop re: bidding procedures hearing (.3).
B130 10/16/22	Asset Disposition K. Going	1.20	1,560.00	Correspondence with Debtors' counsel regarding NDA.
B130 10/17/22	Asset Disposition K. Going	2.20	2,860.00	Negotiate terms of NDA in connection with sale process.
B130 10/17/22	Asset Disposition C. Gibbs	1.50	2,520.00	Conference call with MWE team and Miller Buckfire team to discuss bid procedures and status of sales efforts (0.7); receipt and review of multiple emails re same (0.8).
B130 10/17/22	Asset Disposition N. Rowles	0.70	675.50	Participate in call with Stifel/Miller Buckfire team re liquidity analysis and marketing update.
B130 10/17/22	Asset Disposition D. Azman	0.60	780.00	Communication with MB/Stifel re: sale strategy (.4); review deck re: same (.2).
B130 10/17/22	Asset Disposition K. Going	0.60	780.00	Correspondence with Debtors' counsel and MWE team regarding NDA issues.
B130 10/18/22	Asset Disposition C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re status of sale effort (0.3); conference call with Debtors' representatives re same (0.3).
B130	Asset Disposition	3.20	4,160.00	Analyze Generate loan

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10/18/22	K. Going			documents and structure in conjunction with Generate bids (2.9); conference with S. Lutkus re: upcoming final bid procedures hearing (.3).
B130 10/18/22	Asset Disposition S. Lutkus	0.60	681.00	Receipt and review of summary of proposed private sale terms (.2); conference in office with K. Going re: matters related to upcoming final bid procedures hearing (.3); e-mail correspondence to N. Rowles and L. Foody re: key work stream related to same (.1).
B130 10/18/22	Asset Disposition N. Rowles	4.70	4,535.50	Revise supplement to objection to bidding procedures motion (2.9); email correspondence with L. Foody re same (.4); review materials from Miller Buckfire related to same and to liquidity analysis (1.3); correspondence with Miller Buckfire team re data room (.1).
B130 10/18/22	Asset Disposition D. Northrop	0.10	64.00	Review notice of cure schedule in connection with proposed sale and e-mail correspondence with MWE team regarding same.
B130 10/18/22	Asset Disposition L. Foody	2.10	1,438.50	Conference with N. Rowles regarding bidding procedures objection (.4), draft objection to bidding procedures (1.7).
B130 10/18/22	Asset Disposition K. Going	0.60	780.00	Multiple calls with Paul Hastings regarding potential

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B130 10/18/22	Asset Disposition S. Lutkus	0.40	454.00	Participate in zoom meeting with Paul Hastings team re: sale process and potential bids.
B130 10/18/22	Asset Disposition N. Rowles	0.40	386.00	Phone conference with L. Foody re bidding procedures objection.
B130 10/19/22	Asset Disposition C. Gibbs	1.10	1,848.00	Conference calls with Debtors' counsel re status of potential sales efforts (0.6); receipt and review of multiple emails re same (0.5).
B130 10/19/22	Asset Disposition C. Gibbs	0.60	1,008.00	Prepare for hearing on bid procedures motion.
B130 10/19/22	Asset Disposition K. Going	2.30	2,990.00	Review stalking horse bid proposals (1.0); correspondence with Debtors' counsel and MWE team regarding Generate proposal (1.3).
B130 10/19/22	Asset Disposition S. Lutkus	2.30	2,610.50	E-mail correspondence from K. Going re: next steps in connection with Debtor summary of proposed private sale terms (.2); receipt and review of summary document showing cash needs at specific Debtor sites in connection with same (.3); receipt and review of draft objection to final bid procedures order (1.3); multiple internal e-mail messages in connection with same (.2); follow up e-mail correspondence from/to N.



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B130 10/19/22	Asset Disposition N. Rowles	6.10	5,886.50	Rowles in connection with potential sealing issue related to same (.3). Revise supplement to limited objection to bid procedures motion (3.7); multiple correspondence with L. Foody, C. Gibbs, and S. Lutkus re same (.9); correspond with MWE team re: potential sealing motion and research related to same (1.3); correspondence with D. Northrop re: witness and exhibit list for hearing on bid procedures motion (.2).
B130 10/19/22	Asset Disposition L. Foody	0.50	342.50	Revise supplemental bidding procedures objection.
B130 10/20/22	Asset Disposition L. Foody	1.90	1,301.50	Draft outline of 10/21 Court presentation for C. Gibbs and K. Going.
B130 10/20/22	Asset Disposition C. Gibbs	3.40	5,712.00	Prepare for hearing on bidding procedures (1.0); receipt and review of multiple emails re same (0.9); multiple phone conferences with Debtors' counsel re same (1.5).
B130 10/20/22	Asset Disposition K. Going	1.60	2,080.00	Review revised final sale order and bidding procedures (1.0); correspondence with Paul Hastings regarding cure notice deadline (.6).
B130 10/20/22	Asset Disposition N. Rowles	3.30	3,184.50	Research re sealing supplement to bidding procedures objection (.8); correspond with L. Foody and D. Northrop re same (.4);

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				correspond with S. Lutkus, C. Gibbs, K. Going, and D. Azman re same (.3); teleconference with S. Lutkus re same (.3); research in connection with bidding procedures objection (1.1); review L. Foody draft memo re: same (.4).
B130 10/20/22	Asset Disposition S. Lutkus	2.00	2,270.00	Receipt and review of draft witness/exhibit list for final bid procedures hearing (.2); e-mail messages to/from D. Northrop and N. Rowles in connection with same (.2); multiple internal e-mail messages related to filing of same (.4); telephone conference with N. Rowles re: matters related to same (.3); review revised draft of final bid procedures order (.7); multiple e-mail messages from/to K. Going in connection with same (.2).
B130 10/20/22	Asset Disposition N. Rowles	2.40	2,316.00	Analyze revised sale order (2.3); correspond with S. Lutkus and K. Going re same (.1).
B130 10/20/22	Asset Disposition D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding preparations for filing and service of Committee objection to Debtors' proposed bidding procedures and procedure for filing same under seal.



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B130 10/21/22	Asset Disposition C. Gibbs	1.20	2,016.00	Review of draft bidding procedures order (0.4); receipt and review of multiple emails re sale process (0.8).
B130 10/21/22	Asset Disposition S. Lutkus	0.80	908.00	Receipt and review of proposed final sale procedures order (.3); review e-mail correspondence from C. Gibbs to J. Grogan related to committee position in connection with same (.1); e-mail correspondence from K. Going (.1), then J. D'Amico (.1) in connection with proposed private sale of certain assets; e-mail correspondence from/to Y. Song regarding diligence matters in connection with same (.2).
B130 10/21/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' proposed final bidding procedures order and e-mail correspondence with MWE team regarding same.
B130 10/21/22	Asset Disposition K. Going	0.40	520.00	Review and comment on revised proposed bidding procedures order.
B130 10/22/22	Asset Disposition C. Gibbs	0.40	672.00	Receipt and review of emails re potential sale of Generate assets.
B130 10/23/22	Asset Disposition N. Rowles	0.20	193.00	Review revised sale order and correspondence related to same.
B130 10/24/22	Asset Disposition K. Going	1.60	2,080.00	Review initial draft of Generate APA.
B130	Asset Disposition	1.10	1,430.00	Call with Debtors regarding

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Task / Date	Desc. / Name	Hours	Amount	Description
10/24/22 B130 10/24/22	K. Going Asset Disposition C. Gibbs	0.40	672.00	Generate sale. Conference call with Debtors' counsel and co-counsel re proposed sale to Generate (partial).
B130 10/24/22	Asset Disposition B. Hoffmann	3.80	6,213.00	Review/analyze Generate purchase agreement.
B130 10/24/22	Asset Disposition S. Lutkus	2.30	2,610.50	E-mail correspondence to/from (.2), then telephone conference with (.1) B. Hoffmann in connection with matters related to proposed Generate sale and draft purchase agreement; e-mail correspondence from K. Going in connection with same (.1); receipt and review of multiple iterations of Debtor stipulation with Generate, including executed/filed version (1.6); telephone conference with K. Going in connection with same (.2); receipt and review of K. Going e-mail summary to sale subcommittee in connection with same (.1).
B130 10/24/22	Asset Disposition D. Northrop	0.50	320.00	Review certification of counsel regarding proposed bidding procedures order and subsequently entered order approving bidding procedures (0.3); e-mail correspondence with MWE team regarding same (0.2).
B130 10/25/22	Asset Disposition B. Hoffmann	7.30	11,935.50	Review Generate sale contract and Debtors' first day

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/25/22	Asset Disposition T. Carson	0.70	770.00	filings (7.0); conference with T. Carson re HSR requirements (.3). Develop analysis and advice regarding HSR reportability of proposed Generate transaction (.4); confer with B. Hoffman regarding same (.3).
B130 10/25/22	Asset Disposition C. Gibbs	2.60	4,368.00	Receipt and review of multiple emails re status of potential sales (0.7); receipt and review of draft APA and TSA (1.4); conference with Debtors' counsel and MWE co-counsel re same (0.5).
B130 10/25/22	Asset Disposition C. Gibbs	0.60	1,008.00	Conferences with MB team re analysis of economics of proposed Generate stipulation.
B130 10/25/22	Asset Disposition K. Going	2.30	2,990.00	Conference with Paul Hastings regarding Generate sale (.5); review TSA draft and APA (1.0); correspondence with B. Hoffmann regarding sale (.8).
B130 10/25/22	Asset Disposition K. Going	4.40	5,720.00	Review diligence in connection with sale process.
B130 10/25/22	Asset Disposition D. Northrop	0.10	64.00	Review documents/materials available in the virtual data room (VDR).
B130 10/25/22	Asset Disposition D. Northrop	0.30	192.00	Review objections to Debtors' cure notice filed by Alder Opportunity, LP, et al. and Constellation Energy Generation LLC, et al. (0.2); e-mail correspondence with MWE team regarding same





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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/26/22	Asset Disposition L. Foody	0.90	616.50	(0.1). Prepare objection/cure chart relating to asset sales.
B130 10/26/22	Asset Disposition C. Gibbs	2.20	3,696.00	Receipt and review of multiple emails re status of pending efforts to sell assets (0.6); conference with MWE team regarding issues related to proposed sale of CN Borrower LLC membership interests to secured lender (partial) (1.1); receipt and review of APAs from bidders (0.5).
B130 10/26/22	Asset Disposition B. Hoffmann	5.70	9,319.50	Further review and analysis of Generate APA (5.0); conference with K. Going regarding same (.7).
B130 10/26/22	Asset Disposition D. Northrop	0.30	192.00	Review docket for objections filed to the Debtors' cure notice (0.2); e-mail correspondence with L. Foody regarding same (0.1).
B130 10/26/22	Asset Disposition S. Lutkus	2.50	2,837.50	Conference in office with K. Going re: analysis of issues related to proposed sale of CN Borrower LLC membership interests to secured lender (1.8); telephone conference with K. Going and D. Thomson re: analysis of loan documentation related to same (.2); follow-up e-mail correspondence regarding same (.1); zoom conference with K. Going, C. Gibbs and Miller Buckfire team in connection with same (.4).





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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/26/22	Asset Disposition K. Going	5.80	7,540.00	Correspondence with Paul Hastings regarding sale to Generate (1.7); review (.5) and comment on (.5) PSA and TSA; conference with C. Gibbs and S. Lutkus regarding issues related to proposed sale of CN Borrower LLC membership interests to secured lender (1.8); calls with B. Hoffman regarding analysis of Generate APA and related issues (.7); conference with S. Lutkus and D. Thomson re: analysis of Generate loan documentation (.2); call with MB regarding Generate sale and bids on other assets (.4).
B130 10/26/22	Asset Disposition D. Azman	0.40	520.00	Review Miller Buckfire materials re: liquidity and sale process.
B130 10/26/22	Asset Disposition N. Rowles	0.40	386.00	Review bid procedures order.
B130 10/27/22	Asset Disposition D. Azman	1.20	1,560.00	Review/analyze bids.
B130 10/27/22	Asset Disposition B. Hoffmann	4.10	6,703.50	Further review and analysis of Generate purchase and sale agreement (3.5); telephone conference with K. Going and S. Lutkus re: same (.5); follow-up call with S. Lutkus re: same (.1).
B130 10/27/22	Asset Disposition S. Lutkus	3.60	4,086.00	Review most recent version of draft purchase and sale agreement between CN Pledgor and Generate (1.2); zoom conference with B.

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Task / Date	Desc. / Name	Hours	Amount	Description
				Hoffmann and K. Going re: same (.5); participate in zoom conference with Paul Hastings team re: same (1.0); follow up telephone conference with B. Hoffmann in connection with same (.1); receipt and review of e-mail summary from Miller Buckfire re: matters related to assets at Generate Project Financing silo on debtor corporate org chart (.1); receipt and review of revisions to draft purchase and sale agreement (.3); telephone conference with K. Going re: same and key issues and work streams (.3).
B130 10/27/22	Asset Disposition K. Going	8.70	11,310.00	Correspondence with Paul Hastings regarding generate sale (multiple calls and emails) (3.0); conference with B. Hoffmann and S. Lutkus re: purchase and sale agreement between CN Pledgor and Generate (.5); review and comment on language in K&E revisions to PSA (1.6); correspondence with Debtor and Committee advisors regarding bids for other assets (2.3); correspondence with potential bidders regarding sale process (.5); follow up with MB on diligence items for Generate sale (.8).
B130	Asset Disposition	3.30	5,544.00	Receipt and review of multiple

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Task / Date	Desc. / Name	Hours	Amount	Description
10/27/22	C. Gibbs			bids (2.2); receipt and review of multiple emails re status of Generate purchase offer (0.5); receipt and review of multiple emails re potential sale to NextEra (0.6).
B130 10/28/22	Asset Disposition B. Hoffmann	3.10	5,068.50	Review revised versions of Generate PSA and TSA (2.7); e-mail correspondence with K. Going, et al. re same (.4).
B130 10/28/22	Asset Disposition D. Northrop	0.30	192.00	Review Notice of Successful Bidder for CN Pledgor Assets, Notice of Proposed Order Approving Sale of Debtor CN Pledgor LLC's Equity Interests in CN Borrower LLC, and Notice of Filing of Supplemental Cure Schedule in Connection with Proposed Sale (0.2); e-mail correspondence with MWE team regarding same (0.1).
B130 10/28/22	Asset Disposition S. Lutkus	6.60	7,491.00	Telephone conference with K. Going re: key work streams related to Debtor sale process (.3); prepare document summarizing salient terms of received bids (2.8); telephone conference with K. Going re: open issue related to Generate sale (.3); participate in telephone conference with counsel to TZ Capital Holdings and Debtors regarding matters related to bid for certain assets (.4); participate in zoom



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Task / Date	Desc. / Name	Hours	Amount	Description
				conference with Debtors' advisors re: matters related to lapse of bid deadline (.7); receipt and review of draft notice of successful bidder regarding assets to be sold to Generate (.7); receipt and review of draft sale order in respect of assets to be sold to Generate (1.4).
B130 10/28/22	Asset Disposition D. Azman	0.60	780.00	Email communication with various potential bidders re: sale process issues.
B130 10/28/22	Asset Disposition K. Going	9.00	11,700.00	Review Atlas documents (2.8); correspondence with bidders, MB team, Debtors' advisors regarding deal terms for other sales (1.9); review and revise Generate PSA and TSA (2.6); conference with S. Lutkus re: key work streams related to Debtor sale process (.3); conference with S. Lutkus re: open issue related to Generate sale (.3); participate in telephone conference with counsel to TZ Capital Holdings and Debtors regarding bid (.4); participate in conference with Debtors' advisors re: matters related to lapse of bid deadline (.7).
B130 10/28/22	Asset Disposition C. Gibbs	1.50	2,520.00	Review of draft APA with Generate (1.0); receipt and review of multiple emails from MWE and MB teams re status of bids (0.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/29/22	Asset Disposition K. Going	2.70	3,510.00	Correspondence with Paul Hastings regarding Generate sale and Atlas issue (2.2); conference with C. Gibbs re bid packages (.5).
B130 10/29/22	Asset Disposition D. Azman	0.30	390.00	Email communication with various potential bidders re: sale process issues.
B130 10/29/22	Asset Disposition C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails re status of proposals from Generate and NextEra (0.3); further review of package of bids and summaries of same (0.3); conference call with co-counsel re same (0.5).
B130 10/29/22	Asset Disposition C. Gibbs	0.70	1,176.00	Receipt and review of draft of Atlas complaint.
B130 10/30/22	Asset Disposition S. Lutkus	0.50	567.50	Receipt and initial review of further revised purchase and sale agreement.
B130 10/30/22	Asset Disposition K. Going	3.40	4,420.00	Correspondence with Paul Hastings regarding Generate PSA (1.0); review revisions to Generate PSA (2.4).
B130 10/31/22	Asset Disposition B. Hoffmann	0.40	654.00	Correspondence with K. Going and S. Lutkus re status of negotiations/modifications to Generate APA.
B130 10/31/22	Asset Disposition K. Going	4.80	6,240.00	Review and comment on final versions of PSA and sale order prior to hearing (4.3); internal call with C. Gibbs and S. Lutkus regarding preparation for 10/31 sale hearing (.2); call with C. Gibbs and Debtors' attorneys



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition K. Going	1.30	1,690.00	regarding sale order objections (.3). Review chart outlining objections to Generate sale.
B130 10/31/22	Asset Disposition K. Going	2.30	2,990.00	Call with Paul Hastings regarding sale hearing status (.2); review declarations filed in connection with sale (.7); review further revised order (1.4).
B130 10/31/22	Asset Disposition K. Going	6.40	8,320.00	Continue reviewing and revising the Generate sale PSA (2.8); review documents related to the Atlas Master Agreement (2.3); prepare outline for hearing on sale (1.3).
B130 10/31/22	Asset Disposition S. Lutkus	1.70	1,929.50	E-mail correspondence from/to K. Going and D. Northrop in connection with documentation related to finalization of Generate purchase and sale agreement (.2); review background materials in connection with same (.2); multiple e-mail messages to/from Y. Song (Miller Buckfire) in connection with same (.3); review additional background materials located in Portage Point Partners drop box site (1.0).
B130 10/31/22	Asset Disposition D. Northrop	0.80	512.00	Research virtual data room for (i) Master Agreement between Compute North LLC and Atlas Technology Group LLC and

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition D. Northrop	0.70	448.00	(ii) Partial Assumption and Assignment Agreement dated 4/27/2022, per the request of K. Going (in connection with review and analysis of Generate Lending APA). Review notice of revised asset purchase agreement relating to successful bidder for CN Pledgor Assets, Hamilton and Harvey declarations in support of entry of order approving sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC, notice of revised proposed order approving sale, notice of adjournment of auction, and cure objections filed by RK Mission Critical LLC, GEM Mining I, LLC and Sphere 3D Corp. (0.6); e-mail correspondence with MWE team regarding same (0.1).
B130 10/31/22	Asset Disposition C. Gibbs	4.50	7,560.00	Prepare for hearing on approval of Generate sale (2.4); review of revised drafts of APA, TSA and proposed sale order (0.7); conferences with Debtors' counsel regarding status of 10/31 sale hearing (0.2) and issues related to proposed sale order (0.3); conference phone call with co-counsel re hearing preparation issues (0.3); review of revised draft Order



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition D. Thomson	4.10	4,120.50	(0.6). Review filed cure schedules (.3); draft objection to cure schedules (3.8).
B130 10/31/22	Asset Disposition L. Foody	1.00	685.00	Draft/prepare chart of cure objections.
		232.90	296,626.0 0	





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Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/10/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.80	1,040.00	Review NextEra lift stay violation motion.
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review Debtors' emergency Stay Enforcement Motion seeking to enforce the automatic stay against NextEra Energy and Mersch declaration in support (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.40	454.00	Prepare summary of Debtors' emergency motion for order enforcing automatic stay as to NextEra Energy (.1); multiple e-mail messages from C. Gibbs, then from/to K. Going re: same (.3).
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings N. Rowles	0.30	289.50	Review Debtors' motion to enforce stay in preparation for hearing on same.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.30	340.50	Telephone conference with K. Going in connection with Debtors' motion to enforce automatic stay against NextEra.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors and waiver of 30-day hearing requirement (0.2); e-mail correspondence with MWE



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	team regarding same (0.1). Review objection of TZ Capital Holdings, LLC to Debtors' emergency motion for entry of order enforcing the automatic stay, compelling turnover of property of the estate, and sanctioning NextEra Energy and its affiliates for violations of the automatic stay and e-mail correspondence with MWE team regarding same.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.30	390.00	Call with S. Lutkus regarding Debtors' motion to enforce automatic stay against NextEra.
		2.70	2,898.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/09/22	Mtgs/Communications w/Creditor K. Going	2.70	3,510.00	Correspondence with UCC regarding retention (.5); begin preparing agenda and outline for initial committee meeting (2.2).
B150 10/10/22	Mtgs/Communications w/Creditor C. Gibbs	1.40	2,352.00	Prepare for (0.4) and attend conference call with UCC (initial weekly meeting) (1.0).
B150 10/10/22	Mtgs/Communications w/Creditor D. Azman	1.00	1,300.00	Attend initial UCC call.
B150 10/10/22	Mtgs/Communications w/Creditor N. Rowles	1.90	1,833.50	Prepare for (.5) and participate in initial call with Committee (1.0); correspond with L. Foody re meeting minutes and 2019 statement (.4).
B150 10/10/22	Mtgs/Communications w/Creditor K. Going	4.50	5,850.00	Correspondence with committee members re: case issues (.8); call with Shell Energy's counsel (.6); prepare for UCC meeting (1.3); lead UCC meeting (1.0); correspondence with potential Committee advisors (.8).
B150 10/10/22	Mtgs/Communications w/Creditor C. Gibbs	0.30	504.00	Draft letter to UCC outlining settlement with Debtors regarding bidding procedures motion.
B150 10/11/22	Mtgs/Communications w/Creditor N. Rowles	1.40	1,351.00	Correspond with K. Going and MWE team re: Committee correspondence procedures (.6); email correspondence with K. Going, C. Gibbs, and L. Foody re Committee meetings and agendas (.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/11/22	Mtgs/Communications w/Creditor K. Going	3.60	4,680.00	Follow-up communications with UCC re bid procedures hearing (.8); participate in UCC meeting for selection of financial advisor/investment banker (2.8).
B150 10/11/22	Mtgs/Communications w/Creditor D. Azman	1.00	1,300.00	Attend Committee meeting (partial) to consider FA pitches.
B150 10/11/22	Mtgs/Communications w/Creditor C. Gibbs	2.80	4,704.00	Attend UCC meeting to consider presentations from FA and IB candidates.
B150 10/11/22	Mtgs/Communications w/Creditor S. Lutkus	3.70	4,199.50	Prepare initial e-mail draft summary of 10/11 hearing for circulation to committee (.9); participate in committee interviews of financial advisors/investment bankers (2.1) and follow-up committee discussion in connection with same (.7).
B150 10/11/22	Mtgs/Communications w/Creditor N. Rowles	3.00	2,895.00	Prepare for (.2) and participate in financial advisor pitch presentations and subsequent Committee discussions (2.8).
B150 10/12/22	Mtgs/Communications w/Creditor D. Thomson	3.10	3,115.50	Conference in office with S. Lutkus re: case background and committee bylaws (.3); draft committee bylaws (2.7); correspond with S. Lutkus re: same (.1).
B150 10/12/22	Mtgs/Communications w/Creditor S. Lutkus	3.20	3,632.00	Conference in office with D. Thomson re: general case background and preparation of committee bylaws (.3); conference in office with N.

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				Rowles in connection with same (.1); e-mail correspondence to/from D. Thomson in connection with same (.2); receipt and review of/revisions to draft committee bylaws (2.6).
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	Calls with creditor (non UCC member) regarding case status.
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	2.00	2,600.00	Review (1.0) and comment (1.0) on draft bylaws.
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	1.80	2,340.00	Calls with UCC members regarding case status, strategy and asset sales (1.3); conference in office with S. Lutkus re: e-mail summary to Committee re: entry of proposed bid procedures order (.3); correspondence with Committee re: same (.2).
B150 10/13/22	Mtgs/Communications w/Creditor S. Lutkus	3.90	4,426.50	Revisions to draft e-mail summary to committee in light of entry of proposed bid procedures order (1.3); conference in office with K. Going in connection with same (.3); receipt and review of Debtors' comments to confidentiality provisions of Committee bylaws (.5); revise bylaws in accordance with same, additional K. Going comments (1.7); e-mail correspondence with S. Martin (Paul Hastings) in connection



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	3.30	4,290.00	with same (.1). Calls with creditors and committee members regarding fact finding and NDAs.
B150 10/14/22	Mtgs/Communications w/Creditor C. Gibbs	1.20	2,016.00	Calls with Committee members regarding, among other things, disclosable interests.
B150 10/14/22	Mtgs/Communications w/Creditor K. Going	1.80	2,340.00	Calls with Committee members re disclosable interests.
B150 10/14/22	Mtgs/Communications w/Creditor N. Rowles	0.40	386.00	Correspond with Committee members re Rule 2019 statement (.2); correspond with MWE team re: Committee member communications (.2).
B150 10/15/22	Mtgs/Communications w/Creditor K. Going	0.50	650.00	Review (.2) and comment on (.3) bylaws changes received from Debtors' counsel.
B150 10/16/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with certain Committee members regarding NDA issues.
B150 10/17/22	Mtgs/Communications w/Creditor K. Going	1.20	1,560.00	Multiple calls with UCC members re case status and sale process (1.0); call with S. Lutkus regarding preparation for upcoming regular weekly committee meeting (.2).
B150 10/17/22	Mtgs/Communications w/Creditor S. Lutkus	1.70	1,929.50	Telephone conference with Miller Buckfire team in preparation for upcoming regular weekly committee meeting (.7); follow up call with K. Going in connection with same (.2); prepare and circulate execution version of



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/17/22	Mtgs/Communications w/Creditor N. Rowles	2.50	2,412.50	committee bylaws (.8). Revise 10.10.22 Committee meeting minutes (2.0); correspond with K. Going re same (.2); correspond with Committee members re revisions to 2019 statement (.3).
B150 10/17/22	Mtgs/Communications w/Creditor K. Going	2.10	2,730.00	Correspondence with UCC members re case strategy, Debtors' retention of advisors, etc.
B150 10/18/22	Mtgs/Communications w/Creditor L. Foody	3.90	2,671.50	Attend 10-18-22 Committee meeting (1.8); draft minutes of same (2.1).
B150 10/18/22	Mtgs/Communications w/Creditor K. Going	4.00	5,200.00	Prepare for UCC meeting (1.0); lead UCC meeting (1.8); follow up with individual creditors regarding various issues (1.2).
B150 10/18/22	Mtgs/Communications w/Creditor D. Azman	1.20	1,560.00	Attend weekly UCC meeting (partial).
B150 10/18/22	Mtgs/Communications w/Creditor S. Lutkus	3.10	3,518.50	Participate in regular weekly committee meeting (1.8); e-mail correspondence to/from committee members and counsel re: same (.2); prepare revisions to committee bylaws (.8); multiple e-mail messages from/to committee members in connection with same (.3).
B150 10/18/22	Mtgs/Communications w/Creditor N. Rowles	3.10	2,991.50	Participate in weekly call with Committee and professionals (1.8); email correspondence with Committee re same (.4);

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/19/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	email correspondence with individual Committee members and counsel regarding 2019 statement (.9). Multiple e-mail messages from/to N. Rowles re: scheduled meeting between committee and Debtor management.
B150 10/20/22	Mtgs/Communications w/Creditor L. Foody	2.90	1,986.50	Attend/take notes at UCC meeting with the Company (1.6), attend follow-up meeting with UCC (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor C. Gibbs	1.00	1,680.00	Meeting with Company representatives re case status and path forward (partial) (1.0).
B150 10/20/22	Mtgs/Communications w/Creditor C. Gibbs	1.20	2,016.00	Attend UCC meeting re consideration of bidding procedures issues.
B150 10/20/22	Mtgs/Communications w/Creditor K. Going	4.00	5,200.00	Prepare for UCC meeting with Company (1.0); call with S. Lutkus re same (.1); participate in UCC meeting with Company (1.6); participate in follow-up meeting with UCC (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor D. Azman	1.40	1,820.00	Attend meeting with Debtors and UCC (partial) (.8); attend follow-up Committee meeting re: same (partial) (.6).
B150 10/20/22	Mtgs/Communications w/Creditor S. Lutkus	3.80	4,313.00	Telephone conference with K. Going re: information to be provided to committee in preparation for scheduled meeting with Debtors' management (.1); prepare

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				communication to committee in connection with same (.4); participate in committee meeting with Debtors' management (1.6); participate in follow-up meeting with committee (1.3); multiple e-mail messages from/to B. Renken (Mayer Brown) regarding information requests (.2); telephone conference with (.1), then e-mail correspondence from/to (.1) D. Northrop in connection with same.
B150 10/20/22	Mtgs/Communications w/Creditor N. Rowles	2.90	2,798.50	Participate in call with Committee and Debtors' management (1.6); participate in follow-up call with Committee re same (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor D. Northrop	0.30	192.00	Arrange for counsel for Sunbelt Solomon to access documents via share file (0.2); telephone conference with S. Lutkus regarding same (0.1).
B150 10/21/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with UCC regarding hearing and status updates.
B150 10/21/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Voice mail message (.1), then multiple e-mail messages (.1) from S. Martin (Paul Hastings) re: matters related to finalization of committee bylaws; telephone conference with S. Martin re: same (.1).
B150 10/23/22	Mtgs/Communications w/Creditor	0.70	675.50	Revise Committee meeting minutes.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/24/22	N. Rowles Mtgs/Communications w/Creditor	0.60	780.00	Correspondence with UCC regarding Generate PMA stipulation.
B150 10/24/22	K. Going Mtgs/Communications w/Creditor	0.30	289.50	Draft e-mail to Committee regarding 10/24/22 hearing on Jefferies, Portage Parters, and Paul Hastings retention applications and other orders entered by court on 10/24/22.
B150 10/24/22	N. Rowles Mtgs/Communications w/Creditor	3.90	2,671.50	Draft Committee meeting minutes.
B150 10/24/22	L. Foody Mtgs/Communications w/Creditor	0.30	504.00	Review of draft email to UCC re proposed Generate PMA Stipulation.
B150 10/25/22	C. Gibbs Mtgs/Communications w/Creditor	1.00	1,300.00	Prepare for UCC meeting.
B150 10/25/22	K. Going Mtgs/Communications w/Creditor	1.00	1,300.00	Draft correspondence to Committee regarding stipulation with Generate.
B150 10/25/22	K. Going Mtgs/Communications w/Creditor	0.10	100.50	Call with S. Lutkus re: 341 meeting scheduled for 10/31.
B150 10/25/22	D. Thomson Mtgs/Communications w/Creditor	2.70	2,605.50	Revise 10.18.22 Committee meeting minutes (2.3); correspond with L. Foody re same (.4).
B150 10/25/22	N. Rowles Mtgs/Communications w/Creditor	2.30	2,610.50	Prepare e-mail response to committee member e-mail inquiry in connection with Debtor/Generate stipulation (.6); zoom call with counsel to unsecured creditor re: general case background (.4); revise



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Task / Date	Desc. / Name	Hours	Amount	Description
				K. Going draft agenda for upcoming committee meeting (.4); receipt and review of Miller Buckfire materials prepared for committee meeting (.3); e-mail correspondence from K. Going re: same (.1); e-mail correspondence from/to N. Rowles in connection with same (.2); multiple e-mail messages from/to N. Rowles in connection with committee meeting minutes (.3). Attend weekly UCC meeting.
B150 10/26/22	Mtgs/Communications w/Creditor D. Azman	0.90	1,170.00	
B150 10/26/22	Mtgs/Communications w/Creditor N. Rowles	1.00	965.00	Prepare for (.1) and participate in (.9) weekly committee call.
B150 10/26/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	Attendance at regular weekly committee meeting (.9); e-mail correspondence from/to Miller Buckfire team re: materials prepared for committee presentation (.2); communications with N. Rowles re: matters related to sharing documents with Miller Buckfire team (.2); e-mail correspondence from/to Y. Song in connection with same (.2).
B150 10/26/22	Mtgs/Communications w/Creditor K. Going	2.00	2,600.00	Prepare for (1.1) and participate in (.9) UCC meeting.
B150	Mtgs/Communications	3.00	2,055.00	Attend weekly UCC meeting

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Task / Date	Desc. / Name	Hours	Amount	Description
10/26/22	w/Creditor			(.9); draft minutes of UCC meeting (2.1).
B150	L. Foody			
10/26/22	Mtgs/Communications w/Creditor C. Gibbs	0.90	1,512.00	Attend weekly Committee meeting to review and consider status of multiple potential purchase offers, potential stalking horse selection, and due diligence on asset valuation.
B150	Mtgs/Communications w/Creditor	1.60	1,096.00	Revise minutes of 10.26.22 Committee meeting.
10/27/22	L. Foody			
B150	Mtgs/Communications w/Creditor	1.50	1,447.50	Participate in meeting with Committee re sale update (.7); review bid and sale updates in preparation for same (.8).
10/28/22	N. Rowles			
B150	Mtgs/Communications w/Creditor	1.00	1,135.00	Prepare summary e-mail to sale subcommittee re: bid deadline/materials for review in advance of subcommittee meeting (.2); follow up e-mail re: draft purchase and sale agreement with Generate (.1); attend zoom meeting of sale subcommittee (.7).
10/28/22	S. Lutkus			
B150	Mtgs/Communications w/Creditor	0.70	479.50	Attend UCC meeting regarding sale transactions update.
10/28/22	L. Foody			
B150	Mtgs/Communications w/Creditor	0.70	910.00	Participate in meeting of sale subcommittee re update re bids.
10/28/22	K. Going			
B150	Mtgs/Communications w/Creditor	1.90	2,156.50	Compile sale documents and prepare e-mail summary re: same to sale subcommittee (1.6); prepare e-mail summary to committee in connection with upcoming 341 meeting
10/29/22	S. Lutkus			

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/31/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	(.3). Correspondence with creditors regarding schedules and SOFA and 341 meeting.
B150 10/31/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Email correspondence with Committee re: Generate sale, 341 meeting, and auction.
B150 10/31/22	Mtgs/Communications w/Creditor L. Foody	3.10	2,123.50	Finalize minutes for 10.26 UCC meeting (1.2); draft minutes for 10.28 UCC meeting (1.9).
B150 10/31/22	Mtgs/Communications w/Creditor D. Thomson	2.00	2,010.00	Call with S. Lutkus re: schedules and 341 meeting (.4). follow-up call with S. Lutkus re: same (.2); participate in section 341 meeting (1.2); correspond with K. Going re: same (.2).
B150 10/31/22	Mtgs/Communications w/Creditor K. Going	0.10	130.00	Call with S. Lutkus regarding section 341 meeting.
		128.60	145,300.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 10/10/22	Court Hearings K. Going	1.70	2,210.00	Draft outline/points for hearing on 10/11.
B155 10/11/22	Court Hearings K. Going	2.00	2,600.00	Prepare for hearing on bidding procedures (1.0); attend hearing (1.0).
B155 10/11/22	Court Hearings D. Azman	0.70	910.00	Attend hearing on bid procedures and TRO (partial).
B155 10/11/22	Court Hearings C. Gibbs	3.20	5,376.00	Prepare for (2.2) and attend Court hearing (1.0).
B155 10/11/22	Court Hearings N. Rowles	1.00	965.00	Telephonically attend hearing on bidding procedures motion and motion to enforce stay.
B155 10/11/22	Court Hearings S. Lutkus	1.20	1,362.00	Prepare for (.2), then attend (1.0) court hearing on bidding procedures motion, emergency motion for order enforcing automatic stay.
B155 10/21/22	Court Hearings C. Gibbs	2.50	4,200.00	Prepare for (1.9) and attendance at Court hearing re final approval of bidding procedures (0.6).
B155 10/21/22	Court Hearings K. Going	2.00	2,600.00	Prepare for (1.4) and participate in (.6) hearing on cash management and bidding procedures.
B155 10/21/22	Court Hearings K. Going	0.80	1,040.00	Prepare notes on cure deadline for hearing.
B155 10/24/22	Court Hearings K. Going	1.90	2,470.00	Prepare for (1.3) and participate in (.6) second day hearing.
B155 10/24/22	Court Hearings C. Gibbs	1.20	2,016.00	Prepare for (.6) and attendance at (.6) telephonic hearing on Jefferies retention.
B155 10/24/22	Court Hearings N. Rowles	0.60	579.00	Attend court hearing for purposes of providing email update to Committee.

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 10/25/22	Court Hearings C. Gibbs	1.70	2,856.00	Prepare for (1.4) and attend (0.3) hearing to approve Generate PMA stipulation.
B155 10/25/22	Court Hearings N. Rowles	0.50	482.50	Attend court hearing on stipulation concerning project management agreements between Compute North LLC, Kearney Owner, Wolf Hollow Owner, and Generate for purposes of updating Committee (.3); review stipulation in connection with same (.2).
B155 10/31/22	Court Hearings K. Going	1.60	2,080.00	Prepare for (.5) and participate in Generate sale hearing (1.1).
B155 10/31/22	Court Hearings S. Lutkus	0.60	681.00	E-mail correspondence from/to (.1), then telephone conference with (.1) C. Gibbs in connection with preparation for upcoming sale hearing; telephone conference with K. Going and C. Gibbs (.2), then K. Going, C. Gibbs and J. Grogan (.2) in connection with same.
B155 10/31/22	Court Hearings N. Rowles	1.10	1,061.50	Attend court hearing on Generate sale for purposes of providing update to Committee.
B155 10/31/22	Court Hearings C. Gibbs	1.10	1,848.00	Attendance at hearing on Generate sale.
		25.40	35,337.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/10/22	Fee/Employment Applications C. Gibbs	0.60	1,008.00	E-mail correspondence with MWE team re candidates for IB and FA.
B160 10/10/22	Fee/Employment Applications N. Rowles	1.30	1,254.50	Internal e-mail correspondence re collection and review of reports in connection with preparation of C. Gibbs declaration in support of Committee's application to retain and employ MWE (.3); prepare for financial advisor interviews on 10/11/22 (1.0).
B160 10/10/22	Fee/Employment Applications N. Rowles	0.10	96.50	Correspond with L. Foody re preparation of MWE retention application and supporting declarations.
B160 10/11/22	Fee/Employment Applications D. Northrop	0.20	128.00	Review and revise Debtors' proposed interim compensation procedures for estate professionals.
B160 10/11/22	Fee/Employment Applications N. Rowles	2.10	2,026.50	Email correspondence with financial advisor candidates re pitches (.8); research related to McDermott retention application and 2019 statement (1.3).
B160 10/12/22	Fee/Employment Applications N. Rowles	0.80	772.00	Prepare for (.2) and participate in phone conference with L. Foody re 2019 statement and MWE retention application (.6).
B160 10/12/22	Fee/Employment Applications C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails regarding retention of Miller Buckfire (0.6); phone conferences with MWE team

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				members and Miller Buckfire representatives regarding same (0.5).
B160 10/12/22	Fee/Employment Applications K. Going	0.20	260.00	Conference with C. Gibbs and MB re MB retention.
B160 10/13/22	Fee/Employment Applications N. Rowles	0.70	675.50	Correspond with L. Foody re MWE retention app and 2019 statement (.5); review retention application precedent in connection with same (.2).
B160 10/13/22	Fee/Employment Applications D. Northrop	1.20	768.00	Further review and revision of Debtors' proposed interim compensation procedures for estate professionals (0.8); e-mail correspondence with S. Lutkus and N. Rowles regarding same (0.4).
B160 10/14/22	Fee/Employment Applications K. Going	0.80	1,040.00	E-mail correspondence with MWE team regarding retention application matters/issues.
B160 10/17/22	Fee/Employment Applications L. Foody	3.90	2,671.50	Draft McDermott retention application, including proposed order and Gibbs declaration in support.
B160 10/17/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding Local Bankruptcy Rule 2014-1(b) and deadline for the Committee to file its application to retain and employ MWE as counsel in order for the retention to be considered nunc pro tunc to the retention date (0.1);



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B160 10/17/22	Fee/Employment Applications N. Rowles	0.80	772.00	internal e-mail correspondence regarding task codes required by U.S. Trustee Guidelines (0.1). Draft memorandum re U.S. Trustee Guidelines to be observed in the preparation of monthly fee statements and interim fee applications (.7); correspondence with MWE team re same (.1).
B160 10/18/22	Fee/Employment Applications L. Foody	0.50	342.50	Conference with N. Rowles regarding preparation of MWE retention application and disclosures regarding MWE's disinterestedness.
B160 10/18/22	Fee/Employment Applications N. Rowles	0.50	482.50	Phone conference with L. Foody re MWE retention application.
B160 10/18/22	Fee/Employment Applications S. Lutkus	0.10	113.50	E-mail correspondence to S. Martin (Paul Hastings) re: matters related to proposed interim compensation procedures.
B160 10/19/22	Fee/Employment Applications L. Foody	3.40	2,329.00	Draft retention application, including Gibbs declaration in support (2.7); conference with N. Rowles re same (.7).
B160 10/19/22	Fee/Employment Applications S. Lutkus	1.20	1,362.00	Revise draft interim compensation order (.9); multiple e-mail messages from/to Paul Hastings team in connection with same (.3).
B160 10/19/22	Fee/Employment Applications N. Rowles	1.50	1,447.50	Prepare for (.1) and participate in video conference with L. Foody re: MWE retention application

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/20/22	Fee/Employment Applications K. Going	1.00	1,300.00	(.7); review reports in connection with preparation of Gibbs declaration in support of McDermott retention application (.5); correspond with L. Foody re same (.2). Correspondence with Miller Buckfire regarding retention application (.2); prepare initial draft of MB application (.8).
B160 10/20/22	Fee/Employment Applications N. Rowles	0.30	289.50	Call with L. Foody re MWE retention application (.1); correspond with C. Gibbs re: Miller Buckfire retention (.2).
B160 10/20/22	Fee/Employment Applications L. Foody	0.10	68.50	Call with N. Rowles re status of preparation of MWE retention application.
B160 10/21/22	Fee/Employment Applications L. Foody	3.40	2,329.00	Draft MWE retention application (1.9), draft retention application for Miller Buckfire (1.5).
B160 10/21/22	Fee/Employment Applications N. Rowles	0.40	386.00	Research related to MWE retention application (.2); correspond with K. Going and L. Foody re: same (.2).
B160 10/24/22	Fee/Employment Applications L. Foody	3.50	2,397.50	Draft MB retention application (2.8), phone call with N. Rowles re MWE retention application (.2), revise MWE retention application (.5).
B160 10/24/22	Fee/Employment Applications K. Going	0.60	780.00	Review (.3) and comment on (.3) MB draft fee application.
B160 10/24/22	Fee/Employment Applications S. Lutkus	0.40	454.00	Multiple internal e-mail messages in connection with matters related to McDermott retention application.

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/24/22	Fee/Employment Applications N. Rowles	3.90	3,763.50	Phone conference with L. Foody re: MWE retention application (.2); review same (.4); correspond with D. Giattino re same (.2); revise Miller Buckfire retention application form drafted by L. Foody (3.1).
B160 10/25/22	Fee/Employment Applications N. Rowles	0.40	386.00	Correspond with D. Giattino re: MWE retention application.
B160 10/26/22	Fee/Employment Applications N. Rowles	0.20	193.00	Correspondence with D. Giattino re: MWE retention application.
B160 10/26/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence to/from N. Rowles re: matters related to draft MWE retention application.
B160 10/26/22	Fee/Employment Applications K. Going	1.40	1,820.00	Review draft of MB retention application (.8); internal correspondence regarding MWE retention application (.6).
B160 10/27/22	Fee/Employment Applications N. Rowles	5.10	4,921.50	Review draft MWE retention application (.9); review reports in connection with preparation of Gibbs declaration in support of application (3.0); Zoom conference with D. Giattino re same (.2); Zoom conference with D. Northrop and L. Foody re same (.3); teleconference with S. Lutkus re same (.3); email correspondence with L. Foody re same (.2); email correspondence with D. Giattino re same (.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/27/22	Fee/Employment Applications D. Giattino	1.50	1,312.50	Review reports relating to disclosures to be included in Gibbs declaration in support of MWE retention application (1.3); teleconference with N. Rowles re: revisions to MWE retention application (.2).
B160 10/27/22	Fee/Employment Applications D. Northrop	0.30	192.00	Teleconference with N. Rowles and L. Foody regarding preparation of MWE retention application, including further analysis relating to MWE's disinterestedness.
B160 10/27/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Telephone conference with N. Rowles re: matters related to MWE retention application.
B160 10/27/22	Fee/Employment Applications L. Foody	1.50	1,027.50	Conference with N. Rowles and D. Northrop re preparation of Gibbs declaration in support of MWE retention application (.3); review/analyze revised reports relating to Gibbs declaration disclosures (1.2).
B160 10/28/22	Fee/Employment Applications N. Rowles	2.40	2,316.00	Email correspondence with MWE team re MWE retention application (.4); review background reports in connection with preparation of Gibbs declaration in support of MWE retention application (1.9); phone conference with K. Going re same (.1).
B160 10/28/22	Fee/Employment Applications L. Foody	3.70	2,534.50	Review background reports in connection with preparation of Gibbs declaration in support of MWE retention application.

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B160 10/28/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence with N. Rowles re: matters related to MWE employment application.
B160 10/28/22	Fee/Employment Applications K. Going	0.10	130.00	Call with N. Rowles re MWE retention application.
B160 10/30/22	Fee/Employment Applications N. Rowles	1.70	1,640.50	Revise MWE retention application.
B160 10/31/22	Fee/Employment Applications N. Rowles	3.70	3,570.50	Revise MWE retention application (3.5); email K. Going and S. Lutkus re same (.2).
		57.50	52,132.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/12/22	Fee/Employment Objections D. Thomson	2.80	2,814.00	Conference with S. Lutkus re: Jefferies retention application (.2); review Jefferies retention application, supporting declaration, engagement letter, and Marathon objection (1.6); research precedent for retention application objection (1.0).
B170 10/12/22	Fee/Employment Objections S. Lutkus	0.20	227.00	Conference in office with D. Thomson re: matters related to Jefferies LLC retention application.
B170 10/12/22	Fee/Employment Objections D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding deadline to object to Debtors' application to retain Jefferies LLC as investment banker.
B170 10/12/22	Fee/Employment Objections K. Going	0.40	520.00	Conference with MB re Jefferies retention.
B170 10/13/22	Fee/Employment Objections D. Azman	0.20	260.00	Conference re Jefferies retention issues with K. Going.
B170 10/13/22	Fee/Employment Objections C. Gibbs	1.80	3,024.00	Multiple emails with Debtors' counsel, MWE team and Miller Buckfire re issues regarding Jefferies retention (1.1); emails (0.2) and conferences (0.2) with counsel for Marathon re same; receipt and review of statement from Marathon withdrawing objection to Jefferies retention (0.3).
B170	Fee/Employment	1.20	1,362.00	Multiple internal e-mail

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Task / Date	Desc. / Name	Hours	Amount	Description
10/13/22	Objections S. Lutkus			messages in connection with preparation/filing of witness and exhibit list for rescheduled hearing on Jefferies LLC retention application (.4); receipt and review of draft witness and exhibit list (.2); conference in office with K. Going re: matters related to alleged conflict in connection with Jefferies retention application (.5); e-mail correspondence with D. Thomson in connection with same (.1).
B170 10/13/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review Marathon Digital Holdings, Inc.'s non-opposition to Debtors' proposed retention of Jefferies LLC as investment banker (0.1); e-mail correspondence with MWE team regarding same (0.1).
B170 10/13/22	Fee/Employment Objections D. Thomson	7.70	7,738.50	Research re: retention of professionals under section 327(a) (2.8); research re: disclosure requirements under Rule 2014(a) (2.2); research approval of compensation under section 328(a) (2.7).
B170 10/13/22	Fee/Employment Objections K. Going	0.50	650.00	Conference in office with S. Lutkus re: alleged conflict in connection with Jefferies retention application.
B170 10/13/22	Fee/Employment Objections N. Rowles	0.30	289.50	Review Jefferies retention application and correspondence related to

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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/14/22	Fee/Employment Objections C. Gibbs	0.50	840.00	objection thereto by Marathon. Conference with MB (0.3) and then with K. Going (0.2) re terms of Jefferies retention.
B170 10/14/22	Fee/Employment Objections D. Thomson	7.20	7,236.00	Draft objection to Jefferies retention application (5.9); conduct supplemental research re: same (1.3).
B170 10/14/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review first supplemental Finger declaration in support of Debtors' application to retain and employ Jefferies LLC as investment banker and e-mail correspondence with MWE team regarding same.
B170 10/14/22	Fee/Employment Objections K. Going	0.20	260.00	Conference with C. Gibbs re terms of Jefferies retention.
B170 10/15/22	Fee/Employment Objections D. Northrop	0.30	192.00	Review docket entry cancelling 10/17/2022 hearing and Debtors' notice of hearing on application to retain and employ Jefferies LLC as investment banker (set for 10/24 at 1:30 p.m. (CDT)) (0.2); e-mail correspondence with MWE team regarding same (0.1).
B170 10/17/22	Fee/Employment Objections D. Thomson	1.60	1,608.00	Draft objection to Jefferies proposed fees.
B170 10/17/22	Fee/Employment Objections C. Gibbs	1.10	1,848.00	Multiple conferences with K. Going and Miller Buckfire team re retention of Jefferies (0.6); receipt and review of multiple emails re same (0.5).
B170	Fee/Employment	0.80	1,040.00	Conferences with C. Gibbs

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Task / Date	Desc. / Name	Hours	Amount	Description
10/17/22	Objections K. Going			and Miller Buckfire team re Jefferies retention (.6); prepare correspondence regarding Jefferies fee proposal (.2).
B170 10/18/22	Fee/Employment Objections C. Gibbs	1.00	1,680.00	Conference call with Debtors' counsel, co-counsel and Committee advisors re Jefferies retention terms (0.5); receipt and review of multiple e-mails re same (0.5).
B170 10/18/22	Fee/Employment Objections K. Going	0.70	910.00	Call with Paul Hastings, C. Gibbs and Miller Buckfire regarding Jefferies retention (.5); conference with S. Lutkus regarding same (.2).
B170 10/18/22	Fee/Employment Objections S. Lutkus	1.60	1,816.00	E-mail correspondence with D. Thomson in connection with matters related to Jefferies LLC retention application (.2); conference in office with K. Going in connection with same (.2); telephone conference with D. Thomson in connection with same (.3); review background documentation in connection with same (.9).
B170 10/18/22	Fee/Employment Objections D. Northrop	1.10	704.00	Research to obtain orders authorizing the retention of investment bankers and related engagement letters in comparable chapter 11 cases identified by Miller Buckfire.
B170 10/18/22	Fee/Employment Objections D. Thomson	4.40	4,422.00	Review investment banking fee information from Miller Buckfire (1.0); draft Gibbs

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Compute North UCC

Client: 119245  
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Task / Date	Desc. / Name	Hours	Amount	Description
				declaration in support of Jefferies retention objection (.3); revise Jefferies retention objection to address fees (2.7); call with S. Lutkus re: Jefferies fee objection (.3); correspond with D. Northrop and L. Foody re: investment banker engagement letters (.1).
B170 10/18/22	Fee/Employment Objections L. Foody	0.60	411.00	Research case documents in connection with objection to Debtors' retention of Jefferies.
B170 10/18/22	Fee/Employment Objections S. Lutkus	0.50	567.50	Participate in zoom meeting with Paul Hastings team re: Jefferies retention.
B170 10/19/22	Fee/Employment Objections C. Gibbs	1.30	2,184.00	Multiple conferences with Debtors' counsel re terms of Jefferies retention (0.8); receipt and review of settlement proposal (0.2); prepare counteroffer (0.3).
B170 10/19/22	Fee/Employment Objections S. Lutkus	0.20	227.00	E-mail correspondence from/to K. Going in connection with Debtor discussion re: matters related to Jefferies LLC retention application.
B170 10/19/22	Fee/Employment Objections N. Rowles	0.80	772.00	Review correspondence related to Jefferies retention objection (.6); review draft witness and exhibit list in connection with hearing on same (.2).
B170 10/19/22	Fee/Employment Objections D. Thomson	2.30	2,311.50	Revise Jefferies retention objection per discussion with S. Lutkus.
B170	Fee/Employment	1.50	2,520.00	Receipt and review of multiple

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Task / Date	Desc. / Name	Hours	Amount	Description
10/20/22	Objections C. Gibbs			emails re Jefferies retention (0.7); conference with K. Going, D. Azman and Miller Buckfire team re same (0.5); conference with Debtor representatives re same (0.3).
B170 10/20/22	Fee/Employment Objections K. Going	1.40	1,820.00	Correspondence with MWE and MB teams regarding Jefferies retention and fee and requested reductions thereto (.9); call with C. Gibbs and D. Azman regarding same and Jefferies settlement (.5).
B170 10/20/22	Fee/Employment Objections S. Lutkus	0.80	908.00	Multiple internal e-mail messages in connection with evidentiary matters relevant to scheduled hearing on Jefferies retention application (.4); receipt and review of D. Thomson summary regarding admissibility of publicly-filed court documents in connection with same (.2); telephone conference with D. Thomson re: same (.2).
B170 10/20/22	Fee/Employment Objections D. Northrop	1.20	768.00	Draft/compile list of potential exhibits to be used by the Committee at the hearing on the Jefferies retention application (investment banker engagement letters and retention orders in comparable cases).
B170 10/20/22	Fee/Employment Objections D. Thomson	6.40	6,432.00	Prepare exhibits to Jefferies retention objection (1.5); research re: judicial notice of court records (1.7); research



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Task / Date	Desc. / Name	Hours	Amount	Description
				re: authentication of documents under FRE 901 and 902 (1.8); draft summary of research re: judicial notice and authentication (1.2); call with S. Lutkus re: Jefferies objection (.2).
B170 10/20/22	Fee/Employment Objections D. Azman	0.50	650.00	Call with C. Gibbs and K. Going re: Jefferies settlement.
B170 10/20/22	Fee/Employment Objections N. Rowles	0.20	193.00	Review draft Committee witness and exhibit list for hearing on Jefferies retention on 10/24.
B170 10/21/22	Fee/Employment Objections C. Gibbs	1.90	3,192.00	Receipt and review of multiple emails from Debtors' counsel re Jefferies retention dispute (0.7); conference with K. Going re same (0.5); conferences with Debtors' counsel re same (0.7).
B170 10/21/22	Fee/Employment Objections K. Going	1.00	1,300.00	Review and comment on revised proposed Jefferies retention order (.5); conference with C. Gibbs regarding same (.5).
B170 10/23/22	Fee/Employment Objections K. Going	0.70	910.00	Review (.3) and comment on (.4) revised Jefferies retention order.
B170 10/23/22	Fee/Employment Objections K. Going	1.40	1,820.00	Review proposed agenda for 10/24 hearing (.1); review (.7) and comment on (.6) revised proposed orders relating to Debtors' applications to retain professionals, motion to retain and compensate OCPs, and motion for approval of interim



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/24/22	Fee/Employment Objections D. Northrop	1.10	704.00	compensation procedures to be considered at the 10/24 hearing. Review (i) revised proposed orders filed with respect to Debtors' OCP motion, interim compensation procedures motion and applications to retain Paul Hastings as counsel, Portage Point Partners as financial advisors and Jefferies as investment banker and (ii) subsequently entered orders relating to the two motions and the three retention applications (0.8); e-mail correspondence with MWE team regarding same (0.3).
B170 10/26/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by Jackson Walker and e-mail correspondence with MWE team regarding same.
B170 10/27/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review declaration of disinterestedness filed by OCP McDonald Hopkins and e-mail correspondence with MWE team regarding same.
B170 10/28/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review re-filed OCP declaration by Miller & Associates (after entry of the order authorizing the Debtors to retain and compensate OCPs) (0.1); e-mail correspondence with MWE team regarding same (0.1).
		60.20	67,643.00	

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/12/22	Other Contested Matters K. Going	2.00	2,600.00	Begin preparing UCC document requests.
		2.00	2,600.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B195 10/10/22	Non-Working Travel C. Gibbs	1.10	924.00	Travel to Houston for 10/11 hearing.
B195 10/11/22	Non-Working Travel C. Gibbs	1.60	1,344.00	Return travel to Dallas from court hearing in Houston.
B195 10/20/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for hearing on bidding procedures.
B195 10/21/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Return travel from Houston after attending final hearing on bidding procedures.
B195 10/31/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Travel to Houston for 10/31 hearing.
		6.90	5,796.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B210 10/21/22	Business Operations K. Going	0.30	390.00	Review and comment on revised proposed cash management order.
B210 10/23/22	Business Operations K. Going	0.20	260.00	Review (.1) and comment on (.1) revised proposed supplemental cash management order.
B210 10/24/22	Business Operations K. Going	1.80	2,340.00	Review (.6) and negotiate (1.0) stipulation regarding PMA with Generate; telephone conference with S. Lutkus re PMA stipulation (.2).
B210 10/24/22	Business Operations C. Gibbs	1.50	2,520.00	Review of proposed Stipulation with Generate re cure of default and modification of PMA with Generate siloed-companies (0.5); multiple conferences with co-counsel and Debtors' counsel re same (1.0).
B210 10/24/22	Business Operations S. Lutkus	0.90	1,021.50	Review proposed second interim cash management order (.4); prepare e-mail summary of salient provisions of same (.5).
B210 10/24/22	Business Operations D. Northrop	0.20	128.00	Review Stipulation and Agreed Order Concerning Certain Project Management Agreements (0.1); e-mail correspondence with MWE team regarding same (0.1).
B210 10/25/22	Business Operations D. Northrop	0.10	64.00	Review so-ordered Stipulation and Agreed Order Concerning Certain Project Management Agreements entered on 10/25 and e-mail correspondence

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Task / Date	Desc. / Name	Hours	Amount	Description
		5.00	6,723.50	with MWE team regarding same.



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Task / Date	Desc. / Name	Hours	Amount	Description
B220 10/24/22	Employee Benefits/Pensions S. Lutkus	0.60	681.00	Receipt and review of debtor e-mail notice re: certain payments made under first day orders (.2); review certain provisions of employee wage motion in connection with same (.2); e-mail correspondence from/to K. Going in connection with same (.2).
		0.60	681.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/11/22	Financing/Cash Collections D. Northrop	1.00	640.00	Review Generate Lending loan documents.
B230 10/12/22	Financing/Cash Collections D. Northrop	3.30	2,112.00	Research background materials in connection with analysis of Generate loan documents (3.2); e-mail correspondence with K. Going regarding same (0.1).
B230 10/14/22	Financing/Cash Collections D. Northrop	0.30	192.00	Continued research of background materials in connection with analysis of Generate loan documents.
B230 10/15/22	Financing/Cash Collections D. Northrop	0.20	128.00	Further research of background materials in connection with analysis of Generate loan documents.
B230 10/17/22	Financing/Cash Collections C. Gibbs	0.50	840.00	Conference call with co-counsel and MB/Stifel team re potential DIP loan.
B230 10/17/22	Financing/Cash Collections S. Lutkus	7.50	8,512.50	Review background materials (relevant case law, loan documentation) in connection with determination of validity of Generate proxy right exercise (7.2); telephone conference (.1), then multiple e-mail messages to/from (.2) K. Going in connection with same.
B230 10/17/22	Financing/Cash Collections K. Going	0.10	130.00	Telephone conference with S. Lutkus re validity of Generate proxy right exercise.
B230 10/17/22	Financing/Cash Collections D. Azman	1.20	1,560.00	Call with J. Grogan, et al. re: DIP and sale process (.7); call with Stifel re: DIP process (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/18/22	Financing/Cash Collections C. Gibbs	1.40	2,352.00	Multiple conference calls with Debtors' advisors and Miller Buckfire team re status of efforts to obtain DIP loan (0.8); receipt and review of 13 wk cash forecast (0.3); conference with Miller Buckfire re same (0.3).
B230 10/19/22	Financing/Cash Collections K. Going	0.80	1,040.00	Review DIP proposals.
B230 10/19/22	Financing/Cash Collections D. Northrop	0.30	192.00	Obtain sample proof of claim in connection with analysis of Generate loan documents (0.1); review same for supporting documentation (0.1); e-mail correspondence with K. Going regarding same (0.1).
B230 10/20/22	Financing/Cash Collections K. Going	1.00	1,300.00	Review cash flow and revised cash flow provided by Jefferies.
B230 10/20/22	Financing/Cash Collections S. Lutkus	1.70	1,929.50	Review of Generate loan documents to determine nature/extent of asserted liens (.9); prepare bullet point summary of same (.3); receipt and review of confidential financing-related document (.5).
B230 10/21/22	Financing/Cash Collections C. Gibbs	0.70	1,176.00	Receipt and review of multiple emails from Debtors' advisors re potential DIP loans.
B230 10/21/22	Financing/Cash Collections D. Thomson	6.60	6,633.00	Review Generate loan documents (3.3); conference with S. Lutkus re: same (.2); draft memo summarizing

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Task / Date	Desc. / Name	Hours	Amount	Description
				Generate loan (3.0); correspond with S. Lutkus and D. Northrop re: missing loan documents (.1).
B230 10/21/22	Financing/Cash Collections S. Lutkus	0.20	227.00	Telephone conference with D. Thomson re: matters related to review of Generate loan documents.
B230 10/21/22	Financing/Cash Collections D. Northrop	0.30	192.00	Review e-mail from D. Thomson regarding memo summarizing Generate Lending loan documents and research to obtain additional security documents (0.1); conduct Delaware UCC search for CN Wolf Hollow LLC as debtor (0.2).
B230 10/22/22	Financing/Cash Collections C. Gibbs	0.40	672.00	Receipt and review of emails re potential DIP transactions.
B230 10/24/22	Financing/Cash Collections D. Northrop	0.70	448.00	Research to obtain DE UCC filings for CN Wolf Hollow LLC (as debtor) (0.1); review same (0.4); e-mail correspondence with S. Lutkus regarding same (0.2).
B230 10/25/22	Financing/Cash Collections D. Northrop	0.90	576.00	Review additional Generate Lending loan documents.
B230 10/25/22	Financing/Cash Collections D. Thomson	0.20	201.00	Call with S. Lutkus re: Generate loan, and ISDA issue.
B230 10/26/22	Financing/Cash Collections C. Gibbs	0.40	672.00	Conference with co-counsel and MB team re Generate lien perfection issues and potential causes of action.
B230	Financing/Cash	4.20	4,221.00	Review new loan documents

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Task / Date	Desc. / Name	Hours	Amount	Description
10/26/22	Collections D. Thomson			from Paul Hastings (1.3); review documents related to hedge agreement (1.2); update Generate loan memo to address additional loan documents (.8); call with K. Going and S. Lutkus re: loan documents (.2); correspond with D. Northrop re: missing loan documents (.2); review amendments to Generate credit agreement (.3); correspond with K. Going re: same (.2).
B230 10/26/22	Financing/Cash Collections N. Rowles	0.50	482.50	Teleconference with Miller Buckfire team re: hedge documents (.1); correspond with S. Lutkus and D. Thomson re same (.1); email same to Miller Buckfire team (.3).
B230 10/26/22	Financing/Cash Collections D. Northrop	0.30	192.00	Research to obtain UCC-1 financing statement filed with the Hood County (Texas) Clerk naming CN Wolf Hollow LLC as debtor.
B230 10/26/22	Financing/Cash Collections D. Azman	0.40	520.00	Strategy call with MWE Team and MB re matters related to Generate lien perfection.
B230 10/27/22	Financing/Cash Collections D. Northrop	0.30	192.00	Review secured loan documents relating to transactions with Foundry, NextEra and Marathon (0.2); conduct DE UCC search for Compute North Member LLC as debtor (0.1).
B230	Financing/Cash	3.50	3,972.50	Telephone conference with K.

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Task / Date	Desc. / Name	Hours	Amount	Description
10/27/22	Collections S. Lutkus			Going re: matters related to lien analysis with respect to loan from Generate to CN Borrower LLC (.2); receipt and review of D. Thomson draft memo in connection with same (.7); e-mail correspondence to/from (.2), then telephone conference with (1.3) D. Thomson in connection with revisions to same; e-mail correspondence to/from Y. Song (Miller Buckfire) re: NextEra secured loan (.1); initial review of documents relevant to same (.7); e-mail correspondence to D. Thomson re: lien analysis memo in connection with same (.2); e-mail correspondence to D. Northrop re: UCC search in connection with same (.1).
B230 10/27/22	Financing/Cash Collections D. Thomson	3.10	3,115.50	Call with S. Lutkus re Generate loan, Mercuria hedge, and sale (1.3); review documents regarding termination of Mercuria hedge (.3); revise memo re: Generate loan and Mercuria hedge per discussions with S. Lutkus (1.2); draft shell for exhibit to memo (.2); correspond with K. Going and S. Lutkus re: memo (.1).
B230 10/27/22	Financing/Cash Collections	0.20	260.00	Phone conference with S. Lutkus re: lien analysis with

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Task / Date	Desc. / Name	Hours	Amount	Description
	K. Going			respect to loan from Generate to CN Borrower LLC.
B230 10/28/22	Financing/Cash Collections D. Northrop	0.60	384.00	Obtain UCC-1 financing statement filed with DE SOS, naming Compute North Member LLC, as debtor, and TZ Capital Holdings, LLC, as secured party (0.1); review same (0.1); e-mail correspondence with S. Lutkus regarding same (0.1); conduct UCC searches in DE for Compute North LLC and CN Mining LLC (0.3).
B230 10/28/22	Financing/Cash Collections S. Lutkus	0.10	113.50	Receipt and review of background documentation in connection with debt at King Mountain facility.
B230 10/28/22	Financing/Cash Collections D. Thomson	7.20	7,236.00	Correspond with S. Lutkus re: NextEra Note (.1); review documents in connection with NextEra Note and the TZRC joint venture (1.5); draft memorandum summarizing NextEra financing and the TZRC joint venture (1.5); research re: perfection of security interest in uncertificated securities (.9); correspond with S. Lutkus re: Foundry equipment financing (.1); correspond with D. Northrop re: Foundry financing statements (.1); review documents in connection with Foundry financing (.8); draft



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Task / Date	Desc. / Name	Hours	Amount	Description
		50.10	52,414.00	memorandum summarizing Foundry financing (.9); research re: perfection of security interests in digital assets (.8); correspond with S. Lutkus re: Foundry memo (.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 10/13/22	Claims Administration & Object D. Northrop	0.10	64.00	Review Notice of Reclamation Claim filed by Sunbelt Solomon Services, LLC and e-mail correspondence with MWE team regarding same.
B310 10/13/22	Claims Administration & Object D. Azman	0.40	520.00	Review reclamation claim by Sunbelt Solomon Services.
B310 10/14/22	Claims Administration & Object N. Rowles	0.70	675.50	Review reclamation claim (.2); draft summary chart detailing same (.4); correspond with Miller Buckfire team re same (.1).
B310 10/14/22	Claims Administration & Object D. Northrop	0.10	64.00	Review RK Mission Critical confirmation of security interest and related UCC.
		1.30	1,323.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B410 10/19/22	Gen Bankruptcy Advice/Opinions S. Lutkus	0.50	567.50	Multiple e-mail messages from/to C. Gibbs re: witness & exhibit list for final bid procedures hearing (.2); e-mail correspondence to/from N. Rowles in connection with same (.1); prepare redline of execution version of committee bylaws and e-mail same to Debtors' counsel (.2).
		0.50	567.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B460 10/13/22	General Corporate D. Northrop	0.30	192.00	Review Compute North Holdings/NextEra JV documents.
		0.30	192.00	
<b>Total Hours</b>		<b>660.90</b>	<b>Total For Services</b>	<b>764,043.50</b>

#### Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	15.50	1,300.00	20,150.00
T. Carson	0.70	1,100.00	770.00
L. Foody	46.10	685.00	31,578.50
D. Giattino	1.50	875.00	1,312.50
C. Gibbs	82.70	1,680.00	133,140.00
K. Going	180.70	1,300.00	234,910.00
B. Hoffmann	24.40	1,635.00	39,894.00
S. Lutkus	103.20	1,135.00	117,132.00
D. Northrop	50.00	640.00	32,000.00
N. Rowles	93.10	965.00	89,841.50
D. Thomson	63.00	1,005.00	63,315.00
<b>Totals</b>	<b>660.90</b>		<b>\$764,043.50</b>

#### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	82.20	88,475.50
B120	Asset Analysis and Recovery	4.70	5,334.50
B130	Asset Disposition	232.90	296,626.00
B140	Relief from Stay/Adequate Protection Proceedings	2.70	2,898.00
B150	Mtgs/Communications w/Creditor	128.60	145,300.00
B155	Court Hearings	25.40	35,337.00
B160	Fee/Employment Applications	57.50	52,132.00

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Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	60.20	67,643.00
B190	Other Contested Matters	2.00	2,600.00
B195	Non-Working Travel	6.90	5,796.00
B210	Business Operations	5.00	6,723.50
B220	Employee Benefits/Pensions	0.60	681.00
B230	Financing/Cash Collections	50.10	52,414.00
B310	Claims Administration & Object	1.30	1,323.50
B410	Gen Bankruptcy Advice/Opinions	0.50	567.50
B460	General Corporate	0.30	192.00
		660.90	764,043.50

**Costs and Other Charges**

Date	Description	Amount
10/10/22	Transportation/Parking	43.35
	C. Gibbs travel to Houston for 10/11 hearing, parking	
10/10/22	Travel Expenses	181.62
	C. Gibbs travel to Houston for 10/11 hearing, rental car	
10/10/22	Travel Expenses	49.00
	C. Gibbs travel to Houston for 10/11 hearing, hotel parking	
10/10/22	Travel Expenses	384.93
	C. Gibbs travel to Houston for 10/11 hearing, hotel lodging (one night: check-in on 10/10; check-out on 10/11)	
10/10/22	Travel Expenses	50.00
	C. Gibbs travel to Houston for 10/11 hearing, agency service fee	
10/10/22	Travel Expenses	50.00
	C. Gibbs travel to Houston for 10/11 hearing, agency service fee	
10/10/22	Travel Expenses	40.00
	C. Gibbs travel to Houston for 10/11 hearing, agency service fee	
10/11/22	Transportation/Parking	156.44
	Uber to home for K. Going after working late on Compute North UCC matter	
10/11/22	Transportation/Parking	40.00

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Date	Description	Amount
10/12/22	C. Gibbs travel to Houston for 10/11 hearing, parking Transportation/Parking	28.68
10/13/22	Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter Creditor case Transportation/Parking	46.51
10/19/22	Uber home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter Obtain Copy of Transcripts	46.80
10/20/22	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66448 DATE: 10/19/2022 - Obtain transcript of 10/11/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas) Computer Research	1,781.25
10/20/22	Computer Research, DANIEL THOMSON Transportation/Parking	40.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, parking in Houston Transportation/Parking	84.90
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, parking in Houston Travel Expenses	10.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, tips Travel Expenses	478.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, airfare from Dallas to Houston Travel Expenses	180.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, return airfare Houston to Dallas Travel Expenses	50.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, agency service fee Travel Expenses	30.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, agency service	

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Date	Description	Amount
10/20/22	fee Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, agency service fee	50.00
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, agency service fee	50.00
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, car rental while in Houston	175.00
10/20/22	Travel Expenses Travel Expenses - Hotel (one night: check-in on 10/20; check-out on 10/21) for C. Gibbs while traveling to attend 10/21 hearing in Houston	551.83
10/21/22	Computer Research Computer Research – DE UCC search for CN Wolf Hollow LLC, DANIEL NORTHROP	38.11
10/21/22	Transportation/Parking C. Gibbs travel to Houston for 10/21 hearing, parking while in Houston	40.00
10/24/22	Document Retrieval VENDOR: Delaware Corporate Services Inc INVOICE#: DCS/22/05560 DATE: 10/24/2022 - Obtain plain copies of UCC filings made with the DE SOS identifying CN Wolf Hollow LLC as debtor	210.00
10/25/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/26/22	Computer Research Computer Research, DANIEL THOMSON	77.84
10/26/22	Miscellaneous Obtain copy of UCC-1 financing statement filed in Hood County, Texas, naming CN Wolf Hollow LLC as debtor and Generate Lending, LLC as secured party	10.00
10/27/22	Computer Research Computer Research - DE UCC search for Compute North	76.22

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US practice conducted through McDermott Will &amp; Emery LLP.





Compute North UCC

Client: 119245  
 Invoice: 3709699  
 Invoice Date: 12/07/2022

Date	Description	Amount
10/27/22	Member LLC, DANIEL NORTHROP Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66472 DATE: 10/27/2022 - Obtain transcript of October 21, 2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of New York)	34.80
10/27/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/28/22	Computer Research Computer Research – DE UCC searches for Compute North LLC and CN Mining LLC, DANIEL NORTHROP	114.33
10/28/22	Search Fees VENDOR: Delaware Corporate Services Inc INVOICE#: DCS/22/05629 DATE: 10/28/2022 - Obtain UCC-1 filed with the DE SOS on 4/22/2022 naming Compute North Member LLC as debtor and TZ Capital Holdings, LLC as secured party	70.00
10/30/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, airfare – change ticket fee	50.00
10/30/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/31/22	Computer Research Computer Research, DANIEL THOMSON	77.84
10/31/22	Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66480 DATE: 10/31/2022 - Obtain transcript of 10/24/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	32.40
10/31/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, roundtrip	538.00

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Compute North UCC

Client: 119245  
 Invoice: 3709699  
 Invoice Date: 12/07/2022

Date	Description	Amount
10/31/22	airfare from Dallas to Houston Travel Expenses	82.12
10/31/22	C. Gibbs travel to Houston for 10/31 sale hearing, taxi fare Travel Expenses	361.53
10/31/22	Hotel (one night: check-in on 10/31; check-out on 11/1) for C. Gibbs while traveling to attend 10/31 sale hearing in Houston Travel Expenses	100.00
	C. Gibbs travel to Houston for 10/31 sale hearing, airfare – change ticket fee	
<b>Total Costs and Other Charges</b>		<b>\$6,661.50</b>
<b>Total This Invoice</b>		<b><u>\$770,705.00</u></b>

**Exhibit D****Statement of Fees by Project Category**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	82.20	\$88,475.50
B120	Asset Analysis and Recovery	4.70	\$5,334.50
B130	Asset Disposition	232.90	\$296,626.00
B140	Relief from Stay/Adequate Protection Proceedings	2.70	\$2,898.00
B150	Creditor Meetings and Communication	128.60	\$145,300.00
B155	Court Hearings	25.40	\$35,337.00
B160	Fee/Employment Applications	57.50	\$52,132.00
B170	Fee/Employment Objections	60.20	\$67,643.00
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	0.00	\$0.00
B190	Other Contested Matters	2.00	\$2,600.00
B195	Non-Working Travel	6.90	\$5,796.00
B210	Business Operations	5.00	\$6,723.50
B220	Employee Benefits and Pensions	0.60	\$681.00
B230	DIP, Cash Collateral and Financing Issues	50.10	\$52,414.00
B240	Tax Issues	0.00	\$0.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	0.00	\$0.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	0.00	\$0.00
B310	Claims Administration & Objections	1.30	\$1,323.50
B320	Plan and Disclosure Statement	0.00	\$0.00
B410	Gen. Bankruptcy Advice/Opinions	0.50	\$567.50
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	0.30	\$192.00
<b>TOTAL</b>		<b>660.90</b>	<b>\$764,043.50</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>COMPUTE NORTH HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.<sup>1</sup></p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 22-90273 (MI)</p> <p>(Jointly Administered)</p>
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**SECOND MONTHLY FEE STATEMENT OF  
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Name of Applicant:	<u>McDermott Will &amp; Emery LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>November 1, 2022 to November 30, 2022</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$528,989.50
Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$2,519.99

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Compute North Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *Second Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2022 Through November 30, 2022* (this “**Monthly Statement**”).<sup>2</sup> Specifically, McDermott seeks (i) interim allowance of \$528,989.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$423,191.60, which is equal to 80% of the total amount of compensation sought for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$528,989.50); and (iii) allowance and payment of \$2,519.99 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

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<sup>2</sup> The period from November 1, 2022, through and including November 30, 2022 is referred to herein as the “**Fee Period**.”

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.
2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$2,519.99.
3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.
4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$528,989.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks payment of 80% of such fees (\$423,191.60 in the aggregate).

**Objections**

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before January 19, 2023 at 4:00 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

**Notice**

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Compute North Holdings, Inc., *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

*[Remainder of page intentionally left blank]*

Dated: December 29, 2022

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: [crgibbs@mwe.com](mailto:crgibbs@mwe.com)

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: [kgoing@mwe.com](mailto:kgoing@mwe.com)

[dazman@mwe.com](mailto:dazman@mwe.com)

[salutkus@mwe.com](mailto:salutkus@mwe.com)

[nrowles@mwe.com](mailto:nrowles@mwe.com)

*Counsel to the Official Committee of Unsecured  
Creditors*



**Exhibit A****Summary of Timekeepers Included in this Fee Statement**

<b>Name of Professional Person</b>	<b>Position, Year Admitted and Area of Expertise</b>	<b>Total Hours Billed</b>	<b>Hourly Billing Rate</b>	<b>Total Compensation</b>
<b>PARTNERS &amp; COUNSEL</b>				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	42.30	\$1,680.00	\$67,788.00
Brian Hoffman	Counsel, Admitted in 1990; Corporate Advisory	4.40	\$1,635.00	\$7,194.00
Kristin Going	Partners, Admitted in 2002; Restructuring & Insolvency	113.70	\$1,300.00	\$147,810.00
Parker A. Lee	Partner; Admitted in 2011; Energy & Project Finance	0.40	\$1,290.00	\$516.00
Greg M. Weigand	Partner; Admitted in 2004; U.S. & International Tax	1.00	\$1,250.00	\$1,250.00
Stacy Lutkus	Counsel, Admitted in 2003; Restructuring & Insolvency	145.00	\$1,135.00	\$164,575.00
<b>ASSOCIATES</b>				
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	37.50	\$1,005.00	\$37,687.50
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	42.50	\$965.00	\$41,012.50
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	32.10	\$685.00	\$21,988.50
<b>PARAPROFESSIONALS</b>				
Daniel Northrop	Paralegal; Restructuring & Insolvency	61.20	\$640.00	\$39,168.00

**Exhibit B**

**Expense Summary**

Category	Amount
Computer-Assisted Research	\$38.11
Document Search/Retrieval	\$1,117.00
Transcripts	\$92.70
Transportation & Parking	\$366.18
Travel	\$906.00
<b>TOTAL</b>	<b>\$2,519.99</b>

**Exhibit C**

**Time and Expense Records**

**INVOICE**

Compute North UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3720933  
 Invoice Date: 12/28/2022

---

**Remittance Copy**  
**Billing for services rendered through 11/30/2022**  
 Confidential, protected by attorney-client privilege and work product doctrine

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0011 General Bankruptcy

Total Services \$ 528,989.50

Total Costs and Other Charges Posted Through Billing Period 2,519.99

**Total This Invoice \$ 531,509.49**

Invoice	Date	
3709699	12/07/2022	152,808.70

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

**Credit Card Payment Instructions:**

<https://mwelpl.securepayments.cardpointe.com/pay>

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176  
 Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



**McDermott  
Will & Emery**

Compute North UCC

Client: 119245  
Invoice: 3720933  
Invoice Date: 12/28/2022

Total Outstanding Balance 152,808.70

Total Balance Due \$ 684,318.19

**INVOICE**

Compute North UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3720933  
 Invoice Date: 12/28/2022

**Client Copy****Billing for services rendered through 11/30/2022****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

Total Services	\$ 528,989.50
----------------	---------------

Total Costs and Other Charges Posted Through Billing Period	2,519.99
-------------------------------------------------------------	----------

<b>Total This Invoice</b>	<b>\$ 531,509.49</b>
---------------------------	----------------------

Invoice	Date	
3709699	12/07/2022	152,808.70

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**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

**Credit Card Payment Instructions:**

<https://mwllp.securepayments.cardpointe.com/pay>

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Tax Identification #: 36-1453176  
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Compute North UCC

Client: 119245  
Invoice: 3720933  
Invoice Date: 12/28/2022

Total Outstanding Balance 152,808.70

Total Balance Due \$ 684,318.19



Invoice: 3720933  
Client: 119245

12/28/2022

Compute North UCC  
c/o U.S. Data Mining Group, Inc.  
1221 Brickell Avenue, Suite 900  
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/01/22	Case Administration D. Northrop	1.50	960.00	Enter electronic appearance for C. Gibbs and K. Going for 8:00 a.m. hearing on 11/1 (0.1); review transcript requests filed by the Debtors (0.1); prepare UCC transcript request for 10/31 hearing (0.2); file UCC transcript request on the ECF case docket (0.2); review transcript of the 10/25 hearing upon receipt of same from the transcriber (0.2); e-mail correspondence with MWE team regarding same (0.1); assemble case service list (0.6).
B110 11/02/22	Case Administration D. Northrop	1.90	1,216.00	Update case critical dates memo (1.1); assemble case service list (0.7); enter electronic appearances for C. Gibbs and K. Going for emergency status conference at 5:00 p.m. CT on 11/2 (0.1).
B110 11/03/22	Case Administration D. Northrop	1.00	640.00	Obtain transcript of 10/31 hearing (0.1); review same (0.2); e-mail correspondence

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Compute North UCC

Client: 119245  
 Invoice: 3720933  
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				with MWE team regarding same (0.1); communication with the MWE team regarding new case dates and deadlines (0.4); e-mail correspondence with S. Lutkus regarding materials/documents needed for 11/7 hearing and preparation of Committee witness and exhibit list for the 11/7 hearing (0.2).
B110 11/04/22	Case Administration S. Lutkus	0.30	340.50	Telephone conference with K. Going re: key issues and work streams.
B110 11/04/22	Case Administration D. Northrop	0.40	256.00	E-mail correspondence with C. Gibbs and S. Lutkus regarding matters going forward at the 11/7 hearing (0.1); review Debtors' omnibus notice of adjournment of November 7, 2022 hearing and e-mail correspondence with MWE team regarding same (0.1); communicate with MWE team regarding new case dates and deadlines (0.2).
B110 11/04/22	Case Administration K. Going	0.30	390.00	Conference with S. Lutkus regarding case administration matters.
B110 11/05/22	Case Administration D. Northrop	2.10	1,344.00	Review amended schedules filed by five debtor entities and amended statements of financial affairs filed by all nineteen debtor entities (1.8); e-mail correspondence with MWE team regarding



Compute North UCC

Client: 119245  
 Invoice: 3720933  
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				amended schedules and statements (0.2); e-mail correspondence with transcriber regarding status of 11/1/2022 hearing transcript (0.1).
B110 11/07/22	Case Administration K. Going	2.30	2,990.00	Review revised statements and SOFAs.
B110 11/07/22	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/08/22	Case Administration K. Going	2.80	3,640.00	Review revised schedules and statements (2.2); conference with S. Lutkus regarding customer issues related to schedules and statements (.6).
B110 11/09/22	Case Administration D. Northrop	0.60	384.00	E-mail correspondence with transcriber regarding status of 11/1 hearing transcript (0.2); follow-up e-mail correspondence with S. Lutkus regarding same (0.2); further e-mail correspondence with transcriber regarding time frame for preparing the 11/1 hearing transcript after receipt of deposit from the party requesting the original transcript (0.2).
B110 11/10/22	Case Administration D. Northrop	0.60	384.00	Review new docket entries/court filings, including notice of appearance filed on behalf of U.S. Data Group (0.1); e-mail correspondence with MWE team regarding same (0.1); communicate with



Compute North UCC

Client: 119245  
 Invoice: 3720933  
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/10/22	Case Administration K. Going	1.70	2,210.00	MWE team regarding new case dates and deadlines (0.4). Telephone conference with S. Lutkus re: issues/agenda for weekly call with Debtors' professionals (.5); attend regular weekly call with Debtors' counsel re: general case status/updates (1.0); follow up call with S. Lutkus regarding same (.2).
B110 11/10/22	Case Administration S. Lutkus	1.70	1,929.50	Telephone conference with K. Going re: matters relevant to upcoming regular weekly call with Debtor professionals (.5); attend regular weekly zoom meeting with Debtors' counsel re: general case status/updates (1.0); follow up call with K. Going re: same (.2).
B110 11/11/22	Case Administration S. Lutkus	2.10	2,383.50	Telephone conference with Debtors' claims agent in connection with matters related to redaction of schedules and SOFAs (.1); commence review of unredacted schedules (2.0).
B110 11/11/22	Case Administration D. Northrop	0.30	192.00	Review Debtors' unredacted schedules and statements.
B110 11/14/22	Case Administration K. Going	2.70	3,510.00	Review/analyze unredacted schedules.
B110 11/14/22	Case Administration D. Northrop	1.50	960.00	Obtain transcript of 11/1 hearing (0.2); review same (0.1); e-mail correspondence with MWE team regarding

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US practice conducted through McDermott Will &amp; Emery LLP.



Compute North UCC

Client: 119245  
 Invoice: 3720933  
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				same (0.1); draft Committee witness and exhibit list for 11/16 hearing (0.2); file same on the ECF case docket (0.2); communicate with MWE team regarding new case dates and deadlines (0.6); review order granting agreed motion to substitute counsel for Marathon Digital Holdings, Inc. and e-mail correspondence with MWE team regarding same (0.1).
B110 11/15/22	Case Administration D. Northrop	0.10	64.00	E-mail correspondence with MWE team regarding new case dates and deadlines.
B110 11/16/22	Case Administration D. Northrop	0.20	128.00	Enter electronic appearance for K. Going at the 11/16 sale hearing (0.1); e-mail correspondence with S. Lutkus regarding entering electronic appearance for C. Gibbs at the 11/16 sale hearing, if needed (0.1).
B110 11/16/22	Case Administration N. Rowles	0.30	289.50	Correspond with L. Foody re witness and exhibit lists for upcoming hearings.
B110 11/17/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with D. Thomson and N. Rowles regarding Debtors' unredacted schedules and statements shared with the Committee's professionals on a PEO-basis and status of continued 341 meeting scheduled for 11/17 (0.1); review Nebraska Public



Compute North UCC

Client: 119245  
 Invoice: 3720933  
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Power District's amended witness and exhibit list for 11/22 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 11/18/22	Case Administration K. Going	0.50	650.00	Call with UST regarding Debtors' schedules.
B110 11/18/22	Case Administration D. Northrop	0.20	128.00	Finalize Committee witness and exhibit list for the 11/22 hearing (0.1); file same on the ECF case docket (0.2).
B110 11/18/22	Case Administration D. Northrop	0.20	128.00	Review Debtors' witness and exhibit list for 11/22 hearing and Debtors' periodic report pursuant to Rule 2015.3 (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 11/18/22	Case Administration N. Rowles	0.10	96.50	Email with S. Lutkus and D. Northrop re witness and exhibit lists.
B110 11/19/22	Case Administration D. Northrop	0.30	192.00	Prepare Committee's request for copy of transcript of 11/16 hearing (0.2); e-mail correspondence with S. Lutkus regarding filing same (0.1).
B110 11/21/22	Case Administration D. Northrop	0.40	256.00	Revise Committee's request for copy of transcript of 11/16 hearing (0.1); file same on the ECF case docket (0.1); review Debtors' agenda for 11/22 hearing and e-mail correspondence with MWE team regarding same (0.1); review notice of appearance filed by counsel for Foundry



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/22/22	Case Administration D. Northrop	0.90	576.00	Digital and e-mail correspondence with MWE team regarding same (0.1). Review Debtors' amended agenda and Debtors' amended witness and exhibit list for 11/22 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances for C. Gibbs and K. Going for the 11/22 hearing (0.1); obtain transcript of 11/16 hearing (0.2); review same (0.2); e-mail correspondence with MWE team regarding same (0.1); coordinate preparation of complete set of Debtors' unredacted amended schedules and statements of financial affairs, per the request of K. Going (0.1).
B110 11/23/22	Case Administration D. Northrop	1.40	896.00	Assemble complete set of Debtors' unredacted amended schedules and statements of financial affairs and coordinate preparation of a hard copy set of same for K. Going.
B110 11/23/22	Case Administration D. Northrop	1.50	960.00	Review Debtors' notice of hearing scheduled for 11/29 at 1:30 p.m., and monthly operating reports for the periods ending 9/30/022 and 10/31/2022 for each of the nineteen debtor entities (1.0);



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Task / Date	Desc. / Name	Hours	Amount	Description
				e-mail correspondence with MWE team regarding same (0.2); communicate with MWE and MB teams regarding new case dates and deadlines (0.2); e-mail correspondence with S. Lutkus regarding preparation and filing of UCC witness and exhibit list for 11/29 hearing (0.1).
B110 11/23/22	Case Administration S. Lutkus	0.20	227.00	Multiple e-mail messages from/to D. Northrop in connection with preparation/filing of witness/exhibit list for upcoming hearing.
B110 11/25/22	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/26/22	Case Administration D. Northrop	0.60	384.00	Finalize Committee witness and exhibit list for 11/29 hearing (0.1); file same on the ECF case docket (0.2); assemble materials for 11/29 hearing for C. Gibbs (0.3).
B110 11/26/22	Case Administration N. Rowles	0.70	675.50	Draft witness and exhibit list for 11/29 hearing (.3); multiple e-mail correspondence with S. Lutkus and D. Northrop re same (.4).
B110 11/26/22	Case Administration S. Lutkus	0.20	227.00	Multiple e-mail messages from/to N. Rowles in connection with preparation of committee witness & exhibit list for November 29 hearing.
B110 11/28/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' witness and exhibit list and proposed

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Task / Date	Desc. / Name	Hours	Amount	Description
				agenda for the 11/29 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); assemble materials for C. Gibbs for 11/29 hearing (0.5).
B110 11/29/22	Case Administration K. Going	0.90	1,170.00	Call with Debtors' counsel regarding negotiations in connection with Bootstrap offer to purchase project contract and status of/preparation for 11/29 hearing on sale of JV assets at King Mountain facility.
B110 11/29/22	Case Administration D. Northrop	0.30	192.00	Enter electronic appearances for C. Gibbs, K. Going and S. Lutkus for the 11/29 hearing on the sale of JV assets (0.2); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 11/30/22	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/30/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding additional case dates/deadlines.
		34.60	32,121.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B120 11/04/22	Asset Analysis and Recovery D. Northrop	0.20	128.00	Review Konza Mining Fund I LP's motion for entry of order (i) identifying assets and (ii) confirming terms of modified contracts (0.1); e-mail correspondence with MWE team regarding same (0.1).
B120 11/10/22	Asset Analysis and Recovery D. Northrop	0.20	128.00	Order UCC search (DE SOS) for all filings relating to UCC-1 Financing Statement with filing no. 2021 3370955.
B120 11/14/22	Asset Analysis and Recovery D. Northrop	0.60	384.00	Obtain UCC search (DE SOS) for all filings relating to UCC-1 Financing Statement with filing no. 2021 3370955 (0.2); review/analyze search results (0.3); e-mail correspondence with S. Lutkus regarding same (0.1).
		1.00	640.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/25/22	Asset Disposition S. Lutkus	0.90	1,021.50	Multiple e-mail correspondence with B. Hoffmann regarding matters relevant to negotiation of Generate purchase and sale agreement (.7); e-mail correspondence from K. Going (.1) and J. Grogan (.1) regarding sale negotiation updates.
B130 11/01/22	Asset Disposition L. Foody	3.70	2,534.50	Update cure objection chart.
B130 11/01/22	Asset Disposition B. Hoffmann	3.40	5,559.00	Review of further revised drafts of Generate APA and TSA (2.8); correspondence with K. Going re: same (.6).
B130 11/01/22	Asset Disposition C. Gibbs	3.20	5,376.00	Receipt and review of multiple emails re status of several proposed bids for various asset packages (0.8); receipt and review of draft APAs from several bidders (0.7); conference with counsel for Debtors and co-counsel re same (0.6); receipt and review of emails re Generate's failure to close APA and re scheduling of emergency hearing (0.7); receipt and review of draft of transition services agreement (0.4).
B130 11/01/22	Asset Disposition K. Going	1.80	2,340.00	Review documents related to Generate sale.
B130 11/01/22	Asset Disposition K. Going	1.60	2,080.00	Correspondence with Debtors' advisors regarding sale issues (.4); review of documents

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Task / Date	Desc. / Name	Hours	Amount	Description
				regarding same (.6); conference call with Debtors' counsel and C. Gibbs re bids for various asset packages and draft APAs (.6).
B130 11/01/22	Asset Disposition K. Going	1.70	2,210.00	Review and comment on Generate TSA (1.3); call with M. Schwartz regarding same (.4).
B130 11/01/22	Asset Disposition D. Northrop	1.50	960.00	Review (i) Debtors' notice of filing of amended cure schedule in connection with proposed sale, (ii) notice of further revised proposed order approving sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC, (iii) sale order entered after the 11/1 hearing, and (iv) objections/reservations of rights to Debtors' proposed assumption and assignment of contracts and proposed cure schedule filed by Decimal Digital Currency I, LLC, Power Asset Recovery Corporation, Nebraska Public Power District, GH Effect, Inc., Digital Alchemy LLC, Alder Opportunity, LP, et al., Sunbelt Solomon Services, LLC and Veribi LLC (1.1); e-mail correspondence with MWE team regarding same (0.3); e-mail correspondence with C. Gibbs regarding documents needed for



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/02/22	Asset Disposition B. Hoffmann	0.20	327.00	continued sale hearing on 11/1 (0.1). Correspondence with K. Going and S. Lutkus re status of negotiations re Generate APA and TSA.
B130 11/02/22	Asset Disposition C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re status of bids for assets.
B130 11/02/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' emergency motion for status conference to be conducted at 5:00 p.m. on 11/2 regarding sale order and closing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/02/22	Asset Disposition K. Going	1.10	1,430.00	Prepare for (.6) and participate in zoom conference with Debtors' advisors, NextEra counsel, Miller Buckfire team and S. Lutkus regarding sale process and assumption of debt (.5).
B130 11/02/22	Asset Disposition K. Going	2.30	2,990.00	Correspondence with Debtors' counsel regarding TSA (.5); review finalized TSA (.8); review objections to cure schedule (1.0).
B130 11/02/22	Asset Disposition K. Going	1.00	1,300.00	Correspondence with Debtors' counsel regarding emergency hearing on Generate sale (.5); conference with S. Lutkus regarding same, status of closing of Generate sale (.1); review emergency pleading (.4).
B130	Asset Disposition	2.20	2,497.00	Receipt and review of

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Task / Date	Desc. / Name	Hours	Amount	Description
11/02/22	S. Lutkus			summary chart of cure objections filed (.6); review multiple filed objections to assignment and assumption of contracts (.4); zoom conference with Debtors advisors, NextEra advisors, Miller Buckfire team and K. Going re: matters related to evaluation of bids for certain Debtor assets (.5); e-mail correspondence from Haynes & Boone (.1), then Paul Hastings (.1) in connection with same; conference in office with K. Going re: matters related to closing of sale to Generate (.1); receipt and review of Debtors' emergency motion for status conference in connection with same (.1); review e-mail correspondence between Paul Hastings and court staff in connection with same (.1); e-mail update to committee re: same (.1); e-mail update from K. Going re: results of court status conference (.1).
B130 11/02/22	Asset Disposition N. Rowles	0.70	675.50	Review correspondence related to sale process and details regarding bids.
B130 11/03/22	Asset Disposition P. Lee	0.40	516.00	E-mail correspondence with K. Going and G. Weigand regarding JV LLC abandonment option (.3); further email correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition C. Gibbs	1.90	3,192.00	with G. Weigand regarding same (.1). Receipt and review of multiple emails regarding sale issues (0.5); prepare multiple replies thereto (0.4); conference with Debtors' counsel, co-counsel, et al. re same (1.0).
B130 11/03/22	Asset Disposition K. Going	0.70	910.00	Correspondence with MWE and MB teams regarding Foundry and Corpus Christi bids.
B130 11/03/22	Asset Disposition K. Going	1.70	2,210.00	Review cure objections and objections to the sale.
B130 11/03/22	Asset Disposition K. Going	1.30	1,690.00	Correspondence with MWE and MB teams regarding Parc bid for transformers (.5); review King Mountain LLC agreement (.3); correspondence with G. Weigand and P. Lee regarding tax implications re: ownership of 100% of King Mountain LLC (.5).
B130 11/03/22	Asset Disposition K. Going	0.60	780.00	Prepare for (.3) and attend conference call with MB regarding sale process (.3).
B130 11/03/22	Asset Disposition K. Going	1.10	1,430.00	Prepare for (.1) and attend meeting with Debtors' counsel, Jefferies, NextEra's counsel, and MB regarding sale of King Mountain facility and bids (1.0).
B130 11/03/22	Asset Disposition K. Going	1.20	1,560.00	Correspondence with Debtors' counsel and MWE team regarding NextEra request for portion of purchase price (.7);

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition K. Going	1.10	1,430.00	conference with S. Lutkus regarding sale process, including cure schedule, customer contracts, and lien perfection (.5). Conference with S. Lutkus regarding Sunbelt Solomon sale objection (.1); follow-up e-mail correspondence with MWE team and Committee regarding same (1.0).
B130 11/03/22	Asset Disposition S. Lutkus	1.60	1,816.00	Multiple e-mail messages from K. Going and Miller Buckfire team in connection with schedules to Generate sale and purchase agreement (.2); review multiple objections to Debtors' cure schedule (.2); conference in office with K. Going in connection with matters related to sale process, including cure schedule, customer contracts, and lien perfection (.5); telephone conference with K. Going re: matters related to Sunbelt Solomon sale objection (.1); voice mail messages to B. Renken (.1), S. Alkadri (.1), and A. Elkhoury (.1) in connection with same; telephone conference with C. Kelley in connection with same (.1); multiple internal e-mail messages in connection with same (.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition D. Northrop	1.10	704.00	Review new sale-related court filings/docket entries, including: US Digital Mining Texas' objection to (a) assumption and assignment of agreement and (b) assertion of cure amounts, limited objection of Alder Opportunity, LP, et al. to proposed sale, objection of Alder Opportunity, LP, et al. to adequate assurance of future performance, joinder in limited objection of Alder Opportunity, LP, et al. by US Digital Mining Texas, witness and exhibit list for November 7, 2022 hearing filed by BitNile Inc., Sunbelt Solomon Services, LLC's objection to Debtors' proposed sale and reservation of rights, notice of cancellation of hearing on sale order and closing scheduled for 11:00 a.m. on 11/3, Sunbelt Solomon Services, LLC's unopposed motion to withdraw Docket Entry No. 400, and objection, statement of cure amount, and reservation of rights of BitNile Inc. regarding sale order and Debtors' notice of cure schedule (0.8); e-mail correspondence with MWE team regarding same (0.3).
B130	Asset Disposition	0.60	981.00	Correspondence with MWE

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Task / Date	Desc. / Name	Hours	Amount	Description
11/04/22	B. Hoffmann			team re status of asset sales and asset purchase agreement terms.
B130 11/04/22	Asset Disposition K. Going	2.70	3,510.00	Call with MB regarding auction issues (.4); review NextEra documents in connection with formulating a response to proposal for sharing in proceeds (2.3).
B130 11/04/22	Asset Disposition K. Going	0.50	650.00	Call with all parties (Debtors' counsel, Miller Buckfire team, and S. Lutkus) regarding NextEra bid.
B130 11/04/22	Asset Disposition S. Lutkus	1.70	1,929.50	Zoom conference with advisors to NextEra Energy and Debtors, J. D'Amico, Y. Song, and K. Going re: matters related to bids for certain Debtor assets (.5); review e-mail correspondence from J. Grogan to S. Pezanosky in connection with same (.1); e-mail correspondence from Y. Song (.1), then K. Going (.1) re: matters related to same; e-mail correspondence from Y. Song (.1), then K. Going (.1) re: bid for certain de minimis assets; e-mail correspondence to/from C. Gibbs (.1), then from J. Grogan (.1) re: adjournment of auction; review multiple customer objections to assumption and assignment of contracts, adequate

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B130 11/04/22	Asset Disposition D. Northrop	0.30	192.00	assurance of future performance (.4); review Sunbelt Solomon motion to withdraw objection to cure schedule (.1). Review MP2 Energy Texas LLC's supplemental objection to notice of filing of cure schedule in connection with proposed sale, Sunbelt Solomon Services, LLC's limited objection to Debtors' proposed sale and reservation of rights, and Debtors' notice of no contracts designated for assumption and assignment in connection with approved sale (0.2); e-mail correspondence with MWE team regarding same (0.1).
B130 11/07/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re issues involving bids from numerous bidders (0.6); conference with co-counsel re auction setting and issues involving various bids (0.4).
B130 11/07/22	Asset Disposition K. Going	2.10	2,730.00	Correspondence with Paul Hastings regarding sale process (.4); call with C. Gibbs regarding auction and issues in connection with various bids (.4); telephone conference with S. Lutkus regarding matters related to auction and creditor objections (.5); correspondence with MB regarding same (.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/07/22	Asset Disposition S. Lutkus	1.20	1,362.00	E-mail correspondence from/to B. Renken re: adjournment of sale hearing (.2); receipt and review of creditor objection to assumption and assignment of executory contract (.2); e-mail correspondence from J. Grogan re: description of terms related to ongoing negotiation surrounding sale of certain assets (.2); telephone conference (.5), then e-mail correspondence from/to (.1) K. Going re: matters related to auction, creditor cure/assumption/adequate assurance objections.
B130 11/07/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' notice of adjournment of auction and Bootstrap Energy LLC and Corpus Christi Energy Park LLC's objection and reservation of objections to any assumption and assignment of alleged executory contracts for lack of adequate assurance (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/08/22	Asset Disposition C. Gibbs	1.70	2,856.00	Receipt and review of multiple emails re several pending bids (1.2); phone conference with co-counsel and Debtors' counsel re Foundry bid (.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/08/22	Asset Disposition K. Going	3.10	4,030.00	Review chart of objections to cure and sale (1.8); review amended schedules to APA (1.3).
B130 11/08/22	Asset Disposition K. Going	0.50	650.00	Call with Paul Hastings and C. Gibbs regarding Foundry bid.
B130 11/08/22	Asset Disposition S. Lutkus	0.60	681.00	Receipt and review of draft stipulation re: pickup of customer property (.2); review K. Going comments to same (.1); receipt and review of additional bid for certain Debtor assets (.3).
B130 11/09/22	Asset Disposition L. Foody	1.20	822.00	Research in connection with Generate TSA Agreement and termination.
B130 11/09/22	Asset Disposition C. Gibbs	1.60	2,688.00	Receipt and review of multiple emails re status of proposed bids (1.0); conference with co-counsel and Debtors' counsel re status of Foundry bid (0.6).
B130 11/09/22	Asset Disposition N. Rowles	1.90	1,833.50	Review updates regarding sale and liquidity from Miller Buckfire and correspondence related to same (1.1); correspond with L. Foody and Miller Buckfire team re: status of Generate TSA (.8).
B130 11/09/22	Asset Disposition K. Going	2.30	2,990.00	Review and comment on APA amendments in connection with (i) sale to Foundry and (ii) de minimis asset sales.
B130 11/09/22	Asset Disposition K. Going	2.20	2,860.00	Analyze Foundry bid (.9); call with Paul Hastings and C. Gibbs regarding same (.6); correspondence regarding

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B130 11/09/22	Asset Disposition S. Lutkus	2.90	3,291.50	same with Debtors (.4) and Miller Buckfire (.3). Review background documentation in connection with proposed sale of King Mountain assets (.8) review background documentation in connection with bid received for certain assets of CN Mining (2.1).
B130 11/09/22	Asset Disposition D. Northrop	0.10	64.00	Review executed transition services agreements entered into in connection with Wolf Hollow and Kearney asset sales/purchase agreements.
B130 11/10/22	Asset Disposition C. Gibbs	1.40	2,352.00	Receipt and review of multiple emails re status of sale process (0.8); phone conference with co-counsel and Debtors' counsel re same (0.6).
B130 11/10/22	Asset Disposition K. Going	2.20	2,860.00	Call with Debtors' counsel re sale process (0.6); review and comment on APAs for de minimis assets (1.6).
B130 11/10/22	Asset Disposition S. Lutkus	2.00	2,270.00	E-mail correspondence from/to Y. Song (Miller Buckfire) re: matters relevant to auction (.2); receipt and review of creditor objection to assumption and assignment of customer contract (.2); e-mail correspondence with D. Northrop re: matters relevant to bid by Foundry Digital (.3); review background materials re: matters relevant to bid by



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B130 11/10/22	Asset Disposition D. Northrop	0.20	128.00	Foundry Digital (1.3). Review U.S. Data Group, Inc.'s objection to proposed assumption and assignment and cure schedule (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/11/22	Asset Disposition L. Foody	1.50	1,027.50	Update sale objection chart.
B130 11/11/22	Asset Disposition C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re status of pending proposed sales of assets.
B130 11/11/22	Asset Disposition S. Lutkus	3.40	3,859.00	E-mail correspondence with K. Going re: matters related to asset sales, current work streams and key issues (.4); receipt and review of draft sale and purchase agreements for various debtor assets (.9); continue review of background materials re: matters relevant to bid by Foundry Digital (1.5); prepare summary e-mail to K. Going in connection with same (.4); e-mail correspondence to/from D. Ginsberg (Paul Hastings) in connection with same (.2).
B130 11/11/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' second supplemental cure schedule and Nebraska Public Power District's witness and exhibit list for 11/16 hearing to consider the sale of assets (0.1); e-mail correspondence



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B130 11/12/22	Asset Disposition N. Rowles	0.90	868.50	with MWE team regarding same (0.1). Email correspondence with MWE team and Debtors' counsel related to sale and auction process.
B130 11/12/22	Asset Disposition C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re status of various bids and auction/sale schedule.
B130 11/13/22	Asset Disposition S. Lutkus	0.80	908.00	Zoom conference with Debtors' professionals re: matters related to sale process (.7); follow-up e-mail correspondence with K. Going in connection with same (.1).
B130 11/13/22	Asset Disposition C. Gibbs	1.50	2,520.00	Conference phone call with Debtors' professionals re auction status update (0.7); receipt and review of multiple emails re same (0.3); receipt and review of draft APAs (0.5).
B130 11/14/22	Asset Disposition C. Gibbs	1.70	2,856.00	Receipt and review of multiple emails re status of negotiations on various offers for Debtors' assets (0.7); receipt and review of drafts of APA (0.5); conference phone call with Debtors' counsel and co-counsel re same (0.5).
B130 11/14/22	Asset Disposition K. Going	2.10	2,730.00	Conference call with C. Gibbs and Debtors' counsel regarding sales and APA revisions (.8); review revisions to APA in connection with sale to Foundry and de minimis asset sales (.7); conference



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/14/22	Asset Disposition S. Lutkus	3.70	4,199.50	with S. Lutkus regarding bid for CN Corpus Christi assets (.6). Prepare e-mail correspondence to sale sub-committee re: adjournment of auction (.5); conference in office with K. Going re: matters related to bid for CN Corpus Christi assets (.6); review relevant background materials in connection with same (1.4); e-mail correspondence to (.1), then zoom conference with (.3) Miller Buckfire team in connection with same; receipt and review of notice of winning bidder with respect to certain container assets (.2); receipt and review of N. Rowles summary of same to committee (.2); receipt and review of draft witness and exhibit list for hearing on sale of certain container assets (.2); multiple e-mail messages with D. Northrop in connection with same (.2).
B130 11/14/22	Asset Disposition N. Rowles	0.60	579.00	Participate in call with Miller Buckfire and MWE teams re potential sale transaction (.3); analyze notice of successful bidder for certain container assets (.3).
B130 11/14/22	Asset Disposition D. Northrop	0.60	384.00	Review Debtors' notice of adjournment of auction,

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				Debtors' notice of successful bidder for certain container assets, notice of proposed order approving sale of certain container assets free and clear of all liens, claims, and encumbrances, and Debtors' witness and exhibit list for 11/16 sale hearing (0.4); e-mail correspondence with MWE team regarding same (0.2).
B130 11/14/22	Asset Disposition L. Foody	0.50	342.50	Update sale objection chart for K. Going (.2); update cure objection chart (.3).
B130 11/15/22	Asset Disposition L. Foody	0.60	411.00	Review of docket for additional sale and cure objections in connection with preparation of charts regarding same.
B130 11/15/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re auction status (0.6); conference calls with Debtor and UCC advisors re same (0.4).
B130 11/15/22	Asset Disposition D. Thomson	4.70	4,723.50	Call with S. Lutkus re: legal research in connection with bidding and auction issues (.3); research re: bidding and auction issues in connection with a bankruptcy sale (3.6); draft summary of research (.8).
B130 11/15/22	Asset Disposition K. Going	9.30	12,090.00	Conference with S. Lutkus regarding status of bids received for various Debtor assets (.5); prepare for (1.6)



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition K. Going	0.60	780.00	and participate in King Mountain auction (7.2). Correspondence with MWE team regarding Bootstrap sale.
B130 11/15/22	Asset Disposition K. Going	2.80	3,640.00	Conference calls with Debtors and UCC advisors regarding auction of King Mountain assets (.4); e-mail correspondence with Debtors and bidders regarding auction of King Mountain assets (2.2); telephone conferences with J. Grogan and S. Lutkus (.1), then with D. Besikof and S. Lutkus (.1) regarding same.
B130 11/15/22	Asset Disposition D. Northrop	1.40	896.00	Assemble pleadings/materials for 11/16 sale hearing for K. Going (0.7); review Debtors' proposed agenda and amended proposed agenda for the 11/16 sale hearing (0.2); e-mail correspondence with MWE team regarding same (0.1); review Debtors' notice of continuation of sale hearing except with respect to sale of certain container assets, Debtors' notice of revised proposed order approving sale of certain container assets, and Creditor RK Mission Critical LLC's limited objection to proposed sale and reservation of lien rights (0.3); e-mail correspondence with MWE



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition S. Lutkus	0.20	227.00	team regarding same (0.1). E-mail correspondence from/to D. Northrop re: matters related to preparation for November 16 sale hearing.
B130 11/15/22	Asset Disposition S. Lutkus	10.20	11,577.00	Conference in office with K. Going re: status of bids received for various Debtor assets (.5); multiple e-mail messages from/to Miller Buckfire team re: matters related to auction logistics (.4); zoom conference with Paul Hastings, Jefferies, Miller Buckfire and Haynes & Boone teams re: matters related to sale of Debtor interest in King Mountain assets (.4); telephone conferences with K. Going and J. Grogan (.1), then with K. Going and D. Besikof (.1) in connection with same; multiple e-mail messages to/from (.3) and multiple telephone conferences with (.3) D. Thomson re: research pertaining to matters relevant to upcoming auction; receipt and review of initial research results (.4) and e-mail correspondence with K. Going re: same (.1); e-mail correspondence from/to N. Rowles and K. Going re: ownership of containers sold to Crusoe Energy (.2); attendance at virtual auction



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition N. Rowles	5.40	5,211.00	(7.2); e-mail summary to C. Gibbs and D. Azman re: results of same (.2). Multiple email correspondence with MWE and Miller Buckfire teams re bids and auction process (.5); phone conference with Debtors and MWE and Miller Buckfire teams re same (.4); participate in auction (partial) (4.5).
B130 11/16/22	Asset Disposition D. Thomson	2.60	2,613.00	Further legal research re: bidding and auction process issues (2.1); draft summary of research (.5).
B130 11/16/22	Asset Disposition D. Northrop	0.10	64.00	Review order approving sale of certain assets of Compute North LLC to Crusoe Energy Systems, LLC and e-mail correspondence with MWE team regarding same.
B130 11/16/22	Asset Disposition N. Rowles	0.30	289.50	Correspond with B. Schwartz of MB re Generate sale.
B130 11/16/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re status of sales of multiple assets (0.7); conference with co-counsel re sale hearing results (0.3).
B130 11/16/22	Asset Disposition K. Going	1.70	2,210.00	Review correspondence and APAs for additional asset sale processes (1.4); conference with C. Gibbs regarding outcome of sale hearing and issues going forward (.3).
B130 11/16/22	Asset Disposition S. Lutkus	4.10	4,653.50	E-mail messages from/to D. Thomson re: research

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Task / Date	Desc. / Name	Hours	Amount	Description
				undertaken in connection with matters related to auction (.2); e-mail correspondence from D. Jiang (.1), then to Y. Song (.1) re: matters related to Generate sale documentation; telephone conference with Y. Song re: same (.2); review background documentation re: matters related to proposed sale of CN Corpus Christi assets (3.1); review Sunbelt Solomon reclamation claim in connection with same (.3); internal e-mail correspondence in connection with same (.1).
B130 11/17/22	Asset Disposition L. Foody	0.40	274.00	Update cure objection chart and sale objection chart.
B130 11/17/22	Asset Disposition D. Northrop	0.10	64.00	Review Nebraska Public Power District's amended objection to Debtors' assumption and assignment of contracts and cure amount in connection with proposed sale and e-mail correspondence with MWE team regarding same.
B130 11/17/22	Asset Disposition N. Rowles	0.70	675.50	Call with Debtors' counsel re sale of certain of Debtors' assets.
B130 11/17/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re status of bids for Debtors' assets (0.7); conference with co-counsel re same (0.3).
B130	Asset Disposition	5.40	6,129.00	E-mail correspondence from

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11/17/22	S. Lutkus			Y. Song (.1) then D. Jiang (.1) re: committee member request for additional information in connection with Generate sale; participate in telephone conference with outside counsel to Debtors re: matters related to proposed Bootstrap sale (.7); review background documentation in preparation for and as a result of same (3.2); multiple conferences in office with (.2), then draft e-mail summary from (.2) K. Going re: same; multiple e-mail messages from/to N. Rowles re: draft summary to Committee of proposed Bootstrap sale (.3); receipt and review of NPPD amended objection to assumption/assignment of certain executory contracts (.4) and witness/exhibit list (.1); receipt and review of L. Foody updates to sale objection summary chart (.1).
B130 11/17/22	Asset Disposition K. Going	4.10	5,330.00	Call with outside counsel to Debtors regarding proposed Bootstrap sale (.7); review Bootstrap agreements (1.5); formulate strategy with respect to Bootstrap sale (.6); conferences with S. Lutkus regarding same (.2); conference with C. Gibbs regarding same (.3);



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B130 11/18/22	Asset Disposition K. Going	1.60	2,080.00	correspondence with Debtors' counsel and MWE team regarding Foundry sale (.8). Review (.5) and comment on (.6) Foundry sale agreement provisions; conference with S. Lutkus re: proposed Bootstrap sale (.5).
B130 11/18/22	Asset Disposition S. Lutkus	1.00	1,135.00	Receipt and review of draft committee witness/exhibit list for November 22 hearing (.1); e-mail correspondence from/to N. Rowles in connection with same (.1); receipt and review of debtors' witness/exhibit list (including attached exhibits) for November 22 hearing (.6); review Sunbelt Solomon objection to sale in connection with same (.2).
B130 11/18/22	Asset Disposition S. Lutkus	1.90	2,156.50	Telephone conference with K. Going re: matters related to proposed Bootstrap sale (.5); e-mail correspondence with C. Fiesel re: matters related to same (.2); review background materials in connection with same (1.0); multiple e-mail messages from/to K. Going re: matters related to same (.2).
B130 11/19/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' notice of successful bidder (Foundry Digital LLC) for certain assets and notice of selected target contracts (0.1); e-mail correspondence with MWE



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B130 11/19/22	Asset Disposition N. Rowles	0.20	193.00	team regarding same (0.1). Review notice of successful bidder re: Foundry assets.
B130 11/20/22	Asset Disposition S. Lutkus	1.40	1,589.00	Receipt and review of revised asset purchase agreement in connection with proposed sale of certain assets to Foundry Digital (1.2); e-mail correspondence to/from K. Going in connection with matters related to same (.2).
B130 11/21/22	Asset Disposition K. Going	3.80	4,940.00	Review revisions to Foundry APA (1.8); call with Paul Hastings and other Debtor advisors regarding Foundry, US Bitcoin and Bootstrap sales/bids/proposals (.7); call with MWE and MB teams regarding sales (.4); conferences with S. Lutkus regarding Foundry APA (.3); e-mail correspondence with MWE team regarding issues in connection with proposed Bootstrap transaction (.6).
B130 11/21/22	Asset Disposition D. Thomson	5.00	5,025.00	Call with S. Lutkus re: Bootstrap facility and related issues (.3); review documents in connection with same (.4); follow-up call with S. Lutkus re: same (.3); legal research re: issues related to proposed Bootstrap transaction (2.0); further legal research re: issues related to proposed Bootstrap transaction (2.0).
B130	Asset Disposition	0.70	1,176.00	Prepare for (0.3) and attend

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11/21/22	C. Gibbs			(0.4) call with MB team regarding Foundry sale, proposed Bootstrap sale.
B130 11/21/22	Asset Disposition C. Gibbs	1.80	3,024.00	Conference call with Debtor professionals re Foundry sale and status of other asset purchase offers (0.7); receipt and review of multiple emails re same (0.7); conference with K. Going re preparation for 11/22 sale hearing (0.4).
B130 11/21/22	Asset Disposition D. Northrop	1.60	1,024.00	Review Nebraska Public Power District's objection to adequate assurance of future performance by successful bidder (0.1); e-mail correspondence with MWE team regarding same (0.1); assemble materials/pleadings for C. Gibbs for 11/22 sale hearing (1.4).
B130 11/21/22	Asset Disposition S. Lutkus	3.30	3,745.50	Review background documentation relevant to Foundry APA (.9); multiple telephone conferences with K. Going in connection with same, preparation for call with Debtor advisors (.2, then .2); participate in zoom conference with Debtor advisors re: matters related to Foundry sale, proposed Bootstrap sale (.7); zoom conference with MWE and Miller Buckfire teams in connection with same (.4); follow up call with K. Going re:



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				same (.1); telephone conferences (3., then .3) with D. Thomson re: research in connection with proposed Bootstrap sale; e-mail correspondence with D. Thomson in connection with same (.2).
B130 11/21/22	Asset Disposition N. Rowles	1.10	1,061.50	Team call with Debtors' counsel and advisors re sales of Debtors' assets (.7); call with Miller Buckfire re same and re Committee update (.4).
B130 11/22/22	Asset Disposition C. Gibbs	2.00	3,360.00	Conference with Debtors counsel and co-counsel re Foundry sale issues (0.7); conference with K. Going re preparation for sale hearing (0.4); receipt and review of APA, declarations and proposed Order (0.9).
B130 11/22/22	Asset Disposition D. Northrop	1.10	704.00	Review R. Hamilton and D. Harvey declarations in support of Debtors' proposed sale of assets to Foundry Digital (0.1); e-mail correspondence with MWE team regarding same (0.1); update C. Gibbs materials/pleadings for 11/22 sale hearing (0.6); review Debtors' notices of filing of revised proposed order approving sale of assets to Foundry Digital (filed before and after the sale hearing) and e-mail correspondence with MWE team regarding same



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				(0.2); review order approving sale of assets to Foundry Digital entered 11/22/2022 and e-mail correspondence with MWE team regarding same (0.1).
B130 11/22/22	Asset Disposition K. Going	2.80	3,640.00	Review and comment on Foundry proposed sale order (.8); discussions with PH regarding Foundry sale (.7); call with C. Gibbs regarding preparation for sale hearing (.4); conference with S. Lutkus regarding continued negotiation of Foundry sale order, key issues related to proposed Bootstrap sale (.5); email correspondence with MWE team regarding Foundry and Bootstrap sale issues (.4).
B130 11/22/22	Asset Disposition S. Lutkus	6.40	7,264.00	Review declarations in support of Foundry sale (.6); e-mail correspondence with Miller Buckfire re: same (.1); revise/finalize memorandum to committee re: analysis of Foundry lien (1.9); prepare e-mail summary to committee re: same, general Foundry sale update (.2); telephone conference with K. Going re: matters related to continued negotiation of Foundry sale order, key issues related to proposed Bootstrap sale (.5); multiple e-mail messages from/to K. Going, M. Micheli



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				(Paul Hastings) and C. Gibbs re: matters related to continued negotiation of Foundry sale order (.4); receipt and review of final proposed sale order (.2); e-mail to committee in connection with same (.1); e-mail correspondence from/to C. Gibbs re: matters related to Debtor hearing exhibits (.3); telephone conference with D. Thomson re: research results in connection with key issue related to proposed sale of Bootstrap (.3); receipt and review of research summary/relevant case law in connection with same (1.7); e-mail summary of same to K. Going (.1).
B130 11/22/22	Asset Disposition D. Thomson	3.60	3,618.00	Legal research re: key issue related to proposed sale of Bootstrap (1.6); draft summary of research (1.7); call with S. Lutkus re: same (.3).
B130 11/23/22	Asset Disposition D. Northrop	0.10	64.00	Review fully executed Foundry Digital APA dated as of 11/19/2022, including all schedules thereto.
B130 11/23/22	Asset Disposition K. Going	2.50	3,250.00	Conference with S. Lutkus in preparation for scheduled call with counsel to Corpus Christi Energy Park re: offer in connection with proposed



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B130 11/23/22	Asset Disposition S. Lutkus	2.00	2,270.00	contract sale (.5); review relevant documents in preparation for call with Bootstrap counsel (.8); participate in call with Bootstrap counsel (.9); follow-up call with S. Lutkus regarding same (.3). Telephone conference with K. Going in preparation for scheduled call with counsel to Corpus Christi Energy Park re: offer in connection with proposed contract sale, key issues and work streams related to same (.5); participate in telephone conference with T. Hornbaker and M. Castillo re: Corpus Christi Energy Park offer related to proposed purchase of project contract (.9); follow up call with K. Going in connection with same (.3); follow up e-mail from T. Hornbaker in connection with same (.1); e-mail correspondence from/to D. Northrop re: matters related to receipt of compiled Foundry asset purchase agreement (.2).
B130 11/25/22	Asset Disposition C. Gibbs	1.00	1,680.00	Review of emails re status of asset sales (0.5); conference call with Debtors' counsel re same (0.5).
B130	Asset Disposition	0.40	256.00	Review Debtors' notice of

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Task / Date	Desc. / Name	Hours	Amount	Description
11/25/22	D. Northrop			successful bidder for JV assets, notice of filing of proposed order approving sale of JV assets to US Data King Mountain LLC and R. Hamilton and D. Harvey declarations in support of the sale (0.3); e-mail correspondence with MWE team regarding same (0.1).
B130 11/26/22	Asset Disposition S. Lutkus	2.40	2,724.00	Receipt and review of documentation (notice of successful bidder, proposed sale order, declarations in support of sale) filed in connection with King Mountain sale.
B130 11/27/22	Asset Disposition C. Gibbs	0.30	504.00	Receipt and review of pleadings for asset sale hearing.
B130 11/28/22	Asset Disposition L. Foody	0.50	342.50	Update cure objection chart to reflect new filings/objections.
B130 11/28/22	Asset Disposition C. Gibbs	1.30	2,184.00	Receipt and review of multiple emails re status of sale to US Bitcoin and re terms of proposed order (0.6); e-mail correspondence with S. Lutkus re same (0.4); receipt and review of multiple emails re Bootstrap settlement (0.3).
B130 11/28/22	Asset Disposition D. Northrop	0.10	64.00	E-mail correspondence with C. Gibbs regarding Debtors' proposed order approving sale of JV assets.
B130 11/28/22	Asset Disposition N. Rowles	0.20	193.00	Review notice of successful bidder for JV assets and correspondence re same.

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B130 11/28/22	Asset Disposition K. Going	0.50	650.00	Correspondence with Debtors' counsel regarding Bootstrap/proposed purchase of project contract.
B130 11/28/22	Asset Disposition K. Going	0.80	1,040.00	Prepare for (.3) and call (.3) with T. Hornbaker, et al. regarding Bootstrap resolution; follow up call with S. Lutkus regarding same (.2).
B130 11/28/22	Asset Disposition S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Northrop in connection with compilation of documentation related to upcoming sale hearing.
B130 11/28/22	Asset Disposition S. Lutkus	2.50	2,837.50	Telephone conference with K. Going, T. Hornbaker, and M. Castillo in connection with ongoing negotiations surrounding Corpus Christi Energy Park offer in connection with proposed purchase of project contract (.3); follow up call with K. Going in connection with same (.2); review proposed order approving King Mountain sale, including all exhibits (1.8); e-mail correspondence from/to C. Gibbs in connection with same (.2).
B130 11/29/22	Asset Disposition C. Gibbs	1.20	2,016.00	Conference with co-counsel and Debtors' counsel regarding preparation for sale hearing to USBTC and status of Bootstrap settlement (0.9); receipt and review of e-mails

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B130 11/29/22	Asset Disposition K. Going	0.70	910.00	regarding same (0.3). Conference with S. Lutkus regarding Bootstrap proposal (.4); e-mail correspondence with MWE team and Debtors' counsel regarding same (.3).
B130 11/29/22	Asset Disposition S. Lutkus	2.20	2,497.00	Telephone conference with J. Grogan re: matters related to ongoing negotiations with Corpus Christi Energy Park in connection with offer for purchase of project contract (.4); follow up call with K. Going re: same (.4); prepare draft e-mail to counsel to Corpus Christi Energy Park re: matters related to same (.5); review revisions to proposed sale order in connection with upcoming hearing on proposed sale of Debtor interest in King Mountain facility (.6); e-mail correspondence from/to C. Gibbs re: same (.2); e-mail correspondence to committee re: same (.1).
B130 11/29/22	Asset Disposition D. Northrop	0.50	320.00	Review Debtors' revised proposed order approving sale of certain joint venture assets to U.S. Data King Mountain LLC, Debtor's corrected revised proposed order, and so-entered order approving sale of certain joint venture assets to U.S. Data King Mountain LLC (0.3);

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				e-mail correspondence with MWE team regarding same (0.2).
B130 11/30/22	Asset Disposition B. Hoffmann	0.20	327.00	Correspondence with MWE team re status of asset sales.
B130 11/30/22	Asset Disposition K. Going	0.80	1,040.00	Correspondence with counsel for Bootstrap regarding settlement/offer to purchase.
B130 11/30/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails re status of Bootstrap offer.
		210.20	254,300.50	



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B140 11/01/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of hearing on motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
B140 11/03/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review new docket entry adjourning 11/7/2022 status conference regarding Debtors' stay enforcement motion against NextEra Energy and e-mail correspondence with MWE team regarding same.
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	4.30	4,321.50	Call with S. Lutkus re: objection to lift-stay motion (.1); review Shirole motion to lift stay (.3); draft committee objection to lift-stay motion (3.7); correspond with S. Lutkus re: same (.1); revise lift-stay objection per comments from S. Lutkus (.1).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	2.30	2,610.50	Multiple telephone conferences with K. Going re: employee motion for stay relief (.2); multiple e-mail messages to/from (.3), then telephone conference with (.1) D. Thomson in connection with objection to same; receipt of/revisions to draft objection (.7); e-mail correspondence with committee re: same (.1); multiple e-mail messages to C. Gibbs in connection with



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				filing of same (.2); multiple e-mail messages to/from D. Northrop re: finalization, filing, and service of same (.3); review local and complex chapter 11 guidelines in connection with service (.2); final review of objection to lift stay motion (.2).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.40	256.00	Finalize UCC objection to motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors for filing (0.1); file UCC objection (0.2); serve UCC objection on counsel for R. Shirole (0.1).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.20	260.00	Telephone conferences with S. Lutkus regarding employee motion for stay relief.
B140 11/10/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review docket entry regarding rescheduling of motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors for filing (0.1); review notice of re-scheduled hearing regarding motion of R. Shirole and e-mail correspondence with MWE team regarding same (0.1).
B140 11/18/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.70	794.50	Receipt and review of US Digital Texas' motion for relief from stay.
B140	Relief from	0.50	320.00	Review motion for relief from

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11/18/22	Stay/Adequate Protection Proceedings D. Northrop			stay to recover equipment, terminate contract and for other relief filed by US Digital Texas (0.2); e-mail correspondence with MWE team regarding the motion's failure to comply with the applicable local rules governing motions for relief from stay (0.3).
B140 11/22/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review motion for relief from stay to recover equipment, terminate contract and for other relief filed by US Digital Texas on 11/18 and docket entries subsequent to 11/18 to determine whether a hearing has been set on the motion, and e-mail correspondence with N. Rowles regarding same.
B140 11/30/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of hearing on US Digital Texas's motion for relief from stay and e-mail correspondence with MWE team regarding same.
		9.00	8,946.50	



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B150 11/01/22	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,021.50	Telephone conference with N. Rowles re: matters related to preparation for upcoming committee meeting (.5); zoom conference with Miller Buckfire and MWE teams in preparation for upcoming committee meeting (.4).
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	2.10	2,026.50	Revise minutes from 10/26/22 and 10/28/22 Committee meetings (1.6); teleconference with S. Lutkus re 11/2/22 Committee meeting (.5).
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	1.10	1,061.50	Draft email update for Committee regarding minutes, Generate sale, 341 meeting, and adjourned auction (.6); participate in call with MWE and Miller Buckfire in connection with same (.4); correspond with K. Going re same (.1).
B150 11/01/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Prepare for (.4) and attend (.4) call with MB to prepare for UCC meeting and general update.
B150 11/01/22	Mtgs/Communications w/Creditor D. Thomson	1.50	1,507.50	Call with S. Lutkus re: 341 meeting (.1); draft summary of 341 meeting for committee (1.3); correspond with S. Lutkus re: same (.1).
B150 11/01/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	Attend meeting with MWE and Miller Buckfire teams in preparation for weekly Committee meeting (.4);

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B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	0.10	96.50	conference with N. Rowles regarding preparations for 11/2 Committee meeting (.1). Phone conference with L. Foody re: preparations for 11/2 Committee call.
B150 11/02/22	Mtgs/Communications w/Creditor L. Foody	1.00	685.00	Prepare for (.1) and attend UCC weekly meeting (.9).
B150 11/02/22	Mtgs/Communications w/Creditor K. Going	2.20	2,860.00	Prepare for (1.3) and conduct weekly UCC meeting (.9).
B150 11/02/22	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,383.50	Prepare for (.8) and attend (.9) regular weekly committee meeting; receipt and review of Miller Buckfire liquidity and sale update materials in connection with same (.4).
B150 11/02/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Correspond with Committee re: sale and liquidity updates from BRG (.3); correspond with L. Foody re: same (.2).
B150 11/03/22	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,475.50	Telephone conference with Miller Buckfire team in preparation for regular weekly call with Debtors' advisors (.3); participate in regular weekly call with Debtors' advisors (1.0).
B150 11/07/22	Mtgs/Communications w/Creditor L. Foody	4.00	2,740.00	Draft/revise UCC minutes.
B150 11/07/22	Mtgs/Communications w/Creditor S. Lutkus	4.40	4,994.00	Prepare e-mail summary to committee re: Debtors' amended schedules and SOFAs (.2); review amended schedules and SOFAs (3.8)

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/08/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	and commence preparation of outline for 341 meeting in connection with same (.4). Revise minutes of 11.2.22 UCC meeting (.4); e-mail correspondence with N. Rowles re: same (.1).
B150 11/08/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	Prepare for (.1) and attend weekly Committee advisor call in preparation for weekly Committee call (.7).
B150 11/08/22	Mtgs/Communications w/Creditor N. Rowles	1.10	1,061.50	Revise minutes from 11.2.22 Committee meeting.
B150 11/08/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Email Committee re: 11.2.22 meeting minutes and case updates (.6); correspond with S. Lutkus and L. Foody re same (.2).
B150 11/08/22	Mtgs/Communications w/Creditor S. Lutkus	5.50	6,242.50	Continue preparation of outline for 341 meeting in connection with Debtor amendment of schedules and SOFAs (1.6); telephone conference with K. Going re: customer issues related to same (.6); e-mail correspondence with D. Thomson re: matters related to attendance at adjourned 341 meeting (.2); telephone conference with counsel to customer re: customer-specific issues related to schedules/statements and sale process (.5); review



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Task / Date	Desc. / Name	Hours	Amount	Description
				background materials in connection with same (1.3); telephone conference with K. Going re: matters for discussion with Miller Buckfire, committee meeting agenda (.2); zoom conference with Miller Buckfire team in preparation for upcoming committee meeting, auction (.7); follow up call with K. Going in connection with matters related to same (.2); multiple e-mail messages from/to N. Rowles re: draft committee meeting agenda (.2).
B150 11/08/22	Mtgs/Communications w/Creditor K. Going	0.40	520.00	Telephone conference with S. Lutkus (2x) re: call with Miller Buckfire in preparation for weekly Committee call and committee meeting agenda.
B150 11/09/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	Prepare for (.1) and attend weekly UCC call (.7).
B150 11/09/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Participate in weekly call with Committee and MWE team (.7); email correspondence with Committee re Miller Buckfire sale and liquidity updates (.1).
B150 11/09/22	Mtgs/Communications w/Creditor K. Going	3.00	3,900.00	Prepare for UCC meeting (1.8); lead UCC meeting (.7); call with UCC member regarding sale process and Atlas (.4); call with S. Lutkus regarding review of Debtors'





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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/09/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	schedules and statements and preparation for adjourned 341 meeting of creditors (.1). Receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); attend regular weekly committee meeting (.7); receipt and review of minutes of November 2 committee meeting (.4); telephone conference with K. Going re: matters related to continued review of Debtors' schedules and statements in connection with preparation for adjourned 341 meeting of creditors (.1).
B150 11/10/22	Mtgs/Communications w/Creditor C. Gibbs	0.60	1,008.00	Attend weekly call with Debtors' advisors (partial) (0.6).
B150 11/10/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	E-mail correspondence to/from (.2), then multiple telephone conferences with (.6) D. Thomson re: matters related to Debtors' amended schedules and statements under review in connection with preparation for section 341 meeting of creditors; receipt and review of background documentation in connection with same (.2).
B150 11/13/22	Mtgs/Communications w/Creditor S. Lutkus	2.20	2,497.00	Continue review of Debtors' unredacted schedules in connection with preparation for adjourned meeting of



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Task / Date	Desc. / Name	Hours	Amount	Description
				creditors under Bankruptcy Code Section 341.
B150 11/14/22	Mtgs/Communications w/Creditor L. Foody	2.90	1,986.50	Draft minutes from 11.9.22 UCC meeting.
B150 11/14/22	Mtgs/Communications w/Creditor D. Thomson	1.40	1,407.00	Review unredacted schedules and statements from Epiq (.3); call with S. Lutkus re: schedules and 341 meeting (.5); prepare for adjourned 341 meeting (.5); attend adjourned 341 meeting (.1).
B150 11/14/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Telephone conference with D. Thomson re: matters related to preparation for 341 meeting of creditors (.5); e-mail correspondence from K. Going (.1), then U.S. Trustee (.1) in connection with matters related to adjournment of 341 meeting; attendance at adjourned 341 meeting (.1); e-mail correspondence to committee summarizing same (.2).
B150 11/14/22	Mtgs/Communications w/Creditor D. Northrop	0.10	64.00	Review notice of continued section 341 meeting of creditors filed by the U.S. Trustee and e-mail correspondence with MWE team regarding same.
B150 11/14/22	Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Draft email summary to Committee regarding successful bidder for certain container assets.
B150 11/15/22	Mtgs/Communications w/Creditor	0.60	780.00	Correspondence with Committee regarding sale

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/15/22	K. Going Mtgs/Communications w/Creditor	0.80	1,040.00	process. Attend weekly call with Miller Buckfire in preparation for weekly Committee call.
B150 11/15/22	K. Going Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Receipt and review of draft committee meeting agenda (.1); e-mail correspondence from/to N. Rowles in connection with same (.1).
B150 11/15/22	Mtgs/Communications w/Creditor N. Rowles	1.90	1,833.50	Revise minutes from 11.9.22 Committee meeting (1.0); draft agenda for 11.15.22 Committee meeting (.6); correspond with S. Lutkus and K. Going re same (.3).
B150 11/16/22	Mtgs/Communications w/Creditor L. Foody	2.10	1,438.50	Attend 11.16.22 UCC meeting (1.0); draft minutes of UCC meeting (1.1).
B150 11/16/22	Mtgs/Communications w/Creditor N. Rowles	2.30	2,219.50	Prepare agenda for (1.3) and participate in weekly Committee meeting (1.0).
B150 11/16/22	Mtgs/Communications w/Creditor C. Gibbs	0.50	840.00	Attend weekly UCC call (partial).
B150 11/16/22	Mtgs/Communications w/Creditor K. Going	3.40	4,420.00	Prepare for UCC meeting (1.1); lead UCC meeting (1.0); follow-up e-mail correspondence with creditors re: same (1.3).
B150 11/16/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Receipt and review of N. Rowles draft of agenda for committee meeting (.3); receipt and review of Miller Buckfire materials for circulation to committee (.3); attendance at regular weekly



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Task / Date	Desc. / Name	Hours	Amount	Description
				committee meeting (1.0); review e-mail correspondence from K. Going relevant to upcoming adjourned meeting of creditors re: ongoing discussions with Debtors in connection with additional necessary amendments to schedules (.3).
B150 11/17/22	Mtgs/Communications w/Creditor N. Rowles	0.20	193.00	Correspond with MWE team and B. Renken re: 341 meeting.
B150 11/17/22	Mtgs/Communications w/Creditor D. Thomson	1.00	1,005.00	Correspond with N. Rowles re: 341 meeting (.1); call with S. Lutkus re: same (.1); prepare for 341 meeting (.3); attend adjourned 341 meeting (.5).
B150 11/17/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Participate in regular weekly zoom call with Debtors' counsel (.7); e-mail correspondence from/to N. Rowles re: matters related to upcoming 341 meeting of creditors (.2); telephone conference with D. Thomson in connection with same (.1); telephonic attendance at 341 meeting of creditors (.5); prepare e-mail summary of same for distribution to committee (.4).
B150 11/17/22	Mtgs/Communications w/Creditor N. Rowles	1.40	1,351.00	Draft email to Committee re sale of certain of Debtors' assets and Committee recommendation with respect to the sale (1.3); correspond with K. Going and S. Lutkus re



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/18/22	Mtgs/Communications w/Creditor L. Foody	1.00	685.00	same (.1). Revise 11.16.22 UCC meeting minutes.
B150 11/18/22	Mtgs/Communications w/Creditor K. Going	1.20	1,560.00	Correspondence with creditors regarding claims and customer issues.
B150 11/18/22	Mtgs/Communications w/Creditor S. Lutkus	0.10	113.50	E-mail correspondence with committee member in connection with matters related to proposed Bootstrap sale.
B150 11/20/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Receipt and review of/revisions to draft correspondence to committee re: general case status update (.6); e-mail correspondence from/to N. Rowles related to same (.1).
B150 11/20/22	Mtgs/Communications w/Creditor N. Rowles	1.00	965.00	Draft update email to Committee re Crusoe sale order, Foundry sale, and proof of claim deadline (.9); email correspondence with S. Lutkus re same (.1).
B150 11/21/22	Mtgs/Communications w/Creditor L. Foody	3.00	2,055.00	Draft UCC meeting minutes.
B150 11/21/22	Mtgs/Communications w/Creditor N. Rowles	0.20	193.00	Correspond with Committee re case updates, cancellation of weekly meeting.
B150 11/22/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	Revise UCC minutes pursuant to N. Rowles' comments.
B150 11/22/22	Mtgs/Communications w/Creditor	0.80	1,040.00	Correspondence with creditors regarding claims

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/22/22	K. Going Mtgs/Communications w/Creditor K. Going	0.50	650.00	issues. Review (.2) and comment on (.3) update e-mail to UCC regarding sale hearing held on 11/22.
B150 11/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.40	454.00	Receipt and review of draft update to committee in lieu of regular weekly meeting (.3); e-mail correspondence with N. Rowles in connection with same (.1).
B150 11/22/22	Mtgs/Communications w/Creditor N. Rowles	1.20	1,158.00	Draft revisions to minutes from 11/16/22 Committee meeting (1.0); email L. Foody and S. Lutkus re same (.2).
B150 11/22/22	Mtgs/Communications w/Creditor N. Rowles	1.30	1,254.50	Draft email update to Committee regarding case updates (1.1); correspond with S. Lutkus re same (.2).
B150 11/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters for report to committee following sale hearing.
B150 11/23/22	Mtgs/Communications w/Creditor S. Lutkus	1.20	1,362.00	Prepare draft e-mail to Paul Hastings team re: matters related to committee counsel call with counsel to Corpus Christi Energy Park in connection with proposed purchase of project contract, additional agenda items for proposed adjourned regular weekly Committee-Debtor advisor call (1.1); telephone conference with K. Going in connection with same (.1).
B150	Mtgs/Communications	0.10	130.00	Conference with S. Lutkus

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11/23/22	w/Creditor K. Going			regarding agenda for adjourned weekly Debtor-Committee advisor call.
B150 11/25/22	Mtgs/Communications w/Creditor K. Going	2.30	2,990.00	Prepare for status update call with Debtors (1.0); conference with S. Lutkus regarding same, matters to be considered on call with Debtors' advisors (.3); participate in update call with Debtors (1.0).
B150 11/25/22	Mtgs/Communications w/Creditor K. Going	0.30	390.00	Review UCC update (.2) and revise (.1) same.
B150 11/25/22	Mtgs/Communications w/Creditor S. Lutkus	1.60	1,816.00	Telephone conference with K. Going re: matters for discussion with Debtor advisors (.3); participate in regular weekly update call with Debtor advisors (1.0); follow up call with K. Going re: matters to report to committee in connection with same (.1); prepare e-mail update to committee re: Debtors' filed plan and disclosure statement, hearing date re: same (.2).
B150 11/26/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Finalize memorandum to committee prepared in connection with King Mountain sale re: matters related to NextEra Note (.6) and e-mail same to sale subcommittee (.1); prepare e-mail summary of publicly





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Task / Date	Desc. / Name	Hours	Amount	Description
				filed documentation relating to King Mountain sale to committee (.3).
B150 11/29/22	Mtgs/Communications w/Creditor L. Foody	0.60	411.00	Attend UCC weekly advisors meeting in preparation for weekly UCC call.
B150 11/29/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Attend call with Miller Buckfire in preparation for 11/30/22 Committee call (.6); draft agenda re same and circulate to Committee (.3).
B150 11/29/22	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,021.50	Zoom meeting with Miller Buckfire team, K. Going, N. Rowles and L. Foody re: matters for discussion at upcoming regular weekly committee meeting (.6); receipt and review of draft e-mail agenda for regular weekly committee meeting (.2); e-mail correspondence from/to N. Rowles in connection with same (.1).
B150 11/30/22	Mtgs/Communications w/Creditor K. Going	1.30	1,690.00	Prepare for weekly UCC meeting.
B150 11/30/22	Mtgs/Communications w/Creditor K. Going	1.30	1,690.00	Lead weekly UCC meeting.
B150 11/30/22	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,475.50	Receipt and review of Miller Buckfire materials prepared for distribution to committee (.3); attendance at regular weekly committee meeting (1.0).
B150 11/30/22	Mtgs/Communications w/Creditor	1.00	965.00	Participate in weekly Committee meeting.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/30/22	N. Rowles Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Review NextEra financing summary and updates to Committee in connection with asset sales.
B150 11/30/22	Mtgs/Communications w/Creditor L. Foody	4.30	2,945.50	Prepare agenda and notes for weekly UCC meeting, as requested by D. Azman (.8); attend UCC meeting (1.0); draft minutes of 11.30.2022 UCC meeting (2.5).
		96.40	99,445.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 11/01/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on Generate sale (.2); review revised sale order in connection with/preparation for same (.3).
B155 11/01/22	Court Hearings K. Going	0.40	520.00	Prepare for (.2) and participate in (.2) continued sale hearing.
B155 11/01/22	Court Hearings C. Gibbs	0.50	840.00	Prepare for (0.3) and attendance at (0.2) continued sale hearing re Generate bid and APA.
B155 11/02/22	Court Hearings K. Going	0.70	910.00	Prepare for (.5) and participate in emergency status conference (.2).
B155 11/16/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on sale of Crusoe assets for purpose of providing update to Committee.
B155 11/16/22	Court Hearings S. Lutkus	1.20	1,362.00	Prepare summary of matters relevant to hearing per C. Gibbs request (.5); attendance at sale hearing (.5); multiple e-mail messages from/to D. Northrop re: entry of electronic appearances in connection with same (.2).
B155 11/16/22	Court Hearings K. Going	1.80	2,340.00	Prepare for hearing on sale of containers to Crusoe (1.3); attend sale hearing (.5).
B155 11/21/22	Court Hearings K. Going	2.20	2,860.00	Prepare for hearing on Foundry sale (.9), including reviewing and commenting on proposed order (.9); conference with C. Gibbs regarding preparation for 11/22 hearing (.4).



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 11/21/22	Court Hearings S. Lutkus	4.00	4,540.00	Multiple e-mail messages from/to D. Northrop re: preparation of materials in connection with upcoming sale hearing (.3); review relevant docket entries and background documentation in connection with same (.2); prepare Foundry sale hearing outline (3.5).
B155 11/22/22	Court Hearings C. Gibbs	1.80	3,024.00	Prepare for (.6) and attend sale hearing (1.2).
B155 11/22/22	Court Hearings S. Lutkus	1.40	1,589.00	Multiple e-mail messages to/from D. Northrop re: matters related to preparation of materials for upcoming court hearing (.2); telephonic attendance at Foundry sale hearing (1.2).
B155 11/22/22	Court Hearings N. Rowles	0.70	675.50	Attend hearing on sale of container assets to Foundry Digital (partial).
B155 11/22/22	Court Hearings K. Going	1.70	2,210.00	Prepare for (.5) and participate in sale hearing (1.2).
B155 11/29/22	Court Hearings C. Gibbs	1.00	1,680.00	Prepare for (0.5) and attend sale hearing (0.5).
B155 11/29/22	Court Hearings K. Going	1.80	2,340.00	Prepare for US Bitcoin sale hearing (1.3); participate in sale hearing (.5).
B155 11/29/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on approval of sale of JV assets for purpose of providing Committee update.
B155 11/29/22	Court Hearings S. Lutkus	0.50	567.50	Attendance at hearing re: sale of debtor interest in King Mountain project.



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/25/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence to/from N. Rowles in connection with MWE retention application.
B160 11/01/22	Fee/Employment Applications N. Rowles	2.10	2,026.50	Revise MWE retention application (2.0); phone conference with L. Foody re: same (.1).
B160 11/01/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence (2x) with N. Rowles regarding whether a hearing date must be set for the Committee's professionals' retention applications and regarding service of Committee's professionals' retention applications pursuant to L.R. 2014-1.
B160 11/01/22	Fee/Employment Applications L. Foody	0.10	68.50	Conference with N. Rowles regarding preparation of MWE retention application.
B160 11/02/22	Fee/Employment Applications D. Northrop	2.80	1,792.00	Review/analyze provisions of Local Bankruptcy Rule 2014-1 governing service of nunc pro tunc professional retention applications (0.3); review affidavit of service for Debtors' professional retention applications (0.2); e-mail correspondence with N. Rowles regarding service of Committee retention applications (0.5); research/analyze case law regarding nunc pro tunc professional retention



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				applications in the Northern, Southern and Western Districts of Texas (1.0); e-mail correspondence with N. Rowles regarding same (0.3); review general orders for the U.S. Bankruptcy Court for the S.D. Tex. for orders governing the service of professional retention applications (0.2); e-mail correspondence with N. Rowles regarding same and provisions of order granting complex case treatment in the Compute North Holdings, Inc., et al. case (0.3).
B160 11/02/22	Fee/Employment Applications N. Rowles	1.00	965.00	Research in connection with MWE retention application and nunc pro tunc retention (.6); correspond with D. Northrop re same (.4).
B160 11/03/22	Fee/Employment Applications S. Lutkus	3.40	3,859.00	Review/revise draft MWE retention application (2.4); multiple e-mail messages to/from N. Rowles in connection with same (.3); review applicable rules and guidelines in connection with N. Rowles e-mail re: service matters related to same (.3); multiple e-mail messages from/to N. Rowles and D. Northrop in connection with same (.2); e-mail correspondence (.1), then conference in office (.1) with K. Going in connection with



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/03/22	Fee/Employment Applications N. Rowles	1.00	965.00	matters related to Miller Buckfire engagement letter. Correspondence with S. Lutkus and D. Northrop re: MWE and MB retention applications, including service issues in connection with same (.4); research in connection with same (.6).
B160 11/03/22	Fee/Employment Applications D. Northrop	0.20	128.00	Prepare MWE first monthly fee statement.
B160 11/03/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus and N. Rowles regarding issues relating to service of MWE retention application.
B160 11/03/22	Fee/Employment Applications K. Going	0.10	130.00	Conference with S. Lutkus regarding MB engagement letter.
B160 11/04/22	Fee/Employment Applications S. Lutkus	6.10	6,923.50	Finalize MWE draft retention application (2.6); multiple internal e-mail messages in connection with same (.2); review Miller Buckfire draft application and engagement letter (1.7); minor revisions to same (.4); multiple e-mail messages to/from Miller Buckfire team in connection with same (.4); compile documentation for committee chair review and execution (.4); prepare instructional e-mail summaries to committee chair in connection with same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/04/22	Fee/Employment Applications N. Rowles	0.40	386.00	Correspond with S. Lutkus and D. Northrop re MWE retention app (.1); research re same (.2); teleconference with D. Northrop re same (.1).
B160 11/04/22	Fee/Employment Applications D. Northrop	0.70	448.00	Review Gibbs declaration in support of MWE retention application (0.1); e-mail correspondence with S. Lutkus, N. Rowles, et al. regarding disclosures contained in the Gibbs declaration regarding expenses that are passed on to firm clients (0.6).
B160 11/07/22	Fee/Employment Applications K. Going	1.70	2,210.00	Review final draft of MWE retention papers (.8); correspondence with UCC chair regarding same (.3); e-mail correspondence (.4) and telephone conference (.2) with S. Lutkus regarding MWE and MB retention.
B160 11/07/22	Fee/Employment Applications S. Lutkus	2.10	2,383.50	Telephone conference with A. Carty (Brown Rudnick) re: committee chair signature to retention application documents (.1); multiple telephone conferences with K. Going in connection with same (.2); telephone conference with D. Northrop re: preparation of signature pages via DocuSign (.1); prepare documentation for circulation to committee chair (.3); e-mail messages from/to





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Task / Date	Desc. / Name	Hours	Amount	Description
				(.3), then telephone conference with (.1) committee chair re: same; e-mail correspondence to/from C. Gibbs re: Gibbs declaration in support of retention application (.2); receipt and review of finalized MWE retention application (.3); e-mail correspondence with D. Northrop re: same (.2); internal e-mail correspondence re: filing of retention application (.1); e-mail correspondence with D. Alexander (Miller Buckfire) re: matters related to finalization of Miller Buckfire retention application (.2).
B160 11/07/22	Fee/Employment Applications N. Rowles	0.20	193.00	Correspond with S. Lutkus re MWE and Miller Buckfire retention applications.
B160 11/07/22	Fee/Employment Applications D. Northrop	0.70	448.00	Telephone conference with S. Lutkus regarding execution of the Committee's applications to retain MWE and MB by the Committee chair using DocuSign (0.1); arrange for the MWE and MB retention applications to be sent to A. Genoot for execution using DocuSign (0.1); finalize Committee application to retain MWE as counsel, proposed order, Gibbs and Genoot declarations in support of application, and



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Task / Date	Desc. / Name	Hours	Amount	Description
				certificate of service for filing and service (0.3); file Committee application to retain MWE as counsel and all ancillary documents on the ECF case docket (0.2).
B160 11/07/22	Fee/Employment Applications D. Northrop	1.10	704.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/08/22	Fee/Employment Applications D. Northrop	2.00	1,280.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/08/22	Fee/Employment Applications S. Lutkus	0.30	340.50	E-mail correspondence from J. D'Amico re: comments to revised draft Miller Buckfire retention application (.1); e-mail correspondence to/from D. Alexander re: same (.1); e-mail correspondence with K. Going re: same (.1).
B160 11/09/22	Fee/Employment Applications D. Northrop	0.90	576.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/10/22	Fee/Employment Applications C. Gibbs	0.40	672.00	Review of draft Miller Buckfire retention application.
B160 11/10/22	Fee/Employment Applications S. Lutkus	1.90	2,156.50	E-mail correspondence from/to Miller Buckfire team in connection with finalization of retention application (.2); revisions to draft retention application in accordance with same (1.2); multiple e-mail messages to/from D. Northrop in connection with finalization and filing of same (.3); review final retention application for



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/10/22	Fee/Employment Applications D. Northrop	1.20	768.00	filing (.2). Draft certificate of service for MB retention application (0.2); finalize MB retention application for filing on the ECF case docket (0.2); e-mail correspondence with S. Lutkus regarding service of MB retention application and revision to certificate of service for same (0.2); revise certificate of service for MB retention application (0.3); file MB retention application (0.2); serve same (0.1).
B160 11/11/22	Fee/Employment Applications D. Northrop	0.40	256.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/17/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE first monthly fee statement.
B160 11/18/22	Fee/Employment Applications N. Rowles	0.40	386.00	Review UST comments to MWE and MB retention applications (.3); email S. Lutkus and D. Northrop re same (.1).
B160 11/18/22	Fee/Employment Applications S. Lutkus	1.10	1,248.50	Receipt and review of U.S. Trustee comments to MWE and Miller Buckfire retention applications (.4); e-mail correspondence from/to K. Going in connection with same (.2); multiple e-mail messages from/to N. Rowles re: matters related to same (.4); e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/18/22	Fee/Employment Applications D. Northrop	0.10	64.00	with Miller Buckfire team re: same (.1). Review e-mail correspondence from the U.S. Trustee regarding comments to MWE and MB retention applications and e-mail correspondence with N. Rowles regarding deadlines to objection to MWE and MB retention applications.
B160 11/19/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence from/to C. Gibbs re: matters related to U.S. Trustee comments to MWE retention application.
B160 11/21/22	Fee/Employment Applications S. Lutkus	0.40	454.00	Receipt and review of proposed MWE and Miller Buckfire retention orders edited in accordance with U.S. Trustee comments to same (.3); e-mail correspondence to J. Ruff re: same (.1).
B160 11/21/22	Fee/Employment Applications N. Rowles	1.00	965.00	Revise orders on MWE and Miller Buckfire fee applications in accordance with UST comments (.8); correspond with S. Lutkus re same (.2).
B160 11/22/22	Fee/Employment Applications D. Northrop	1.40	896.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/23/22	Fee/Employment Applications D. Northrop	0.40	256.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/25/22	Fee/Employment Applications D. Northrop	7.00	4,480.00	Prepare MWE first monthly fee statement, including exhibits thereto.

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/28/22	Fee/Employment Applications D. Northrop	1.70	1,088.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/28/22	Fee/Employment Applications N. Rowles	0.80	772.00	Draft certificates of counsel re MWE and Miller Buckfire retention applications (.7); correspond with S. Lutkus re same (.1).
B160 11/28/22	Fee/Employment Applications D. Thomson	0.20	201.00	Correspond with D. Northrop re: exhibits to MWE first monthly fee statement.
B160 11/28/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop in connection with matters related to preparation of monthly fee statement.
B160 11/29/22	Fee/Employment Applications C. Gibbs	0.30	504.00	Review certificates of counsel for MWE and Miller Buckfire retention applications.
B160 11/29/22	Fee/Employment Applications N. Rowles	1.20	1,158.00	Revise certificates of counsel re MWE and Miller Buckfire retention applications (.8); finalize MWE certificate of counsel for filing (.2); teleconference with D. Northrop re same (.1); correspond with S. Lutkus and C. Gibbs re same (.1).
B160 11/29/22	Fee/Employment Applications S. Lutkus	0.60	681.00	Receipt and review of draft certificates of no objection, then certificates of counsel in connection with MWE and Miller Buckfire retention applications (.2); analysis of complex chapter 11 case procedures in connection with same (.2); multiple e-mail

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/29/22	Fee/Employment Applications D. Northrop	0.70	448.00	messages from/to N. Rowles in connection with same (.2). Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/29/22	Fee/Employment Applications D. Northrop	1.10	704.00	Review draft CNO for MWE retention application (0.1); review precedent for use of certificates of counsel when submitting agreed proposed orders that have been the subject of informal objections (0.3); e-mail correspondence (0.2) and telephone call (0.1) with N. Rowles regarding same and preparation of CoC for MWE retention application; review draft CoC (0.1); finalize same for filing (0.1); file CoC regarding proposed order authorizing the Committee's employment and retention of MWE on the ECF case docket (0.2).
B160 11/30/22	Fee/Employment Applications D. Northrop	2.70	1,728.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/30/22	Fee/Employment Applications D. Northrop	0.10	64.00	Review order entered 11/30 authorizing the Committee to retain and employ MWE as counsel and e-mail correspondence with MWE team regarding same.
B160 11/30/22	Fee/Employment Applications D. Northrop	0.20	128.00	Revise exhibits for MWE first monthly fee statement.
		53.50	47,083.00	

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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/21/22	Fee/Employment Objections S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters related to Jefferies retention application.
B170 11/07/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review OCP declarations filed by Kutak Rock LLP and Norton Rose Fulbright US LLP (0.1); e-mail correspondence with MWE team regarding same (0.1).
B170 11/08/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by Madel PA and e-mail correspondence with MWE team regarding same.
B170 11/10/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review first monthly fee statement by Paul Hastings, as counsel for the Debtors, and e-mail correspondence with MWE team regarding same.
B170 11/23/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by RSM US LLP and e-mail correspondence with MWE team regarding same.
B170 11/25/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners first monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 11/30/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Paul Hastings second monthly fee statement and e-mail correspondence with MWE team regarding same.
		0.80	561.50	





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Task / Date	Desc. / Name	Hours	Amount	Description
B185 11/01/22	Assumption/Rejection of Leases S. Lutkus	2.50	2,837.50	Receipt and review of draft committee omnibus objection to notice of cure amounts (.4); e-mail correspondence from/to (.2), then telephone conference with (.1) K. Going in connection with same; additional revisions to objection in accordance with K. Going comments (.6); review committee bylaws provisions related to notice of draft objection to committee (.1); e-mail correspondence to committee re: draft objection, filing deadline (.1); e-mail correspondence with B. Renken (.2) and P. Haines (.1) in connection with same; revise draft objection in accordance with committee comments to same (.3); voice mail message to (.1) then e-mail correspondence to/from C. Gibbs (.1) in connection with finalization/filing of objection; multiple e-mail messages to/from D. Northrop in connection with same (.2).
B185 11/01/22	Assumption/Rejection of Leases C. Gibbs	1.10	1,848.00	Receipt and review of multiple objections to cure amounts.
B185 11/01/22	Assumption/Rejection of Leases K. Going	0.70	910.00	Review and revise draft of Committee's objection to cure amounts for lack of

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Task / Date	Desc. / Name	Hours	Amount	Description
B185 11/01/22	Assumption/Rejection of Leases D. Northrop	0.40	256.00	information (.6); conference with S. Lutkus regarding revisions to objection (.1). Review/finalize Committee's omnibus objection and reservation of rights to Debtors' proposed cure schedules in connection with proposed sale (0.2); file same on the EFC case docket (0.2).
B185 11/01/22	Assumption/Rejection of Leases D. Thomson	0.70	703.50	Finalize cure schedule objection (.3); correspond with K. Going re: same (.1); revise cure schedule objection per comments from K. Going (.3).
B185 11/02/22	Assumption/Rejection of Leases C. Gibbs	1.00	1,680.00	Receipt and review of multiple objections to cure amounts (0.6); correspondence with co-counsel re same (0.4).
B185 11/03/22	Assumption/Rejection of Leases C. Gibbs	1.10	1,848.00	Receipt and review of multiple objections to cure amounts.
B185 11/04/22	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review objections to adequate assurance of future performance of assumed contracts filed by Digital Alchemy LLC and GH Effect, Inc. (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 11/07/22	Assumption/Rejection of Leases L. Foody	0.40	274.00	Update cure objection chart.
B185 11/08/22	Assumption/Rejection of Leases L. Foody	1.20	822.00	Update cure objection chart.
		9.30	11,307.00	

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 11/10/22	Other Contested Matters D. Thomson	6.80	6,834.00	Call with S. Lutkus re: schedules and statements (.3); review consolidated creditors list motion and order (.3); correspond with S. Lutkus and K. Going re: same (.2); call with S. Lutkus re: objection to redaction request (.3); research re: requirements for schedules and statements under the Bankruptcy Code and Rules (1.5); research re: sealing of information under bankruptcy code section 107 (1.5); draft rule 1007 motion to amend schedules (2.7).
B190 11/11/22	Other Contested Matters D. Thomson	5.20	5,226.00	Call with S. Lutkus re: schedules, statements, and 341 meeting (.5); draft motion directing amendment of schedules and statements and perform research in connection therewith (4.6); correspond with K. Going, S. Lutkus, and D. Northrop re: same (.1).
B190 11/11/22	Other Contested Matters D. Northrop	1.20	768.00	Review draft of Committee's emergency motion for entry of an order directing the Debtors to amend their schedules and statements and objecting to redaction of customer information (0.3); draft e-mail memo to D. Thomson regarding provisions of the local rules, the complex case



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 11/11/22	Other Contested Matters S. Lutkus	1.60	1,816.00	procedures, and Judge Isgur's court procedures governing requests for emergency relief (0.9). Telephone conference with D. Thomson re: preparation of draft motion papers related to Debtors' amended schedules and statements under review in connection with preparation for section 341 meeting of creditors (.5); receipt and initial review of draft motion (1.1).
		14.80	14,644.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B195 11/01/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Return travel to Dallas from hearing in Houston.
B195 11/29/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for 11/29 hearing.
B195 11/30/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Return travel to Dallas from attendance at 11/29 hearing in Houston.
		3.90	3,276.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B220 11/09/22	Employee Benefits/Pensions S. Lutkus	2.00	2,270.00	Receipt and initial review of KERP documentation (1.6); e-mail correspondence from/to K. Going in connection with same (.2); commence preparation of summary chart in connection with same (.2).
B220 11/10/22	Employee Benefits/Pensions S. Lutkus	1.60	1,816.00	Continue preparation of summary chart of KERP documentation provided by Debtors.
B220 11/10/22	Employee Benefits/Pensions D. Northrop	0.40	256.00	Review KERP agreements.
		4.00	4,342.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/25/22	Financing/Cash Collections S. Lutkus	0.60	681.00	E-mail correspondence to/from C. Xu (Paul Hastings) (.1), then from K. Going (.1) in connection with matters related to review of Wolf Hollow financing documents; telephone conference with D. Thomson regarding matters related to Generate lien analysis (.4).
B230 11/03/22	Financing/Cash Collections S. Lutkus	4.10	4,653.50	Receipt and review of D. Thomson draft memo in connection with lien analysis with respect to member loan to Compute North Member LLC (1.1); review background materials (financing statements, loan documents) in connection with same (.4); revisions to same (.2); e-mail correspondence with K. Going re: same (.1); receipt and initial review of D. Thomson draft memo in connection with lien analysis with respect to Foundry financing (1.8); multiple e-mail messages to/from D. Northrop in connection with UCC financing statement search related to same (.2); review preliminary UCC search results (.2); conference in office with K. Going re: same (.1).
B230	Financing/Cash	0.90	576.00	E-mail correspondence with



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Task / Date	Desc. / Name	Hours	Amount	Description
11/03/22	Collections D. Northrop			S. Lutkus (in response to voice message) regarding research for DE UCC filings identifying Foundry Digital as secured party and Compute North, LLC and CN Mining LLC as debtor parties (0.2); research to obtain DE UCC filings (0.1); review/analyze UCC filings (0.5); follow-up e-mail correspondence with S. Lutkus regarding same (0.1).
B230 11/03/22	Financing/Cash Collections K. Going	0.10	130.00	Conference with S. Lutkus regarding lien analysis with respect to Foundry financing and UCC financing statement search.
		5.70	6,040.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B240 11/03/22	Tax Issues G. Weigand	1.00	1,250.00	Review King Mountain LLC agreement (.3); analyze potential tax issues for JV partner if Compute North abandons LLC interest (.2); e-mail correspondence with P. Lee regarding same (.1); draft e-mail correspondence to K. Going re: preliminary analysis of same (.4).
		1.00	1,250.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B310 11/22/22	Claims Administration & Object D. Northrop	0.50	320.00	Research claims register maintained by the Debtors' claims and noticing for any proofs of claim filed by Foundry Digital (0.3); e-mail correspondence with K. Going regarding nine scheduled claims listed for Foundry Digital (0.2).
		0.50	320.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 11/21/22	Plan and Disclosure Statement S. Lutkus	1.20	1,362.00	Commence review of draft plan of liquidation.
B320 11/22/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of filed plan and disclosure statement.
B320 11/23/22	Plan and Disclosure Statement D. Northrop	0.40	256.00	Review joint liquidating chapter 11 plan of Compute North Holdings, Inc. and its debtor affiliates, disclosure statement for joint liquidating chapter 11 plan, and Debtors' emergency motion for conditional approval of disclosure statement and solicitation procedures (0.3); e-mail correspondence with MWE Team regarding same (0.1).
B320 11/23/22	Plan and Disclosure Statement K. Going	1.70	2,210.00	Initial review of motion to approve disclosure statement and plan and disclosure statement.
B320 11/23/22	Plan and Disclosure Statement S. Lutkus	0.30	340.50	Receipt and review of preliminary liquidation analysis.
B320 11/25/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Conference phone call with co-counsel, Committee advisors and Debtors' counsel re emergency motion for conditional approval of disclosure statement (0.5); begin review of draft plan and disclosure statement (0.2).
B320 11/25/22	Plan and Disclosure Statement	0.10	64.00	Review Debtors' notice of continuance of hearing on the

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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			Debtors' motion for approval of solicitation procedures to 12/9 and e-mail correspondence with MWE team regarding same.
B320 11/27/22	Plan and Disclosure Statement C. Gibbs	0.20	336.00	Receipt and review of notice of postponement of emergency disclosure statement hearing.
B320 11/28/22	Plan and Disclosure Statement K. Going	0.50	650.00	Correspondence with Debtors' counsel regarding plan and disclosure statement.
B320 11/30/22	Plan and Disclosure Statement K. Going	1.50	1,950.00	Conference with S. Lutkus regarding plan and disclosure statement review and analysis (.2); review summary analysis of plan and disclosure statement (1.3).
B320 11/30/22	Plan and Disclosure Statement D. Thomson	0.50	502.50	Correspond with S. Lutkus re: plan and disclosure statement summary review and analysis (.1); call with S. Lutkus re: same (.4).
B320 11/30/22	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Review of draft disclosure statement and plan in connection with preparation for hearing on disclosure statement.
B320 11/30/22	Plan and Disclosure Statement S. Lutkus	2.30	2,610.50	Conference in office with K. Going re: key issues and work streams related to plan and disclosure statement review (.2); telephone conference with D. Thomson re: same (.4); commence preparation of plan issues list (1.7).
		10.60	13,473.50	

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Task / Date	Desc. / Name	Hours	Amount	Description
B410 11/04/22	Gen Bankruptcy Advice/Opinions K. Going	1.50	1,950.00	Review recently filed pleadings.
B410 11/04/22	Gen Bankruptcy Advice/Opinions S. Lutkus	0.60	681.00	E-mail correspondence with C. Gibbs and D. Northrop in connection with inquiry re: matters scheduled for upcoming hearing date (.2); telephone conference with K. Going re: same (.2); e-mail correspondence from K. Going (.1), then M. Jones (Paul Hastings) (.1) re: same.
		2.10	2,631.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B460 11/18/22	General Corporate S. Lutkus	1.50	1,702.50	Receipt and review of Rule 2015.3 report (1.4); e-mail correspondence with Miller Buckfire team re: same (.1).
		1.50	1,702.50	
<b>Total Hours</b>		<b>480.10</b>	<b>Total For Services</b>	<b>528,989.50</b>

#### Timekeeper Summary

Name	Hours	Rate	Amount
L. Foody	32.10	685.00	21,988.50
C. Gibbs	42.30	1,680.00	67,788.00
K. Going	113.70	1,300.00	147,810.00
B. Hoffmann	4.40	1,635.00	7,194.00
P. Lee	0.40	1,290.00	516.00
S. Lutkus	145.00	1,135.00	164,575.00
D. Northrop	61.20	640.00	39,168.00
N. Rowles	42.50	965.00	41,012.50
D. Thomson	37.50	1,005.00	37,687.50
G. Weigand	1.00	1,250.00	1,250.00
<b>Totals</b>	<b>480.10</b>		<b>\$528,989.50</b>

#### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	34.60	32,121.00
B120	Asset Analysis and Recovery	1.00	640.00
B130	Asset Disposition	210.20	254,300.50
B140	Relief from Stay/Adequate Protection Proceedings	9.00	8,946.50
B150	Mtgs/Communications w/Creditor	96.40	99,445.00
B155	Court Hearings	21.20	26,905.50
B160	Fee/Employment Applications	53.50	47,083.00

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Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	0.80	561.50
B185	Assumption/Rejection of Leases	9.30	11,307.00
B190	Other Contested Matters	14.80	14,644.00
B195	Non-Working Travel	3.90	3,276.00
B220	Employee Benefits/Pensions	4.00	4,342.00
B230	Financing/Cash Collections	5.70	6,040.50
B240	Tax Issues	1.00	1,250.00
B310	Claims Administration & Object	0.50	320.00
B320	Plan and Disclosure Statement	10.60	13,473.50
B410	Gen Bankruptcy Advice/Opinions	2.10	2,631.00
B460	General Corporate	1.50	1,702.50
		480.10	528,989.50

**Costs and Other Charges**

Date	Description	Amount
11/01/22	Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66492 DATE: 11/1/2022 - Obtain transcript of October 25, 2022 hearing in In re Compute North Holdings, Inc., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	18.00
11/01/22	Transportation/Parking C. Gibbs travel to Houston for 10/31 sale hearing, parking while in Houston	84.90
11/01/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, meal while traveling for business	15.00
11/01/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, Uber car fare to airport after the hearing for return flight to Dallas	72.30
11/03/22	Document Retrieval VENDOR: Delaware Corporate Services Inc. INVOICE#: DCS/22/05918 DATE: 11/3/2022 - Obtain ten (10) UCC filings from the DE SOS	960.00
11/03/22	Obtain Copy of Transcripts	49.20

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 Invoice Date: 12/28/2022

Date	Description	Amount
	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66502 DATE: 11/3/2022 - Obtain transcript of 10/31/2022 hearing regarding asset sale to Generate Lending and/or certain affiliates in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	
11/14/22	Computer Research Computer Research - DE UCC search, DANIEL NORTHROP	38.11
11/14/22	Miscellaneous Obtain transcript of 11/1/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	6.30
11/14/22	Search Fees VENDOR: Delaware Corporate Services Inc. INVOICE#: DCS/22/05991 DATE: 11/14/2022 - UCC Search relating to UCC-1 Financing Statement 20213370955, and obtain copy of UCC-3 amendment thereto filed 5/19/2021	157.00
11/15/22	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	44.16
11/15/22	Transportation/Parking Uber to home for K. Going after working late on Compute North UCC matter/attendance at King Mountain auction	112.22
11/22/22	Miscellaneous Obtain transcript of 11/16/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	19.20
11/29/22	Transportation/Parking Travel to Houston for Compute North Hearing to seek approval of Purchase Agreement with U.S. Data Group, Inc. for JV Assets, parking at MWE's offices while in Houston	40.00
11/29/22	Transportation/Parking C. Gibbs travel to Houston for 11/29 sale hearing, hotel parking while in Houston	84.90



**McDermott  
Will & Emery**

Compute North UCC

Client: 119245  
Invoice: 3720933  
Invoice Date: 12/28/2022

Date	Description	Amount
11/29/22	Travel Expenses C. Gibbs travel to Houston for 11/29 sale hearing, car rental while in Houston	316.87
11/29/22	Travel Expenses Hotel (one night: check-in on 11/29; check-out on 11/30) for C. Gibbs while traveling to attend 11/29 sale hearing in Houston	501.83
Total Costs and Other Charges		\$2,519.99
Total This Invoice		<u>\$531,509.49</u>



**Exhibit D****Statement of Fees by Project Category**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	34.60	\$32,121.00
B120	Asset Analysis and Recovery	1.00	\$640.00
B130	Asset Disposition	210.20	\$254,300.50
B140	Relief from Stay/Adequate Protection Proceedings	9.00	\$8,946.50
B150	Creditor Meetings and Communication	96.40	\$99,445.00
B155	Court Hearings	21.20	\$26,905.50
B160	Fee/Employment Applications	53.50	\$47,083.00
B170	Fee/Employment Objections	0.80	\$561.50
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	9.30	\$11,307.00
B190	Other Contested Matters	14.80	\$14,644.00
B195	Non-Working Travel	3.90	\$3,276.00
B210	Business Operations	0.00	\$0.00
B220	Employee Benefits and Pensions	4.00	\$4,342.00
B230	DIP, Cash Collateral and Financing Issues	5.70	\$6,040.50
B240	Tax Issues	1.00	\$1,250.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	0.00	\$0.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	0.00	\$0.00
B310	Claims Administration & Objections	0.50	\$320.00
B320	Plan and Disclosure Statement	10.60	\$13,473.50
B410	Gen. Bankruptcy Advice/Opinions	2.10	\$2,631.00
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	1.50	\$1,702.50
<b>TOTAL</b>		<b>480.10</b>	<b>\$528,989.50</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<hr/> In re:  MINING PROJECT WIND DOWN HOLDINGS, INC., (f/k/a Compute North Holdings, Inc.), <i>et al.</i> ,  <p style="text-align: center;">Debtors.<sup>1</sup></p> <hr/>	§ § § § § § § § §	Chapter 11  Case No. 22-90273 (MI)  (Jointly Administered)
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**THIRD MONTHLY FEE STATEMENT OF  
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Name of Applicant:	<u>McDermott Will &amp; Emery LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>December 1, 2022 to December 31, 2022</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$540,467.50

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

Total Amount of Expense Reimbursement to  
be Sought as Actual, Reasonable, and  
Necessary for the Applicable Period: \$3,668.66

Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *Third Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2022 Through December 31, 2022* (this “**Monthly Statement**”).<sup>2</sup> Specifically, McDermott seeks (i) interim allowance of \$540,467.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$432,374.00, which is equal to 80% of the total amount of compensation sought

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<sup>2</sup> The period from December 1, 2022, through and including December 31, 2022 is referred to herein as the “**Fee Period**.”

for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$540,467.50); and (iii) allowance and payment of \$3,668.66 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$3,668.66.

3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$540,467.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks payment of 80% of such fees (\$432,374.00 in the aggregate).

**Objections**

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before February 22, 2023 at

4:00 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

**Notice**

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

*[Remainder of page intentionally left blank]*

Dated: February 1, 2023

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: [crgibbs@mwe.com](mailto:crgibbs@mwe.com)

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: [kgoing@mwe.com](mailto:kgoing@mwe.com)

[dazman@mwe.com](mailto:dazman@mwe.com)

[salutkus@mwe.com](mailto:salutkus@mwe.com)

[nrowles@mwe.com](mailto:nrowles@mwe.com)

*Counsel to the Official Committee of Unsecured  
Creditors*

**Exhibit A****Summary of Timekeepers Included in this Fee Statement**

<b>Name of Professional Person</b>	<b>Position, Year Admitted and Area of Expertise</b>	<b>Total Hours Billed</b>	<b>Hourly Billing Rate</b>	<b>Total Compensation</b>
<b>PARTNERS &amp; COUNSEL</b>				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	33.10	\$1,680.00	\$52,836.00
Michael J. Wilder	Partner, Admitted in 1995; U.S. & International Tax	5.60	\$1,605.00	\$8,988.00
Joel C. Haims	Partner, Admitted in 1994; Trial	8.50	\$1,500.00	\$12,750.00
Kristin Going	Partner, Admitted in 2002; Restructuring & Insolvency	107.10	\$1,300.00	\$139,230.00
Nate E. Barnett	Partner; Admitted in 2013; Corporate Advisory	1.00	\$1,165.00	\$1,165.00
Greer Griffith	Partner; Admitted in 2014; Trial	6.70	\$1,150.00	\$7,705.00
Stacy Lutkus	Counsel, Admitted in 2003; Restructuring & Insolvency	108.20	\$1,135.00	\$122,807.00
<b>ASSOCIATES</b>				
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	42.60	\$1,005.00	\$42,813.00
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	51.80	\$965.00	\$49,987.00
Chris J. Whalen	Associate; Admitted in 2019; Trial	0.10	\$965.00	\$96.50
David W. Giattino	Associate; Admitted in 2011; Restructuring & Insolvency	44.80	\$875.00	\$39,200.00
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	30.80	\$685.00	\$21,098.00
<b>PARAPROFESSIONALS</b>				
Daniel Northrop	Paralegal; Restructuring & Insolvency	65.30	\$640.00	\$41,792.00

**Exhibit B**

**Expense Summary**

Category	Amount
Computer-Assisted Research	\$1,883.00
Transcripts	\$117.90
Transportation & Parking	\$81.37
Travel	\$1,586.39
<b>TOTAL</b>	<b>\$3,668.66</b>



**Exhibit C**

**Time and Expense Records**

**INVOICE**

Mining Project Wind Down Holdings Inc.  
 (f/k/a Compute North Holdings, Inc.) UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3727542  
 Invoice Date: 01/30/2023

---

**Remittance Copy**  
**Billing for services rendered through 12/31/2022**  
 Confidential, protected by attorney-client privilege and work product doctrine

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0011 General Bankruptcy

Total Services \$ 540,467.50

Total Costs and Other Charges Posted Through Billing Period 3,668.66

**Total This Invoice \$ 544,136.16**

Invoice	Date	
3709699	12/07/2022	152,808.70
3720933	12/28/2022	531,509.49

Total Outstanding Balance 684,318.19

Total Balance Due \$ 1,228,454.35

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176  
 Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.

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 Citibank, N.A.  
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McDermott Will & Emery LLP  
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Tax Identification #: 36-1453176  
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Invoice: 3727542  
Client: 119245

01/30/2023

Mining Project Wind Down Holdings Inc.  
(f/k/a Compute North Holdings, Inc.) UCC  
c/o U.S. Data Mining Group, Inc.  
1221 Brickell Avenue, Suite 900  
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/02/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/03/22	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/05/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/06/22	Case Administration D. Northrop	0.10	64.00	Review CNO regarding Debtors' motion for order further extending time to file Rule 2015.3 financial reports, and e-mail correspondence with MWE team regarding same.
B110 12/07/22	Case Administration N. Rowles	0.30	289.50	Revise witness and exhibit list for 12/9/22 hearing (.2); correspond with S. Lutkus, D. Northrop, and L. Foody re same (.1).
B110 12/07/22	Case Administration K. Going	0.50	650.00	Call with S. Lutkus regarding work streams and case administration.
B110 12/07/22	Case Administration S. Lutkus	0.50	567.50	Telephone conference with K. Going re: key issues and work

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Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3727542  
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/07/22	Case Administration D. Northrop	0.10	64.00	streams. Communicate with MWE team regarding new case dates and deadlines.
B110 12/08/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team regarding new case dates and deadlines (0.3); review order entered 12/8/2022 further extending time to file Rule 2015.3 financial reports and e-mail correspondence with MWE team regarding same (0.1).
B110 12/09/22	Case Administration D. Northrop	0.20	128.00	Enter electronic appearances for C. Gibbs and K. Going for 12/9 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/10/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding hearings for which no transcript has been ordered.
B110 12/12/22	Case Administration D. Northrop	0.30	192.00	Enter electronic appearances for C. Gibbs and K. Going for hearing scheduled for 4:30 p.m. Central Time on 12/12/2022 (0.1); communicate with MWE team regarding new cases dates and deadlines (0.1); e-mail correspondence with S. Lutkus regarding hearings for which transcripts have not been prepared and obtaining transcripts in the case (0.1).
B110	Case Administration	0.20	227.00	Conference in office with K.

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Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3727542  
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
12/13/22	S. Lutkus			Going re: matters related to key issues and work streams.
B110 12/13/22	Case Administration K. Going	0.70	910.00	Conference with S. Lutkus regarding upcoming hearing and strategy re: multiple issues, including lift stay motions and Debtors' disclosure statement (.2); follow-up e-mails with S. Lutkus regarding same (.5).
B110 12/13/22	Case Administration N. Rowles	0.80	772.00	Review court docket for times of multiple hearings on 12/16 and 12/20 (.3); correspond with C. Gibbs re same (.1); correspond with Paul Hastings team re same (.2); draft witness and exhibit list for 12/16 hearing (.2).
B110 12/13/22	Case Administration D. Northrop	0.90	576.00	Review case docket, notices of continuance of hearing with respect to the Debtors' solicitation procedures motion filed on 11/25 and 12/8, and audio files of the 12/9/2022 hearing to determine the time set by the court for the hearing on the Debtors' solicitation procedures motion on 12/16 (0.4); e-mail correspondence with C. Gibbs and the MWE team regarding multiple hearings set for 12/16/2022 with respect to the Debtors' solicitation procedures motion and US Digital Texas's relief from the automatic stay (0.5).
B110	Case Administration	0.30	192.00	Communicate with MWE team

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Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3727542  
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
12/13/22	D. Northrop			regarding new case dates and deadlines.
B110 12/14/22	Case Administration S. Lutkus	0.20	227.00	E-mail correspondence from/to M. Micheli (Paul Hastings) re: scheduling matters.
B110 12/14/22	Case Administration D. Northrop	1.10	704.00	Finalize Committee witness and exhibit list for 12/16 hearing (0.1); file same on the ECF case docket (0.2); communicate with MWE team regarding new case dates and deadlines (0.3); review witness and exhibit lists for 12/16 hearing filed by the Debtors and the U.S. Trustee, and notice of appearance filed by Praetorian Insurance Company (0.4); e-mail correspondence with MWE team regarding same (0.1).
B110 12/15/22	Case Administration N. Rowles	0.30	289.50	Draft witness and exhibit list for 12/20 hearing.
B110 12/15/22	Case Administration S. Lutkus	0.20	227.00	Conference in office with K. Going re: key issues and work streams.
B110 12/15/22	Case Administration D. Northrop	2.10	1,344.00	Review transcript requests filed by Debtors' counsel for the hearings held on 11/22 and 12/9 (0.1); prepare transcript requests by Committee counsel for the 11/22 and 12/9 hearings (0.2); e-mail correspondence with S. Lutkus regarding same (0.1); file Committee transcript requests for the 11/22 and



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3727542  
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				12/9 hearings on the ECF case docket (0.3); further e-mail correspondence with S. Lutkus regarding ordering and use of transcripts (0.2); e-mail correspondence with transcriber regarding transcript order/request (0.1); assemble pleadings/other documents for C. Gibbs for 12/16 hearing regarding the Debtors' solicitation procedures motion (0.7); e-mail correspondence with C. Gibbs regarding same (0.2); communicate with MWE team regarding new case dates and deadlines (0.1); review Debtors' agenda for 12/16 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 12/15/22	Case Administration K. Going	0.20	260.00	Conference with S. Lutkus regarding general case administration matters and work streams.
B110 12/16/22	Case Administration D. Northrop	1.70	1,088.00	Assemble pleadings and other materials for C. Gibbs for 12/16 hearing (0.7); enter electronic appearances for 12/16 hearing for C. Gibbs and K. Going (0.1); communicate with MWE team regarding new case dates and deadlines (0.2); file Committee witness and exhibit list for 12/20 hearing





Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3727542  
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				(0.2); e-mail correspondence with N. Rowles regarding preparation and filing of amended Committee witness and exhibit list for 12/20 hearing (0.2); prepare amended Committee witness and exhibit list for 12/20 hearing (0.2); review Debtors' witness and exhibit list for 12/20 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 12/16/22	Case Administration N. Rowles	0.20	193.00	Draft amended UCC witness and exhibit list for hearing on 12/20.
B110 12/17/22	Case Administration D. Northrop	0.20	128.00	Revise Committee's amended witness and exhibit list for 12/20 hearing (0.1); e-mail correspondence with N. Rowles regarding revisions and timing with respect to the filing of the Committee's amended witness and exhibit list (0.1).
B110 12/19/22	Case Administration D. Northrop	0.70	448.00	E-mail correspondence with C. Gibbs regarding materials to be assembled for 12/20 hearing (0.2); communicate with MWE team regarding new case dates and deadlines (0.1); revise Committee witness and exhibit list for 12/20 hearing and e-mail correspondence with N. Rowles regarding filing same (0.1); review witness and



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B110 12/20/22	Case Administration D. Northrop	1.60	1,024.00	exhibit list for 12/20 hearing filed by Corpus Christi Energy Park and Debtors' notice of entirely virtual hearing to be held on 12/20 (0.2); e-mail correspondence with MWE team regarding same (0.1). Assemble materials and pleadings for C. Gibbs for 12/20 hearing (0.8); file Committee's amended witness and exhibit list for 12/20 hearing (0.2); enter electronic appearances for C. Gibbs and K. Going for 12/20 hearing (0.1); review Debtors' amended witness and exhibit list and agenda for 12/20 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with N. Rowles regarding ordering transcript of 12/20 hearing (0.3).
B110 12/21/22	Case Administration N. Rowles	0.20	193.00	Correspond with D. Northrop re hearing on disclosure statement motion and obtaining transcript re same.
B110 12/21/22	Case Administration D. Northrop	1.90	1,216.00	Communicate with MWE team regarding new case dates and deadlines (0.7); obtain and review Debtors' request for 12/20 hearing transcript (0.1); e-mail correspondence with N. Rowles regarding Debtors' request for 12/20 hearing



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Task / Date	Desc. / Name	Hours	Amount	Description
				transcript and issues relating to the preparation and filing of the Committee's request for the 12/20 hearing transcript (0.4); prepare Committee request for 12/20 hearing transcript (0.2); revise same (0.1); obtain transcripts of hearings held 11/22 and 12/9 (0.1); review same (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 12/21/22	Case Administration S. Lutkus	0.60	681.00	Telephone conference with K. Going re: key issues and work streams.
B110 12/21/22	Case Administration K. Going	0.60	780.00	Call with S. Lutkus regarding general case administration and work streams.
B110 12/22/22	Case Administration D. Northrop	1.60	1,024.00	Review monthly operating reports for the period ending 11/30/2022 for each of the nineteen debtor entities (1.0); communicate with MWE team regarding new case dates and deadlines (0.3); e-mail correspondence with N. Rowles regarding UCC transcript request for the 12/20 hearing (0.1); file UCC transcript request for the 12/20 hearing on the ECF case docket (0.2).
B110 12/22/22	Case Administration S. Lutkus	0.20	227.00	Receipt and review of tax and insurance matrix information.
B110 12/23/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with transcriber regarding status of

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Task / Date	Desc. / Name	Hours	Amount	Description
				transcript of the 12/20 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/23/22	Case Administration S. Lutkus	0.50	567.50	Telephone conference with K. Going re: key issues and work streams.
B110 12/23/22	Case Administration K. Going	0.50	650.00	Call with S. Lutkus regarding general case administration and update to work streams.
B110 12/26/22	Case Administration K. Going	1.40	1,820.00	Review recent filings and related correspondence.
B110 12/27/22	Case Administration D. Northrop	0.60	384.00	Obtain transcript of 12/20 hearing (0.2); review same (0.2); e-mail correspondence with MWE team regarding same (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/27/22	Case Administration K. Going	2.00	2,600.00	Review of recent court filings.
B110 12/28/22	Case Administration S. Lutkus	0.30	340.50	Telephone conference with K. Going re: key issues and work streams.
B110 12/28/22	Case Administration K. Going	0.50	650.00	Prepare for (.2) and call with S. Lutkus (.3) regarding general case administration and updated work streams.
B110 12/29/22	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (0.2); update case critical dates memo (0.5); e-mail correspondence with S. Lutkus regarding same (0.1).
B110 12/29/22	Case Administration S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop re:

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/30/22	Case Administration D. Northrop	4.60	2,944.00	matters related to critical dates memo. Communicate with MWE team regarding new case dates and deadlines (0.5); review docket and numerous pleadings, notices and orders and update case critical dates memo (4.1).
		31.30	26,326.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/01/22	Asset Disposition K. Going	1.30	1,690.00	Calls and correspondence with Debtors' advisors regarding Bootstrap sale proposal and negotiations.
B130 12/01/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails re status of several sales.
B130 12/02/22	Asset Disposition K. Going	1.60	2,080.00	Correspondence with MWE and MB teams regarding revised Bootstrap offer (.8); review documentation of lien on Bootstrap property (.8).
B130 12/05/22	Asset Disposition C. Gibbs	0.70	1,176.00	Conference with co-counsel re status of Bootstrap settlement and miscellaneous sales (0.4); receipt and review of emails from Debtors' and Committee's advisors re same (0.3).
B130 12/05/22	Asset Disposition K. Going	0.70	910.00	Review information from Miller Buckfire re status of asset sales (.3); conference with C. Gibbs re same, status of Bootstrap settlement (.4).
B130 12/07/22	Asset Disposition S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters related to revised sale offer from Corpus Christi Energy Park.
B130 12/07/22	Asset Disposition D. Northrop	0.90	576.00	Assemble pleadings and materials for C. Gibbs for 12/9 hearing on Debtors' emergency motion to assume and assign executory contracts to Foundry Digital (0.4); e-mail correspondence with S. Lutkus regarding same



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				and deadline for filing objections to Debtors' emergency motion (0.1); finalize Committee's witness and exhibit list for 12/9 hearing (0.1); file Committee's witness and exhibit list on the ECF case docket (0.2); review Debtors' witness and exhibit list for the 12/9 hearing and e-mail correspondence with MWE team regarding same (0.1).
B130 12/08/22	Asset Disposition N. Rowles	2.50	2,412.50	Review emergency motion to assign contracts to Foundry (1.0); draft summary of same (1.3); teleconferences with S. Lutkus re same (.2).
B130 12/08/22	Asset Disposition C. Gibbs	1.80	3,024.00	Review of multiple emails re status of Foundry sale (0.6); review of Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale (0.4); conference with co-counsel and Debtors' counsel re same (0.8).
B130 12/08/22	Asset Disposition K. Going	2.70	3,510.00	Review Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale and related background documents/materials (1.1); discuss Foundry sale with PH (.8); follow-up call with S. Lutkus re same (.2); call with Bootstrap counsel regarding



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/08/22	Asset Disposition K. Going	1.00	1,300.00	settlement (.6). Further call with Bootstrap counsel regarding settlement terms.
B130 12/08/22	Asset Disposition S. Lutkus	0.30	340.50	Receipt and review of Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale.
B130 12/08/22	Asset Disposition D. Northrop	1.00	640.00	Continue assembling pleadings and materials for C. Gibbs for 12/9 hearing on Debtors' emergency motion to assume and assign executory contracts to Foundry Digital (0.7); e-mail with C. Gibbs regarding same (0.1); review Harvey declaration in support of emergency motion to assume and assign executory contracts to Foundry Digital and Debtors' agenda for 12/9/2022 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 12/08/22	Asset Disposition S. Lutkus	1.00	1,135.00	Call with Debtors' counsel re: emergency motion to assume and assign contracts in connection with Foundry Digital sale (.8); follow up conference in office with K. Going in connection with same (.2).
B130 12/09/22	Asset Disposition S. Lutkus	2.50	2,837.50	Telephone conference with K. Going re: matters related to contracts to be assigned in

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Task / Date	Desc. / Name	Hours	Amount	Description
				connection with Foundry sale (.2); receipt and review of revised proposed order in connection with assignment of certain contracts to Foundry (.4); e-mail correspondence from/to D. Northrop re: matters related to court-scheduled hearing to address any closing disputes in connection with Foundry sale (.2); e-mail messages from K. Going (.1), J. Grogan (.1), and L. Gomar (.1) re: matters related to cure costs associated with Foundry sale; review relevant provisions of asset purchase agreement in connection with same (1.4).
B130 12/09/22	Asset Disposition D. Northrop	0.40	256.00	Review (i) Debtors' notice of revised proposed order authorizing Debtors to assume and assign executory contracts to Foundry Digital LLC and (ii) order authorizing Debtors to assume and assign executory contracts to Foundry Digital LLC (0.2); e-mail correspondence with MWE team regarding same (0.1); further e-mail correspondence with S. Lutkus regarding hearing scheduled for 12/12 to resolve closing disputes relating to the sale to Foundry Digital (0.1).
B130	Asset Disposition	1.60	2,080.00	Review Bootstrap APA (1.2);

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Task / Date	Desc. / Name	Hours	Amount	Description
12/09/22	K. Going			draft comments/revisions to same (.4).
B130 12/09/22	Asset Disposition K. Going	2.70	3,510.00	Calls (1.5) and correspondence (1.2) with Debtors' advisors regarding amounts owed to Generate.
B130 12/11/22	Asset Disposition C. Gibbs	0.40	672.00	Review and receipt of multiple emails re issues regarding Foundry closing.
B130 12/12/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re Foundry sale closing and cancellation of hearing (0.7); receipt and review of draft sale order (0.3).
B130 12/12/22	Asset Disposition S. Lutkus	3.10	3,518.50	Telephone conference with K. Going re: matters related to closing of Foundry sale and scheduled status conference (.2); review of multiple e-mail messages from K. Going and C. Gibbs to Debtors' counsel re: committee position regarding scheduled court conference in connection with Foundry sale (.2); multiple e-mail messages from M. Micheli re: same (.3); multiple e-mail messages from (.2), then telephone conference with (.2) K. Manoukian in connection with same; telephone conference with K. Going re: matters related to same (.4); receipt and review of Debtor proof of payment of Generate pre-bill (.2); review of relevant Foundry asset



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				purchase agreement provisions in connection with same (.6); multiple internal e-mail messages in connection with same (.4); telephone conference with K. Going re: same (.4).
B130 12/12/22	Asset Disposition K. Going	0.60	780.00	Correspondence with Paul Hastings regarding status conference re Foundry sale (.2); correspondence with Paul Hastings regarding Foundry closing conditions and repayment of Generate estimate (.4).
B130 12/12/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of closing of sale to Foundry Digital and cancellation of hearing scheduled for 12/12/2022 at 4:30 p.m. and e-mail correspondence with MWE team regarding same.
B130 12/12/22	Asset Disposition K. Going	1.30	1,690.00	Correspondence with Paul Hastings regarding Bootstrap sale (.3); multiple calls with S. Lutkus regarding closing of Foundry sale and scheduled status conference (.2), committee position regarding conditions to closing of Foundry sale (.4), Debtor proof of payment of Generate pre-bill and relevant provisions of Foundry asset purchase agreement (.4).
B130 12/12/22	Asset Disposition N. Rowles	0.20	193.00	Review notice of sale to Foundry and related

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/13/22	Asset Disposition D. Northrop	0.10	64.00	correspondence. Review Debtors' notice of de minimis asset sale (TechFactory LLC) and e-mail correspondence with MWE team regarding same.
B130 12/19/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' certification of counsel regarding proposed order authorizing sale of de minimis assets to TechFactory, LLC (0.1) e-mail correspondence with MWE team regarding same (0.1).
B130 12/21/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of de minimis asset sale (The Max Henry Group LLC, d/b/a Quantum Technology) and e-mail correspondence with MWE team regarding same.
B130 12/21/22	Asset Disposition S. Lutkus	0.80	908.00	Receipt and review of notices of de minimis assets sales and related documents (.4); e-mail correspondence to Miller Buckfire team (.1), then to/from N. Rowles (.1) in connection with same; receipt and review of order authorizing sale of certain de minimis assets to Tech
B130 12/22/22	Asset Disposition K. Going	1.40	1,820.00	Factory (.2). Review de minimis asset sale notices.
B130 12/23/22	Asset Disposition C. Gibbs	0.30	504.00	Receipt and review of pleadings re asset sales.
B130 12/23/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of de minimis asset sale (7575 Management LLC) and e-mail

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/23/22	Asset Disposition S. Lutkus	0.20	227.00	correspondence with MWE team regarding same. Receipt and review of filed notice of proposed de minimis asset sale.
B130 12/26/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails and notices re miscellaneous de minimis asset sales.
B130 12/27/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of abandonment of de minimis assets and e-mail correspondence with MWE team regarding same.
B130 12/27/22	Asset Disposition S. Lutkus	1.10	1,248.50	Receipt and review of notice of abandonment of certain Debtor assets (.7); e-mail correspondence to/from Miller Buckfire team re: same (.2); e-mail correspondence from/to K. Going in connection with same (.2).
B130 12/29/22	Asset Disposition K. Going	1.00	1,300.00	Review correspondence from MB on asset sales (.5); review stipulation with Nebraska Public Power District (.5).
B130 12/30/22	Asset Disposition D. Northrop	0.40	256.00	Review amended notice of proposed de minimis asset sale to 7575 Management LLC and notice of withdrawal of notice of abandonment of certain monitors at the Debtors' corporate headquarters (0.3); e-mail correspondence with MWE team regarding same (0.1).
		36.20	44,452.00	

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/02/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review (i) stipulation and agreed order re-scheduling hearing on R. Shirole's motion for relief from stay to continue litigation against certain Debtors and (ii) agreed proposed order (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 12/03/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review agreed order entered on 12/2 re-scheduling hearing on R. Shirole's motion for relief from the automatic stay and e-mail correspondence with MWE team regarding same.
B140 12/05/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of re-scheduled hearing on R. Shirole's motion for relief from stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
B140 12/06/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review stipulation and agreed order by and between Compute North Holdings, Inc. and TZ Capital Holdings LLC for withdrawal of Debtors' stay enforcement motion against NextEra Energy and its affiliates and waiver of certain proofs of claim, and e-mail correspondence with MWE team regarding same.
B140 12/08/22	Relief from Stay/Adequate	0.40	256.00	Review so-ordered stipulation and agreed order entered on

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Task / Date	Desc. / Name	Hours	Amount	Description
	Protection Proceedings D. Northrop			12/8/2022, by and between the Debtors and TZ Capital Holdings, LLC for the withdrawal of the Debtors' stay enforcement motion and waiver of certain proofs of claim (0.1); e-mail correspondence with MWE team regarding same (0.1); follow-up e-mail correspondence with S. Lutkus regarding effect of the stipulation upon the status conference scheduled for 12/20/2022 (0.2).
B140 12/09/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review Debtors' objection to US Digital Mining Texas, LLC's motion for relief from stay to recover equipment, terminate contract and related relief and e-mail correspondence with MWE team regarding same.
B140 12/13/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.50	320.00	Review Judge Isgur's calendar for matters in the Compute North Holdings case scheduled to be heard on 12/20 (0.1); e-mail correspondence with MWE team regarding closing of the sale of the JV assets to US Data King Mountain LLC and the cancellation of the 12/20 status conference relating to the Debtors' motion to enforce the automatic stay against NextEra Energy and certain



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/13/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	affiliates (0.4). Review Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay (0.1); e-mail correspondence with MWE team regarding same and scheduled hearing on the emergency motion (0.1).
B140 12/14/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review docket entry and notice regarding re-setting of hearing on US Digital Texas's motion for relief from the automatic stay from 9:00 a.m. to 1:30 p.m. on 12/16 (0.2); review Debtors' notice of cancellation of hearing with regard to Debtors' Stay Enforcement Motion against NextEra Energy (0.1).
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.30	340.50	Telephone conference with D. Thomson re: committee opposition to Corpus Christi Energy Park motion for relief from stay and related pleadings.
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	1.50	1,507.50	Draft hearing outline re: US Digital stay relief motion and Debtors' objection to same for C. Gibbs (.4); correspond with L. Foody re: same (.1); call with S. Lutkus re: Corpus Christi Energy Park's motion for stay relief (.3); review CCEP motion (.3); review background documents re: Bootstrap project (.4).





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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Finalize Committee joinder and reservation of rights in Debtors' objections to certain customer motions seeking relief to recover equipment for filing (0.1); file Committee joinder and reservation of rights on the ECF case docket (0.2).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	0.30	301.50	Review proposed US Digital lift stay order (.2); summarize same for S. Lutkus (.1).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.40	454.00	Receipt and review of agreed order between Debtors and US Digital re: US Digital motion requesting to retrieve equipment (.2); e-mail correspondence to/from D. Thomson re: same (.1); e-mail correspondence from/to M. Micheli (Paul Hastings) re: same (.1).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review (i) proposed order resolving US Digital Texas's motion for relief from stay and (ii) order entered on 12/16 resolving US Digital Texas's motion for relief from stay (0.2); e-mail correspondence with MWE team regarding same (0.1).
B140 12/19/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review proposed order filed by Debtors resolving Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay and



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/20/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	e-mail correspondence with MWE team regarding same. Review agreed order entered 12/20 resolving Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay and e-mail correspondence with MWE team regarding same.
B140 12/22/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review motions filed by GH Effect, Inc. and Alder Opportunity, LP, et al. for relief from automatic stay to recover equipment, terminate and compel rejection of contracts, and for related relief (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 12/22/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	1.80	2,043.00	Receipt and review of customer motions for stay relief and to compel Debtors to reject contracts.
B140 12/30/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review Debtors' objection to R. Shirole's motion for relief from stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
		7.40	6,630.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/01/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Finalize UCC meeting minutes.
B150 12/01/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Call with counsel for RK Mission Critical regarding open claim issues.
B150 12/01/22	Mtgs/Communications w/Creditor K. Going	2.50	3,250.00	Prepare for weekly update call with Debtors' advisors (1.5); participate in update call (1.0).
B150 12/01/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	Prepare for (.5) and participate in (1.0) regular weekly call with Debtors' advisors.
B150 12/05/22	Mtgs/Communications w/Creditor L. Foody	1.40	959.00	Draft UCC meeting minutes.
B150 12/06/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Teleconference with S. Lutkus and creditor Mark Fox re general chapter 11 and proof of claim mechanics (.1); draft update email for Committee re: recent filings (.8).
B150 12/06/22	Mtgs/Communications w/Creditor N. Rowles	0.30	289.50	Revise Nov. 30, 2022 meeting minutes (.2); e-mail correspondence with Committee re same (.1).
B150 12/06/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	E-mail correspondence from unsecured creditor re: matters related to projected recovery (.1); telephone conference with N. Rowles and creditor in connection with same (.1); conference in office with N. Rowles re: agenda for upcoming regular weekly committee meeting (.1);



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B150 12/07/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	multiple e-mail messages to/from N. Rowles in connection with same (.4). Prepare for (.1) and attend 12.7.22 UCC meeting (.7).
B150 12/07/22	Mtgs/Communications w/Creditor N. Rowles	0.70	675.50	Participate in weekly standing call with Committee.
B150 12/07/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Participate in call with Committee professionals re sales, plan, and disclosure statement issues in preparation for regular weekly committee meeting.
B150 12/07/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Call with Miller Buckfire re weekly status update (partial) (.2); call with S. Lutkus in preparation for UCC meeting (.6).
B150 12/07/22	Mtgs/Communications w/Creditor S. Lutkus	3.80	4,313.00	E-mail correspondence to/from (.2), then telephone conference with (.4) counsel to unsecured creditor in connection with matters related to creditor query re: return of customer equipment, treatment of customer claims; prepare for (.3) and attend (.5) committee advisor call in preparation for regular weekly committee meeting; follow up call with K. Going re: matters for discussion with committee (.6); prepare notes for (.9) and lead (.7) regular weekly committee meeting; e-mail

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				update to K. Going regarding same (.2).
B150 12/08/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Review recent docket pleadings (.3); draft email to Committee re same (.5).
B150 12/08/22	Mtgs/Communications w/Creditor K. Going	0.60	780.00	Call with creditor regarding potential distribution.
B150 12/08/22	Mtgs/Communications w/Creditor S. Lutkus	0.40	454.00	Multiple telephone conferences with N. Rowles re: preparation of summary for Committee of matters set for 12.9.22 hearing (.2); receipt and review of summary of matters for 12.9.22 hearing (.2).
B150 12/08/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Telephone conference with counsel to unsecured creditor in connection with customer issue (.1); receipt and review of requested background information in connection with same (.1).
B150 12/09/22	Mtgs/Communications w/Creditor N. Rowles	0.70	675.50	Teleconference with counsel to Touzi re equipment (.2); summarize call and issues re the equipment in an e-mail to the MWE team (.5).
B150 12/09/22	Mtgs/Communications w/Creditor S. Lutkus	0.50	567.50	Telephone conference with counsel to unsecured creditor re: customer issue (.2); multiple e-mail messages from/to N. Rowles re: meeting request from counsel to unsecured creditor in connection with customer issue (.3).



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/11/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Prepare summary update to committee re: outcome of 12.9.22 hearing (.4); review background materials in connection with same (.3).
B150 12/12/22	Mtgs/Communications w/Creditor L. Foody	1.90	1,301.50	Draft 12.7.22 UCC meeting minutes.
B150 12/12/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	Telephone conference with counsel to unsecured creditor re: customer contract issue (.3); telephone conference with unsecured creditor re: general status query (.3).
B150 12/12/22	Mtgs/Communications w/Creditor N. Rowles	0.40	386.00	Participate in call with counsel to unsecured creditor re customer mining machines (.3); correspond with S. Lutkus re same (.1).
B150 12/13/22	Mtgs/Communications w/Creditor L. Foody	0.30	205.50	Conference with N. Rowles re Committee minutes.
B150 12/13/22	Mtgs/Communications w/Creditor S. Lutkus	1.80	2,043.00	Participate in Committee advisers' zoom meeting in preparation for regular weekly committee meeting (1.1); receipt and review of agenda for regular weekly committee meeting (.4); conference in office with K. Going in connection with same (.1); multiple e-mail messages to/from N. Rowles in connection with same (.2).
B150 12/13/22	Mtgs/Communications w/Creditor N. Rowles	3.40	3,281.00	Review selected background documents (.2) and revise minutes from 12/7/22

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/13/22	Mtgs/Communications w/Creditor N. Rowles	2.50	2,412.50	Committee meeting (1.8); phone call with L. Foody re same (.3); attend call with Miller Buckfire re case updates and Committee meeting agenda items (1.1). Draft agenda for 12/14/22 Committee meeting (1.3); review recently-filed pleadings in connection with same (1.2).
B150 12/14/22	Mtgs/Communications w/Creditor L. Foody	2.10	1,438.50	Attend 12.14.22 UCC meeting (1.1); draft minutes for same (1.0).
B150 12/14/22	Mtgs/Communications w/Creditor N. Rowles	1.80	1,737.00	Participate in Committee meeting (1.1); review Miller Buckfire financial update materials and circulate to Committee in preparation for meeting (.3); review revised chapter 11 plan and circulate to Committee (.4).
B150 12/14/22	Mtgs/Communications w/Creditor S. Lutkus	1.70	1,929.50	Multiple e-mail messages from Y. Song (.2) and K. Going (.1) re: follow-up matters from committee professionals' call in connection with preparation for regular weekly committee meeting; attendance at regular weekly committee meeting (1.1); follow-up conference in office with K. Going re: matters related to same (.3).
B150 12/14/22	Mtgs/Communications w/Creditor K. Going	3.10	4,030.00	Prepare for UCC meeting (1.1); participate in UCC meeting (1.1); follow-up

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/14/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	conference with S. Lutkus regarding meeting action items (.3); follow-up e-mail correspondence with creditors regarding UCC meeting (.6). Prepare update e-mail to Committee members re: status of Committee's plan objections/issues.
B150 12/15/22	Mtgs/Communications w/Creditor N. Rowles	0.30	289.50	Correspond with creditor re bar date order and procedure for filing proof of claim.
B150 12/15/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Telephone conference with counsel to unsecured creditor in connection with creditor query re: plan/disclosure statement issues.
B150 12/15/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	Multiple e-mail messages to committee/from committee members re: matters related to committee objection to conditional approval of disclosure statement.
B150 12/16/22	Mtgs/Communications w/Creditor L. Foody	3.10	2,123.50	Draft UCC meeting minutes from 12.14.22 meeting.
B150 12/16/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Receipt and review of multiple e-mail messages from N. Rowles to committee transmitting documents relevant to hearing on Debtors' motion requesting conditional approval of disclosure statement and providing hearing update.
B150 12/16/22	Mtgs/Communications w/Creditor	0.30	289.50	Multiple correspondence with Committee re update with

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Task / Date	Desc. / Name	Hours	Amount	Description
	N. Rowles			respect to hearing on motion to conditionally approve disclosure statement.
B150 12/19/22	Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Draft email to Committee re revised plan, disclosure statement, and related documents and re additional filings.
B150 12/20/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	Correspondence with creditors regarding plan terms (.5); review update to UCC regarding results of continued solicitation procedures motion hearing (.5).
B150 12/20/22	Mtgs/Communications w/Creditor N. Rowles	1.60	1,544.00	Revise minutes from 12/14/22 Committee meeting (1.1); call with Miller Buckfire in preparation for 12/21/22 Committee meeting (.3); draft agenda for 12/21/22 Committee meeting (.2).
B150 12/20/22	Mtgs/Communications w/Creditor N. Rowles	2.10	2,026.50	Draft summary of disclosure statement hearing and other items heard at 12/20/22 hearing (1.9); communicate with Committee re same (.2).
B150 12/21/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Attend 12.21.22 UCC meeting (partial).
B150 12/21/22	Mtgs/Communications w/Creditor C. Gibbs	0.80	1,344.00	Attend UCC weekly meeting.
B150 12/21/22	Mtgs/Communications w/Creditor C. Gibbs	0.50	840.00	Receipt and review of liquidity analysis and weekly FA report in preparation for UCC meeting.
B150	Mtgs/Communications	2.30	2,990.00	Prepare for UCC meeting,

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Task / Date	Desc. / Name	Hours	Amount	Description
12/21/22	w/Creditor K. Going			including reviewing FA weekly report and other materials.
B150 12/21/22	Mtgs/Communications w/Creditor K. Going	0.90	1,170.00	Conduct UCC meeting (.8); follow-up calls with creditors and non-UCC members (.1).
B150 12/21/22	Mtgs/Communications w/Creditor N. Rowles	1.20	1,158.00	Participate in weekly Committee meeting (.8); correspond with K. Going and S. Lutkus re same (.1); review Miller Buckfire financial materials in connection with same (.2); email Miller Buckfire financial materials to Committee in preparation for same (.1).
B150 12/21/22	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,475.50	E-mail correspondence from N. Rowles (.1), then K. Going (.1) re: matters related to distribution of materials to committee ahead of regular weekly meeting; receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); attendance at regular weekly committee meeting (.8).
B150 12/21/22	Mtgs/Communications w/Creditor N. Rowles	0.10	96.50	E-mail correspondence with Committee re Debtors' motion to extend exclusivity period and motion to extend time to file notices of removal.
B150 12/22/22	Mtgs/Communications w/Creditor K. Going	1.40	1,820.00	Attend weekly call with Debtors' advisors in preparation for weekly Committee meeting.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Participate in regular weekly zoom call with Debtors' advisors in preparation for weekly Committee meeting (.6); telephone conference with counsel to unsecured creditor in connection with information request re: contract rejection process (.1).
B150 12/23/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Review recent filings, including proposed de minimis asset sale to 7575 Management LLC, motions for relief from stay, and solicitation versions of plan and disclosure statement (.3); prepare e-mail update to Committee re same (.2).
B150 12/23/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Multiple e-mail messages from/to N. Rowles re: matters relevant to committee update (.2); receipt and review of committee update e-mail (.1).
B150 12/27/22	Mtgs/Communications w/Creditor L. Foody	2.30	1,575.50	Draft minutes for 12.21.22 UCC meeting.
B150 12/27/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	E-mail correspondence from/to J. D'Amico re: matters related to preparation of committee e-mail update in lieu of meeting (.2); e-mail correspondence from/to Y. Song in connection with same (.2); receipt/review of Miller Buckfire liquidity analysis materials in connection with same (.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/27/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Review information from MB regarding update from Portage Point Partners in connection with weekly Committee update.
B150 12/28/22	Mtgs/Communications w/Creditor N. Rowles	1.50	1,447.50	Revise minutes from 12.21.22 Committee meeting.
B150 12/28/22	Mtgs/Communications w/Creditor N. Rowles	1.70	1,640.50	Draft email re case updates in lieu of Committee meeting (1.4); correspond with S. Lutkus and K. Going re same (.3).
B150 12/28/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Multiple e-mail messages from/to N. Rowles re: matters related to committee e-mail update in lieu of weekly meeting (.8); receipt and review of 12.21.22 committee meeting minutes (.3); receipt and review of draft committee update in lieu of meeting (.4); review background materials in connection with same (.3); communicate with K. Going re: same (.1).
B150 12/28/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with creditors regarding plan process, claims reconciliation and general case status.
B150 12/28/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Review draft of update in lieu of weekly meeting to be circulated to the UCC (.5); revise same (.3).
B150 12/29/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Participate in call with Debtors' counsel and advisors re status updates and action

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/29/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	items relevant to weekly Committee update. Attend regular weekly zoom meeting with Debtors' advisors in connection with weekly Committee update (.5); e-mail correspondence to/from N. Rowles in connection with same (.2).
B150 12/29/22	Mtgs/Communications w/Creditor K. Going	1.50	1,950.00	Prepare for (1.0) and participate in weekly update with Debtors' advisors in connection with weekly Committee update (.5).
		73.00	76,625.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 12/09/22	Court Hearings N. Rowles	1.00	965.00	Attend hearing (in two parts) on emergency motion to assign certain contracts to Foundry (.9); correspond with K. Going and C. Gibbs re same (.1).
B155 12/09/22	Court Hearings C. Gibbs	1.50	2,520.00	Prepare for (.6) and attendance at hearing on Debtors' motion to assume and assign certain contracts in connection with sale to Foundry Digital (.9).
B155 12/09/22	Court Hearings S. Lutkus	1.30	1,475.50	Prepare for (.4) and attend (.5) hearing on Debtors' motion to assume and assign certain contracts in connection with sale to Foundry Digital; attend adjourned portion of hearing (.4).
B155 12/09/22	Court Hearings K. Going	3.80	4,940.00	Prepare for hearing on Foundry assumption motion (1.3); participate in hearing (.9); negotiations with Debtors regarding assumption motion issues (1.6).
B155 12/13/22	Court Hearings S. Lutkus	0.20	227.00	Multiple internal e-mail messages re: matters related to scheduled December 16 hearing.
B155 12/16/22	Court Hearings N. Rowles	0.70	675.50	Attend hearing on motion to conditionally approve disclosure statement (.4); prepare for and correspond with C. Gibbs re same (.2); teleconference with D. Thomson re same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 12/16/22	Court Hearings C. Gibbs	2.50	4,200.00	Prepare for (2.1) and attendance at hearing on motion to conditionally approve disclosure statement (0.4).
B155 12/16/22	Court Hearings K. Going	2.60	3,380.00	Prepare for (2.2) and attend (.4) hearing on conditional approval of disclosure statement.
B155 12/16/22	Court Hearings S. Lutkus	0.90	1,021.50	Attendance at hearing on Debtors' request for conditional approval of disclosure statement (.4); multiple e-mail messages from D. Northrop (.2) and C. Gibbs (.1) re: matters related to compilation of materials in connection with same; multiple e-mail messages from N. Rowles re: committee witness/exhibit list for December 20 hearing (.2).
B155 12/19/22	Court Hearings N. Rowles	1.90	1,833.50	Prepare notes outlining terms of Debtors' stipulation with MVP/Marathon/Generate and outstanding issues and Konza Mining Fund I LP's motion for entry of an order identifying assets and confirming terms of modified contract in preparation for 12/20 hearing (1.5) revise hearing outline from D. Thomson re: Corpus Christi Energy Project motion to compel rejection and motion for relief from stay (.4).
B155	Court Hearings	1.20	2,016.00	Final preparation for (0.1) and

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Task / Date	Desc. / Name	Hours	Amount	Description
12/20/22	C. Gibbs			attendance at (1.1) hearing on Debtors' solicitation motion.
B155 12/20/22	Court Hearings K. Going	1.40	1,820.00	Final preparation for (.3) and attendance at (1.1) hearing on conditional approval of disclosure statement, Marathon stipulation and Bootstrap resolution.
B155 12/20/22	Court Hearings S. Lutkus	1.10	1,248.50	Attendance at court hearing re conditional approval of disclosure statement, Marathon stipulation and Bootstrap resolution.
B155 12/20/22	Court Hearings N. Rowles	1.10	1,061.50	Attend disclosure statement hearing.
		21.20	27,384.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/01/22	Fee/Employment Applications D. Northrop	0.80	512.00	Prepare MWE first monthly fee statement, including exhibits thereto (0.6); e-mail correspondence with K. Going and S. Lutkus regarding same (0.2).
B160 12/02/22	Fee/Employment Applications N. Rowles	0.30	289.50	Correspond with D. Northrop, S. Lutkus, and C. Gibbs re certification of counsel re Miller Buckfire retention application (.2); correspond with Miller Buckfire team re same (.1).
B160 12/02/22	Fee/Employment Applications D. Northrop	0.60	384.00	Revise certification of counsel regarding order approving the Committee's retention of Miller Buckfire as investment banker (0.1); finalize same for filing on the ECF case docket (0.1); e-mail correspondence with N. Rowles regarding revision to and filing of certification of counsel (0.1); file certification of counsel, including exhibits, on the ECF case docket (0.3).
B160 12/02/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE's first monthly fee statement and exhibits thereto.
B160 12/02/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop re: matters related to preparation of MWE first monthly fee statement.
B160	Fee/Employment	0.60	384.00	Prepare MWE first monthly

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Task / Date	Desc. / Name	Hours	Amount	Description
12/03/22	Applications D. Northrop			fee statement, including exhibits thereto (0.5); e-mail correspondence with S. Lutkus regarding same (0.1).
B160 12/05/22	Fee/Employment Applications D. Northrop	0.10	64.00	Review order authorizing the Committee's retention of Miller Buckfire and e-mail correspondence with MWE team regarding same.
B160 12/05/22	Fee/Employment Applications D. Northrop	1.50	960.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/05/22	Fee/Employment Applications D. Northrop	2.30	1,472.00	Revise MWE first monthly fee statement, including exhibits thereto (1.9); e-mail correspondence (0.1) and telephone call (0.1) with S. Lutkus regarding same, including expense reimbursements included in the first monthly fee statement; internal e-mail correspondence regarding preparation of MWE first monthly fee statement (0.2).
B160 12/05/22	Fee/Employment Applications D. Northrop	0.90	576.00	Prepare form of MWE first interim fee application.
B160 12/05/22	Fee/Employment Applications S. Lutkus	0.10	113.50	Conference with D. Northrop re issues concerning exhibits to MWE first monthly fee statement.
B160 12/06/22	Fee/Employment Applications S. Lutkus	3.80	4,313.00	Review draft materials in connection with preparation of October monthly fee statement (3.6); multiple e-mail messages to/from D.

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/06/22	Fee/Employment Applications D. Northrop	1.30	832.00	Northrop in connection with same (.2). Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/06/22	Fee/Employment Applications D. Northrop	1.60	1,024.00	Revise MWE first monthly fee statement, including exhibits thereto (1.3); e-mail correspondence with S. Lutkus regarding same (0.3).
B160 12/07/22	Fee/Employment Applications S. Lutkus	1.00	1,135.00	E-mail correspondence with D. Northrop re: matters related to finalization of October fee statement and exhibits thereto (.2); receipt and review of draft October monthly fee statement (.3); revise same in accordance with certain provisions of interim compensation order (.3); multiple e-mail messages to/from D. Northrop in connection with filing and service of same (.2).
B160 12/07/22	Fee/Employment Applications D. Northrop	2.30	1,472.00	Revise MWE first monthly fee statement, including exhibits thereto (1.8); finalize same for filing (0.1); file MWE first monthly fee statement (0.2); serve MWE first monthly fee statement pursuant to the interim compensation procedures order (0.2).
B160 12/09/22	Fee/Employment Applications D. Northrop	0.10	64.00	Internal e-mail correspondence regarding preparation of MWE second monthly fee statement,

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/12/22	Fee/Employment Applications N. Rowles	0.20	193.00	including exhibits thereto. Correspond with D. Northrop re supplemental declaration re: MWE rate changes in 2023.
B160 12/12/22	Fee/Employment Applications D. Northrop	0.70	448.00	Review MWE retention application, Gibbs declaration in support and MWE retention order for provisions governing notice of rate increases (0.1); draft notice of rate increase by MWE effective 1/1/2023 (0.3); e-mail correspondence with S. Lutkus and N. Rowles regarding same (0.3).
B160 12/13/22	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/13/22	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding preparation of notice of MWE rate increase effective 1/1/2023.
B160 12/15/22	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/20/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE second monthly fee statement, including exhibits thereto.
B160 12/20/22	Fee/Employment Applications S. Lutkus	0.20	227.00	Internal e-mail correspondence in connection with matters related to ongoing disclosure obligations.
B160	Fee/Employment	0.20	128.00	Prepare MWE second

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Task / Date	Desc. / Name	Hours	Amount	Description
12/21/22	Applications D. Northrop			monthly fee statement, including exhibits thereto.
B160 12/22/22	Fee/Employment Applications D. Northrop	1.90	1,216.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/23/22	Fee/Employment Applications D. Northrop	3.30	2,112.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/23/22	Fee/Employment Applications S. Lutkus	0.30	340.50	E-mail correspondence from/to D. Northrop re: matters relevant to preparation of second monthly fee statement (.2); communicate with K. Going in connection with same (.1).
B160 12/27/22	Fee/Employment Applications D. Northrop	3.50	2,240.00	Prepare MWE second monthly fee statement, including exhibits thereto (3.4); e-mail correspondence with S. Lutkus regarding review of same (0.1).
B160 12/27/22	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare form of MWE interim fee application for the period 10/9/2022 through 12/31/2022.
B160 12/27/22	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding status of preparation of notice of MWE rate increase.
B160 12/28/22	Fee/Employment Applications D. Northrop	3.20	2,048.00	Prepare MWE second monthly fee statement, including exhibits thereto (1.1); revise MWE second monthly fee statement, including exhibits (1.3); multiple e-mails to/from S. Lutkus regarding preparation

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				of MWE second monthly fee statement and expense reimbursement requests included therein (0.8).
B160 12/28/22	Fee/Employment Applications D. Northrop	1.90	1,216.00	Draft form of MWE interim fee application for the period 10/9/2022 through 12/31/2022.
B160 12/28/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with N. Rowles regarding data needed to complete notice of MWE rate increase.
B160 12/28/22	Fee/Employment Applications S. Lutkus	4.70	5,334.50	E-mail correspondence to/from D. Northrop re: matters related to lapse of objection deadline for MWE October monthly fee statement (.2); prepare draft payment request e-mail in connection with same (.4); multiple e-mail messages to/from K. Going in connection with same (.2); review draft November monthly fee statement (3.6); multiple e-mail messages to/from D. Northrop in connection with same (.3).
B160 12/28/22	Fee/Employment Applications K. Going	1.20	1,560.00	Correspondence with S. Lutkus regarding preparation and filing of second monthly fee statement (.8); correspondence with S. Lutkus and N. Rowles regarding supplemental Gibbs declaration disclosing rate increases for 2023 (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/28/22	Fee/Employment Applications K. Going	0.70	910.00	Correspondence with S. Lutkus regarding status and payment of MWE first monthly fee statement.
B160 12/29/22	Fee/Employment Applications D. Northrop	0.40	256.00	Finalize MWE second monthly fee statement, including exhibits thereto, for filing (0.1); file MWE second monthly fee statement on the ECF case docket (0.2); serve MWE second monthly fee statement (0.1).
B160 12/29/22	Fee/Employment Applications D. Northrop	1.70	1,088.00	Draft form of MWE interim fee application for the period 10/9/2022 through 12/31/2022 (0.4); prepare form of MWE final fee application (1.3).
B160 12/29/22	Fee/Employment Applications D. Northrop	0.10	64.00	Begin preparation of MWE third monthly fee statement.
B160 12/29/22	Fee/Employment Applications S. Lutkus	2.20	2,497.00	Review finalized draft second monthly fee statement and all exhibits (1.8); multiple e-mail messages to/from D. Northrop re: matters related to filing and service of same (.3); e-mail correspondence to C. Gibbs and K. Going in connection with same (.1).
B160 12/30/22	Fee/Employment Applications N. Rowles	0.90	868.50	Revise supplemental declaration regarding rate increases for 2023 (.6); multiple correspondence with D. Northrop and others re same (.2); correspond with K. Going re same (.1).
B160	Fee/Employment	0.40	256.00	Draft proposed form of order

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Task / Date	Desc. / Name	Hours	Amount	Description
12/30/22	Applications D. Northrop			for MWE first interim fee application for the period 10/9/2022 through 12/31/2022 (0.2); prepare form of MWE final fee application (0.2).
B160 12/30/22	Fee/Employment Applications D. Northrop	0.40	256.00	Review revised draft of supplemental Gibbs declaration in support of application of the Committee to retain and employ McDermott as counsel (regarding annual rate increase) (0.1); e-mail correspondence with N. Rowles regarding revisions (0.3).
		48.40	38,922.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B170 12/05/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners' second monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 12/16/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review notice of rate increases filed by Paul Hastings LLP, counsel for the Debtors, and e-mail correspondence with MWE team regarding same.
B170 12/29/22	Fee/Employment Objections D. Northrop	0.30	192.00	Review Debtors' application to retain and employ Ferguson Braswell Fraser Kubasta PC as efficiency counsel and e-mail correspondence with MWE team regarding same (0.1); review order entered 10/24/2022 authorizing Debtors to retain and compensate ordinary course professionals (0.1); e-mail correspondence with S. Lutkus regarding 12/15/2022 deadline for Debtors to file first OCP report pursuant to the 10/24 order (0.1).
		0.50	320.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 12/09/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review Debtors' objection to Konza Mining Fund I, LP's motion for order identifying assets and confirming terms of modified contract and e-mail correspondence with MWE team regarding same.
B185 12/13/22	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract (0.1); e-mail correspondence with MWE team regarding same and scheduled hearing on the emergency motion (0.1).
B185 12/15/22	Assumption/Rejection of Leases D. Thomson	0.60	603.00	Review Corpus Christi Energy Park's motion to compel rejection of contract (.4); review notice letter terminating the CCEP contract (.2).
B185 12/15/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review 12/15/2022 notice of intent to terminate given by CN Corpus Christi, LLC, as owner, to Corpus Christi Energy Park, LLC, as design-builder.
B185 12/16/22	Assumption/Rejection of Leases D. Thomson	1.00	1,005.00	Draft joinder to Debtors' objection to CCEP motion to compel rejection and lift stay.
B185 12/19/22	Assumption/Rejection of Leases D. Thomson	0.90	904.50	Revise joinder to Debtors' objections to CCEP motions (.3); correspond with N. Rowles, S. Lutkus, and K.



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 12/19/22	Assumption/Rejection of Leases S. Lutkus	0.50	567.50	Going re: same (.2); draft outline of CCEP motions for hearing (.3); correspond with N. Rowles re: same (.1). E-mail correspondence from/to D. Thomson re: draft joinder to objection to Corpus Christi Energy Park emergency motion to compel rejection (.2); e-mail correspondence from M. Micheli in connection with same (.1); receipt and review of draft agreed order related to same (.2).
B185 12/19/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review proposed order filed by Debtors resolving Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract and e-mail correspondence with MWE team regarding same.
B185 12/20/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review agreed order entered 12/20 resolving Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract and e-mail correspondence with MWE team regarding same.
B185 12/30/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review Debtors' first notice of rejection of certain executory contracts or unexpired leases and abandonment of property



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in connection therewith (at the Debtors' Headquarters Lease) and e-mail correspondence with MWE team regarding same.

3.70 3,528.00



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/08/22	Other Contested Matters D. Northrop	0.20	128.00	Review stipulation by Marathon Digital Holdings, Inc., Debtors, Generate Lending, LLC and Certain Affiliates, and MVP Logistics, LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/09/22	Other Contested Matters N. Rowles	5.70	5,500.50	Analyze stipulation between Debtors, Generate, MVP, and Marathon re Marathon miners (1.6); draft objection to same (4.1).
B190 12/09/22	Other Contested Matters S. Lutkus	0.90	1,021.50	Telephone conference with M. Micheli re: matters related to stipulation between Debtors and Marathon Digital (.1); multiple telephone conferences (.1, then .1, then .2) with K. Going in connection with same; review Debtors' objection to Konza Mining motion in connection with matters related to customer property (.2); review Debtors' objection to US Digital motion in connection with matters related to customer property (.2).
B190 12/09/22	Other Contested Matters K. Going	4.50	5,850.00	Review MVP stipulation (.9); draft comments to same (1.4); review draft of Committee objection to MVP stipulation (.5); revise same (.3); review Debtors' objection to Konza



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/09/22	Other Contested Matters K. Going	0.80	1,040.00	Mining and US Digital motions (1.4). Internal discussion with S. Lutkus regarding miners and return of equipment (.4); follow-up e-mail correspondence with S. Lutkus regarding same (.4).
B190 12/10/22	Other Contested Matters N. Rowles	1.30	1,254.50	Revise Committee objection to Debtors' stipulation with Marathon, Generate, and MVP.
B190 12/11/22	Other Contested Matters N. Rowles	0.70	675.50	Research related to warehouse liens asserted by MVP (.4); revise objection to Debtors' stipulation with Marathon, Generate, and MVP re same (.3).
B190 12/12/22	Other Contested Matters N. Rowles	1.90	1,833.50	Revise objection to stipulation between Debtors, Marathon, MVP, and Generate.
B190 12/12/22	Other Contested Matters S. Lutkus	0.60	681.00	Telephone conference with M. Micheli re: matters related to Debtors' stipulation with Marathon Digital (.2); follow up call with K. Going in connection with same (.4).
B190 12/12/22	Other Contested Matters K. Going	1.30	1,690.00	Review revised Marathon stipulation objection (.4); revise/comment on same (.5); discuss customer equipment issues with S. Lutkus (.4).
B190 12/12/22	Other Contested Matters D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding status and filing of UCC objection to stipulation and agreed proposed order by and among

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Task / Date	Desc. / Name	Hours	Amount	Description
				Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners.
B190 12/13/22	Other Contested Matters D. Giattino	3.60	3,150.00	Prepare for conference with S. Lutkus re discovery in connection with CCEP's rejection and stay relief motions, including review of the motions, schedules and statements, and other filings and background materials (1.2); conference with S. Lutkus re discovery in connection with CCEP's rejection and stay relief motions (1.0); draft first request for production of documents and first set of interrogatories (1.4).
B190 12/13/22	Other Contested Matters S. Lutkus	5.30	6,015.50	Review motions filed by Konza Mining and US Digital in connection with issues related to customer property (.8); telephone conference with D. Thomson re: committee omnibus joinder to Debtors' objections to same (.3); receipt and review of draft joinder (.9); e-mail correspondence from/to D. Thomson in connection with same (.2); review documents in preparation for (.9), then attend (.6) zoom conference



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Task / Date	Desc. / Name	Hours	Amount	Description
				with K. Going and Paul Hastings team re: matters related to Debtors' stipulation with Marathon Digital; telephone conference with D. Giattino re: background information relevant to preparation of discovery requests for service on Corpus Christi Energy Park (1.0); review documentation in connection with same (.5); e-mail correspondence to D. Giattino re: same (.1).
B190 12/13/22	Other Contested Matters C. Gibbs	0.30	504.00	Receipt and review of Marathon stipulation.
B190 12/13/22	Other Contested Matters D. Thomson	2.90	2,914.50	Call with S. Lutkus re: Konza and US Digital motions (.3); review Konza and US Digital motions and Debtors' objections thereto (.8); draft joinder to Debtors' objections (1.7); correspond with S. Lutkus re: same (.1).
B190 12/13/22	Other Contested Matters N. Rowles	0.80	772.00	Attend call with Paul Hastings re Marathon, MVP, and Generate stipulation (.5); revise draft objection to same (.3).
B190 12/13/22	Other Contested Matters D. Northrop	0.20	128.00	Review new docket item regarding hearing on joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital





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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/13/22	Other Contested Matters D. Northrop	0.20	128.00	Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1). Review joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/13/22	Other Contested Matters K. Going	0.60	780.00	Conference with Paul Hastings team and S. Lutkus regarding Debtors' stipulation with Marathon Digital.
B190 12/14/22	Other Contested Matters D. Giattino	5.70	4,987.50	Draft first request for production of documents and first set of interrogatories in connection with CCEP's rejection and stay relief motions (5.7).
B190 12/14/22	Other Contested Matters S. Lutkus	0.20	227.00	Review/analyze e-mail correspondence from M. Micheli (Paul Hastings)/to K. Going and C. Gibbs re: matters related to Debtors' stipulation with Marathon Digital.



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/14/22	Other Contested Matters K. Going	1.00	1,300.00	Review analysis from MB re: Wolf Hollow customer deposits in connection with ongoing discussions re: Debtors' stipulation with Marathon Digital.
B190 12/16/22	Other Contested Matters D. Thomson	1.30	1,306.50	Review first-day transcript and Generate correspondence re: prepetition defaults (.7); summarize same for K. Going (.2); correspondence with N. Rowles re: S.D. Tex. local bankruptcy rules re: emergency motions (.4).
B190 12/19/22	Other Contested Matters D. Northrop	0.10	64.00	Review Harvey declaration in support of joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners and e-mail correspondence with MWE team regarding same.
B190 12/19/22	Other Contested Matters D. Northrop	0.20	128.00	Research claims docket to obtain copies of proofs of claim filed by Marathon Digital Holdings and MVP Logistics, per the request of K. Going.
B190 12/19/22	Other Contested Matters K. Going	1.80	2,340.00	Correspondence with Marathon and Debtors' counsel regarding stipulation relating to Marathon's miners

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/19/22	Other Contested Matters S. Lutkus	0.20	227.00	(.8); prepare for hearing on stipulation approval (1.0). E-mail correspondence from M. Micheli re: matters related to committee issues list in connection with Debtors' stipulation with Marathon and MVP.
B190 12/20/22	Other Contested Matters D. Northrop	0.20	128.00	Review (i) Debtors' motion for order extending the Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereof and (ii) Debtors' motion for order extending time to file notices of removal of civil actions (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/21/22	Other Contested Matters N. Rowles	0.30	289.50	Review Debtors' motion to extend exclusivity period and motion to extend time to file notices of removal.
B190 12/21/22	Other Contested Matters S. Lutkus	0.20	227.00	Receipt and review of Debtors' motion to extend time to file notices of removal of civil actions.
B190 12/21/22	Other Contested Matters S. Lutkus	0.30	340.50	Receipt and review of Debtors' motion to extend exclusivity.
		43.40	45,695.50	



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B195 12/15/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for 12/16 hearing.
B195 12/16/22	Non-Working Travel C. Gibbs	1.80	1,512.00	Return trip from Houston after attendance at 12/16 hearing.
		3.30	2,772.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B240 12/12/22	Tax Issues M. Wilder	1.50	2,407.50	Call with K. Going regarding bankruptcy restructuring and liquidating vs. reorganizing plans (.3); follow-up e-mail correspondence with K. Going regarding same (.1); review proposed plan disclosure document (.6); draft initial analysis of tax issues re same (.5).
B240 12/13/22	Tax Issues M. Wilder	2.00	3,210.00	Call with G. Nelson of Paul Hastings re: plan structure and tax issues (.5); further analysis of liquidating vs. non-liquidating bankruptcy trade-offs (.5); calls with K. Going regarding same (.8); e-mail correspondence regarding summary of tax issues to K. Going (.2).
B240 12/14/22	Tax Issues M. Wilder	0.80	1,284.00	Call regarding plan-related tax issues with K. Going (.3); correspondence with G. Nelson of Paul Hastings re same (.5).
B240 12/15/22	Tax Issues M. Wilder	0.80	1,284.00	Call with Paul Hastings to discuss liquidating vs. non-liquidating bankruptcy issues (.5); follow up call with K. Going regarding same (.3).
B240 12/19/22	Tax Issues M. Wilder	0.50	802.50	Review tax disclosure language for liquidating trust (.2); revise same (.2); correspondence with K. Going re same (.1).
		5.60	8,988.00	

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Task / Date	Desc. / Name	Hours	Amount	Description
B290 12/01/22	Insurance D. Thomson	0.90	904.50	Review debtors' management liability and directors & officers liability policies (.8); correspond with S. Lutkus re: same (.1).
B290 12/01/22	Insurance S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Thomson re: matters related to review of Debtors' D&O policies.
B290 12/02/22	Insurance D. Thomson	0.80	804.00	Review/analyze additional insurance policies provided by debtors.
B290 12/05/22	Insurance D. Thomson	0.80	804.00	Draft summary of D&O and management liability insurance policies for S. Lutkus.
		2.70	2,739.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 12/09/22	Claims Administration & Object D. Northrop	0.10	64.00	Review draft of UCC objection to approval of stipulation by and among Marathon Digital Holdings, Inc., Debtors, Generate Lending, LLC and Certain Affiliates, and MVP Logistics, LLC concerning Marathon's miners.
B310 12/20/22	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order (signed by Judge Isgur on 12/20) by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners and e-mail correspondence with MWE team regarding same.
B310 12/22/22	Claims Administration & Object S. Lutkus	1.20	1,362.00	Receipt and initial review of claims report prepared by Portage Point Partners.
		1.40	1,490.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/01/22	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Receipt and review of plan, disclosure statement and solicitation procedures motion.
B320 12/01/22	Plan and Disclosure Statement D. Thomson	2.00	2,010.00	Review chapter 11 plan (1.2) and begin compiling plan issues list (0.8).
B320 12/02/22	Plan and Disclosure Statement L. Foody	5.70	3,904.50	Conduct legal research for disclosure statement objection.
B320 12/02/22	Plan and Disclosure Statement D. Thomson	5.50	5,527.50	Call with S. Lutkus re: disclosure statement objection (.1); review motion for conditional approval of disclosure statement and solicitation procedures (.8); follow-up call with S. Lutkus re: conditional approval of disclosure statement (.1); review disclosure statement (.9) and compile list of issues (.6); research precedent for disclosure statement objection (.5); correspond with L. Foody re: research issue (.2); draft disclosure statement objection (2.3).
B320 12/02/22	Plan and Disclosure Statement K. Going	1.80	2,340.00	Correspondence with MWE and MB teams regarding plan and disclosure statement (.5); review disclosure statement and plan (1.3).
B320 12/02/22	Plan and Disclosure Statement S. Lutkus	1.80	2,043.00	Multiple telephone conferences with D. Thomson re: matters related to committee objection to





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Task / Date	Desc. / Name	Hours	Amount	Description
				disclosure statement (.2); review relevant provisions of disclosure statement in connection with same (.7); e-mail correspondence to L. Foody re: research assignment in connection with same (.2); receipt and review of L. Foody research results (.5); multiple e-mail messages from D. Thomson in connection with same (.2).
B320 12/05/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Receipt and review of multiple emails re modifications to plan of liquidation (0.3); review of checklist of recommended modifications to plan of liquidation (0.3); conference with co-counsel re same (0.1).
B320 12/05/22	Plan and Disclosure Statement L. Foody	0.50	342.50	Draft disclosure statement objection hearing outline for C. Gibbs.
B320 12/05/22	Plan and Disclosure Statement S. Lutkus	5.00	5,675.00	Prepare plan issues list (4.1); conferences in office with K. Going (.5) and with C. Gibbs and K. Going (.1) in connection with same; e-mail correspondence with MWE team in connection with same (.1); e-mail correspondence with D. Thomson re: matters related to draft disclosure statement objection (.2).
B320 12/05/22	Plan and Disclosure Statement D. Thomson	4.80	4,824.00	Continue drafting disclosure statement objection (4.7); correspond with S. Lutkus re: same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/05/22	Plan and Disclosure Statement K. Going	0.60	780.00	Office conference with S. Lutkus regarding plan issues list (.5); conference with C. Gibbs and S. Lutkus regarding same (.1).
B320 12/06/22	Plan and Disclosure Statement L. Foody	6.20	4,247.00	Draft witness/exhibit list for December 9 disclosure statement hearing (2.1); attend plan and disclosure statement call with MWE and Paul Hastings (1.1); draft disclosure statement hearing outline for C. Gibbs (2.8); conference with S. Lutkus and D. Thomson re hearing outline (.2).
B320 12/06/22	Plan and Disclosure Statement C. Gibbs	1.30	2,184.00	Review of plan issues list (0.3); e-mail correspondence with MWE team re same (0.2); conference with Debtors' counsel re same (partial) (0.8).
B320 12/06/22	Plan and Disclosure Statement D. Thomson	1.30	1,306.50	Conference with S. Lutkus and L. Foody re: disclosure statement hearing and objection (.2); conference with PH and MWE teams re: plan and disclosure statement issues and case status (1.1).
B320 12/06/22	Plan and Disclosure Statement S. Lutkus	2.00	2,270.00	Prepare for (.2) and attend (1.1) zoom conference with Debtors' advisors re: matters related to plan and disclosure statement; follow-up correspondence with K. Going re: same (.1); zoom conference with D. Thomson



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Task / Date	Desc. / Name	Hours	Amount	Description
				and L. Foody re: work stream related to preparation for hearing on motion for conditional approval of disclosure statement (.2); revise draft objection to motion for conditional approval of disclosure statement (.4).
B320 12/06/22	Plan and Disclosure Statement N. Rowles	0.40	386.00	Research re witness and exhibit list for disclosure statement hearing (.2); correspond with L. Foody re same (.1); review same and email with S. Lutkus re same (.1).
B320 12/07/22	Plan and Disclosure Statement L. Foody	0.30	205.50	Draft disclosure statement hearing outline/script.
B320 12/07/22	Plan and Disclosure Statement D. Thomson	0.80	804.00	Review and revise outline for disclosure statement hearing (.7); correspond with S. Lutkus and L. Foody re: same (.1).
B320 12/08/22	Plan and Disclosure Statement K. Going	1.60	2,080.00	Review Plan and disclosure statement issues list (.8) revise/comment on same (.8).
B320 12/08/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review Debtors' notice of further adjournment of hearing on solicitation procedures motion and e-mail correspondence with MWE team regarding same.
B320 12/10/22	Plan and Disclosure Statement K. Going	2.70	3,510.00	Revise plan and disclosure statement issues list.
B320 12/12/22	Plan and Disclosure Statement	0.90	1,512.00	Review of draft objection to disclosure statement and plan

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Task / Date	Desc. / Name	Hours	Amount	Description
	C. Gibbs			of liquidation and draft solicitation letter.
B320 12/12/22	Plan and Disclosure Statement S. Lutkus	0.20	227.00	E-mail correspondence from K. Going (.1), then J. Grogan (.1) re: matters related to plan-related tax issues.
B320 12/12/22	Plan and Disclosure Statement K. Going	1.70	2,210.00	Further review of Plan (.8); draft comments on Plan structure (.6); call with M. Wilder regarding analysis of Plan-related tax issues (.3).
B320 12/13/22	Plan and Disclosure Statement S. Lutkus	0.30	340.50	Multiple e-mail messages from/to C. Gibbs re: matters related to Committee draft objection to Debtors' motion for conditional approval of disclosure statement.
B320 12/13/22	Plan and Disclosure Statement K. Going	4.00	5,200.00	Review Plan issues list and Plan terms (2.0); conference with C. Gibbs regarding open Plan issues (.5); calls with M. Wilder regarding plan-related tax issues (.8); calls with Paul Hastings regarding Plan construct (.7).
B320 12/13/22	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Conference with co-counsel regarding Plan confirmation disputes.
B320 12/14/22	Plan and Disclosure Statement L. Foody	1.50	1,027.50	Conference with MWE team re plan and disclosure statement objection (.6); conference with MWE team and Paul Hastings team re same (.9).
B320 12/14/22	Plan and Disclosure Statement C. Gibbs	2.10	3,528.00	Review of revised draft plan (0.6); conference with co-counsel re strategy with

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement N. Rowles	0.90	868.50	respect to revised plan (0.6); conference call with Debtors' counsel and MWE team re same (0.9). Attend meeting with Paul Hastings re Committee objections to plan and disclosure statement.
B320 12/14/22	Plan and Disclosure Statement S. Lutkus	6.70	7,604.50	Multiple conferences in office with D. Thomson re: matters related to preparation of draft objection to disclosure statement (.1, then .3, then .4, then.2); prepare for (.4) and attend (.6) internal zoom call re: matters related to committee plan issues list; e-mail correspondence with D. Azman and D. Thomson re: matters related to specific plan provisions (.2); e-mail correspondence from D. Thomson re: same (.1); conference in office with K. Going re: matters related to finalization of draft letter from committee to unsecured creditors (.6); call with Paul Hastings team re: matters related to committee plan issues list (.9); follow up conference in office with K. Going re: same (.1); prepare draft letter from committee to unsecured creditors in connection with plan solicitation (2.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement K. Going	5.10	6,630.00	Attend call with Paul Hastings team regarding plan and disclosure statement revisions (.9); conference with S. Lutkus regarding same (.1); review internal analysis regarding same (1.3); conference with M. Wilder regarding tax issues relating to the revised plan (.3); conference with S. Lutkus regarding letter from committee to unsecured creditors to be included with Debtors' solicitation materials (.6); review revised disclosure statement objection (.6); revise/comment on same (.7); internal team discussion regarding disclosure statement objection and plan strategy (.6).
B320 12/14/22	Plan and Disclosure Statement D. Thomson	5.50	5,527.50	Conference with S. Lutkus re: revised chapter 11 plan (.4); correspond with D. Azman and S. Lutkus re: plan administrator and oversight committee (.2); review revised chapter 11 plan (1.0); conference with S. Lutkus re: issues for disclosure statement objection (.4); conference with MWE team re: revised plan (.6); draft updated disclosure statement objection to address revised plan (1.8); call with MWE and PH teams re: plan and



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	disclosure statement issues (.9); conference with S. Lutkus re: same (.2). Review corrected notice of further continuation of hearing regarding Debtors' solicitation procedures motion and e-mail correspondence with MWE team regarding same.
B320 12/15/22	Plan and Disclosure Statement L. Foody	3.30	2,260.50	Revise disclosure statement objection.
B320 12/15/22	Plan and Disclosure Statement C. Gibbs	2.10	3,528.00	Prepare for hearing on objection to solicitation procedures motion (1.0); conference with co-counsel re same and outstanding matters relating to Committee's plan issues list (0.5); review of pleadings and case law re same (0.6).
B320 12/15/22	Plan and Disclosure Statement K. Going	9.10	11,830.00	Review internal plan and disclosure statement analysis (2.3); prepare for disclosure statement and solicitation procedures approval hearing (4.5); conference call with Debtors' counsel regarding disclosure statement and solicitation issues (.8); correspondence with MB regarding liquidation analysis (.7); internal calls with C. Gibbs and S. Lutkus regarding disclosure statement and plan strategy (.5); call with M. Wilder regarding further



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/15/22	Plan and Disclosure Statement S. Lutkus	8.40	9,534.00	analysis of plan tax-related issues (.3). Review/revise/finalize committee objection to conditional approval of disclosure statement (4.4); multiple e-mail messages from/to (.4), then telephone conference with K. Going and C. Gibbs (.1) re: matters related to same; multiple e-mail messages to/from L. Foody and D. Thomson re: matters related to preparation of hearing outline in connection with committee objection to conditional approval of disclosure statement (.3); zoom conference with K. Going and Paul Hastings team re: matters related to committee plan issues list (.8); follow up conference with C. Gibbs and K. Going re: same (.4); prepare draft revised release language in connection with contemplated proposed resolution (1.8); e-mail correspondence to/from K. Going in connection with same (.2).
B320 12/15/22	Plan and Disclosure Statement D. Northrop	0.90	576.00	Finalize Committee disclosure statement objection and Ex. A thereto (Committee letter to accompany solicitation materials) (0.1); file

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Task / Date	Desc. / Name	Hours	Amount	Description
				Committee disclosure statement objection and Ex. A thereto on the ECF case docket (0.4); review Debtors' amended plan, disclosure statement, proposed solicitation procedures/disclosure statement approval order, and notice of filing of redlines of the plan, disclosure statement and proposed approval order (0.4).
B320 12/15/22	Plan and Disclosure Statement D. Thomson	2.40	2,412.00	Revise disclosure statement objection (1.2); correspond with S. Lutkus re: same (.1); correspond with L. Foody re: outline for disclosure statement hearing (.1); revise updated outline for disclosure statement hearing (.2); further revise disclosure statement objection (.3); correspond with S. Lutkus re: same (.1); update hearing outline to reflect changes to disclosure statement objection (.2); correspond with L. Foody re: same (.1); correspond with S. Lutkus and L. Foody re: changes to outline/script (.1).
B320 12/16/22	Plan and Disclosure Statement C. Gibbs	0.90	1,512.00	Attend settlement conference with Debtors and Debtors' counsel (0.4); multiple conferences with co-counsel re same (0.5).
B320	Plan and Disclosure	1.20	1,206.00	Revise disclosure statement

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Task / Date	Desc. / Name	Hours	Amount	Description
12/16/22	Statement D. Thomson			hearing script per comments from K. Going (.7); correspond with K. Going, S. Lutkus, and L. Foody re: same (.1); call with S. Lutkus re: same (.1); correspond with C. Gibbs re: same (.1); call with N. Rowles re: disclosure statement hearing (.1); correspond with K. Going re: disclosure statement and liquidation analysis (.1).
B320 12/16/22	Plan and Disclosure Statement K. Going	4.80	6,240.00	Review comments and revisions to plan and disclosure statement and solicitation procedures (1.4); review relevant documents in preparation for conditional approval of disclosure statement hearing (3.1); conferences with S. Lutkus regarding preparation of outline for hearing on request for conditional approval of disclosure statement (.1) and ongoing review of revised plan/disclosure statement/solicitation procedures documents (.2).
B320 12/16/22	Plan and Disclosure Statement S. Lutkus	4.00	4,540.00	Receipt and review of revisions to plan/disclosure statement/solicitation procedures documents (1.2); multiple e-mail messages from (.2), then telephone conference with (.1) K. Going re: matters related to



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Task / Date	Desc. / Name	Hours	Amount	Description
				<p>preparation of outline for hearing on request for conditional approval of disclosure statement; e-mail correspondence from (.1), then telephone conference with (.1) D. Thomson in connection with same; multiple e-mail messages from C. Gibbs (.1) and K. Going (.1) re: certain questions of fact related to preparation for hearing on conditional approval of disclosure statement; review background materials in connection with same (.3); e-mail correspondence to C. Gibbs and K. Going re: same (.1); e-mail correspondence from (.2), then telephone conference with (.2) K. Going re: matters related to ongoing review of revised plan/disclosure statement/solicitation procedures documents; e-mail correspondence from/to C. Gibbs in connection with same (.1); multiple e-mail messages from K. Going (.2) and Y. Song (Miller Buckfire) (.2) in connection with matters related to ongoing review of liquidation analysis; receipt and review of Debtors' reply to committee objection to</p>



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/16/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	conditional approval of disclosure statement (.3); e-mail correspondence from C. Gibbs (.1), then from/to N. Rowles (.2), then to D. Thomson (.1), then from D. Northrop (.1) re: same. Review Debtors' reply to Committee disclosure statement objection (0.1); e-mail correspondence with MWE team regarding same (0.1); review Debtors' solicitation procedures motion filed on 11/23, L. R. 3016-2 and the complex case procedures for the Southern District of Texas (0.2); e-mail correspondence with C. Gibbs and the rest of the MWE team regarding rejoinder to Debtors' argument that the Committee's disclosure statement objection was untimely (0.3).
B320 12/19/22	Plan and Disclosure Statement C. Gibbs	2.20	3,696.00	Review of revised drafts of plan, disclosure statement and solicitation materials (1.9); conference with co-counsel re same (0.3).
B320 12/19/22	Plan and Disclosure Statement D. Thomson	3.00	3,015.00	Review recording from hearing on motion to conditionally approve disclosure statement (.4); draft supplemental objection to revised disclosure statement (2.4); correspond with K.



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/19/22	Plan and Disclosure Statement S. Lutkus	0.70	794.50	Going, S. Lutkus, and N. Rowles re: same (.1); correspond with N. Rowles re: committee solicitation letter (.1); Receipt and review of Portage Point Partners' revisions to liquidation analysis (.3); multiple e-mail messages from Y. Song (Miller Buckfire) (.2) and K. Going (.2) re: matters related to same.
B320 12/19/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	Review Debtors' second amended joint liquidating chapter 11 plan, disclosure statement for second amended joint liquidating chapter 11 plan, notice of filing of redline of (i) second amended joint liquidating chapter 11 plan and (ii) related disclosure statement, Judge Isgur's order denying reconsideration, Debtors' notice of withdrawal of second amended joint liquidating chapter 11 plan, re-filed second amended joint liquidating chapter 11 plan, and notice of filing of redline of (i) re-filed second amended joint liquidating chapter 11 plan and (ii) related disclosure statement (0.5); e-mail correspondence with MWE team regarding plan-related filings (0.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/19/22	Plan and Disclosure Statement N. Rowles	3.50	3,377.50	Research related to solicitation letter from creditors' committee counsel to general unsecured creditors (1.2); review revised plan, disclosure statement, and related documents (2.0); call with K. Going re same and re preparation for continued hearing on disclosure statement approval (.3).
B320 12/19/22	Plan and Disclosure Statement K. Going	3.80	4,940.00	Review revised plan and disclosure statement (2.2); call with MB regarding liquidation analysis (.7); conference with C. Gibbs (.3) and then with N. Rowles (.3) regarding preparation for continued hearing on conditional approval of disclosure statement; e-mail correspondence with MWE team regarding same (.2); conference with D. Thomson re: directors and officers issue (.1).
B320 12/20/22	Plan and Disclosure Statement C. Gibbs	4.70	7,896.00	Review of further revisions to plan and disclosure statement (0.6); conferences with co-counsel re same (.5); multiple conferences with Debtors' counsel re same (.9); review of draft Committee solicitation letter (0.4); review of draft supplemental disclosure statement objection (0.5); prepare for continued



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/20/22	Plan and Disclosure Statement C. Gibbs	0.60	1,008.00	hearing on solicitation procedures motion (1.8). Review of revised solicitation materials and proposed order approving same.
B320 12/20/22	Plan and Disclosure Statement K. Going	7.20	9,360.00	Prepare for further hearing on conditional approval of disclosure statement (5.0); call with C. Gibbs regarding revised plan, disclosure statement and solicitation materials (.3); calls with Debtors' counsel regarding same (.9); conference with C. Gibbs and S. Lutkus regarding supplemental Committee disclosure statement objection (.2); conferences with S. Lutkus regarding same (.2) and Debtors' revised solicitation procedures order (.3); conference with N. Rowles regarding revisions to solicitation letter to general unsecured creditors (.3).
B320 12/20/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	File UCC supplemental disclosure statement objection (0.3); review Debtors' revised proposed solicitation procedures order, Debtors' notice of filing of revised proposed solicitation procedures order, and certification of counsel regarding proposed order conditionally approving adequacy of the disclosure



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/20/22	Plan and Disclosure Statement S. Lutkus	7.40	8,399.00	statement (0.2); e-mail correspondence with MWE team regarding same (0.2). Review revised plan, disclosure statement and solicitation materials (3.0); telephone conference with S. Shelley and J. Grogan (Paul Hastings) re: matters related to committee objection to amended disclosure statement (.4); follow-up telephone conference with K. Going (.2), then K. Going and C. Gibbs (.2) in connection with same; receipt and review of revised solicitation procedures order (.8); multiple internal e-mail messages (from/to K. Going, C. Gibbs and N. Rowles) re: same (.4); multiple telephone conferences with K. Going re: same (.3); multiple e-mail messages to/from Paul Hastings team (S. Shelley, J. Grogan and C. Harlan) in connection with committee comments to same, exhibit C to disclosure statement, solicitation procedures schedules (.4); prepare proposed revisions to exhibit C to disclosure statement (.5); receipt and review of revised solicitation procedures schedules (.7); revise





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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/20/22	Plan and Disclosure Statement N. Rowles	2.30	2,219.50	committee letter to unsecured creditors (.4); e-mail correspondence to Paul Hastings team re: same (.1). Revise proposed solicitation letter to general unsecured creditors (1.1); in-office meeting with K. Going re same (.3); research related to same (.7); correspond with C. Gibbs re same (.2).
B320 12/20/22	Plan and Disclosure Statement D. Thomson	1.30	1,306.50	Conference with K. Going re: directors and officers issue (.1); review SOFAs information re: current and former Ds&Os (.9); compile list of directors and officers for K. Going (.3).
B320 12/20/22	Plan and Disclosure Statement D. Thomson	3.70	3,718.50	Review amended disclosure statement, plan, and solicitation procedures (1.2); revise supplemental disclosure statement objection (1.5); correspond with K. Going re: same (.1); correspond with D. Northrop re: filing of objection (.1); revise disclosure statement objection per comments from K. Going (.4); correspond with K. Going re: revised objection (.1); correspond with C. Gibbs re: same (.1); correspond with N. Rowles re: committee solicitation letter (.1); correspond with D. Northrop re: finalized documents (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/21/22	Plan and Disclosure Statement J. Haims	0.30	450.00	Correspondence with K. Going re plan release and insurance issues.
B320 12/21/22	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re plan issues (0.6); conference with co-counsel re same (0.4).
B320 12/21/22	Plan and Disclosure Statement D. Northrop	0.40	256.00	Review order conditionally approving disclosure statement for Debtors' second amended joint liquidating plan, notice of filing of solicitation versions of the disclosure statement and second amended joint liquidating plan, and notice of hearing to consider adequacy of Debtors' disclosure statement, confirmation of the plan and related voting and objection procedures (0.3); e-mail correspondence with MWE team regarding same (0.1).
B320 12/21/22	Plan and Disclosure Statement S. Lutkus	1.70	1,929.50	Receipt and review of certification of counsel in connection with proposed order conditionally approving disclosure statement (.2); e-mail correspondence from/to C. Gibbs (.1), then K. Going (.1) re: matters related to anticipated plan discovery; continue preparation of draft plan discovery requests (1.3).
B320 12/21/22	Plan and Disclosure Statement D. Thomson	0.10	100.50	Correspond with K. Going re: directors and officers issue.

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/21/22	Plan and Disclosure Statement K. Going	0.50	650.00	Call with C. Gibbs regarding plan release and insurance issues (.4); e-mail with J. Haims regarding same (.1).
B320 12/22/22	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Call with MWE team and Paul Hastings re: D&O investigation (.5); follow-up call with K. Going and S. Lutkus re: same (.3); review relevant case documents (.4); correspondence with K. Going and N. Rowles re: potential releases, insurance issues and strategy (.5); conduct research re: same (.3).
B320 12/22/22	Plan and Disclosure Statement N. Rowles	1.00	965.00	Participate in call with K. Going, S. Lutkus, J. Haims, and J. Bliss re plan release provisions (.5); correspond with J. Haims and K. Going re same (.2); review documents in connection with same (.3).
B320 12/22/22	Plan and Disclosure Statement K. Going	1.60	2,080.00	Call with Paul Hastings regarding D&O investigation (.5); follow-up call with internal team (J. Haims and S. Lutkus) regarding same (.3); e-mail correspondence with J. Haims regarding same (.8).
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	0.20	227.00	E-mail correspondence from/to K. Going and N. Rowles re: matters related to D&O insurance policies.
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	1.50	1,702.50	Review background materials in connection with continued preparation of draft plan discovery requests (1.2);

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/22/22	Plan and Disclosure Statement D. Giattino	2.20	1,925.00	conference with D. Giattino re same (.3). Conference with S. Lutkus re fiduciary duty analysis (.3); review/analyze filings and other background materials relating to fiduciary duty analysis (1.9).
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	0.80	908.00	Zoom conference with J. Bliss, S. Thomas (both Paul Hastings), K. Going, J. Haims and N. Rowles re: information germane to Debtors' independent director investigation (.5); follow-up call with J. Haims and K. Going in connection with same (.3).
B320 12/23/22	Plan and Disclosure Statement J. Haims	2.50	3,750.00	Call with J. Bliss of Paul Hastings re matters related to specific officers and directors (.6); follow-up call with K. Going re same (.5); review additional relevant case documents related to D&O investigation (.8); conduct additional legal research regarding issues relating to same (.6).
B320 12/23/22	Plan and Disclosure Statement D. Giattino	3.80	3,325.00	Prepare for (.6) and conference (.3) with S. Lutkus re fiduciary duty analysis; correspondence with S. Lutkus re same (.2); draft memo re fiduciary duty analysis (1.5); conduct related background and legal

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/23/22	Plan and Disclosure Statement K. Going	3.30	4,290.00	research (1.2). Analyze D&O release issue (2.2); call with J. Bliss regarding matters related to specific officers and directors (.6); follow up discussion with J. Haims (.5).
B320 12/23/22	Plan and Disclosure Statement S. Lutkus	4.00	4,540.00	Review of background materials relevant to plan release provisions (2.3); prepare e-mail summary to D. Giattino in connection with research memo related to same (1.2); additional e-mail correspondence to/from D. Giattino in connection with same (.2); telephone conference with D. Giattino re: same (.3).
B320 12/23/22	Plan and Disclosure Statement N. Barnett	1.00	1,165.00	Prepare advice re Delaware law and fiduciary duties in connection with potential plan releases.
B320 12/24/22	Plan and Disclosure Statement D. Giattino	3.30	2,887.50	Draft memo re fiduciary duty analysis (1.1); conduct related background and legal research (.8); review/analyze fact-intensive decisions re exculpation and release provisions (1.4).
B320 12/26/22	Plan and Disclosure Statement D. Giattino	3.60	3,150.00	Continue drafting memo re fiduciary duty analysis (2.1); conduct further related background and legal research (.6); further review and analysis of fact-intensive decisions re exculpation and

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/26/22	Plan and Disclosure Statement J. Haims	1.00	1,500.00	release provisions (.9). Review case documents and correspondence regarding D&O investigation (.4); develop strategy regarding same (.5); conference with C. Whalen regarding same (.1).
B320 12/26/22	Plan and Disclosure Statement C. Whalen	0.10	96.50	Call with J. Haims to discuss background of D&O investigation and next steps.
B320 12/27/22	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Review additional case documents relevant to D&O investigation (1.3); continue to develop strategy regarding same (.7).
B320 12/27/22	Plan and Disclosure Statement D. Giattino	7.60	6,650.00	Continue drafting memo re fiduciary duty analysis (3.5); conduct further related background and legal research (1.3); further review and analysis of fact-intensive decisions re exculpation and release provisions (2.8).
B320 12/27/22	Plan and Disclosure Statement S. Lutkus	1.30	1,475.50	E-mail correspondence from/to D. Giattino in connection with research related to plan release provisions (.2); review background materials in connection with same (1.1).
B320 12/28/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review affidavit of publication for confirmation hearing notice filed on 12/28.
B320 12/28/22	Plan and Disclosure Statement D. Giattino	7.90	6,912.50	Continue drafting memo re fiduciary duty analysis (1.6); conduct further related background and legal

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/29/22	Plan and Disclosure Statement J. Haims	0.70	1,050.00	research (2.6); further review and analysis of fact-intensive decisions re exculpation and release provisions (3.7). Review additional case documents relating to D&O investigation (.4); call with G. Griffith re research and strategy re same (.3).
B320 12/29/22	Plan and Disclosure Statement D. Giattino	7.10	6,212.50	Draft memo re fiduciary duty analysis.
B320 12/29/22	Plan and Disclosure Statement S. Lutkus	0.60	681.00	Receipt and initial review of draft memo re: matters related to analysis of plan release provisions (.3); e-mail correspondence from/to D. Giattino in connection with same (.2); e-mail message to K. Going re: same (.1).
B320 12/29/22	Plan and Disclosure Statement J. Griffith	1.20	1,380.00	Call with J. Haims to discuss bankruptcy background and investigation strategies re D&O investigation (.3); begin review of bankruptcy background documents (.9).
B320 12/30/22	Plan and Disclosure Statement S. Lutkus	2.60	2,951.00	Review background materials in connection with ongoing analysis of plan release provisions.
B320 12/30/22	Plan and Disclosure Statement J. Griffith	5.50	6,325.00	Review transcript of first-day hearing, bankruptcy court filings, board updates, and background materials in connection with D&O investigation (4.1); research company background and





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Task / Date	Desc. / Name	Hours	Amount	Description
				information in connection with same (1.4).
		227.50	254,595.00	
			0	
		<b>Total Hours</b>	<b>505.60</b>	<b>Total For Services</b>
				<b>540,467.50</b>

### Timekeeper Summary

Name	Hours	Rate	Amount
N. Barnett	1.00	1,165.00	1,165.00
L. Foody	30.80	685.00	21,098.00
D. Giattino	44.80	875.00	39,200.00
C. Gibbs	33.10	1,680.00	52,836.00
K. Going	107.10	1,300.00	139,230.00
J. Griffith	6.70	1,150.00	7,705.00
J. Haims	8.50	1,500.00	12,750.00
S. Lutkus	108.20	1,135.00	122,807.00
D. Northrop	65.30	640.00	41,792.00
N. Rowles	51.80	965.00	49,987.00
D. Thomson	42.60	1,005.00	42,813.00
C. Whalen	0.10	965.00	96.50
M. Wilder	5.60	1,605.00	8,988.00
<b>Totals</b>	<b>505.60</b>		<b>\$540,467.50</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	31.30	26,326.00
B130	Asset Disposition	36.20	44,452.00
B140	Relief from Stay/Adequate Protection Proceedings	7.40	6,630.50
B150	Mtgs/Communications w/Creditor	73.00	76,625.00
B155	Court Hearings	21.20	27,384.00
B160	Fee/Employment Applications	48.40	38,922.00

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Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	0.50	320.00
B185	Assumption/Rejection of Leases	3.70	3,528.00
B190	Other Contested Matters	43.40	45,695.50
B195	Non-Working Travel	3.30	2,772.00
B240	Tax Issues	5.60	8,988.00
B290	Insurance	2.70	2,739.50
B310	Claims Administration & Object	1.40	1,490.00
B320	Plan and Disclosure Statement	227.50	254,595.00
		505.60	540,467.50

**Costs and Other Charges**

Date	Description	Amount
12/02/22	Computer Research	1,604.75
	Computer Research, LANDON FOODY	
12/02/22	Computer Research	152.15
	Computer Research, DANIEL THOMSON	
12/02/22	Computer Research	126.10
	Computer Research, STACY LUTKUS	
12/06/22	Transportation/Parking	53.76
	Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	
12/14/22	Transportation/Parking	27.61
	Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	
12/15/22	Transportation/Parking	84.90
	Hotel parking while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	
12/15/22	Transportation/Parking	40.00
	Parking at MWE's offices while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will &amp; Emery LLP.



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3727542  
 Invoice Date: 01/30/2023

Date	Description	Amount
12/15/22	Travel Expenses Agency service fee for travel to Houston for Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	50.00
12/15/22	Travel Expenses Hotel (one night: check-in on 12/15; check-out on 12/16) for C. Gibbs while traveling to attend 12/16 Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay in Houston	501.83
12/15/22	Travel Expenses Car rental while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	261.66
12/15/22	Travel Expenses Airfare to and from Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	648.00
12/21/22	Miscellaneous Obtain transcripts of hearings held on 11/22/2022 and 12/9/2022 in the Compute North Holdings, Inc., et al. chapter 11 case, Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	69.60
12/27/22	Miscellaneous Obtain transcript of 12/20 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	48.30
<b>Total Costs and Other Charges</b>		<b>\$3,668.66</b>
<b>Total This Invoice</b>		<b><u>\$544,136.16</u></b>

**Exhibit D****Statement of Fees by Project Category**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	31.30	\$26,326.00
B120	Asset Analysis and Recovery	0.00	\$0.00
B130	Asset Disposition	36.20	\$44,452.00
B140	Relief from Stay/Adequate Protection Proceedings	7.40	\$6,630.50
B150	Creditor Meetings and Communication	73.00	\$76,625.00
B155	Court Hearings	21.20	\$27,384.00
B160	Fee/Employment Applications	48.40	\$38,922.00
B170	Fee/Employment Objections	0.50	\$320.00
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	3.70	\$3,528.00
B190	Other Contested Matters	43.40	\$45,695.50
B195	Non-Working Travel	3.30	\$2,772.00
B210	Business Operations	0.00	\$0.00
B220	Employee Benefits and Pensions	0.00	\$0.00
B230	DIP, Cash Collateral and Financing Issues	0.00	\$0.00
B240	Tax Issues	5.60	\$8,988.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	0.00	\$0.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	2.70	\$2,739.50
B310	Claims Administration & Objections	1.40	\$1,490.00
B320	Plan and Disclosure Statement	227.50	\$254,595.00
B410	Gen. Bankruptcy Advice/Opinions	0.00	\$0.00
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	0.00	\$0.00
<b>TOTAL</b>		<b>505.60</b>	<b>\$540,467.50</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<hr/> In re:  MINING PROJECT WIND DOWN HOLDINGS, INC., (f/k/a Compute North Holdings, Inc.), <i>et al.</i> ,  <p style="text-align: center;">Debtors.<sup>1</sup></p> <hr/>	§ § § § § § § §	Chapter 11  Case No. 22-90273 (MI)  (Jointly Administered)
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**FOURTH MONTHLY FEE STATEMENT OF  
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Name of Applicant:	<u>McDermott Will &amp; Emery LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>January 1, 2023 to January 31, 2023</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$657,590.50

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

Total Amount of Expense Reimbursement to  
be Sought as Actual, Reasonable, and  
Necessary for the Applicable Period: \$13,902.21

Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *Fourth Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from January 1, 2023 Through January 31, 2023* (this “**Monthly Statement**”).<sup>2</sup> Specifically, McDermott seeks (i) interim allowance of \$657,590.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$526,072.40, which is equal to 80% of the total amount of compensation sought

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<sup>2</sup> The period from January 1, 2023, through and including January 31, 2023 is referred to herein as the “**Fee Period**.”

for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$657,590.50); and (iii) allowance and payment of \$13,902.21 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$13,902.21.

3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$657,590.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks payment of 80% of such fees (\$526,072.40 in the aggregate).

**Objections**

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before April 21, 2023 at 4:00

p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

**Notice**

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

*[Remainder of page intentionally left blank]*

Dated: March 30, 2023

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: [crgibbs@mwe.com](mailto:crgibbs@mwe.com)

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: [kgoing@mwe.com](mailto:kgoing@mwe.com)

[dazman@mwe.com](mailto:dazman@mwe.com)

[salutkus@mwe.com](mailto:salutkus@mwe.com)

[nrowles@mwe.com](mailto:nrowles@mwe.com)

*Counsel to the Official Committee of Unsecured  
Creditors*



**Exhibit A****Summary of Timekeepers Included in this Fee Statement**

<b>Name of Professional Person</b>	<b>Position, Year Admitted and Area of Expertise</b>	<b>Total Hours Billed</b>	<b>Hourly Billing Rate</b>	<b>Total Compensation</b>
<b>PARTNERS &amp; COUNSEL</b>				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	20.70	\$1,680.00	\$34,776.00
Joel C. Haims	Partner, Admitted in 1994; Trial	34.50	\$1,500.00	\$51,750.00
Kristin Going	Partner, Admitted in 2002; Restructuring & Insolvency	80.80	\$1,395.00	\$112,716.00
Stacy Lutkus	Partner, Admitted in 2003; Restructuring & Insolvency	121.70	\$1,305.00	\$158,818.50
Guyon Knight	Partner; Admitted in 2012; Trial	1.10	\$1,215.00	\$1,336.50
Greer Griffith	Partner; Admitted in 2014; Trial	46.30	\$1,170.00	\$54,171.00
<b>ASSOCIATES</b>				
Jane A. Gerber	Associate; Admitted in 2014; Restructuring & Insolvency	13.90	\$1,125.00	\$15,637.50
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	31.90	\$1,035.00	\$33,016.50
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	55.50	\$995.00	\$55,222.50
Chris J. Whalen	Associate; Admitted in 2019; Trial	45.60	\$995.00	\$45,372.00
David W. Giattino	Associate; Admitted in 2011; Restructuring & Insolvency	24.20	\$955.00	\$23,111.00
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	36.90	\$750.00	\$27,675.00
<b>PARAPROFESSIONALS</b>				
Daniel Northrop	Paralegal; Restructuring & Insolvency	66.60	\$640.00	\$42,624.00
John Hoffman	Research Manager; Research & Libraries	4.40	\$310.00	\$1,364.00

**Exhibit B**

**Expense Summary**

Category	Amount
Computer-Assisted Research	\$13,829.84
Transcripts	\$26.40
Transportation & Parking	\$45.97
<b>TOTAL</b>	<b>\$13,902.21</b>

**Exhibit C**

**Time and Expense Records**



**INVOICE**

Mining Project Wind Down Holdings Inc.  
(f/k/a Compute North Holdings, Inc.) UCC  
c/o U.S. Data Mining Group, Inc.  
1221 Brickell Avenue, Suite 900  
Miami, FL 33131

Client: 119245  
Invoice: 3747071  
Invoice Date: 03/30/2023

---

**Remittance Copy**  
**Billing for services rendered through 01/31/2023**  
Confidential, protected by attorney-client privilege and work product doctrine

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0011 General Bankruptcy

Total Services	\$ 657,590.50
Total Costs and Other Charges Posted Through Billing Period	13,902.21
<b>Total This Invoice</b>	<b>\$ 671,492.71</b>

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
MWE Master Account  
Citibank, N.A.  
ABA #: 021000089  
Account #: 30525705  
E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
P.O. Box 1675  
Carol Stream, IL 60132-1675

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176  
Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



**INVOICE**

Mining Project Wind Down Holdings Inc.  
(f/k/a Compute North Holdings, Inc.) UCC  
c/o U.S. Data Mining Group, Inc.  
1221 Brickell Avenue, Suite 900  
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Client: 119245  
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---

**Client Copy**

**Billing for services rendered through 01/31/2023**  
Confidential, protected by attorney-client privilege and work product doctrine

---

0011 General Bankruptcy

Total Services	\$ 657,590.50
Total Costs and Other Charges Posted Through Billing Period	13,902.21
<b>Total This Invoice</b>	<b>\$ 671,492.71</b>

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
MWE Master Account  
Citibank, N.A.  
ABA #: 021000089  
Account #: 30525705  
E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
P.O. Box 1675  
Carol Stream, IL 60132-1675

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176  
Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Invoice: 3747071

03/30/2023

Client: 119245

Mining Project Wind Down Holdings Inc.  
 (f/k/a Compute North Holdings, Inc.) UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/02/23	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 01/03/23	Case Administration D. Northrop	4.20	2,688.00	Communicate with MWE team regarding new case dates and deadlines (0.1); review docket and numerous pleadings, notices and orders in order to update case critical dates memo (4.1).
B110 01/03/23	Case Administration D. Northrop	0.20	128.00	Review/analyze Procedures for Complex Cases in the Southern District of Texas, effective Jan. 1, 2023 (0.1); e-mail correspondence with S. Lutkus regarding changes to the complex case procedures relevant to McDermott's representation of the Committee (0.1).
B110 01/03/23	Case Administration D. Northrop	0.20	128.00	Review draft of UCC witness and exhibit list for 1/6/2023 hearing (0.1); e-mail correspondence with N. Rowles regarding revisions to same (0.1).

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US practice conducted through McDermott Will &amp; Emery LLP.



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3747071  
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/03/23	Case Administration S. Lutkus	0.50	652.50	Multiple e-mail messages from/to N. Rowles re: key works streams (.2); e-mail correspondence to/from D. Northrop re: effect of SDTX revised complex chapter 11 procedures on Compute North cases (.2); review redline of complex chapter 11 procedures (.1).
B110 01/04/23	Case Administration D. Northrop	3.70	2,368.00	Review docket and various pleadings, notices and orders in order to update case critical dates memo.
B110 01/04/23	Case Administration N. Rowles	0.20	199.00	Revise witness & exhibit list for 1/6/23 hearing (.1); correspond with D. Northrop re same (.1).
B110 01/05/23	Case Administration D. Northrop	2.00	1,280.00	Communicate with MWE team regarding new case dates and deadlines (0.2); further review of docket and various pleadings, notices and orders in connection with updating case critical dates memo (1.8).
B110 01/06/23	Case Administration D. Northrop	1.20	768.00	Communicate with MWE team regarding new case dates and deadlines (0.1); further review of docket and various pleadings, notices and orders in connection with updating case critical dates memo (1.1).
B110 01/06/23	Case Administration S. Lutkus	0.40	522.00	E-mail correspondence to K. Going re: key issues and work streams.



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3747071  
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/09/23	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines (.1); update case critical dates memo (.2).
B110 01/09/23	Case Administration S. Lutkus	0.30	391.50	E-mail correspondence with K. Going re: key issues and work streams.
B110 01/10/23	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus and N. Rowles regarding preparation and filing of Committee witness and exhibit list for 1/17/2023 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 01/11/23	Case Administration C. Gibbs	0.40	672.00	Receipt and review of emails re case administration matters.
B110 01/11/23	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (0.3); update case critical dates memo (0.5).
B110 01/11/23	Case Administration D. Northrop	0.10	64.00	Review draft of Committee witness and exhibit list for 1/17/2023 hearing and e-mail correspondence with N. Rowles regarding same.
B110 01/11/23	Case Administration D. Northrop	0.50	320.00	Review request for 12/16/22 hearing transcript filed by Jackson Walker LLP and e-mail correspondence with S. Lutkus regarding preparation and filing of Committee request for the 12/16/2022 hearing transcript (0.1); prepare Committee request





Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3747071  
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/11/23	Case Administration S. Lutkus	0.20	261.00	for 12/16/2022 hearing transcript (.2); file same on the ECF case docket (.2). Receipt and review of draft hearing transcript order form (.1); e-mail correspondence from/to D. Northrop re: same (.1).
B110 01/12/23	Case Administration S. Lutkus	0.30	391.50	Receipt and review of revised critical dates memo (.1); e-mail correspondence from/to D. Northrop re: same (.2).
B110 01/12/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new case dates and deadlines (0.2); file Committee witness and exhibit list for the 1/17/23 hearing on the ECF case docket (0.2); review Debtors' witness and exhibit list for the 1/17/23 hearing and amended SOFA for Debtor Compute North LLC (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 01/13/23	Case Administration D. Northrop	2.90	1,856.00	Communicate with MWE team regarding new case dates and deadlines (0.5); update case critical dates memo (1.3); assemble pleadings and other materials for 1/17/2023 hearing for C. Gibbs and K. Going (0.7); e-mail correspondence with C. Gibbs, K. Going and S. Lutkus regarding same (0.2); review

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US practice conducted through McDermott Will &amp; Emery LLP.



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3747071  
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/17/23	Case Administration D. Northrop	1.50	960.00	Debtors' agenda for 1/17/2023 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1). Communicate with MWE team regarding new case dates and deadlines (0.5); update case critical dates memo (0.9); enter electronic appearance for K. Going for 1/17 hearing (0.1).
B110 01/17/23	Case Administration S. Lutkus	0.50	652.50	Telephone conference with K. Going re: key issues and work streams.
B110 01/17/23	Case Administration K. Going	0.50	697.50	Call with S. Lutkus regarding key issues and work streams.
B110 01/18/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new case dates and deadlines (0.3); update case critical dates memo (0.3).
B110 01/18/23	Case Administration D. Northrop	0.50	320.00	E-mail correspondence with transcriber regarding status of request for 12/16/2022 hearing transcript (0.1); obtain transcript of 12/16/2022 hearing (0.2); review same (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 01/19/23	Case Administration D. Northrop	0.60	384.00	Review order authorizing change of corporate names and change of case caption (0.2); e-mail correspondence with MWE team regarding same (0.1); update form of case pleading (0.1); communicate with MWE team



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3747071  
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				regarding new case dates and deadlines (0.2).
B110 01/19/23	Case Administration C. Gibbs	0.40	672.00	Review of multiple emails re case administration matters.
B110 01/20/23	Case Administration D. Northrop	0.50	320.00	Communicate with MWE team regarding new case dates and deadlines (0.1); update case critical dates memo (0.4).
B110 01/20/23	Case Administration C. Gibbs	0.40	672.00	Review of multiple emails re case administration matters.
B110 01/23/23	Case Administration D. Northrop	1.40	896.00	Review Debtors' monthly operating reports for the period ending 12/31/2022 for each of the nineteen debtor entities (1.2); communicate with MWE team regarding new case dates and deadlines (0.2).
B110 01/23/23	Case Administration S. Lutkus	0.60	783.00	Telephone conference with K. Going re: key issues and work streams (.5); receipt and review of tax/ordinary course professional matrix information (.1).
B110 01/23/23	Case Administration K. Going	0.50	697.50	Call with S. Lutkus regarding key issues, projects, and work streams.
B110 01/24/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new dates and deadlines in the Mining Project Wind Down Holdings, Inc., et al. case (0.1); update case critical dates memo (0.5).
B110 01/27/23	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (0.4); update case

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Mining Project Wind Down Holdings Inc.

Client: 119245  
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Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/30/23	Case Administration N. Rowles	0.70	696.50	critical dates memo (0.4). Review order authorizing change of debtor names and case caption and committee bylaws in connection with assessing whether amendment to committee bylaws is required (.5); correspond with S. Lutkus re same (.2).
B110 01/30/23	Case Administration D. Northrop	0.50	320.00	Communicate with MWE team regarding new case dates and deadlines (0.2); update case critical dates memo (0.3).
B110 01/30/23	Case Administration D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding issues relating to revision of Committee bylaws.
B110 01/31/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new case dates and deadlines (0.2); update case critical dates memo (0.4).
		30.60	23,768.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B120 01/22/23	Asset Analysis and Recovery N. Rowles	0.40	398.00	Review updates from Miller Buckfire regarding status of certain assets belonging to Debtors' estates.
		0.40	398.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 01/04/23	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' certification of counsel regarding proposed order authorizing the sale of de minimis assets outside the ordinary course of business free and clear of all liens, claims, interests, and encumbrances (7575 Management LLC) and e-mail correspondence with MWE team regarding same.
B130 01/05/23	Asset Disposition C. Gibbs	0.40	672.00	Receipt and review of emails re miscellaneous asset sales.
B130 01/10/23	Asset Disposition D. Northrop	0.10	64.00	Review order authorizing sale of de minimis assets to 7575 Management LLC and e-mail correspondence with MWE team regarding same.
B130 01/27/23	Asset Disposition K. Going	0.50	697.50	Correspondence with Debtors' counsel regarding sale of Bitmain miners.
		1.10	1,497.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 01/03/23	Relief from Stay/Adequate Protection Proceedings N. Rowles	0.20	199.00	Draft witness and exhibit list for 1/6/23 hearing on R. Shirole stay relief motion.
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.70	448.00	Revise UCC witness and exhibit list for 1/6/2023 hearing (.4) finalize same for filing (.1); file UCC witness and exhibit list on the ECF case docket (.2).
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.40	256.00	Review Mersch declaration in support of Debtors' objection to R. Shirole's motion for relief from stay, Debtors' witness and exhibit list for January 6, 2023 hearing on R. Shirole stay relief motion, and Debtors' proposed agenda for hearing on motions scheduled for January 6, 2023 (.3); e-mail correspondence with MWE regarding same (.1).
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.90	576.00	Assemble materials for K. Going for 1/6/2023 hearing on R. Shirole's motion for relief from the automatic stay.
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings K. Going	0.60	837.00	Call with J. Klobucar regarding R. Shirole lift stay motion and 1/6 hearing.
B140 01/05/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review case manager's docket entry/notation regarding adjournment of hearing on R. Shirole's motion for relief from the automatic stay, notice of re-scheduled



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Task / Date	Desc. / Name	Hours	Amount	Description
				hearing filed by counsel for R. Shirole, and Debtors' amended agenda for 1/6/2023 hearing (hearing cancelled) (0.2); e-mail correspondence with MWE team regarding same (0.1).
B140 01/10/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.40	256.00	Review (i) proposed agreed orders resolving motions by GH Effect, Inc. and Alder Opportunity, LP, et al. for relief from automatic stay to recover equipment, to terminate and compel rejection of contracts, and for related relief, and (ii) agreed orders signed and entered on 1/10/2023 resolving motions by GH Effect, Inc. and Alder Opportunity, LP, et al. for relief from automatic stay to recover equipment, to terminate and compel rejection of contracts, and for related relief (.3); e-mail correspondence with MWE team regarding same (.1).
B140 01/18/23	Relief from Stay/Adequate Protection Proceedings C. Gibbs	0.50	840.00	Receipt and review of multiple emails re R. Shirole lift stay hearing.
		4.00	3,604.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/03/23	Mtgs/Communications w/Creditor K. Going	0.20	279.00	Correspondence with Miller Buckfire regarding UCC meeting.
B150 01/03/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Correspondence with US Bitcoin regarding UCC meeting.
B150 01/03/23	Mtgs/Communications w/Creditor K. Going	0.80	1,116.00	Prepare for (.4) and attend (.4) call with Miller Buckfire in preparation for weekly UCC call.
B150 01/03/23	Mtgs/Communications w/Creditor D. Northrop	0.20	128.00	E-mail correspondence with N. Rowles regarding plan confirmation timeline to be circulated to the Committee.
B150 01/03/23	Mtgs/Communications w/Creditor S. Lutkus	0.80	1,044.00	Attend weekly committee professionals' zoom call in preparation for regular weekly committee meeting (.4); receipt and review of draft agenda for regular weekly committee meeting (.2); e-mail correspondence to/from N. Rowles re: same (.2).
B150 01/03/23	Mtgs/Communications w/Creditor N. Rowles	0.90	895.50	Draft (i) agenda for 1/4/23 meeting and (ii) update email to Committee.
B150 01/03/23	Mtgs/Communications w/Creditor N. Rowles	0.40	398.00	Attend call with MWE and Miller Buckfire teams regarding case updates and 1/4/23 Committee meeting preparation.
B150 01/04/23	Mtgs/Communications w/Creditor L. Foody	3.90	2,925.00	Attend weekly UCC meeting (1.0); draft minutes for 1.4.23 UCC meeting (2.9).
B150 01/04/23	Mtgs/Communications w/Creditor	1.20	1,674.00	Conduct UCC meeting (1.0); follow-up internal e-mail

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/04/23	K. Going Mtgs/Communications w/Creditor K. Going	3.20	4,464.00	correspondence re same (.2). Review recently filed pleadings in connection with preparations for weekly UCC meeting.
B150 01/04/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Participate in weekly Committee meeting (1.0); correspond with Committee members re Miller Buckfire materials in connection with same (.1).
B150 01/04/23	Mtgs/Communications w/Creditor S. Lutkus	1.80	2,349.00	Receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); e-mail correspondence from Y. Song re: follow-up to discussion on regular weekly committee professionals' call related to matters for discussion with committee (.1); review background materials in connection with same (.2); e-mail correspondence to Miller Buckfire and MWE teams in connection with same (.2); attend regular weekly committee meeting (1.0).
B150 01/05/23	Mtgs/Communications w/Creditor S. Lutkus	0.50	652.50	Attend regular weekly call with Debtors' advisors re: general case and key issues updates in preparation for next weekly Committee call.
B150 01/05/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Attend update call with Debtors in preparation for next regular Committee call.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/05/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Prepare for weekly call with Debtors in preparation for upcoming Committee meeting.
B150 01/06/23	Mtgs/Communications w/Creditor S. Lutkus	0.70	913.50	Telephone conference with counsel to unsecured creditor re: matters related to rejection of customer contracts (.3); e-mail update to K. Going in connection with same (.2); e-mail correspondence to/from Miller Buckfire team re: matters related to same (.2).
B150 01/09/23	Mtgs/Communications w/Creditor N. Rowles	0.70	696.50	Review recent court filings in connection with preparing Committee update email.
B150 01/10/23	Mtgs/Communications w/Creditor N. Rowles	2.10	2,089.50	Call with professionals in preparation for 1.11.23 Committee meeting (.4); revise minutes from 1.4.23 Committee meeting (1.7).
B150 01/10/23	Mtgs/Communications w/Creditor N. Rowles	1.20	1,194.00	Draft email to Committee regarding agenda for 1.11.23 Committee meeting (.5); call with S. Lutkus regarding same (.2); draft update email regarding recent case filings for Committee (.5).
B150 01/10/23	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,479.50	Attend zoom call with MWE and Miller Buckfire teams in preparation for regular weekly committee meeting (.4); multiple e-mail messages from/to Y. Song in connection with same (.2); follow up call with K. Going re: same (.2);

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Task / Date	Desc. / Name	Hours	Amount	Description
				telephone conference with unsecured creditor re: request for information (.2); e-mail correspondence from/to C. Gibbs re: same (.1); telephone conference with K. Going re: agenda for regular weekly committee meeting (.4); telephone conference with (.2) and multiple e-mail messages from/to (.2) N. Rowles re: same.
B150 01/10/23	Mtgs/Communications w/Creditor K. Going	0.60	837.00	Calls with S. Lutkus regarding meeting with Committee advisors in preparation for regular weekly Committee meeting and agenda for weekly Committee meeting.
B150 01/11/23	Mtgs/Communications w/Creditor L. Foody	0.40	300.00	Attend weekly UCC meeting.
B150 01/11/23	Mtgs/Communications w/Creditor S. Lutkus	2.70	3,523.50	Receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); prepare outline of matters to discuss during regular weekly committee meeting (.8); lead regular weekly committee meeting (.4); follow up e-mail with K. Going re: same (.2); telephone conference with P. Haines in connection with matters related to open issues between his client and debtors (.4); telephone conference



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Task / Date	Desc. / Name	Hours	Amount	Description
				with K. Going re: same, other key issues and work streams (.4); follow-up e-mail correspondence with K. Going re: same (.2).
B150 01/11/23	Mtgs/Communications w/Creditor K. Going	0.40	558.00	Call with S. Lutkus regarding UCC meeting and case action items/workstreams.
B150 01/11/23	Mtgs/Communications w/Creditor N. Rowles	0.40	398.00	Participate in weekly Committee meeting.
B150 01/12/23	Mtgs/Communications w/Creditor S. Lutkus	1.40	1,827.00	Conference in office with K. Going re: matters for consideration at regular weekly meeting with Debtors' professionals (.1); prepare outline for same (.4); attend regular weekly zoom conference with Debtors' professionals (.9).
B150 01/12/23	Mtgs/Communications w/Creditor K. Going	2.70	3,766.50	Review materials in preparation for weekly call with Debtors' professionals (1.7); conference with S. Lutkus regarding agenda for weekly UCC meeting (.1); participate in weekly call with Debtors' professionals (.9).
B150 01/14/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Review recent filings and orders entered (.5); draft email update to Committee re same (.6).
B150 01/16/23	Mtgs/Communications w/Creditor L. Foody	1.40	1,050.00	Draft minutes for 1.11.23 UCC meeting.
B150 01/17/23	Mtgs/Communications w/Creditor	1.90	1,890.50	Revise minutes from 1.11.23 meeting (1.1); participate in

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Task / Date	Desc. / Name	Hours	Amount	Description
	N. Rowles			weekly call with MWE and Miller Buckfire teams re case updates in preparation for weekly Committee call (.8).
B150 01/17/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Draft agenda for 1.18.23 Committee meeting and update email (.8); correspond with Miller Buckfire team and S. Lutkus re same (.3).
B150 01/17/23	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,740.50	Multiple e-mail messages from/to counsel to unsecured creditor re: various requests for information, including regarding projected recoveries and customer issues (.4); attendance at regular weekly zoom conference with Miller Buckfire team in preparation for regular weekly committee meeting (.8); follow up conference in office with K. Going re: key issues for committee discussion (.4); multiple e-mail messages from/to N. Rowles re: committee meeting agenda (.4); e-mail correspondence from K. Going re: same (.1).
B150 01/17/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Conference with S. Lutkus regarding key issues for committee consideration (.4); follow up e-mail to S. Lutkus regarding agenda for weekly Committee call (.1).
B150 01/18/23	Mtgs/Communications w/Creditor	0.70	1,176.00	Attendance on weekly Committee call.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/18/23	C. Gibbs Mtgs/Communications w/Creditor	0.70	525.00	Attend 1.18.22 UCC meeting.
B150 01/18/23	L. Foody Mtgs/Communications w/Creditor	0.70	976.50	Correspondence with MB regarding presentation deck and liquidation analysis for weekly Committee meeting.
B150 01/18/23	K. Going Mtgs/Communications w/Creditor	2.40	3,348.00	Prepare for meeting with UCC (1.4); lead UCC meeting (.7); conference with S. Lutkus regarding follow-up items from weekly Committee call (.3).
B150 01/18/23	N. Rowles Mtgs/Communications w/Creditor	1.20	1,194.00	Prepare for (.1) and participate in weekly meeting with Committee (.7); correspond with B. Schwartz (Miller Buckfire) re same (.2); correspond with Committee members re same (.2).
B150 01/18/23	S. Lutkus Mtgs/Communications w/Creditor	1.00	1,305.00	Attendance at regular weekly committee meeting (.7); follow up conference in office with K. Going re: key issues and work streams arising out of same (.3).
B150 01/18/23	S. Lutkus Mtgs/Communications w/Creditor	0.30	391.50	Prepare committee update re: potential legal issue related to wind down transactions (.1); prepare e-mail summary of plan supplement documents to committee (.2).
B150 01/19/23	K. Going Mtgs/Communications w/Creditor	1.90	2,650.50	Prepare for call with Debtors' counsel regarding weekly update (.6); participate in call with Debtors' counsel (.7); follow-up call with S. Lutkus

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/19/23	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,740.50	regarding key action items from meeting with Debtors' counsel (.6). Prepare for (.2) and participate in (.7) regular weekly zoom call with Debtors' counsel; follow up conference with Miller Buckfire team re: matters arising out of same, including claims pool and liquidation analysis (.4); follow up call with K. Going re: same, other key issues and work streams (.6); e-mail correspondence to/from P. Haines (counsel to RK Mission Critical) re: matters germane to ongoing discussions between creditors and Debtors (.2).
B150 01/20/23	Mtgs/Communications w/Creditor S. Lutkus	1.70	2,218.50	Review recently filed pleadings (amendment to plan supplement, objection to BitNile claim, adversary complaint against Atlas Technologies, order authorizing name change) (1.4); prepare e-mail summary of same for committee (.3).
B150 01/22/23	Mtgs/Communications w/Creditor N. Rowles	1.50	1,492.50	Review objection to claim of Bobs Limited and adversary complaint against RK Mission Critical, LLC, as well as notices regarding executory contracts being assumed under the Plan and Debtors' application to employ





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Task / Date	Desc. / Name	Hours	Amount	Description
				efficiency counsel in connection with providing update to Committee re same (.8); draft email update to Committee re same (.7).
B150 01/23/23	Mtgs/Communications w/Creditor N. Rowles	0.20	199.00	Correspond with S. Lutkus regarding Committee update (.1) correspond with Committee re recent additional court filings (.1).
B150 01/23/23	Mtgs/Communications w/Creditor L. Foody	2.00	1,500.00	Draft minutes for 1.18.23 UCC meeting.
B150 01/23/23	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,479.50	Receipt and review of/revisions to N. Rowles draft e-mail to committee re: recently filed pleadings (1.0); e-mail correspondence to/from N. Rowles re: same (.2); communication with counsel to unsecured creditor re: matters related to plan oversight committee (.7).
B150 01/24/23	Mtgs/Communications w/Creditor N. Rowles	1.70	1,691.50	Participate in call with MWE and Miller Buckfire teams re case updates (.6); draft agenda for 1.25.23 Committee meeting (.4); finalize 1.18.23 Committee meeting minutes (.7).
B150 01/24/23	Mtgs/Communications w/Creditor N. Rowles	0.50	497.50	Review recent pleadings and orders (.2); draft email summary for Committee re same (.3).
B150 01/24/23	Mtgs/Communications w/Creditor K. Going	0.60	837.00	Call with MB team in preparation for weekly UCC meeting.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/24/23	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,740.50	Telephone conference with counsel to unsecured creditor re: client service on Plan Oversight Committee (.3); e-mail summary of relevant plan supplement documents to counsel in connection with same (1.0); prepare for (.2) and attend (.6) regular weekly zoom meeting with Miller Buckfire team in preparation for regular weekly committee meeting.
B150 01/25/23	Mtgs/Communications w/Creditor L. Foody	0.60	450.00	Attend 1.25.2023 UCC meeting.
B150 01/25/23	Mtgs/Communications w/Creditor K. Going	1.20	1,674.00	Correspondence with counsel for RK Mission Critical and Marathon regarding settlements.
B150 01/25/23	Mtgs/Communications w/Creditor K. Going	1.80	2,511.00	Prepare for (1.2); lead UCC meeting (.6).
B150 01/25/23	Mtgs/Communications w/Creditor N. Rowles	0.70	696.50	Circulate Miller Buckfire financial presentation to Committee (.1); participate in weekly standing call with Committee (.6).
B150 01/25/23	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,696.50	Receipt and review of Miller Buckfire materials prepared for regular weekly committee meeting (.2); prepare for (.5) and attend (.6) regular weekly committee meeting.
B150 01/25/23	Mtgs/Communications w/Creditor S. Lutkus	0.20	261.00	Prepare e-mail summary of court order re: matters relevant to debtor objection to

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Task / Date	Desc. / Name	Hours	Amount	Description
				Bootstrap proof of claim and continued plan discussions to Committee.
B150 01/26/23	Mtgs/Communications w/Creditor C. Gibbs	0.80	1,344.00	Phone conference with Debtors' counsel re plan issues and other case updates in preparation for weekly UCC meeting.
B150 01/26/23	Mtgs/Communications w/Creditor K. Going	0.90	1,255.50	Prepare for (.1) and attend (.8) weekly update call with Debtors in preparation for weekly Committee call.
B150 01/26/23	Mtgs/Communications w/Creditor K. Going	0.40	558.00	Call with RK Mission Critical counsel regarding settlement (.2); call with S. Lutkus re same (.2).
B150 01/26/23	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,305.00	Prepare for (.2) and attend (.8) regular weekly call with Paul Hastings team.
B150 01/27/23	Mtgs/Communications w/Creditor N. Rowles	0.70	696.50	Draft update email to Committee re: R. Shirole's motion for temporary allowance of claims for voting purposes, declaration in support of same, orders approving rejection of executory contracts, and stipulation and proposed agreed order by and between Debtors and US Digital Mining Texas LLC (.3); review pleadings in connection with same (.4).
B150 01/27/23	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,305.00	Multiple e-mail messages from/to counsel to unsecured creditor re: matters related to service on plan oversight

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Task / Date	Desc. / Name	Hours	Amount	Description
				committee (.4); telephone conference with unsecured creditor and counsel re: matters related to projected creditor recovery (.6).
B150 01/30/23	Mtgs/Communications w/Creditor L. Foody	0.80	600.00	Draft minutes for 1.25.23 UCC meeting.
B150 01/31/23	Mtgs/Communications w/Creditor N. Rowles	1.80	1,791.00	Revise minutes from 1.25.23 Committee meeting (.9); prepare for and participate in call with MWE and Miller Buckfire team re: matter updates (.6); draft agenda for 2.1.23 Committee meeting (.3).
B150 01/31/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Review recent pleadings, including emergency motions to approve settlements with Marathon and RK Mission Critical, in connection with providing update to Committee members re same (.8); draft update email to Committee re same (.2); correspond with Miller Buckfire team re revised presentation for 2.1.23 Committee meeting (.1).
B150 01/31/23	Mtgs/Communications w/Creditor N. Rowles	0.30	298.50	Analyze Committee's and Debtors' markups of Plan release provisions in connection with providing updates to Committee re same.
B150 01/31/23	Mtgs/Communications w/Creditor	0.30	391.50	Review draft agenda for upcoming regular weekly

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Task / Date	Desc. / Name	Hours	Amount	Description
	S. Lutkus			committee meeting (.2); e-mail correspondence with N. Rowles re: same (.1).
B150 01/31/23	Mtgs/Communications w/Creditor S. Lutkus	1.20	1,566.00	Prepare e-mail summary to committee re: Debtor counter-proposed revised release language (1.0); conference in office with K. Going in connection with same (.1); draft e-mail to committee re: revised draft Schedule 1.1.98 (.1).
B150 01/31/23	Mtgs/Communications w/Creditor K. Going	0.10	139.50	Conference with S. Lutkus in connection with e-mail summary to Committee of Debtor counter-proposed revised release language.
		79.20	93,859.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 01/03/23	Court Hearings S. Lutkus	0.20	261.00	Receipt and review of draft witness and exhibit list for upcoming hearing (.1); multiple e-mail messages from/to N. Rowles re: same (.1).
B155 01/17/23	Court Hearings N. Rowles	0.70	696.50	Prepare for (.2) and attend (.5) hearing on Debtors' motion to change corporate names and R. Shirole's motion for relief from stay.
B155 01/17/23	Court Hearings S. Lutkus	0.50	652.50	Virtual attendance at hearing on Rohit Shirole motion to lift automatic stay.
B155 01/17/23	Court Hearings K. Going	3.80	5,301.00	Prepare for (3.3) and participate in (.5) Shirole lift stay hearing.
		5.20	6,911.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 01/03/23	Fee/Employment Applications K. Going	1.30	1,813.50	Review (.5) and revise (.8) supplemental declaration in support of Committee's application to retain MWE as counsel.
B160 01/03/23	Fee/Employment Applications D. Northrop	1.70	1,088.00	Revise coversheet for MWE first interim fee application for the period 10/9/2022 through 12/31/2022 (.1); draft e-mail memo to S. Lutkus regarding Part V of the Procedures for Complex Cases in the Southern District of Texas, components of interim fee applications as prescribed by Part V of the Complex Case Procedures, and draft cover sheet for MWE first interim fee application (1.4); follow-up e-mail correspondence with S. Lutkus regarding procedures/requirements under Part V of the Complex Case Procedures (.2).
B160 01/03/23	Fee/Employment Applications S. Lutkus	0.40	522.00	Multiple e-mail messages to/from D. Northrop re: matters related to preparation of first interim fee application (.2); receipt and review of draft notice of MWE 2023 rates (.2).
B160 01/03/23	Fee/Employment Applications N. Rowles	0.80	796.00	Revise supplemental declaration re 2023 rate increase (.6); correspond with S. Lutkus and D. Northrop re same (.2).
B160	Fee/Employment	0.80	1,116.00	Review MWE monthly fee

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Mining Project Wind Down Holdings Inc.

Client: 119245  
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 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
01/04/23	Applications K. Going			statement (.5); call with S. Lutkus re monthly fee statements and interim/final applications (.3).
B160 01/04/23	Fee/Employment Applications S. Lutkus	1.30	1,696.50	Review background materials in connection with matters related to monthly fee statements and interim/final applications (1.0); telephone conference with K. Going re: matters related to same, other key issues and work streams (.3).
B160 01/05/23	Fee/Employment Applications D. Northrop	1.40	896.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/06/23	Fee/Employment Applications D. Northrop	0.50	320.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/06/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence with D. Northrop re: matters related to December monthly fee statement.
B160 01/07/23	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/10/23	Fee/Employment Applications D. Northrop	2.70	1,728.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/11/23	Fee/Employment Applications D. Northrop	2.80	1,792.00	Prepare MWE third monthly fee statement, including exhibits thereto (2.7); e-mail correspondence with K. Going regarding MWE second and third monthly fee statements (0.1).
B160	Fee/Employment	0.40	256.00	Research for recent sample

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Task / Date	Desc. / Name	Hours	Amount	Description
01/11/23	Applications D. Northrop			monthly fee statements by financial advisors in cases in the Southern District of Texas to send to MB team.
B160 01/11/23	Fee/Employment Applications S. Lutkus	0.30	391.50	E-mail correspondence from/to D. Northrop re: matters related to monthly fee statement (.2); review background documentation in connection with same (.1).
B160 01/11/23	Fee/Employment Applications N. Rowles	1.50	1,492.50	Draft e-mail summary of local rules governing fee applications and interim compensation order in connection with filing of fee statements and first interim application for compensation for D. Alexander (Miller Buckfire).
B160 01/12/23	Fee/Employment Applications S. Lutkus	0.40	522.00	Multiple e-mail messages from/to D. Northrop re: matters related to preparation of monthly fee statement.
B160 01/12/23	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/13/23	Fee/Employment Applications D. Northrop	2.20	1,408.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/13/23	Fee/Employment Applications D. Northrop	0.20	128.00	File supplemental Gibbs declaration in support of the application of the Committee to retain and employ MWE as counsel on the ECF case docket.
B160 01/13/23	Fee/Employment Applications	1.10	1,435.50	Revise supplemental Gibbs declaration re: MWE 2023 rate

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Task / Date	Desc. / Name	Hours	Amount	Description
	S. Lutkus			(.2); e-mail correspondence to/from K. Going (.1), then from C. Gibbs (.1) re: same; prepare e-mail messages to committee (.2), then U.S. Trustee (.1), then Paul Hastings team (.1) re: same; multiple e-mail messages to/from D. Northrop re: finalization/filing of same (.3).
B160 01/19/23	Fee/Employment Applications D. Northrop	1.50	960.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/19/23	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare form of MWE final fee application.
B160 01/20/23	Fee/Employment Applications D. Northrop	1.50	960.00	Prepare MWE third monthly fee statement, including exhibits thereto (1.2); e-mail correspondence with S. Lutkus regarding preparation of MWE third monthly fee statement (0.3).
B160 01/20/23	Fee/Employment Applications S. Lutkus	0.50	652.50	Prepare draft payment request e-mail in connection with expiration of objection deadline to November fee statement (.2); e-mail correspondence to K. Going in connection with same (.1); multiple e-mail messages to/from D. Northrop in connection with preparation of December monthly fee statement (.2).
B160 01/23/23	Fee/Employment Applications	0.30	192.00	Prepare MWE third monthly fee statement, including

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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			exhibits thereto (0.2); e-mail correspondence with S. Lutkus regarding review of MWE third monthly fee statement (0.1).
B160 01/23/23	Fee/Employment Applications S. Lutkus	2.10	2,740.50	Review draft December monthly fee statement (2.0); e-mail correspondence with D. Northrop re: matters relevant to same (.1).
B160 01/24/23	Fee/Employment Applications S. Lutkus	4.20	5,481.00	Finalize review of draft December monthly fee statement (3.8); multiple e-mail messages to/from D. Northrop in connection with matters related to same (.4).
B160 01/24/23	Fee/Employment Applications D. Northrop	0.50	320.00	Draft form of MWE final fee application.
B160 01/24/23	Fee/Employment Applications D. Northrop	0.50	320.00	Prepare MWE third monthly fee statement, including exhibits thereto (0.4); e-mail correspondence with S. Lutkus regarding review of same (0.1).
B160 01/25/23	Fee/Employment Applications D. Northrop	1.70	1,088.00	Prepare MWE third monthly fee statement, including exhibits thereto (1.5); revise MWE third monthly fee statement (0.2).
B160 01/25/23	Fee/Employment Applications D. Northrop	0.10	64.00	Prepare MWE first interim fee application.
B160 01/25/23	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding payment of amounts due to MWE pursuant to the interim

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Task / Date	Desc. / Name	Hours	Amount	Description
				compensation procedures order.
B160 01/25/23	Fee/Employment Applications N. Rowles	0.30	298.50	Review interim compensation order (.2); correspond with B. Schwartz (Miller Buckfire) re same (.1).
B160 01/25/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence from/to D. Northrop re: matters related to payment on November fee statement.
B160 01/26/23	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding time line for filing MWE and MB monthly fee statements for December 2022.
B160 01/30/23	Fee/Employment Applications D. Northrop	0.90	576.00	E-mail correspondence and communications with S. Lutkus and others internally regarding revisions to MWE third monthly fee statement (0.6); revise MWE third monthly fee statement (0.3).
B160 01/30/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence from/to D. Northrop re: matters relevant to third monthly fee statement.
B160 01/31/23	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding Debtors' proposal to modify the interim compensation procedures order.
		37.80	33,949.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 01/09/23	Fee/Employment Objections D. Northrop	0.30	192.00	Review Debtors' statement of payments to OCPs through October 31, 2022 and third monthly fee statement of Paul Hastings LP (.2); e-mail correspondence with MWE team regarding same (.1).
B170 01/09/23	Fee/Employment Objections S. Lutkus	0.10	130.50	Receipt and review of Debtors' statement of amounts paid to ordinary course professionals.
B170 01/12/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners LLC's monthly fee statement for the period 12/1/2022 through 12/31/2022, and e-mail correspondence with MWE team regarding same.
B170 01/18/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Jefferies LLC's first consolidated monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 01/20/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review certificate of counsel regarding Debtors' application to employ efficiency counsel and e-mail correspondence with MWE team regarding same.
B170 01/23/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review order entered 1/23/2023 granting Debtors' application to retain and employ Ferguson Braswell Fraser Kubasta PC as efficiency counsel and e-mail correspondence with MWE



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Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
		0.80	578.50	team regarding same.



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 01/02/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review Debtors' second and third notices of rejection of certain executory contracts or unexpired leases and abandonment of property in connection therewith (customer contracts and Foundry contracts) (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 01/03/23	Assumption/Rejection of Leases N. Rowles	1.10	1,094.50	Analyze contract rejection notices (.5); draft summary of same (.6).
B185 01/10/23	Assumption/Rejection of Leases K. Going	0.60	837.00	Correspondence with Debtors' counsel and counsel for Alder and GH regarding lift stay and agreed order resolving Alder and GH motions (.4); e-mail correspondence with S. Lutkus regarding same (.2).
B185 01/10/23	Assumption/Rejection of Leases S. Lutkus	3.00	3,915.00	Review motions of Alder and GH Effect seeking order compelling rejection of customer contracts and lifting of stay for purposes of return of customer equipment (1.6); review and revise draft agreed orders granting motions (.8); multiple e-mail messages from/to counsel to Alder and GH Effect, counsel to Debtors in connection with committee comments to same, committee status as non-signatory to order,



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 01/11/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	submission of agreed orders to court, cancellation of scheduled hearing (.6). Review CNO for Debtors' first notice of rejection of executory contracts and unexpired leases and abandonment of property in connection therewith (.1); e-mail correspondence with MWE team regarding same (.1).
B185 01/12/23	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review order approving rejection of executory contracts or unexpired leases and abandonment of property in connection therewith (relating to the Debtors' headquarters lease) and e-mail correspondence with MWE team regarding same.
B185 01/13/23	Assumption/Rejection of Leases D. Northrop	0.50	320.00	Review Debtors' fourth and fifth notices of rejection of certain executory contracts or unexpired leases, and CNOs regarding Debtors' second and third notices of rejection of certain executory contracts or unexpired leases (.4); e-mail correspondence with MWE team regarding same (.1).
B185 01/17/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review orders approving the Debtors' rejection of certain executory contracts or unexpired leases and abandonment of property in connection therewith relating to the Debtors' second and





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Task / Date	Desc. / Name	Hours	Amount	Description
				third rejection notices (customer contracts and Foundry Digital contracts) (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 01/25/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review CNOs regarding Debtors' fourth and fifth notices of rejection of certain executory contracts or unexpired leases (customer contracts and non-customer contracts) (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 01/26/23	Assumption/Rejection of Leases D. Northrop	0.50	320.00	Review order approving rejection of certain executory contracts or unexpired leases (fifth notice of rejection), notice of withdrawal of CNO for Debtors' fourth notice of rejection of certain executory contracts or unexpired leases (customer contracts), and amended CNO for Debtors' fourth notice of rejection of certain executory contracts or unexpired leases (customer contracts) (0.4); e-mail correspondence with MWE team regarding same (0.1).
		6.60	7,062.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/03/23	Other Contested Matters J. Hoffman	0.40	124.00	Research to obtain background materials regarding Compute North litigation, per G. Griffith.
B190 01/06/23	Other Contested Matters D. Northrop	0.20	128.00	Review Debtors' emergency motion for entry of order authorizing change of corporate names and change of case caption (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 01/12/23	Other Contested Matters S. Lutkus	0.40	522.00	E-mail correspondence to (.1), then telephone conference with (.3) J. Gerber re: research assignment to determine causes of action available to estate.
B190 01/12/23	Other Contested Matters J. Gerber	6.90	7,762.50	Research potential estate claim issues (6.6); call with S. Lutkus regarding same (.3).
B190 01/12/23	Other Contested Matters K. Going	1.30	1,813.50	Prepare for (.6) and attend (.7) call with Debtors and RK regarding resolution of disputes.
B190 01/12/23	Other Contested Matters S. Lutkus	2.40	3,132.00	E-mail correspondence to/from P. Haines re: matters related to outstanding issues between unsecured creditor and Debtors (.1); prepare for (1.2) and attend (.7) zoom conference with P. Haines, K. Going, J. Grogan and M. Micheli in connection with same; follow up conference in office with K. Going re: matters related to same, plan



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/13/23	Other Contested Matters J. Gerber	6.60	7,425.00	& disclosure statement (.4). Continue research regarding potential estate claims issues (5.6); draft summary of research findings (1.0).
B190 01/13/23	Other Contested Matters D. Northrop	0.20	128.00	Review CNO regarding Debtors' motion to extend exclusivity periods and CNO regarding Debtors' motion to extend time to file notices of removal of civil actions (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 01/16/23	Other Contested Matters J. Gerber	0.40	450.00	E-mail correspondence with S. Lutkus re follow-up research re potential estate claim.
B190 01/16/23	Other Contested Matters S. Lutkus	2.20	2,871.00	Receipt and review of J. Gerber research summary re: matters related to potential cause of action arising out of sale process (.6); additional preliminary research in connection with same (1.6).
B190 01/17/23	Other Contested Matters D. Northrop	0.10	64.00	Review order directing Debtors to file an amended certificate of service for motion to extend time to file notices of removal of civil actions and e-mail correspondence with MWE team regarding same.
B190 01/18/23	Other Contested Matters D. Northrop	0.10	64.00	Review Debtors' revised proposed order authorizing (i) change of corporate names and (ii) change of case caption and e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/19/23	Other Contested Matters D. Northrop	0.40	256.00	with MWE team regarding same. Review adversary complaint for breach of contract and turnover against Atlas Technologies Group LLC (.2); e-mail correspondence with MWE team regarding same (.1); arrange for MWE attorneys to receive ECF notification of court filings in Adv. Pro. 23-03005 (.1).
B190 01/20/23	Other Contested Matters D. Northrop	0.40	256.00	Review adversary complaint filed by Mining Project Wind Down LLC, et al. against RK Mission Critical LLC (0.2); e-mail correspondence with MWE team regarding same (0.1); arrange for MWE attorneys to receive ECF notification of court filings in Adv. Pro. 23-03006 (0.1).
B190 01/20/23	Other Contested Matters K. Going	1.30	1,813.50	Review Debtors' adversary complaints filed against Atlas Technologies Group and RK Mission Critical.
B190 01/23/23	Other Contested Matters D. Northrop	0.20	128.00	Review orders setting Rule 7016 conference, requiring Rule 7026 meeting, establishing procedures for discovery disputes, and emphasizing applicability of certain Federal Rules of Civil Procedure entered in Adv. Pro. 23-ap-03005 and Adv. Pro. 23-ap-03006 (Debtors' adversary proceedings)

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/24/23	Other Contested Matters K. Going	1.40	1,953.00	against Atlas Technologies Group LLC and RK Mission Critical LLC) (0.1); e-mail correspondence with MWE team regarding same (0.1). Review complaints against RK Mission Critical and Atlas Technologies.
B190 01/30/23	Other Contested Matters D. Northrop	1.20	768.00	Review docket sheets for Adv. Pro. Nos. 23-ap-3005 and 23-ap-3006 (Mining Project Wind Down LLC, et al. v. Atlas Technologies Group LLC and Mining Project Wind Down Holdings, Inc., et al. v. RK Mission Critical LLC) (.2); review procedures relating to the issuance of summonses in the S.D. Texas Bankruptcy Court (.6); e-mail correspondence with S. Lutkus regarding same and the fact that no summonses have been issued in Adv. Pro. Nos. 23-ap-3005 and 23-ap-3006 to date (.4).
B190 01/30/23	Other Contested Matters D. Northrop	0.40	256.00	Review Debtors' emergency motion to approve settlement with Marathon Digital Holdings, Inc. pursuant to Bankruptcy Rule 9019, Coulby declaration in support of 9019 motion and Debtors' notice of hearing regarding the 9019 motion (.3); e-mail correspondence with MWE team regarding same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/31/23	Other Contested Matters D. Northrop	0.30	192.00	Review Debtors' emergency motion to approve settlement with RK Mission Critical LLC pursuant to Bankruptcy Rule 9019 and related notice of hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
		26.80	30,106.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B210 01/05/23	Business Operations K. Going	0.80	1,116.00	Review Debtors' customer list.
		0.80	1,116.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B270 01/30/23	Utilities L. Foody	1.40	1,050.00	Utility service provider research as requested by K. Going.
		1.40	1,050.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B290 01/02/23	Insurance N. Rowles	5.40	5,373.00	Analyze Debtors' D&O policies (3.1); draft memorandum re: coverage and exclusions under same (2.3).
B290 01/03/23	Insurance N. Rowles	2.40	2,388.00	Revise memorandum regarding Debtors' D&O policy coverage and exclusions.
B290 01/03/23	Insurance K. Going	0.80	1,116.00	Review memo re D&O policies.
B290 01/11/23	Insurance G. Knight	0.70	850.50	Review insurance policies to determine available limits (0.5); prepare email memo to N. Rowles re same (0.2).
		9.30	9,727.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 01/11/23	Claims Administration & Object D. Northrop	0.40	256.00	Review Debtors' motion for entry of stipulation and agreed order modifying the automatic stay (Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan LLP) (.2); summarize same (.1); e-mail correspondence with MWE team regarding same (.1).
B310 01/12/23	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order, signed on 1/12/2023, by and between Debtors and Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP and e-mail correspondence with MWE team regarding same.
B310 01/12/23	Claims Administration & Object K. Going	1.40	1,953.00	Review claims objections that have been filed to date.
B310 01/13/23	Claims Administration & Object D. Northrop	0.50	320.00	Review Debtors' first omnibus objection to certain proofs of claim (amended claims, duplicate claims), Debtors' second omnibus objection to certain proofs of claim (equity interests, satisfied claims), Debtors' objection to Claim No. 10055 of Rohit Shirole and amended Mersch declaration in support of Debtors' first omnibus objection to certain proofs of claim (.4); e-mail correspondence with MWE team regarding same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 01/18/23	Claims Administration & Object D. Northrop	1.60	1,024.00	Research claims agent's claims database to obtain twenty largest claims filed against the Compute North debtors (1.4); e-mail correspondence with L. Foody regarding same and analysis requested by K. Going regarding status of the twenty largest claims (0.2).
B310 01/18/23	Claims Administration & Object L. Foody	1.40	1,050.00	Conduct proof of claims reconciliation with respect to the twenty largest claims against the debtors.
B310 01/19/23	Claims Administration & Object D. Northrop	0.20	128.00	Review Debtors' objection to Claim No. 10060 of BitNile, Inc. and proposed order sustaining Debtors' objection to the claim of BitNile, Inc. (.1); e-mail correspondence with MWE team regarding same (.1).
B310 01/19/23	Claims Administration & Object L. Foody	1.90	1,425.00	Continue proof of claims reconciliation with respect to the twenty largest claims against the debtors.
B310 01/19/23	Claims Administration & Object C. Gibbs	1.30	2,184.00	Review of complaint against Atlas Technologies Group and multiple claim objections.
B310 01/19/23	Claims Administration & Object K. Going	0.60	837.00	Call with MB regarding claims pool and liquidation analysis (.4); follow-up e-mail correspondence with MB Team and S. Lutkus re same (.2).
B310 01/20/23	Claims Administration & Object	0.20	128.00	Review Debtors' objection to Claim No. 14 of Bobs Limited

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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			(0.1); e-mail correspondence with MWE team regarding same (0.1).
B310 01/20/23	Claims Administration & Object C. Gibbs	1.30	2,184.00	Review of Debtors' adversary complaint against RK Mission Critical and claim objection against Bobs Limited.
B310 01/20/23	Claims Administration & Object K. Going	1.30	1,813.50	Review Debtors' objections to the claims of BitNile and Bobs Limited.
B310 01/24/23	Claims Administration & Object D. Northrop	1.30	832.00	Review Debtors' claims objections, notices of rejection of executory contracts and unexpired leases, and complaints filed against Atlas Technologies Group and RK Mission Critical (1.0); coordinate preparation of hard copy of complete set of all documents for K. Going (0.3).
B310 01/24/23	Claims Administration & Object D. Northrop	0.20	128.00	Review order entered 1/24/2023 regarding conflicting statements made by declarants for the Debtors (claim objection) and Bootstrap Energy (emergency motion to temporarily allow claim for voting purposes) and instructing the parties to make Rule 11 inquiry (.1); e-mail correspondence with MWE team regarding same (.1).
B310 01/24/23	Claims Administration & Object K. Going	0.80	1,116.00	Review all of Debtors' filed claims objections.
B310 01/25/23	Claims Administration & Object	0.40	256.00	Review joint Rule 11 inquiry statement filed by the Debtors

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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			and Bootstrap Energy and Judge Isgur's subsequent order denying the Debtors' objection to Bootstrap Energy, LLC's claim and imposing additional relief (.2); e-mail correspondence with MWE team regarding same (.2).
B310 01/25/23	Claims Administration & Object K. Going	0.80	1,116.00	Correspondence with MB regarding PPP order relating to Bootstrap claim objection (.6); internal discussion with S. Lutkus regarding same (.2).
B310 01/25/23	Claims Administration & Object S. Lutkus	0.80	1,044.00	Receipt and review of court order re: matters relevant to debtor objection to Bootstrap proof of claim (.6); conference in office with K. Going re: matters relevant to same (.2).
B310 01/26/23	Claims Administration & Object D. Northrop	0.30	192.00	Review (i) stipulation and proposed agreed order by and between Debtors and Power Asset Recovery Corporation and (ii) notice of withdrawal of stipulation and proposed agreed order by and between Debtors and Power Asset Recovery Corporation (0.2); e-mail correspondence with MWE team regarding same (0.1).
B310 01/26/23	Claims Administration & Object S. Lutkus	1.20	1,566.00	Receipt and review of stipulation with PARC re: compromise of claim (.2); review background materials (proof of claims, schedules/statements) in

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				connection with same (.6); conference in office with K. Going re: same (.2); e-mail correspondence to/from M. Micheli (Paul Hastings) re: same (.2).
B310 01/26/23	Claims Administration & Object K. Going	0.20	279.00	Conference with S. Lutkus regarding stipulation with PARC to compromise claim.
B310 01/27/23	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order by and between Debtors and US Digital Mining Texas LLC and e-mail correspondence with MWE team regarding same.
B310 01/27/23	Claims Administration & Object K. Going	0.40	558.00	Correspondence with Debtors' counsel regarding PARC stipulation.
B310 01/30/23	Claims Administration & Object D. Northrop	0.10	64.00	Review new docket item regarding hearing on Debtors' stipulation and agreed order with US Digital Mining Texas and e-mail correspondence with MWE team regarding same.
B310 01/30/23	Claims Administration & Object C. Gibbs	1.00	1,680.00	Receipt and review of multiple stipulations re allowance of claims.
B310 01/31/23	Claims Administration & Object D. Northrop	0.30	192.00	Review three (3) stipulations and agreed orders entered into by the Debtors with Digital Alchemy LLC, GH Effect Inc. and Power Asset Recovery Corporation (0.2); e-mail correspondence with MWE team regarding same (0.1).
B310	Claims Administration &	1.20	2,016.00	Receipt and review of

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01/31/23	Object C. Gibbs	21.30	24,469.50	additional claims allowance stipulations.



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B320 01/03/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Continued review of relevant case documents relating to D&O investigation (.7); call with G. Griffith and C. Whalen re plan, potential releases, insurance issues and strategy (.3).
B320 01/03/23	Plan and Disclosure Statement K. Going	1.60	2,232.00	Internal correspondence with C. Gibbs and S. Lutkus regarding plan issues (.6); develop strategy for UCC Plan objection (.5); conference with C. Gibbs and S. Lutkus regarding same and key work streams related thereto (.5).
B320 01/03/23	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Conference with K. Going and S. Lutkus re plan issues and Committee objection (0.5); receipt and review of email from K. Going re same (0.3).
B320 01/03/23	Plan and Disclosure Statement J. Griffith	3.40	3,978.00	Research/analyze litigations involving Compute North (.5); review/analyze pleadings and filings in other litigations (1.1); research Compute North's largest customers and connections to those customers (1.3); team call with J. Haims and C. Whalen to discuss background materials, strategy and next steps re D&O investigation (.3); e-mail correspondence with K. Going regarding research concerning certain Debtor directors/officers (.2).

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B320 01/03/23	Plan and Disclosure Statement N. Rowles	0.80	796.00	Draft timeline with dates relevant to Plan confirmation.
B320 01/03/23	Plan and Disclosure Statement C. Whalen	0.50	497.50	Review/analyze documents relevant to D&O investigation (.2); attend team call with J. Haims and G. Griffith to discuss background, strategy and next steps re D&O investigation (.3).
B320 01/03/23	Plan and Disclosure Statement S. Lutkus	0.70	913.50	Telephone conference with K. Going and C. Gibbs re: plan objection strategy and key work streams in connection with objection strategy (.5); review e-mail correspondence from K. Going in connection with same (.2).
B320 01/04/23	Plan and Disclosure Statement J. Hoffman	1.40	434.00	Research for background materials re Compute North executives, per request of G. Griffith.
B320 01/04/23	Plan and Disclosure Statement J. Haims	1.50	2,250.00	Continued review of relevant case documents (.5); internal correspondence with K. Going and G. Griffith regarding plan, potential releases and strategy (.5); prepare for call with Generate counsel regarding same (.5).
B320 01/04/23	Plan and Disclosure Statement C. Gibbs	0.40	672.00	Receipt and review of multiple emails re status of pending matters regarding plan confirmation.
B320 01/04/23	Plan and Disclosure Statement K. Going	0.70	976.50	Follow-up e-mails with Debtors' counsel regarding open UCC issues relating to

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B320 01/04/23	Plan and Disclosure Statement N. Rowles	0.30	298.50	plan confirmation. Revise confirmation timeline document in accordance with K. Going comments.
B320 01/04/23	Plan and Disclosure Statement J. Griffith	3.80	4,446.00	Review/analyze company reports, news articles, and media alerts regarding Compute North (1.0); research/analyze information about directors and officers of Compute North (1.1); research potential claims (.7); draft potential claims (1.0).
B320 01/04/23	Plan and Disclosure Statement S. Lutkus	0.20	261.00	Receipt and review of Portage Point Partners statement of qualifications in connection with plan administrator role.
B320 01/05/23	Plan and Disclosure Statement J. Hoffman	0.30	93.00	Research to obtain public record for Compute North co-founder, per G. Griffith.
B320 01/05/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Call with Generate counsel re plan releases (.7); prepare outline/questions for A. Marino interview (.3); conference with G. Griffith and C. Whalen re investigation strategy and potential claims against directors and officers (1.0); review relevant case documents in connection with A. Marino interview (.4); internal correspondence re A. Marino interview and strategy (.6).
B320 01/05/23	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re confirmation discovery issues (0.5);

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B320 01/05/23	Plan and Disclosure Statement S. Lutkus	0.60	783.00	conference with co-counsel re same (0.3). Telephone conference with K. Going re: key issues related to plan confirmation/disclosure statement approval (.3); e-mail correspondence from/to C. Gibbs in connection with same (.2); follow up call with K. Going re: same (.1).
B320 01/05/23	Plan and Disclosure Statement K. Going	0.60	837.00	Call with Kirkland regarding interview of A. Marino.
B320 01/05/23	Plan and Disclosure Statement J. Griffith	4.40	5,148.00	Conference with J. Haims and C. Whalen to discuss investigation analysis (1.0); research potential claims to bring against directors and officers (1.1); draft potential claims (.2); call with C. Whalen regarding same (.2); e-mail correspondence with C. Whalen regarding same (.2); review and analyze plan and disclosure statement and expense reports (1.7).
B320 01/05/23	Plan and Disclosure Statement C. Whalen	3.90	3,880.50	Call with G. Griffith re strategy and action items (.2); review and analyze documents relevant to the investigation (2.3); revise list of action items (.4); attend call with J. Haims and G. Griffith concerning potential claims and investigation next steps (1.0).
B320 01/05/23	Plan and Disclosure Statement	0.90	1,255.50	Review PPP retention materials (.6); call with C.

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	K. Going			Gibbs regarding confirmation discovery (.3).
B320 01/05/23	Plan and Disclosure Statement K. Going	0.50	697.50	Calls with S. Lutkus regarding plan confirmation/disclosure statement approval issues (.4); e-mail correspondence with S. Lutkus regarding same (.1).
B320 01/06/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Call with K. Going, G. Griffith, S. Lutkus, N. Rowles and C. Whalen re: potential estate claims against directors/officers (.8); prepare for A. Marino interview, including review of relevant case documents (1.7); correspondence with MWE team re: A. Marino interview and strategy (.5).
B320 01/06/23	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Receipt and review of multiple emails re plan confirmation issues.
B320 01/06/23	Plan and Disclosure Statement N. Rowles	1.80	1,791.00	Prepare for (.2) and participate in call with K. Going, S. Lutkus, J. Haims, G. Griffith, and C. Whalen re objection to Plan (.8); follow up correspondence with J. Haims, G. Griffith, and C. Whalen re same (.8).
B320 01/06/23	Plan and Disclosure Statement D. Giattino	3.70	3,533.50	Review/analyze plans of liquidation and post-confirmation investigations (1.6); perform legal and background research re pre-confirmation investigations and standard



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B320 01/06/23	Plan and Disclosure Statement K. Going	1.00	1,395.00	for approving debtor releases (1.8); conference with S. Lutkus re same (.3). Prepare for (.2) and participate in (.8) call with S. Lutkus, N. Rowles, J. Haims, G. Griffith and C. Whalen regarding plan litigation planning and strategy.
B320 01/06/23	Plan and Disclosure Statement S. Lutkus	1.40	1,827.00	E-mail correspondence from K. Going (.1) then to D. Giattino (.1) re: matters related to committee draft objection to plan confirmation; telephone conference with D. Giattino in connection with same (.3); zoom conference with K. Going, N. Rowles, J. Haims and G. Griffith re: matters related to potential estate claims against directors/officers (.8); e-mail correspondence from J. Bliss (Paul Hastings) re: director/officer insurance coverage (.1).
B320 01/06/23	Plan and Disclosure Statement C. Whalen	2.60	2,587.00	Prepare for (.3) and attend (.8) call with bankruptcy team to discuss investigation and next steps; review/analyze documents relevant to potential estate claims investigation (1.1); prepare summary of action items (.4) .
B320 01/06/23	Plan and Disclosure Statement J. Griffith	4.10	4,797.00	E-mail correspondence with J. Haims regarding potential release of causes of action,

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				retained causes of action, and mechanisms for bringing causes of action (.4); e-mail correspondence with N. Rowles regarding filing of schedule of retained causes of action (.2); meeting with bankruptcy and litigation team to discuss status, investigation action items, and strategies (.8); review (.2) and revise (.2) C. Whalen action items memo; review confirmation timeline, committee's disclosure statement objection and supplemental disclosure statement objection, transcript of disclosure statement hearing, and D&O policies (2.3).
B320 01/08/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Review relevant case documents in preparation for A. Marino interview.
B320 01/09/23	Plan and Disclosure Statement J. Hoffman	1.40	434.00	Research to obtain biographical and litigation history for four Compute North executives, per G. Griffith.
B320 01/09/23	Plan and Disclosure Statement J. Haims	0.50	750.00	Continued preparation for A. Marino interview, including review of relevant case documents.
B320 01/09/23	Plan and Disclosure Statement D. Giattino	5.30	5,061.50	Further review and analysis of plans of liquidation and post-confirmation investigations (3.1); conduct additional legal and background research re



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				pre-confirmation investigations and standard for approving debtor releases (2.2).
B320 01/09/23	Plan and Disclosure Statement D. Thomson	0.50	517.50	Call with S. Lutkus re plan and disclosure statement objection.
B320 01/09/23	Plan and Disclosure Statement N. Rowles	0.60	597.00	Phone conference with S. Lutkus re plan and disclosure statement objection (.5); correspond with J. Haims, G. Griffith, and C. Whalen re documents to be reviewed in connection with same (.1).
B320 01/09/23	Plan and Disclosure Statement S. Lutkus	6.00	7,830.00	Review background materials in connection with development of plan/disclosure statement objection outline (3.8); telephone conference with D. Thomson in connection with same (.5); zoom conference with N. Rowles in connection with same, other key issues and work streams (.5); commence preparation of outline for plan/disclosure statement objection (1.2).
B320 01/09/23	Plan and Disclosure Statement J. Griffith	2.20	2,574.00	Review/analyze research reports, litigation involving, and news articles concerning certain Debtor directors/officers (1.2); review and analyze docket filings for allegations relevant to potential estate claims (1.0).
B320	Plan and Disclosure	2.40	2,388.00	Review/analyze documents

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01/09/23	Statement C. Whalen			relevant to investigation of potential estate claims (.8); prepare outlines for witness interviews based on documents reviewed (1.6).
B320 01/10/23	Plan and Disclosure Statement J. Hoffman	0.90	279.00	Further research for biographical and litigation history for four Compute North executives, per G. Griffith.
B320 01/10/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Prepare for A. Marino and R. Shirole interviews, including review of relevant documents (2.7); conference with G. Griffith re: interview preparation and strategy (.3).
B320 01/10/23	Plan and Disclosure Statement D. Giattino	4.80	4,584.00	Further analysis of plans of liquidation and post-confirmation investigations (2.6); conduct additional legal and background research re pre-confirmation investigations and standard for approving debtor releases (2.2).
B320 01/10/23	Plan and Disclosure Statement K. Going	1.60	2,232.00	Draft proposed plan revisions.
B320 01/10/23	Plan and Disclosure Statement K. Going	1.30	1,813.50	Internal correspondence regarding plan objection evidence (.7); calls with third parties regarding same (.6).
B320 01/10/23	Plan and Disclosure Statement C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re issues involving plan confirmation preparation.
B320 01/10/23	Plan and Disclosure Statement	6.70	6,666.50	Call with G. Griffith to discuss documents and information

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	C. Whalen			relevant to witness interviews (.2); review/analyze documents relevant for investigation of potential estate claims (3.6); prepare outline/questions to R. Shirole's counsel (2.9).
B320 01/10/23	Plan and Disclosure Statement S. Lutkus	2.80	3,654.00	Continue preparation of outline for plan/disclosure statement objection (2); telephone conference with D. Thomson (.1), then D. Thomson and N. Rowles (.5) re: key issues and work streams related to same; e-mail correspondence to/from N. Rowles re: matters related to review of D&O insurance policies in connection with same (.2).
B320 01/10/23	Plan and Disclosure Statement N. Rowles	1.00	995.00	Call with S. Lutkus and D. Thomson re objection to plan and disclosure statement (.5); email correspondence with G. Knight re D&O insurance policies in connection with objection to plan releases (.5).
B320 01/10/23	Plan and Disclosure Statement J. Griffith	2.20	2,574.00	Call with C. Whalen to discuss potential estate claims (.2); discuss same with J. Haims (.3); research/analyze R. Shirole allegations and responsibilities concerning Compute North (.6); draft topics and interview outline for interview of R. Shirole (1.1).
B320	Plan and Disclosure	0.80	828.00	Conferences with S. Lutkus

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01/10/23	Statement D. Thomson			(.1) and then S. Lutkus and N. Rowles (.5) re: plan objection; follow-up e-mail correspondence with S. Lutkus and N. Rowles re: same (.2).
B320 01/11/23	Plan and Disclosure Statement J. Haims	4.00	6,000.00	Conference with G. Griffith and C. Whalen regarding interview preparation and strategy (.3); review (.6) and revise R. Shirole and A. Marino interview outlines (1.5); prepare for A. Marino and R. Shirole interviews (.3); call with R. Shirole counsel (.8); conferences with G. Griffith regarding call with Shirole's counsel (.2) and A. Marino interview topics (.3).
B320 01/11/23	Plan and Disclosure Statement L. Foody	6.10	4,575.00	Conference with N. Rowles re plan objection (.4); research re same (4.8); draft memo re same (.9).
B320 01/11/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Conference with co-counsel re confirmation objection issues (0.4); receipt and review of multiple emails re same (0.6).
B320 01/11/23	Plan and Disclosure Statement D. Giattino	5.10	4,870.50	Continued review/analysis of plans of liquidation and post-confirmation investigations (1.3); conduct additional legal and background research re pre-confirmation investigations and standard for approving debtor releases (3.8).



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B320 01/11/23	Plan and Disclosure Statement C. Whalen	1.70	1,691.50	Prepare list of proposed topics for A. Marino interview (1.1); call with J. Haims and G. Griffith to discuss proposed topics of A. Marino interview (.3); revise proposed topics per discussion with J. Haims and G. Griffith (.3).
B320 01/11/23	Plan and Disclosure Statement D. Thomson	4.80	4,968.00	Research in connection with plan/final disclosure statement approval objection.
B320 01/11/23	Plan and Disclosure Statement N. Rowles	3.80	3,781.00	Research related to objection to debtor releases in plan (3.4); phone conference with L. Foody re same (.4).
B320 01/11/23	Plan and Disclosure Statement J. Griffith	4.10	4,797.00	Research interview topics for R. Shirole and A. Marino interviews (.7); draft interview outlines for R. Shirole and A. Marino interviews (.9); call with J. Haims and C. Whalen regarding investigation strategies and research (.3); prepare for (.3) and participate in (.8) call with J. Klobucar to discuss interview of R. Shirole; conference with J. Haims to discuss same (.2); research investigation information regarding matters relevant to potential estate causes of action (.7); conference with J. Haims regarding interview topics for A. Marino (.2).
B320 01/11/23	Plan and Disclosure Statement	0.40	558.00	Call with C. Gibbs regarding plan confirmation issues.

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B320 01/12/23	K. Going Plan and Disclosure Statement	0.20	243.00	Teleconference with K. Going re insurance issues.
B320 01/12/23	G. Knight Plan and Disclosure Statement J. Haims	2.00	3,000.00	Continued review of relevant documents in preparation for A. Marino and R. Shirole interviews (1.2); conference with K. Going and G. Griffith re interview prep and strategy (.2); further revise R. Shirole and A. Marino interview outlines (.6).
B320 01/12/23	L. Foody Plan and Disclosure Statement	2.40	1,800.00	Research re corporate waste in connection with plan objection.
B320 01/12/23	D. Giattino Plan and Disclosure Statement	5.30	5,061.50	Further analysis of plans of liquidation and post-confirmation investigations (2.4); conduct additional legal and background research re pre-confirmation investigations and standard for approving debtor releases (2.9).
B320 01/12/23	S. Lutkus Plan and Disclosure Statement	0.80	1,044.00	Telephone conference with G. Knight and K. Going re: matters related to D&O insurance coverage (.2); follow up conference in office with K. Going re: matters related to same (.2); receipt and initial review of D. Giattino research results in connection with plan release provisions (.4).

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B320 01/12/23	Plan and Disclosure Statement D. Thomson	6.20	6,417.00	Draft objection to final disclosure statement approval and plan confirmation.
B320 01/12/23	Plan and Disclosure Statement N. Rowles	8.30	8,258.50	Research issues related to debtor release provisions in Plan (3.1); draft memorandum in connection with same (3.5); analyze L. Foody research re: plan release provisions (1.1); correspond with L. Foody re same (.6).
B320 01/12/23	Plan and Disclosure Statement J. Griffith	1.30	1,521.00	Revise A. Marino interview topics (.2); discuss revisions with K. Going and J. Haims (.2); communications with A. Rotman (Kirkland) regarding same (.1); communications with J. Klobucar regarding interview of R. Shirole (.2); review documents relating to Compute North litigations (.2); further research regarding same (.3); call with C. Whalen regarding review of relevant documents and next steps (.1).
B320 01/12/23	Plan and Disclosure Statement C. Whalen	0.10	99.50	Conference regarding review of relevant documents and next steps with G. Griffith.
B320 01/12/23	Plan and Disclosure Statement K. Going	0.80	1,116.00	Conference with G. Knight and S. Lutkus re: matters related to D&O insurance coverage (.2); follow-up conference with S. Lutkus regarding same (.2); conference with S. Lutkus regarding matters related to

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B320 01/13/23	Plan and Disclosure Statement L. Foody	4.80	3,600.00	plan & disclosure statement (.4). Research re debtor releases for plan objection (3.7); conference with N. Rowles re objection research (.6); conference with N. Rowles, S. Lutkus, and D. Thomson re same (.5).
B320 01/13/23	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Review of plan supplement documents.
B320 01/13/23	Plan and Disclosure Statement C. Gibbs	0.90	1,512.00	Receipt and review of multiple emails from Debtors' counsel re retained causes of action (0.4); follow-up e-mail correspondence with co-counsel re same (0.2); receipt and review of schedule of retained causes of action (0.3).
B320 01/13/23	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Continued review of relevant case documents in preparation for A. Marino and R. Shirole interviews.
B320 01/13/23	Plan and Disclosure Statement D. Northrop	0.20	128.00	Review Debtors' schedule of retained causes of action filed 1/13/2023 (0.1); e-mail correspondence with MWE team regarding same (0.1).
B320 01/13/23	Plan and Disclosure Statement D. Thomson	4.00	4,140.00	Conference with S. Lutkus re plan objection (.4); conference with N. Rowles re same (.1); conference with S. Lutkus, N. Rowles, and L. Foody re: research for plan/DS objection (.5); draft objection to plan



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				confirmation and final approval of disclosure statement (2.9); e-mail correspondence with team re same (.1).
B320 01/13/23	Plan and Disclosure Statement J. Griffith	1.20	1,404.00	Review/analyze board meetings for investigation interviews (1.0); communications with K. Going and G. Knight regarding D&O insurance (.2).
B320 01/13/23	Plan and Disclosure Statement N. Rowles	1.50	1,492.50	Correspond with L. Foody re research regarding debtor release provisions in Plan (.2); in-office conferences with S. Lutkus (.1) and D. Thomson (.1) re same; teleconference with L. Foody re same (.6); in-office and Zoom conference with S. Lutkus, D. Thomson, and L. Foody re objection to plan (.5).
B320 01/13/23	Plan and Disclosure Statement S. Lutkus	5.40	7,047.00	Conferences in office with D. Thomson (.4), then N. Rowles (.1) re: matters related to preparation of objection to plan and final approval of disclosure statement; zoom conference with D. Thomson, N. Rowles and L. Foody in connection with same (.5); receipt and review of initial draft objection to plan and final approval of disclosure statement (1.0); receipt and review of schedule of retained causes of action (1.1); e-mail





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				correspondence with Miller Buckfire team re: same (.2); multiple e-mail messages to/from Paul Hastings team re: same (.3); receipt and preliminary review of additional plan supplement documents (litigation trust agreement, plan administrator agreement, wind down transactions memo) (1.7); e-mail to Miller Buckfire team re: same (.1).
B320 01/16/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Continue review of relevant case documents in preparation for A. Marino and R. Shirole interviews.
B320 01/16/23	Plan and Disclosure Statement L. Foody	5.50	4,125.00	Further research re corporate waste in connection with plan objection.
B320 01/16/23	Plan and Disclosure Statement S. Lutkus	2.60	3,393.00	Prepare mark-up to plan administrator agreement (2.3); review specific plan provisions in connection with same (.3).
B320 01/17/23	Plan and Disclosure Statement J. Haims	3.50	5,250.00	Continued review of relevant case documents in preparation for A. Marino and R. Shirole interviews (2.1); conference with K. Going and Griffith re topics for and scope of A. Marino interview and correspondence from S. Henry regarding same (.2); conference with G. Griffith regarding A. Marino interview outline (.5); call with S. Lutkus regarding insurance coverage





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Task / Date	Desc. / Name	Hours	Amount	Description
				and draft plan objection (.1); correspondence with K. Going, G. Griffith, et al. regarding interview strategy (.6).
B320 01/17/23	Plan and Disclosure Statement G. Knight	0.20	243.00	Telephone conference with opposing counsel re insurance issues.
B320 01/17/23	Plan and Disclosure Statement L. Foody	3.60	2,700.00	Research confirmation orders and transcripts for plan objection.
B320 01/17/23	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review order extending Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereto and e-mail correspondence with MWE team regarding same.
B320 01/17/23	Plan and Disclosure Statement C. Gibbs	2.00	3,360.00	Receipt and review of multiple emails re plan confirmation issues (0.9); review draft of Committee confirmation objection (0.6); review revised drafts of plan supplement documents (0.5).
B320 01/17/23	Plan and Disclosure Statement S. Lutkus	4.80	6,264.00	Prepare mark up of litigation trust agreement (1.2); review specific plan provisions in connection with same (.2); e-mail correspondence to K. Going and C. Gibbs re: same (.1); receipt and review of K. Going comments to plan administrator agreement and litigation trust agreement (.3); revise marked up documents in connection with same (1.1);



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				e-mail correspondence from Y. Song re: matters related to anticipated plan administrator insurance costs (.1); review wind-down transactions memorandum (.3); e-mail correspondence to S. Shelley (Paul Hastings) re: committee comments to plan supplement documents, questions regarding wind down transactions (.2); commence revisions to draft plan objection (.9); e-mail correspondence to litigation team re: draft plan objection (.1); telephone conference with (.2), then voice mail message to (.1) J. Haims re: same.
B320 01/17/23	Plan and Disclosure Statement J. Griffith	2.10	2,457.00	Communication with C. Whalen regarding preparation for A. Marino interview (.1); conduct research for (.5) and draft/revise (.6) interview outline; conference with J. Haims regarding same (.5); communications with S. Henry (Kirkland) regarding topics and scope of A. Marino interview (.2); conference with J. Haims and K. Going regarding communications from and response to S. Henry email (.2).
B320 01/17/23	Plan and Disclosure Statement	3.70	3,681.50	Review and analyze documents in the Debtor data



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	C. Whalen			room (1.4); assemble/catalogue documents relevant to the Marino interview (1.2); preparation of outline for the Marino interview (1.1).
B320 01/17/23	Plan and Disclosure Statement K. Going	4.00	5,580.00	Call with J. Haims and G. Griffith regarding response to S. Henry e-mail relating to A. Marino interview (.2); review and revise plan administrator agreement and litigation trust agreement (3.5); e-mail to S. Lutkus regarding same (.3).
B320 01/18/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Continued review of relevant case documents in preparation for A. Marino and R. Shirole interviews (2.2); conference with S. Lutkus regarding draft plan objection (.4); correspondence with MWE team regarding insurance coverage issues and strategy (.4).
B320 01/18/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Review (1) notice regarding executory contracts and unexpired leases being assumed under the plan, (2) plan supplement, (3) notice of filing of plan supplement, (4) amended notice regarding executory contracts and unexpired leases being assumed under the plan, and (5) notice of withdrawal of original notice regarding executory contracts and



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				unexpired leases being assumed under the plan (0.5); e-mail correspondence with MWE team regarding same (0.1).
B320 01/18/23	Plan and Disclosure Statement C. Gibbs	1.60	2,688.00	Review of revisions to plan supplement documents (0.8); receipt and review of multiple emails re confirmation issues (0.8).
B320 01/18/23	Plan and Disclosure Statement K. Going	3.50	4,882.50	Review plan supplement documents (1.0); draft comments regarding same (1.4); conference with Paul Hastings team regarding plan releases (.7); conference with S. Lutkus re outcome of call with Debtors' counsel (.4).
B320 01/18/23	Plan and Disclosure Statement N. Rowles	0.50	497.50	Participate in teleconference with Paul Hastings team regarding plan supplement documents (partial).
B320 01/18/23	Plan and Disclosure Statement D. Thomson	0.90	931.50	Attend call between MWE and Paul Hastings teams re: plan and plan supplement issues (.7); call with S. Lutkus re: plan objection (.2).
B320 01/18/23	Plan and Disclosure Statement S. Lutkus	4.00	5,220.00	E-mail correspondence with N. Rowles re: matters related to preparation of plan objection (.2); conference in office with J. Haims re: same (.4); e-mail correspondence to litigation team re: plan supplement documents (.2); zoom conference with Paul Hastings team re: committee

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Task / Date	Desc. / Name	Hours	Amount	Description
				comments to plan supplement documents (.7); follow up telephone conference with D. Thomson re: potential legal issue related to wind down transactions (.2); conference in office with K. Going summarizing outcome of call with Debtors' counsel (.4); receipt and review of/additional proposed revisions to revised Plan Administrator Agreement (.3); receipt and review of revised Litigation Trust Agreement (.2); multiple e-mail messages from/to S. Shelley (Paul Hastings) in connection with revised plan supplement documents (.4); e-mail correspondence to/from litigation team re: status of plan supplement documents (.2); receipt and review of filed plan supplement (.8).
B320 01/19/23	Plan and Disclosure Statement J. Haims	0.80	1,200.00	Continued review of key case documents in preparation for A. Marino interview.
B320 01/19/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	Review plan supplement documents filed on 1/18 and amendment to plan supplement documents filed on 1/19 (0.2); e-mail correspondence with C. Gibbs regarding same (0.1).
B320 01/19/23	Plan and Disclosure Statement	0.10	64.00	Review notice of filing of amendment to plan

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	D. Northrop			supplement and e-mail correspondence with MWE team regarding same.
B320 01/19/23	Plan and Disclosure Statement K. Going	3.10	4,324.50	Review proposed release language (.8); review plan provisions in order to craft compromise (2.3).
B320 01/19/23	Plan and Disclosure Statement S. Lutkus	2.90	3,784.50	Continue review of/revisions to draft objection to plan, final approval of disclosure statement (2.5); receipt and review of amended schedule of retained causes of action (.2); voice mail message to (.1), then telephone conference with (.1) S. Shelley (Paul Hastings) re: same.
B320 01/20/23	Plan and Disclosure Statement K. Going	0.40	558.00	Correspondence with MB regarding liquidation analysis and discussions with Portage Point Partners relating to same.
B320 01/20/23	Plan and Disclosure Statement S. Lutkus	1.60	2,088.00	Multiple e-mail messages from Y. Song and K. Going re: matters related to ongoing plan release language discussions with Debtors (.4); review plan provisions relevant to same (1.2).
B320 01/20/23	Plan and Disclosure Statement J. Griffith	2.40	2,808.00	Prepare for A. Marino interview, including review of relevant background materials and documents (1.4); draft interview outline (1.0).
B320 01/22/23	Plan and Disclosure Statement C. Whalen	5.00	4,975.00	Review/analyze documents relevant to the Generate/Compute North

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B320 01/23/23	Plan and Disclosure Statement J. Haims	0.70	1,050.00	relationship (2.7); draft outline for interview of A. Marino (2.3). Revise A. Marino interview outline (.5); correspondence with K. Going and G. Griffith regarding A. Marino interview (.2).
B320 01/23/23	Plan and Disclosure Statement N. Rowles	0.20	199.00	Correspond with C. Whalen regarding plan release provisions.
B320 01/23/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Conference with co-counsel re objections to Plan (0.3); receipt and review of multiple emails re confirmation issues (0.7).
B320 01/23/23	Plan and Disclosure Statement C. Whalen	5.00	4,975.00	Call with G. Griffith to discuss Marino outline and status of outstanding issues (.2); continue drafting Marino outline (2.6); review/analyze documents relevant to the Compute North/Generate relationship (2.0); e-mail correspondence with G. Griffith regarding Marino interview, logistics, and issues related to the investigation (.2).
B320 01/23/23	Plan and Disclosure Statement K. Going	3.00	4,185.00	Review proposed plan language (.7); draft revisions to same (.8); call with C. Gibbs to discuss proposed revisions (.3); correspondence with internal team regarding plan language (.6); correspondence with MB

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B320 01/23/23	Plan and Disclosure Statement J. Griffith	2.80	3,276.00	regarding plan and liquidation analysis (.6). Draft/revise A. Marino interview outline (2.1); call with C. Whalen regarding A. Marino interview preparation and outline (.2); communications with K. Going and J. Haims regarding A. Marino interview logistics (.2); communications with Kirkland regarding A. Marino interview (.1); communications with J. Klobucar regarding documents produced in R. Shirole action in Minnesota (.2).
B320 01/23/23	Plan and Disclosure Statement S. Lutkus	2.40	3,132.00	Prepare revised proposed Plan release language and redline same to Plan language.
B320 01/24/23	Plan and Disclosure Statement J. Haims	0.70	1,050.00	Correspondence with MWE team regarding A. Marino interview and Shirole case documents and strategy.
B320 01/24/23	Plan and Disclosure Statement N. Rowles	2.40	2,388.00	Analyze company documents for information related to Plan objection (1.8); draft summary of same for K. Going (.6).
B320 01/24/23	Plan and Disclosure Statement C. Whalen	2.30	2,288.50	E-mail with G. Griffith regarding issues relevant to Marino investigation (.2); continue drafting A. Marino interview outline (2.1).
B320 01/24/23	Plan and Disclosure Statement D. Thomson	2.40	2,484.00	Research re: re-solicitation following conditional approval of disclosure statement (1.6);

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B320 01/24/23	Plan and Disclosure Statement S. Lutkus	1.40	1,827.00	draft summary of re-solicitation research for K. Going (.8). Review background and research materials in connection with ongoing discussions related to revised liquidation analysis.
B320 01/24/23	Plan and Disclosure Statement J. Griffith	2.90	3,393.00	Communications with Kirkland, J. Haims, and K. Going regarding A. Marino interview (.2); review/analyze key documents and docket filings for incorporation into A. Marino interview outline (1.9); review/analyze proposed protective order circulated by counsel for R. Shirole (.8).
B320 01/24/23	Plan and Disclosure Statement D. Northrop	0.80	512.00	Review Bootstrap Energy, LLC's emergency motion to temporarily allow claim for voting purposes and order entered on 12/21/2022 conditionally approving the Debtors' disclosure statement (0.3); e-mail correspondence with MWE team regarding Bootstrap's emergency motion and deadline for resolving the motion under the procedures set forth in the disclosure statement approval order (0.5).
B320 01/25/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Call with S. Lutkus, G. Griffith and C. Whalen regarding court filings and stay of R. Shirole Minnesota action (.3);

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				call with G. Griffith regarding protective order and communications with J. Klobucar (.5); follow-up e-mail correspondence with team regarding same, A. Marino interview, Shirole case documents and strategy (.2).
B320 01/25/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re confirmation issues (0.5); draft multiple replies thereto (0.5).
B320 01/25/23	Plan and Disclosure Statement K. Going	0.90	1,255.50	Call with Paul Hastings team and S. Lutkus regarding plan releases (.7); follow-up conference in office with S. Lutkus regarding same (.2).
B320 01/25/23	Plan and Disclosure Statement K. Going	0.80	1,116.00	Multiple conferences in office with S. Lutkus re: key issues, projects and work streams related to plan confirmation.
B320 01/25/23	Plan and Disclosure Statement D. Thomson	4.00	4,140.00	Research re investigation of claims to be released under a plan (1.6); revise plan objection to incorporate supplemental research (.6); research re manipulation of votes on a chapter 11 plan (1.4); draft summary of vote manipulation research for K. Going and S. Lutkus (.4).
B320 01/25/23	Plan and Disclosure Statement C. Whalen	4.20	4,179.00	Review/analyze documents relevant to the Generate-Compute North relationship in connection with drafting Marino interview outline (1.7); draft Marino



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B320 01/25/23	Plan and Disclosure Statement J. Griffith	5.20	6,084.00	interview outline (1.6); e-mail correspondence with G. Griffith regarding same (.1); call with S. Lutkus, J. Haims, and G. Griffith re docket filings and stay of R. Shirole Minnesota action (.3); conference with G. Griffith re interview strategies (.5). Call with J. Haims regarding proposed protective order and communications with J. Klobucar (R. Shirole attorney) (.5); review and analyze docket filings and stay in action filed by R. Shirole in Minnesota; meet with S. Lutkus, J. Haims, and C. Whalen to discuss same, action items, and strategies (.3); prepare for A. Marino interview; draft/revise interview outline; conference with C. Whalen re: interview strategies (.5).
B320 01/25/23	Plan and Disclosure Statement S. Lutkus	4.80	6,264.00	E-mail correspondence from G. Griffith re: matters related to request for information from R. Shirole (.2); e-mail correspondence to (.2), then telephone conference with (.3) G. Griffith, J. Haims and C. Whalen re: matters related to same; conferences in office with K. Going re: key issues and work streams related to plan confirmation issues (.2,



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B320 01/26/23	Plan and Disclosure Statement J. Haims	2.00	3,000.00	then .6); review research materials prepared by D. Thomson in connection with same (1.1); zoom conference with K. Going and Paul Hastings team re: matters related to plan release language (.7); follow up conference in office with K. Going re: same (.2); review revised provisions of draft committee plan objection (1.3). Conference with S. Lutkus regarding fact development in connection with anticipated contested confirmation hearing (.1); call with G. Griffith to discuss preparation for A. Marino interview (.3); correspondence with team regarding Shirole case documents and strategy (.4); review draft outline for A. Marino interview (.7); revise same (.5).
B320 01/26/23	Plan and Disclosure Statement D. Thomson	0.70	724.50	Conference with S. Lutkus re: plan objection and release issue (.2); revise plan objection (.7).
B320 01/26/23	Plan and Disclosure Statement C. Whalen	0.60	597.00	Review/analyze Compute North corporate filings in connection with drafting interview outlines.
B320 01/26/23	Plan and Disclosure Statement S. Lutkus	3.30	4,306.50	Conference in office with J. Haims re: matters related to fact development in

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Task / Date	Desc. / Name	Hours	Amount	Description
				connection with anticipated contested confirmation hearing (.1); continue review of revised draft plan objection (2.6); conference in office with D. Thomson re: matters relevant to same (.2); conference in office with K. Going re: matters related to ongoing settlement discussions with debtors (.2); e-mail update to litigation team in connection with same (.2).
B320 01/26/23	Plan and Disclosure Statement J. Griffith	0.70	819.00	Call with J. Haims to discuss preparation for A. Marino interview (.3); communications with S. Henry (Kirkland) regarding A. Marino interview (.2); review updates from S. Lutkus regarding discussions with Paul Hastings and revised release language (.2).
B320 01/26/23	Plan and Disclosure Statement C. Gibbs	0.20	336.00	Receipt and review of multiple emails re plan issues.
B320 01/27/23	Plan and Disclosure Statement J. Haims	0.80	1,200.00	Draft revisions to outline for A. Marino interview (.3); conference call with G. Griffith and C. Whalen regarding A. Marino interview outline (.5).
B320 01/27/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	Review R. Shirole's emergency motion for temporary allowance of claims for voting purposes and related declaration in support



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B320 01/27/23	Plan and Disclosure Statement C. Whalen	1.90	1,890.50	(0.2); e-mail correspondence with MWE team regarding same (0.1). Review/analyze Debtors' internal documents in connection with drafting timeline of relevant events (.6); draft timeline of relevant events (.5); attend call with J. Haims and G. Griffith re Marino interview outline (.5); conference with G. Griffith concerning organization of revised outline and next steps (.3).
B320 01/27/23	Plan and Disclosure Statement S. Lutkus	7.80	10,179.00	E-mail correspondence with K. Going re: key issues and work streams related to plan confirmation (.7); continued review of/revisions to revised draft plan objection (2.2); commence preparation of evidentiary outline in connection with anticipated contested confirmation hearing (4.9).
B320 01/27/23	Plan and Disclosure Statement J. Griffith	1.20	1,404.00	Review and revise A. Marino interview outline (.3); prepare for (.1) and meet with (.5) J. Haims and C. Whalen regarding A. Marino interview preparation; meet with C. Whalen to discuss revisions to A. Marino interview outline and case strategies (.3).
B320 01/30/23	Plan and Disclosure Statement	6.20	6,417.00	Research precedent for motion to extend voting

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	D. Thomson			deadline (.6); research re extension of deadlines under rule 9006(b) (1.8); research re courts' inherent authority to modify interlocutory orders (.7); draft motion to extend voting deadline (2.9); call with S. Lutkus re same (.1); e-mail correspondence with S. Lutkus re same (.1).
B320 01/30/23	Plan and Disclosure Statement C. Whalen	5.00	4,975.00	Review/analyze documents relevant to A. Marino interview in connection with revising interview outline (1.9); revise Marino interview outline (2.7); e-mail correspondence with G. Griffith re same (.1); conference with G. Griffith regarding potential causes of action against directors/officers (.3).
B320 01/30/23	Plan and Disclosure Statement S. Lutkus	8.20	10,701.00	Multiple telephone conferences with K. Going (.3, then .4) re: matters relevant to ongoing settlement discussions with Debtors; voice mail message to (.1), then e-mail correspondence to/from (.1) C. Gibbs in connection with same; e-mail correspondence with Paul Hastings team re: proposed call to continue settlement discussions (.2); e-mail correspondence to/from (.1), then telephone conference with (.1) D. Thomson re: work



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				stream relevant to ongoing settlement discussions with Debtors; review of background materials in connection with same (.3); receipt and review of Debtors' proposed revised plan release language (.8); telephone conference with K. Going re: same, matters relevant to upcoming settlement call with Paul Hastings (.2); zoom conference with Paul Hastings to continue plan settlement discussions (.4); review relevant provisions of Delaware statutes and related case law in connection with Debtors' proposed revised plan release language (3.9); prepare e-mail summary of same to K. Going (1.1); e-mail correspondence to/from Paul Hastings team re: requested edits to proposed revised plan release language based on same (.2).
B320 01/30/23	Plan and Disclosure Statement K. Going	7.50	10,462.50	Multiple calls with S. Lutkus regarding ongoing discussions with Debtors regarding settlement of outstanding plan disputes (.7); review of Debtors' revised plan release language (1.2); telephone conference with S. Lutkus regarding same (.2); call with Paul Hastings





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B320 01/30/23	Plan and Disclosure Statement J. Griffith	2.30	2,691.00	regarding plan settlement discussions (.4); review Delaware statutes and related case law in connection with Debtors' proposed revised plan release language (4.1); review summary of Delaware statutes and case law prepared by S. Lutkus (.9). Call with C. Whalen regarding potential causes of action against directors/officers (.3); draft outline of potential causes of action and facts to investigate (1.7); review/analyze revised plan release language (.3).
B320 01/31/23	Plan and Disclosure Statement D. Thomson	1.40	1,449.00	Supplemental research re extending voting deadline (.9) revise motion to extend voting deadline (.5).
B320 01/31/23	Plan and Disclosure Statement S. Lutkus	9.50	12,397.50	Receipt and review of revised draft Schedule 1.1.98 (.2); e-mail correspondence from/to C. Gibbs re: status of plan negotiations (.3); prepare draft notice of committee recommendation to vote in favor of plan (4.8); conference in office with K. Going in connection with same (.1); multiple e-mail messages to/from D. Northrop in connection with status, finalization, and filing of same (.8); multiple e-mail messages to/from K. Going and C. Gibbs



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				re: matters relevant to same (.3); participate in zoom call with Paul Hastings team re: committee agreement to revised release language (.2); follow up conference in office with K. Going in connection with same (.1); receipt and review of draft revised plan and K. Going comments to same (2.1); e-mail correspondence from S. Shelley re: debtor comments to committee notice (.1); telephone conference with (.1), then multiple e-mail messages from K. Going in connection with same (.2); e-mail correspondence to/from S. Shelley re: revised committee notice, status of plan revisions (.2).
B320 01/31/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Review solicitation versions of the Debtors' second amended joint liquidating chapter 11 plan, related disclosure statement, plan supplement, amendment to plan supplement, and other related court filings (0.4); coordinate preparation of hard copy of complete set of all documents for K. Going (0.2).
B320 01/31/23	Plan and Disclosure Statement D. Northrop	1.50	960.00	Review draft notice of revised Committee recommendation regarding plan voting and third-party releases (0.1);



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				e-mail correspondence with S. Lutkus regarding revision to same (0.1); draft certificate of service for same (0.2); finalize notice for filing on the ECF case docket (0.1); multiple e-mails with S. Lutkus regarding filing of notice of revised Committee recommendation (0.5); review proposed revisions to the notice received from Debtors' counsel (0.1); further revise the notice (0.1); finalize revised notice (now styled notice of Committee recommendation to unsecured creditors to vote to accept the Debtors' chapter 11 plan) (0.1); file same on the ECF case docket (0.2).
B320 01/31/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	Review (i) notice of hearing on R. Shirole's emergency motion for temporary allowance of claims, as amended, for voting purposes, (ii) third amended joint liquidating chapter 11 plan of Mining Project Wind Down Holdings Inc. and its Debtor affiliates, and (iii) notice of filing of redline of amended joint liquidating chapter 11 plan of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) and its Debtor affiliates (0.2);



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B320 01/31/23	Plan and Disclosure Statement K. Going	7.40	10,323.00	e-mail correspondence with MWE team regarding same (0.1). Negotiations with Debtors regarding plan revisions (2.3); review Debtors' plan revisions (2.4); draft comments regarding same (1.2); call with Paul Hastings regarding Committee agreement to revised release language (.2); follow up call with S. Lutkus re same (.1); review and revise draft notice of committee recommendation to vote in favor of plan (1.1); conference with S. Lutkus regarding same (.1).
B320 01/31/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re confirmation issues (0.8); conference call with Debtors' counsel re same (0.2).
		358.80	419,492.50	
<b>Total Hours</b>		<b>584.10</b>	<b>Total For Services</b>	<b>657,590.50</b>

#### Timekeeper Summary

Name	Hours	Rate	Amount
L. Foody	36.90	750.00	27,675.00
J. Gerber	13.90	1,125.00	15,637.50
D. Giattino	24.20	955.00	23,111.00
C. Gibbs	20.70	1,680.00	34,776.00

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Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3747071  
 Invoice Date: 03/30/2023

Name	Hours	Rate	Amount
K. Going	80.80	1,395.00	112,716.00
J. Griffith	46.30	1,170.00	54,171.00
J. Haims	34.50	1,500.00	51,750.00
J. Hoffman	4.40	310.00	1,364.00
G. Knight	1.10	1,215.00	1,336.50
S. Lutkus	121.70	1,305.00	158,818.50
D. Northrop	66.60	640.00	42,624.00
N. Rowles	55.50	995.00	55,222.50
D. Thomson	31.90	1,035.00	33,016.50
C. Whalen	45.60	995.00	45,372.00
<b>Totals</b>	<b>584.10</b>		<b>\$657,590.50</b>

**Task Code Summary**

Task Code	Description	Hours	Amount
B110	Case Administration	30.60	23,768.50
B120	Asset Analysis and Recovery	0.40	398.00
B130	Asset Disposition	1.10	1,497.50
B140	Relief from Stay/Adequate Protection Proceedings	4.00	3,604.00
B150	Mtgs/Communications w/Creditor	79.20	93,859.50
B155	Court Hearings	5.20	6,911.00
B160	Fee/Employment Applications	37.80	33,949.00
B170	Fee/Employment Objections	0.80	578.50
B185	Assumption/Rejection of Leases	6.60	7,062.50
B190	Other Contested Matters	26.80	30,106.50
B210	Business Operations	0.80	1,116.00
B270	Utilities	1.40	1,050.00
B290	Insurance	9.30	9,727.50
B310	Claims Administration & Object	21.30	24,469.50
B320	Plan and Disclosure Statement	358.80	419,492.50
		<b>584.10</b>	<b>657,590.50</b>



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3747071  
 Invoice Date: 03/30/2023

**Costs and Other Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	701.00
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	3.00
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	6.20
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	18.90
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	7.60
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:2604266-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Washington	14.80
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:2604251-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for New York	0.40
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:2604251-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for New York	3.20
01/04/23	Computer Research Computer Research, JOHN W HOFFMAN	307.98
01/04/23	Computer Research Computer Research, JOHN1 HOFFMAN	422.50
01/04/23	Computer Research Computer Research, JOHN1 HOFFMAN	14.30
01/09/23	Computer Research Computer Research, JOHN1 HOFFMAN	171.60



Mining Project Wind Down Holdings Inc.

Client: 119245  
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 Invoice Date: 03/30/2023

Date	Description	Amount
01/10/23	Computer Research	61.75
	Computer Research, DANIEL THOMSON	
01/10/23	Computer Research	559.65
	Computer Research, JOHN1 HOFFMAN	
01/11/23	Computer Research	2,437.24
	Computer Research, LANDON FOODY	
01/12/23	Transportation/Parking	24.72
	Curb ride share service to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter.	
01/13/23	Computer Research	885.63
	Computer Research, LANDON FOODY	
01/16/23	Computer Research	761.64
	Computer Research, LANDON FOODY	
01/17/23	Computer Research	304.66
	Computer Research, LANDON FOODY	
01/17/23	Transportation/Parking	21.25
	Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter.	
01/18/23	Miscellaneous	26.40
	Obtain transcript of 12/16/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (USBC SDTX)	
01/24/23	Computer Research	152.15
	Computer Research, DANIEL THOMSON	
01/25/23	Computer Research	1,315.60
	Computer Research, DANIEL THOMSON	
01/30/23	Computer Research	5,050.05
	Computer Research, DANIEL THOMSON	
01/31/23	Computer Research	614.27
	Computer Research, DANIEL THOMSON	



**McDermott  
Will & Emery**

Mining Project Wind Down Holdings Inc.

Client: 119245  
Invoice: 3747071  
Invoice Date: 03/30/2023

Date	Description	Amount
01/31/23	Search Fees VENDOR: LexisNexis Risk Solutions INVOICE#: 5022094-20230131 DATE: 1/31/2023 - Lexis Accurint Search Fees for January 2023	15.72
Total Costs and Other Charges		\$13,902.21
Total This Invoice		<u>\$671,492.71</u>



**Exhibit D****Statement of Fees by Project Category**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	30.60	\$23,768.50
B120	Asset Analysis and Recovery	0.40	\$398.00
B130	Asset Disposition	1.10	\$1,497.50
B140	Relief from Stay/Adequate Protection Proceedings	4.00	\$3,604.00
B150	Creditor Meetings and Communication	79.20	\$93,859.50
B155	Court Hearings	5.20	\$6,911.00
B160	Fee/Employment Applications	37.80	\$33,949.00
B170	Fee/Employment Objections	0.80	\$578.50
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	6.60	\$7,062.50
B190	Other Contested Matters	26.80	\$30,106.50
B195	Non-Working Travel	0.00	\$0.00
B210	Business Operations	0.80	\$1,116.00
B220	Employee Benefits and Pensions	0.00	\$0.00
B230	DIP, Cash Collateral and Financing Issues	0.00	\$0.00
B240	Tax Issues	0.00	\$0.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	1.40	\$1,050.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	9.30	\$9,727.50
B310	Claims Administration & Objections	21.30	\$24,469.50
B320	Plan and Disclosure Statement	358.80	\$419,492.50
B410	Gen. Bankruptcy Advice/Opinions	0.00	\$0.00
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	0.00	\$0.00
<b>TOTAL</b>		<b>584.10</b>	<b>\$657,590.50</b>

**INVOICE**

Mining Project Wind Down Holdings Inc.  
 (f/k/a Compute North Holdings, Inc.) UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

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**Remittance Copy**  
**Billing for services rendered through 02/28/2023**  
 Confidential, protected by attorney-client privilege and work product doctrine

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0011 General Bankruptcy

Total Services \$ 559,173.25

Total Costs and Other Charges Posted Through Billing Period 4,101.74

**Total This Invoice \$ 563,274.99**

Invoice	Date	
3747071	03/30/2023	671,492.71

Total Outstanding Balance 671,492.71

Total Balance Due \$ 1,234,767.70

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176  
 Terms: Payable Upon Receipt

**INVOICE**

Mining Project Wind Down Holdings Inc.  
 (f/k/a Compute North Holdings, Inc.) UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

**Client Copy****Billing for services rendered through 02/28/2023****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

Total Services	\$ 559,173.25
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Total Costs and Other Charges Posted Through Billing Period	4,101.74
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<b>Total This Invoice</b>	<b>\$ 563,274.99</b>
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**Invoice Date**

3747071	03/30/2023	671,492.71
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Total Outstanding Balance	671,492.71
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Total Balance Due	<u>\$ 1,234,767.70</u>
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To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt



Invoice: 3762352  
Client: 119245

05/02/2023

Mining Project Wind Down Holdings Inc.  
(f/k/a Compute North Holdings, Inc.) UCC  
c/o U.S. Data Mining Group, Inc.  
1221 Brickell Avenue, Suite 900  
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 02/01/23	Case Administration S. Lutkus	0.40	522.00	Telephone conference with K. Going re: matters relevant to key issues and work streams.
B110 02/01/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new case dates and deadlines (.4); update case critical dates memo (.2).
B110 02/01/23	Case Administration D. Northrop	0.20	128.00	Review e-mail correspondence regarding resignation of Committee member (.1); review Judge Isgur's October 2022 memorandum decision in In re Washington Prime Group regarding disclosure obligations of committee professionals and e-mail correspondence with K. Going and S. Lutkus regarding same and notice to be filed by the U.S. Trustee amending notice of appointment of UCC (.1).
B110 02/01/23	Case Administration K. Going	0.40	558.00	Conference with S. Lutkus regarding outstanding issues list and key work streams.
B110	Case Administration	1.00	1,395.00	Review recent filings including



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
02/02/23	K. Going			Debtors' request for status conference to allow R. Mersch to address the court.
B110 02/02/23	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines.
B110 02/03/23	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines (.2); update case critical dates memo (.1).
B110 02/03/23	Case Administration S. Lutkus	0.30	391.50	E-mail correspondence with K. Going re: general case administration matters.
B110 02/04/23	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines.
B110 02/06/23	Case Administration N. Rowles	0.50	497.50	Draft witness and exhibit list for February 9, 2023 hearing (.2); correspond with D. Northrop and S. Lutkus re same (.2); correspond with C. Gibbs re same (.1).
B110 02/06/23	Case Administration C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails re case administration matters.
B110 02/06/23	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (.1); review Debtors' request for the transcript of the 1/17/23 hearing and e-mail correspondence with S. Lutkus regarding same (.1); prepare UCC request for a copy of the 1/17/2023 hearing transcript (.2); file UCC transcript request on the ECF case docket (.2); e-mail



Mining Project Wind Down Holdings Inc.

Client: 119245  
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Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence with N. Rowles regarding Committee witness and exhibit list for 2/9 hearing (.1); e-mail correspondence with C. Gibbs and K. Going regarding materials needed for 2/9 hearing (.1).
B110 02/06/23	Case Administration D. Northrop	0.30	192.00	Review Debtors' notice of change of (i) case caption and (ii) corporate names and Debtors' emergency motion for order authorizing Portage Point Partners to file declarations in the chapter 11 cases (.2); e-mail correspondence with MWE team regarding same (.1).
B110 02/06/23	Case Administration S. Lutkus	0.20	261.00	E-mail correspondence with D. Northrop re: preparation/filing of transcript request (.1); review draft transcript request (.1).
B110 02/06/23	Case Administration S. Lutkus	0.60	783.00	Receipt and review of Debtors' motion re: matters related to financial advisor declarations (.2); communications with N. Rowles re: same (.1); receipt and review of draft witness and exhibit list for upcoming hearing (.2); e-mail correspondence with N. Rowles re: same (.1).
B110 02/07/23	Case Administration S. Lutkus	0.30	391.50	Multiple e-mail messages from/to D. Northrop re: matters relevant to 02.09.23



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				court hearing, including preparation of necessary materials in connection with same.
B110 02/07/23	Case Administration D. Northrop	0.80	512.00	E-mail correspondence with S. Lutkus regarding materials needed for 2/9 hearing (.5); assemble materials for C. Gibbs for 2/9 hearing (.3).
B110 02/07/23	Case Administration D. Northrop	1.00	640.00	File UCC witness and exhibit list for 2/9 hearing (.2); review Debtors' agenda and witness and exhibit list for 2/9 hearing, U.S. Trustee's notice of appointment of reconstituted official committee of unsecured creditors, and order authorizing Portage Point Partners LLC to again file declarations in the case (.5); e-mail correspondence with the MWE team regarding the foregoing new docket items (.2); communicate with MWE team regarding new case dates and deadlines (.1).
B110 02/07/23	Case Administration K. Going	0.60	837.00	Review motion regarding PPP filing declarations and subsequent order.
B110 02/08/23	Case Administration C. Gibbs	0.60	1,008.00	Receipt and review of emails re case administration (.6).
B110 02/08/23	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (.2); update case critical dates memo (.6).
B110 02/08/23	Case Administration D. Northrop	0.10	64.00	Review updates to docket entries for Debtor and



Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
				Committee requests for the transcript of the 1/17/2023 hearing and e-mail correspondence with transcriber (Access Transcripts) regarding preparation of the transcript and anticipated completion date.
B110 02/09/23	Case Administration D. Northrop	0.10	64.00	Enter electronic appearance for C. Gibbs for the 2/9/2023 hearing.
B110 02/13/23	Case Administration D. Northrop	0.60	384.00	Draft motions for admission pro hac vice for J. Haims, G. Griffith and C. Whalen to represent the UCC.
B110 02/13/23	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 02/14/23	Case Administration S. Lutkus	0.20	261.00	E-mail correspondence from/to D. Northrop re: finalization and filing of pro hac vice admission motions for litigation team.
B110 02/14/23	Case Administration D. Northrop	0.60	384.00	Revise motion for admission pro hac vice for G. Griffith (.1); finalize pro hac vice admission motions for J. Haims, G. Griffith and C. Whalen (.2); file three pro hac vice motions on the ECF case docket (.3).
B110 02/14/23	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines (.1); update case critical dates memo (.1).
B110 02/14/23	Case Administration J. Griffith	0.10	117.00	Review draft of pro hac vice motion.





Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 02/15/23	Case Administration D. Northrop	0.30	192.00	Review orders entered 2/15/2023 granting pro hac vice admission to J. Haims, G. Griffith, and C. Whalen (.1); e-mail correspondence with MWE team regarding same (.1); communicate with MWE team regarding new case dates and deadlines (.1).
B110 02/16/23	Case Administration K. Going	0.60	837.00	Attend weekly update call with Debtors (.5); conference with S. Lutkus regarding same (.1).
B110 02/16/23	Case Administration S. Lutkus	0.80	1,044.00	Participate in regular weekly conference with Debtors' advisors re: general case administration matters (.5); follow up conference in office with K. Going in connection with same (.1); e-mail correspondence from/to litigation team re: matters relevant to retained causes of action (.2).
B110 02/16/23	Case Administration C. Gibbs	0.50	840.00	Attend weekly update call with Debtors advisors.
B110 02/16/23	Case Administration N. Rowles	0.50	497.50	Participate in weekly update call with Paul Hastings team re confirmation hearing and stipulations and proposed orders resolving certain claims.
B110 02/17/23	Case Administration S. Lutkus	0.40	522.00	E-mail correspondence to/from M. Micheli (Paul Hastings) re: matters relevant to Debtors' motion for extension of deadline to file removal notices (.1); receipt



Mining Project Wind Down Holdings Inc.

Client: 119245  
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Task / Date	Desc. / Name	Hours	Amount	Description
B110 02/17/23	Case Administration D. Northrop	0.30	192.00	and review of recently-filed pleadings (.3). Prepare UCC request for a copy of the 2/16/2023 hearing transcript (.2); e-mail correspondence with S. Lutkus regarding same (.1).
B110 02/17/23	Case Administration K. Going	1.40	1,953.00	Review Bobs Limited's answer to claim objection and other recently filed pleadings.
B110 02/18/23	Case Administration D. Northrop	0.20	128.00	File UCC request for a copy of the 2/16/2023 hearing transcript on the ECF case docket.
B110 02/18/23	Case Administration S. Lutkus	0.30	391.50	Multiple e-mail messages from/to D. Northrop re: matters relevant to hearing transcript request (.2); receipt and review of draft hearing transcript request for filing (.1).
B110 02/20/23	Case Administration D. Northrop	1.60	1,024.00	Communicate with MWE team regarding new case dates and deadlines (.4); update case critical dates memo (1.2).
B110 02/21/23	Case Administration S. Lutkus	0.20	261.00	E-mail correspondence from/to D. Northrop re: matters relevant to critical dates memo updating assignment.
B110 02/22/23	Case Administration D. Northrop	1.00	640.00	Review monthly operating reports for the period ending 1/31/2023 for each of the nineteen debtor entities (.9); e-mail correspondence with MWE team regarding same (.1).
B110	Case Administration	0.20	128.00	Review updates to docket



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
02/22/23	D. Northrop			entries requesting transcript of 2/16 hearing regarding the identity of the entity preparing the transcript (.1); e-mail correspondence with Veritext regarding status of preparation of transcript (.1).
B110 02/23/23	Case Administration N. Rowles	0.40	398.00	Participate in weekly call with MWE, Miller Buckfire, Paul Hastings, and Portage Point Partners re matter updates.
B110 02/24/23	Case Administration D. Northrop	0.90	576.00	Communicate with MWE team regarding new cases dates and deadlines (.3); update case critical dates memo (.6).
B110 02/24/23	Case Administration S. Lutkus	0.50	652.50	Receipt and review of revised critical dates memorandum (.1); e-mail correspondence from/to D. Northrop re: matters relevant to case calendar (.2); e-mail correspondence to/from N. Rowles in connection with same (.2).
B110 02/27/23	Case Administration K. Going	1.80	2,511.00	Call with S. Lutkus regarding case administration matters and work streams (1.0); review correspondence with Company professionals regarding open issues (.8).
B110 02/27/23	Case Administration S. Lutkus	1.20	1,566.00	Telephone conference with K. Going re: matters relevant to key issues and work streams (1.0); e-mail correspondence to/from J. Grogan re: matters relevant to regular weekly professional call (.2).



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 02/28/23	Case Administration K. Going	1.60	2,232.00	Review reporting information provided by Debtors.
		28.00	29,936.00	



Mining Project Wind Down Holdings Inc.

Client: 119245  
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 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B120 02/03/23	Asset Analysis and Recovery N. Rowles	1.20	1,194.00	Review dataroom for items related to potential estate claims (.9); correspond with K. Going and S. Lutkus re same (.3).
		1.20	1,194.00	



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 02/01/23	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of proposed de minimis asset sale to The Max Henry Group LLC and e-mail correspondence with MWE team regarding same.
B130 02/07/23	Asset Disposition N. Rowles	2.00	1,990.00	Research related to prospective asset sales (.9); draft summary of same (1.0); email correspondence with K. Going re same (.1).
B130 02/13/23	Asset Disposition D. Northrop	0.40	256.00	Review four notices of proposed de minimis asset sales to Blockmetrix, LLC, Gem Mining 1, LLC, Veribi, LLC f/k/a Ofiplex Nv LLC, and River Financial Inc. (.3); e-mail correspondence with MWE team regarding same (.1).
B130 02/14/23	Asset Disposition S. Lutkus	1.90	2,479.50	Receipt and review of five de minimis asset sale notices filed in connection with miners purchased from Bitmain through the Debtors.
B130 02/28/23	Asset Disposition S. Lutkus	0.30	391.50	Receipt and cursory review of remaining asset information (.2); internal e-mail correspondence re: same (.1).
		4.70	5,181.00	



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B140 02/03/23	Relief from Stay/Adequate Protection Proceedings C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails and proposed order re Shirole lift stay dispute.
B140 02/03/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Research docket to determine whether any party has requested the transcript of the 1/17 hearing on R. Shirole's motion for relief from stay and e-mail correspondence with K. Going and N. Rowles regarding same (.1); obtain audio file of 1/17 hearing and e-mail correspondence with K. Going and N. Rowles regarding same (.1).
B140 02/05/23	Relief from Stay/Adequate Protection Proceedings C. Gibbs	0.50	840.00	Review of correspondence and draft revised order re Shirole lift stay motion.
B140 02/08/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review updated docket entry for agreed order resolving disputes by and among the Debtors, the Committee and R. Shirole and e-mail correspondence with MWE team regarding same and matters resolved/disposed of by the agreed order.
B140 02/15/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Obtain transcript of 1/17/2023 hearing on R. Shirole's motion for relief from the automatic stay (.1); review same (.1); e-mail correspondence with MWE team regarding same (.1).



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
		1.90	2,568.00	





Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B150 02/01/23	Mtgs/Communications w/Creditor K. Going	1.50	2,092.50	Prepare for UCC meeting (.6); conduct UCC meeting (.7); follow up discussions with UCC members (.2).
B150 02/01/23	Mtgs/Communications w/Creditor N. Rowles	4.00	3,980.00	Participate in weekly standing meeting with Committee (.7); review objections to confirmation of plan and final approval of disclosure statement, notice of de minimis asset sale to Quantum Technology, and Debtors' stipulations and proposed orders resolving certain proofs of claim (1.5); draft email summary of same for Committee (1.8).
B150 02/01/23	Mtgs/Communications w/Creditor S. Lutkus	2.40	3,132.00	Prepare for (.9) and attend (.7) regular weekly committee meeting; e-mail correspondence from committee member re: resignation from committee (.1); multiple e-mail messages from K. Going (.2) and D. Northrop (.1) in connection with same; e-mail correspondence from/to unsecured creditor in connection with matters related to remaining debtor assets (.2); e-mail correspondence to/from Y. Song (Miller Buckfire) in connection with same (.2).
B150	Mtgs/Communications	2.30	3,208.50	Review plan-related



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Task / Date	Desc. / Name	Hours	Amount	Description
02/02/23	w/Creditor K. Going			documents and other materials in preparation for weekly call with Debtors (in preparation for weekly Committee call) (1.5); call with Debtors regarding plan, Shirole motions and open objections to the plan (.7); follow-up call with S. Lutkus re same (.1).
B150 02/02/23	Mtgs/Communications w/Creditor S. Lutkus	1.40	1,827.00	Prepare for (.6) and participate in (.7) regular weekly zoom conference with Debtors' counsel; follow up conference in office with K. Going re: issues arising out of same (.1).
B150 02/02/23	Mtgs/Communications w/Creditor K. Going	0.60	837.00	Review update prepared for Committee (.4); revise/comment on same (.2).
B150 02/03/23	Mtgs/Communications w/Creditor N. Rowles	1.30	1,293.50	Draft summary email for Committee outlining Sixth Notice of Rejection of Certain Executory Contracts, Rohit Shirole's Emergency Motion to Reduce Deadlines for and Discovery and to Compel Discovery Responses, Debtors' Emergency Motion for Status Conference Regarding Debtors' Second Omnibus Objection to Certain Proofs of Claim and Order Denying Same, and Notice of Hearing on Stipulations and Proposed Orders resolving certain claims.



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 02/03/23	Mtgs/Communications w/Creditor S. Lutkus	0.30	391.50	Voice mail messages from/to counsel to unsecured creditor (.2); e-mail correspondence with C. Gibbs re: same (.1).
B150 02/06/23	Mtgs/Communications w/Creditor N. Rowles	2.40	2,388.00	Draft summary for Committee of (1) Agreed Order Resolving R. Shirole's Motion for Relief from Stay, (2) Court's Order regarding R. Shirole's Emergency Motion to Reduce Deadlines for Discovery and Compel Discovery Responses, (3) Debtors' Omnibus Response to R. Shirole's (I) Emergency Motion to Reduce Deadlines for Discovery and Compel Discovery Responses, (II) Objection to Plan Confirmation, (III) Emergency Motion for Temporary Allowance of Claims for Voting Purposes, and (IV) Motion for Relief from Stay, and (4) Debtors' Emergency Motion for Entry of an Order (I) Authorizing Portage Point Partners to File Declarations in the Chapter 11 Cases and (II) Granting Related Relief.
B150 02/06/23	Mtgs/Communications w/Creditor S. Lutkus	0.20	261.00	Receipt and review of N. Rowles e-mail to committee re: recently filed pleadings.
B150 02/07/23	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,174.50	Participate in regular weekly zoom conference with Miller Buckfire team re: matters for discussion at upcoming



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Task / Date	Desc. / Name	Hours	Amount	Description
				regular weekly committee meeting (.3); receipt and review of draft committee meeting agenda (.2); prepare inserts for same re: release agreement in connection with upcoming interview of former director, committee statement in support of confirmation (.4).
B150 02/07/23	Mtgs/Communications w/Creditor K. Going	0.70	976.50	Prepare for weekly meeting with MB (.4); participate in weekly meeting with MB in preparation for weekly Committee call (.3).
B150 02/07/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Correspondence with RK Mission Critical regarding claims trading and resignation from UCC.
B150 02/07/23	Mtgs/Communications w/Creditor N. Rowles	3.40	3,383.00	Prepare minutes from 2.1.23 Committee meeting for circulation to Committee (2.7); prepare for (.2) and participate in (.3) call with Miller Buckfire re: matter updates and preparation for 2.8.23 Committee meeting.
B150 02/08/23	Mtgs/Communications w/Creditor N. Rowles	1.40	1,393.00	Prepare for (.1) and participate in meeting with Committee (.7); review Miller Buckfire meeting presentation (.1); e-mail correspondence with Committee members re same (.1); summarize tabulation report for the Committee (.2); e-mail correspondence with Committee re Debtors'



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 02/08/23	Mtgs/Communications w/Creditor D. Thomson	0.70	724.50	tabulation report and Committee's statement in support of Plan (.2). Participate in weekly committee call.
B150 02/09/23	Mtgs/Communications w/Creditor N. Rowles	2.10	2,089.50	Draft summaries of Debtors' confirmation brief and Tillman, Mersch, and Harvey declarations in support of same for the Committee (1.2); e-mail correspondence with Committee re same (.2); draft summary for the Committee of hearing on motions to approve settlements with Marathon and RK Mission Critical and orders approving settlements (.6); correspond with Committee re same (.1).
B150 02/09/23	Mtgs/Communications w/Creditor S. Lutkus	0.30	391.50	Receipt and review of N. Rowles' e-mail summary to Committee re: recent developments and filings.
B150 02/10/23	Mtgs/Communications w/Creditor N. Rowles	0.60	597.00	Summarize BitNile emergency motion for temporary allowance of class 3 claim for voting purposes for the Committee (.5); e-mail correspondence with Committee regarding same (.1).
B150 02/10/23	Mtgs/Communications w/Creditor C. Gibbs	1.10	1,848.00	Review of multiple emails to Committee re pending case status and developments.
B150 02/14/23	Mtgs/Communications w/Creditor	0.50	697.50	Call with creditor oversight member.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 02/14/23	K. Going Mtgs/Communications w/Creditor S. Lutkus	0.20	261.00	Receipt and review of Miller Buckfire materials prepared in connection with upcoming regular weekly committee meeting.
B150 02/14/23	Mtgs/Communications w/Creditor N. Rowles	2.60	2,587.00	Revise minutes from 2.8.23 Committee meeting (1.8); e-mail correspondence with Committee regarding minutes of 2.8.23 meeting (.1); summarize notices of de minimis asset sales, objection to BitNile claim, and response opposed to BitNile emergency motion to allow claim for voting purposes for the Committee (.6); e-mail correspondence with Committee re same (.1).
B150 02/15/23	Mtgs/Communications w/Creditor N. Rowles	0.30	298.50	Participate in call with Committee professionals re matter updates, 2.15.23 Committee meeting, and plan confirmation hearing (in preparation for weekly Committee call).
B150 02/15/23	Mtgs/Communications w/Creditor N. Rowles	0.80	796.00	Participate in call with Committee (.4); draft email update for Committee re Corpus Christi Energy Park, LLC's brief in reply to Committee's statement in support of plan and disclosure statement and notice of revised proposed confirmation order (.2); draft email to



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 02/15/23	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,174.50	Committee re meeting agenda and clarification re proposed confirmation order (.1); correspond with S. Lutkus and K. Going re same (.1). Participate in zoom conference with Miller Buckfire team in preparation for regular weekly committee meeting (.3); e-mail correspondence from/to N. Rowles re: agenda for regular weekly committee meeting (.2); attendance at regular weekly committee meeting (.4).
B150 02/15/23	Mtgs/Communications w/Creditor N. Rowles	0.60	597.00	Review stipulations regarding Bitmain miners and related claims (.3); summarize same for Committee (.3).
B150 02/16/23	Mtgs/Communications w/Creditor N. Rowles	1.50	1,492.50	Draft email to Committee regarding confirmation hearing update (.7); correspond with S. Lutkus re same (.2); review orders entered by court after confirmation hearing (.3); summarize same for Committee (.3).
B150 02/21/23	Mtgs/Communications w/Creditor N. Rowles	0.80	796.00	Summarize Notice of Entry of Confirmation Order, Bobs Limited's Answer to Objections to Claim #14, Notice of Withdrawal of Debtors' Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of



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Task / Date	Desc. / Name	Hours	Amount	Description
				Civil Actions and (II) Granting Related Relief, and Order Approving Sixth Notice of Rejection of Executory Contracts and Unexpired Leases in email to Committee (.5); revise same in accordance with S. Lutkus comments (.1); draft agenda for 2.22.23 Committee meeting to Committee (.1); e-mail correspondence with Committee regarding same (.1).
B150 02/21/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Revise minutes from 2.15.23 Committee meeting (.9); participate in call with Committee professionals re 2.22.23 meeting and matter updates (.2).
B150 02/21/23	Mtgs/Communications w/Creditor S. Lutkus	1.20	1,566.00	Review conditions precedent to plan confirmation in preparation for committee professionals' zoom meeting (.4); attend regular weekly committee professionals zoom meeting (.2); receipt and review of multiple iterations of draft committee meeting agenda (.4); further revise same (.1); e-mail correspondence with N. Rowles re: same (.1).
B150 02/22/23	Mtgs/Communications w/Creditor C. Gibbs	1.20	2,016.00	Attend UCC meeting (.5); review of materials in preparation for same (.7).
B150	Mtgs/Communications	1.30	1,696.50	Telephone conference with K.

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Task / Date	Desc. / Name	Hours	Amount	Description
02/22/23	w/Creditor S. Lutkus			Going in preparation for upcoming regular weekly committee call (.5); receipt and review of draft Miller Buckfire materials prepared in connection with same (.3); attend regular weekly committee call (.5).
B150 02/22/23	Mtgs/Communications w/Creditor N. Rowles	0.50	497.50	Participate in weekly call with Committee.
B150 02/22/23	Mtgs/Communications w/Creditor K. Going	1.90	2,650.50	Prepare for UCC meeting (.9); conference call with S. Lutkus regarding same (.5); lead UCC meeting (.5).
B150 02/23/23	Mtgs/Communications w/Creditor S. Lutkus	0.70	913.50	E-mail correspondence to/from counsel to Decimal Digital in connection with matters relevant to Plan Oversight Committee (.2); participate in regular weekly call with Debtors' professionals (.4); communication with K. Going re: same (.1).
B150 02/24/23	Mtgs/Communications w/Creditor S. Lutkus	0.20	261.00	E-mail correspondence from/to counsel to unsecured creditor re: matters relevant to plan oversight committee.
B150 02/28/23	Mtgs/Communications w/Creditor N. Rowles	0.30	298.50	Participate in call with Miller Buckfire re matter updates.
B150 02/28/23	Mtgs/Communications w/Creditor S. Lutkus	0.30	391.50	Participate in regular weekly call with Miller Buckfire team re: matters relevant to continued reporting to committee, matters for



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 02/28/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	discussion with Debtors' advisors. Prepare for (.2) and participate in weekly call with MB regarding matter updates, including the Debtors' continued reporting to the Committee (.3).
		45.50	53,469.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 02/07/23	Court Hearings N. Rowles	2.20	2,189.00	Draft hearing notes for 2.9.23 hearing on motions to approve settlements with RK Mission Critical and Marathon.
B155 02/08/23	Court Hearings N. Rowles	4.30	4,278.50	Continue to draft outline for 2.9.23 hearing on Marathon and RKMC settlement motions (3.8); correspond with S. Lutkus re same (.1); correspond with C. Gibbs and K. Going re same (.4).
B155 02/09/23	Court Hearings C. Gibbs	2.10	3,528.00	Prepare for (1.0) and attend (.4) Court hearing re Debtors' motions to approve settlements with Marathon and RK Mission Critical; review of revised order re Marathon settlement (.3); conference with counsel for Debtors and Marathon re same (.4).
B155 02/09/23	Court Hearings N. Rowles	0.40	398.00	Attend hearing re Debtors' motions to approve settlements with Marathon and RK Mission Critical.
B155 02/09/23	Court Hearings S. Lutkus	0.90	1,174.50	Receipt and review of revised proposed order approving settlement with Marathon filed ahead of 02.09.23 hearing (.2); e-mail correspondence to/from C. Gibbs re: same (.2); multiple e-mail messages from C. Gibbs and K. Going in connection with same (.3); receipt and review of Debtors' draft further revised proposed



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B155 02/16/23	Court Hearings C. Gibbs	1.40	2,352.00	order (.2). Further preparation for confirmation hearing (.4); attend confirmation hearing (1.0).
B155 02/16/23	Court Hearings N. Rowles	1.00	995.00	Attend plan confirmation hearing.
B155 02/16/23	Court Hearings S. Lutkus	1.00	1,305.00	Attendance at confirmation hearing.
B155 02/16/23	Court Hearings K. Going	1.00	1,395.00	Attend confirmation hearing.
		14.30	17,615.00	



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B160 02/01/23	Fee/Employment Applications S. Lutkus	1.10	1,435.50	Multiple e-mail messages to C. Gibbs and K. Going re: finalization/filing of December fee statement (.1); e-mail correspondence from/to D. Northrop in connection with same (.2); review final filing/service version of December fee statement (.3) and e-mail correspondence with D. Northrop re: sign off for filing/service (.1); e-mail correspondence from to G. Griffith re: matters relevant to reimbursement of expenses in accordance with U.S. Trustee Guidelines (.2); telephone conference with D. Northrop in connection with same (.2).
B160 02/01/23	Fee/Employment Applications D. Northrop	0.20	128.00	Telephone conference with S. Lutkus regarding U.S. Trustee Guidelines regarding reimbursement of certain travel expenses incurred by estate professionals.
B160 02/01/23	Fee/Employment Applications D. Northrop	0.70	448.00	Finalize MWE third monthly fee statement and exhibits thereto for filing (.2); prepare to file same (.1); e-mail correspondence with S. Lutkus regarding filing and service of MWE third monthly fee statement (.1); file MWE third monthly fee statement (.2); serve same (.1).
B160	Fee/Employment	1.50	960.00	Draft/prepare MWE first



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02/02/23	Applications D. Northrop			interim fee application.
B160 02/02/23	Fee/Employment Applications D. Northrop	0.10	64.00	Follow-up e-mail correspondence with S. Lutkus regarding filing of first interim fee applications by estate professionals on or before 2/14/2023.
B160 02/07/23	Fee/Employment Applications N. Rowles	3.60	3,582.00	Revise Miller Buckfire first fee statement (3.2); teleconference with D. Northrop re same (.2); multiple correspondence with D. Northrop and Miller Buckfire team re same (.2).
B160 02/07/23	Fee/Employment Applications D. Northrop	1.00	640.00	Review (.2) and revise (.2) Miller Buckfire first fee statement; email correspondence (.1) and then teleconference (.2) with N. Rowles regarding revisions to Miller Buckfire first fee statement; follow-up e-mail correspondence with N. Rowles regarding additional revisions to Miller Buckfire first fee statement (.3).
B160 02/08/23	Fee/Employment Applications S. Lutkus	0.30	391.50	Multiple e-mail messages from/to N. Rowles re: matters relevant to filing of Miller Buckfire fee statement (.2); review background materials in connection with same (.1).
B160 02/08/23	Fee/Employment Applications D. Northrop	1.00	640.00	Further revise Miller Buckfire first fee statement (.1); finalize same for filing on the ECF case docket (.2); e-mail

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Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence with S. Lutkus and N. Rowles regarding provisions of the administrative procedures for electronic filing in Texas bankruptcy courts and the local rules for the Southern District of Texas regarding the use of electronic signatures by third parties (.4); file Miller Buckfire first fee statement on the ECF case docket (.2); coordinate service of Buckfire first fee statement (.1).
B160 02/10/23	Fee/Employment Applications C. Gibbs	0.50	840.00	Review of draft MWE interim fee application.
B160 02/13/23	Fee/Employment Applications S. Lutkus	2.20	2,871.00	Review and revise draft first interim fee application (1.3); e-mail correspondence to/from C. Gibbs and K. Going in connection with same (.2); multiple e-mail messages from/to D. Northrop re: matters related to finalization of same (.2); multiple e-mail messages from/to N. Rowles re: request for professional fee estimate (.3); e-mail correspondence to/from R. Mersch re: matters relevant to November monthly fee statement (.2).
B160 02/13/23	Fee/Employment Applications N. Rowles	0.20	199.00	Correspond with Miller Buckfire team re interim fee application.
B160	Fee/Employment	0.10	64.00	Revise MWE first interim fee

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02/13/23	Applications D. Northrop			application.
B160 02/14/23	Fee/Employment Applications S. Lutkus	0.70	913.50	Conference in office with K. Going re: signoff on first interim fee application (.1); e-mail correspondence to/from D. Northrop in connection with same (.2); receipt and review of filing version of first interim fee application (.2); multiple e-mail messages from/to D. Northrop re: service of MWE and Miller Buckfire fee applications (.2).
B160 02/14/23	Fee/Employment Applications D. Northrop	2.40	1,536.00	Finalize MWE first interim fee application for filing (.3); file MWE first interim fee application (.4); review (.2) and revise (.3) Miller Buckfire first interim fee application; e-mail correspondence with N. Rowles regarding revisions to Miller Buckfire's first interim fee application (.1); finalize Miller Buckfire's first interim fee application for filing on the ECF case docket (.1); file Miller Buckfire's first interim fee application (.5); review interim compensation procedures order provisions governing the service of interim fee applications (.1); coordinate service of Committee professionals' first interim fee applications (.4).





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Task / Date	Desc. / Name	Hours	Amount	Description
B160 02/14/23	Fee/Employment Applications N. Rowles	1.00	995.00	Revise Miller Buckfire first interim fee application (.8); correspond with Miller Buckfire team and D. Northrop re same (.2).
B160 02/14/23	Fee/Employment Applications K. Going	0.10	139.50	Conference with S. Lutkus regarding review and approval for filing of MWE first interim fee application.
B160 02/15/23	Fee/Employment Applications D. Northrop	1.00	640.00	Draft certificate of service regarding service of Committee professionals' first interim fee applications (.6); e-mail correspondence with S. Lutkus regarding same (.1); revise certificate of service and finalize same for filing (.1); file certificate of service on the ECF case docket (.2).
B160 02/15/23	Fee/Employment Applications D. Northrop	0.20	128.00	Obtain LEDES data for MWE's first interim fee application, per the request of the U.S. Trustee.
B160 02/15/23	Fee/Employment Applications S. Lutkus	0.70	913.50	Receipt and review of draft certificate of service re: committee professionals' fee applications (.2); e-mail correspondence from/to D. Northrop re: finalization and filing of same (.1); e-mail correspondence from/to counsel to U.S. Trustee re: request for LEDES data in connection with MWE first interim fee application (.2); multiple e-mail messages to/from D. Northrop re:



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B160 02/21/23	Fee/Employment Applications D. Northrop	0.20	128.00	matters related to same (.2). Prepare MWE fourth monthly fee statement, including exhibits thereto.
B160 02/22/23	Fee/Employment Applications D. Northrop	0.10	64.00	Confirm payment of amounts for fees and expenses due to MWE pursuant to the interim compensation procedures order.
B160 02/22/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence to/from D. Northrop re: matters relevant to monthly fee statements.
B160 02/23/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence to R. Mersch re: passage of objection deadline and request for payment in accordance with interim compensation order.
B160 02/24/23	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare MWE fourth monthly fee statement, including exhibits thereto.
B160 02/28/23	Fee/Employment Applications D. Northrop	0.70	448.00	Prepare MWE fourth monthly fee statement, including exhibits thereto.
		20.30	18,882.50	



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B170 02/13/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Paul Hastings LLP's fourth monthly fee statement and e-mail correspondence with MWE regarding same.
B170 02/14/23	Fee/Employment Objections S. Lutkus	0.70	913.50	Receipt and review of Debtors' efficiency counsel monthly fee statement (.1); receipt and review of as-filed versions of first interim fee applications from Jefferies, Portage Point Partners, and Paul Hastings (.6).
B170 02/14/23	Fee/Employment Objections D. Northrop	0.60	384.00	Review first interim fee applications filed by the Debtors' professionals (Paul Hastings LLP, Jefferies LLC, Portage Point Partners LLC and Ferguson Braswell Fraser Kubasta PC) and monthly fee statements filed by Portage Point Partners (for January 2023) and Ferguson Braswell Fraser Kubasta PC (for December 2022) (.5); e-mail correspondence with MWE team regarding same (.1).
B170 02/22/23	Fee/Employment Objections S. Lutkus	0.40	522.00	Receipt and review of Debtors' ordinary course professional payment matrix (.1); review background materials in connection with same (.2); internal e-mail correspondence in connection with same (.1).
		1.80	1,883.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 02/03/23	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review Debtors' sixth notice of rejection of certain executory contracts or unexpired leases and e-mail correspondence with MWE team regarding same.
B185 02/17/23	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review CNO for Debtors' sixth notice of rejection of executory contracts and unexpired leases, and e-mail correspondence with MWE team regarding same.
B185 02/21/23	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review order approving rejection of executory contracts or unexpired leases and abandonment of property in connection therewith (non-customer contracts) (sixth notice of rejection), and e-mail correspondence with MWE team regarding same.
B185 02/27/23	Assumption/Rejection of Leases K. Going	0.30	418.50	Review recent court filings regarding contracts rejections.
		0.60	610.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 02/01/23	Other Contested Matters D. Thomson	0.50	517.50	Review docket and complaint in BitNile litigation against Compute North directors and officers (.4); correspond with S. Lutkus re same (.1).
B190 02/02/23	Other Contested Matters K. Going	3.00	4,185.00	Correspondence and calls with counsel to R. Shirole regarding resolving claim objection and lift stay (1.7); calls and correspondence with J. Grogan regarding same (.6); review/analyze proposal from R. Shirole (.7).
B190 02/06/23	Other Contested Matters K. Going	2.00	2,790.00	Continued negotiation of resolution of Rohit Shirole claim and lift stay motion (1.2); review (.4) and revise (.4) language for stipulation.
B190 02/06/23	Other Contested Matters C. Gibbs	0.60	1,008.00	Receipt and review of emails re Shirole settlement.
B190 02/06/23	Other Contested Matters S. Lutkus	0.90	1,174.50	Receipt and initial review of agreed order in connection with R. Shirole motion to lift stay and related matters (.4); receipt and review of multiple edited versions (.3, then .2) of same.
B190 02/15/23	Other Contested Matters S. Lutkus	1.60	2,088.00	Review relevant plan provisions in connection with Debtors' proposed withdrawal of motion to extend deadline to remove causes of action (.9); conference in office with K. Going re: same (.3); e-mail correspondence from (.1), then telephone conference



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				with (.1) S. Thomas (Paul Hastings) in connection with same; voice mail messages to/from M. Micheli (Paul Hastings) in connection with same (.2).
B190 02/17/23	Other Contested Matters D. Northrop	0.10	64.00	Review notice of withdrawal of Debtors' motion to extend time to file notice of removal of civil actions and e-mail correspondence with MWE team regarding same.
B190 02/22/23	Other Contested Matters D. Northrop	0.10	64.00	Review transcript of A. Marino interview.
B190 02/22/23	Other Contested Matters S. Lutkus	3.20	4,176.00	E-mail correspondence from G. Griffith re: matters relevant to interview of former Generate board designee (.2); review and analysis of interview transcript (3.0).
B190 02/23/23	Other Contested Matters S. Lutkus	2.80	3,654.00	Review/analyze case law relevant to potential claims/causes of action.
B190 02/24/23	Other Contested Matters S. Lutkus	2.70	3,523.50	Continue review/analysis of case law relevant to potential claims/causes of action.
B190 02/27/23	Other Contested Matters S. Lutkus	1.30	1,696.50	Continue review/analysis of case law relevant to potential claims/causes of action.
B190 02/28/23	Other Contested Matters S. Lutkus	1.40	1,827.00	Continue review/analysis of case law relevant to potential claims/causes of action.
		20.20	26,768.00	



Mining Project Wind Down Holdings Inc.

Client: 119245  
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Task / Date	Desc. / Name	Hours	Amount	Description
B195 02/07/23	Non-Working Travel C. Whalen	7.70	3,830.75	Travel to San Francisco for Marino interview.
B195 02/07/23	Non-Working Travel J. Griffith	4.50	2,632.50	Travel to San Francisco for A. Marino interview (partial).
B195 02/09/23	Non-Working Travel J. Griffith	4.60	2,691.00	Travel back to New York from A. Marino interview.
B195 02/09/23	Non-Working Travel C. Whalen	6.20	3,084.50	Travel from the Marino interview to New York.
B195 02/15/23	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for confirmation hearing.
B195 02/16/23	Non-Working Travel C. Gibbs	1.50	1,260.00	Return travel from confirmation hearing to Dallas.
		26.00	14,758.75	



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Task / Date	Desc. / Name	Hours	Amount	Description
B210 02/13/23	Business Operations K. Going	0.60	837.00	Correspondence with Debtors' advisors regarding go-forward bank accounts.
B210 02/23/23	Business Operations S. Lutkus	1.20	1,566.00	Receipt and cursory review of monthly operating reports (1.1); e-mail correspondence to Miller Buckfire team re: same (.1).
		1.80	2,403.00	





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Task / Date	Desc. / Name	Hours	Amount	Description
B240 02/22/23	Tax Issues S. Lutkus	0.40	522.00	Receipt and review of Debtors' tax payment matrix (.1); review background materials in connection with same (.2); internal e-mail correspondence in connection with same (.1).
B240 02/24/23	Tax Issues S. Lutkus	0.20	261.00	Receipt and review of follow-up detail information re: Debtor sales tax payments.
		0.60	783.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B290 02/22/23	Insurance S. Lutkus	0.40	522.00	Receipt and review of Debtors' insurance payment matrix (.1); review background materials in connection with same (.2); internal e-mail correspondence in connection with same (.1).
		0.40	522.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 02/01/23	Claims Administration & Object C. Gibbs	1.10	1,848.00	Conference with co-counsel re Court concerns regarding multiple claim stipulations (.3); review of multiple stipulations (.8).
B310 02/01/23	Claims Administration & Object D. Northrop	0.60	384.00	Review four (4) stipulations and agreed orders entered into by the Debtors with Alder BTC Holdings LLC, et al., NBTC Limited, MP2 Energy Texas LLC d/b/a Shell Energy Solutions, and TWC Financial LLC (.3); e-mail correspondence with MWE team regarding same and hearing set with respect to stipulations and agreed orders entered into by the Debtors with Digital Alchemy LLC, GH Effect Inc. and Power Asset Recovery Corporation (.3).
B310 02/01/23	Claims Administration & Object K. Going	0.30	418.50	Conference with C. Gibbs regarding Debtors' claims stipulations.
B310 02/02/23	Claims Administration & Object C. Gibbs	1.00	1,680.00	Conference with co-counsel re issues regarding claim stipulations filed by the Debtors (.5); receipt and review of additional filed claims stipulations (.5).
B310 02/02/23	Claims Administration & Object N. Rowles	3.40	3,383.00	Review Stipulations and Proposed Orders filed by Debtors' efficiency counsel (.9); create chart outlining salient provisions of same (.9); in-office meeting with S.



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 02/02/23	Claims Administration & Object S. Lutkus	1.70	2,218.50	Lutkus re: same (.3); revise same in accordance with S. Lutkus comments (1.2); follow-up telephone conference with S. Lutkus regarding same (.1). Correspondence with N. Rowles re: work streams related to Debtor stipulations resolving various claims (.1); receipt and review of draft work product in connection with same (.9); conference in office with N. Rowles re: same (.3); receipt and review of revised work product (.2); telephone conference with N. Rowles re: same (.1); e-mail correspondence to K. Going re: same (.1).
B310 02/02/23	Claims Administration & Object D. Northrop	0.50	320.00	Research claims agent's website for proofs of claim filed by Gem Mining 1 LLC, BlockMetrix, River Financial, Decimal Group, and Veribi, per the request of K. Going.
B310 02/02/23	Claims Administration & Object D. Northrop	0.20	128.00	Review Debtors' emergency motion for status conference to permit R. Mersch of Portage Point Partners LLC to address the Court and discuss on the record Portage Point's efforts to implement the measures requested by the Court to ensure that the claims process is accurately administered (.1); e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 02/02/23	Claims Administration & Object D. Northrop	0.30	192.00	with MWE team regarding same (.1). Review docket entry setting hearing with respect to four (4) stipulations and agreed orders entered into by the Debtors with Alder BTC Holdings LLC, et al., NBTC Limited, MP2 Energy Texas LLC d/b/a Shell Energy Solutions, and TWC Financial LLC, and Debtors' related notice of hearing (.2); e-mail correspondence with MWE team regarding (.1).
B310 02/02/23	Claims Administration & Object K. Going	0.50	697.50	Call with C. Gibbs regarding issues relating to claims stipulations filed by the Debtors.
B310 02/03/23	Claims Administration & Object N. Rowles	1.00	995.00	Multiple teleconferences with prospective purchasers of claims re plan mechanics and case filings (.4); correspond with K. Going and S. Lutkus re same (.2); review Plan and various pleadings in connection with same (.4).
B310 02/03/23	Claims Administration & Object S. Lutkus	0.40	522.00	E-mail correspondence with K. Going and N. Rowles re: matters related to correspondence and communications with claims traders.
B310 02/03/23	Claims Administration & Object D. Northrop	0.20	128.00	Review Court's order denying Debtors' emergency motion for status conference to permit R. Mersch to address the court (.1); e-mail



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 02/05/23	Claims Administration & Object N. Rowles	6.10	6,069.50	correspondence with MWE team regarding same (.1). Draft omnibus objection to stipulations and proposed orders resolving certain proofs of claim (3.6); research related to same (2.5).
B310 02/06/23	Claims Administration & Object N. Rowles	4.10	4,079.50	Revise omnibus objection to Stipulations and Proposed Orders re claims.
B310 02/06/23	Claims Administration & Object K. Going	0.90	1,255.50	Review stipulations and claims settlements.
B310 02/06/23	Claims Administration & Object C. Gibbs	1.80	3,024.00	Receipt and review of multiple emails and pleadings re multiple stipulations and settlements of claim objections.
B310 02/06/23	Claims Administration & Object D. Northrop	0.10	64.00	Review Coulby declaration in support of emergency motion to approve settlement with RK Mission Critical LLC and e-mail correspondence with MWE team regarding same.
B310 02/07/23	Claims Administration & Object C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails re settlements of numerous claim objections.
B310 02/08/23	Claims Administration & Object C. Gibbs	2.40	4,032.00	Prepare for hearing on Marathon and RKMC claim resolutions (1.9); receipt and review of multiple emails re same (.5).
B310 02/08/23	Claims Administration & Object D. Northrop	0.10	64.00	Review Debtors' notice of filing of revised proposed order approving settlement with RK Mission Critical LLC and e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
				with MWE team regarding same.
B310 02/09/23	Claims Administration & Object C. Gibbs	0.70	1,176.00	Review of emails re proposed stipulations allowing claims.
B310 02/09/23	Claims Administration & Object N. Rowles	0.30	298.50	Review proposed form of settlement regarding customer claims.
B310 02/09/23	Claims Administration & Object D. Northrop	0.30	192.00	Review notice of filing of revised proposed order approving settlement with Marathon Digital Holdings Inc. and orders entered on 2/9/2023 approving separate settlements with RK Mission Critical LLC and Marathon Digital Holdings Inc. (.2); e-mail correspondence with MWE team regarding same (.1).
B310 02/10/23	Claims Administration & Object C. Gibbs	0.90	1,512.00	Review of multiple emails re resolutions of various disputed claims.
B310 02/13/23	Claims Administration & Object S. Lutkus	0.40	522.00	Telephone conference with claims purchaser (.2); e-mail correspondence from/to C. Gibbs (.1), then to C. Gibbs and K. Going re: matters relevant to same (.1).
B310 02/13/23	Claims Administration & Object D. Northrop	1.30	832.00	Research claims docket to obtain all proofs of claim filed by current and former officers and directors of the Debtors, per the request of N. Rowles.
B310 02/13/23	Claims Administration & Object D. Northrop	0.10	64.00	Review Debtors' objection to claim number 42 by claimant BitNile, Inc. for contract



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Task / Date	Desc. / Name	Hours	Amount	Description
				rejection damages and e-mail correspondence with MWE regarding same.
B310 02/14/23	Claims Administration & Object N. Rowles	2.00	1,990.00	Analyze certain proofs of claim (.8); draft summary of same (1.2).
B310 02/14/23	Claims Administration & Object K. Going	0.30	418.50	E-mails to C. Gibbs and S. Lutkus regarding claims trading.
B310 02/14/23	Claims Administration & Object S. Lutkus	0.20	261.00	E-mail correspondence from K. Going (.1), then R. Smiley (.1) re: matters relevant to Debtors' stipulations with various claimants.
B310 02/15/23	Claims Administration & Object C. Gibbs	0.80	1,344.00	Review of all proposed claims stipulations in preparation for hearing on same.
B310 02/15/23	Claims Administration & Object K. Going	1.30	1,813.50	Prepare for call regarding claim stipulations (.8); participate in call with R. Smiley, J. Grogan, S. Lutkus, and N. Rowles regarding claim stipulations (.5).
B310 02/15/23	Claims Administration & Object N. Rowles	0.50	497.50	Participate in call with K. Going, S. Lutkus, J. Grogan, and R. Smiley re: stipulations and proposed orders on claims and handling of same at plan confirmation hearing.
B310 02/15/23	Claims Administration & Object S. Lutkus	1.10	1,435.50	Telephone conference with K. Going, N. Rowles, R. Smiley and J. Grogan re: matters relevant to Debtors' stipulations resolving certain claims in exchange for plan support (.5); follow up conference in office with K.





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Task / Date	Desc. / Name	Hours	Amount	Description
				Going and N. Rowles re: same (.2); e-mail correspondence from/to C. Gibbs in connection with same (.4).
B310 02/17/23	Claims Administration & Object D. Northrop	0.10	64.00	Review Bobs Limited's answer to objections to Claim No. 14, filed on 2/17/2023, and e-mail correspondence with MWE team regarding same.
B310 02/21/23	Claims Administration & Object S. Lutkus	0.20	261.00	E-mail correspondence from K. Going (.1), then Y. Song (.1) re: matters relevant to committee request to Debtors for claims/sale information.
B310 02/22/23	Claims Administration & Object S. Lutkus	0.10	130.50	E-mail correspondence from Y. Song re: matters relevant to committee request for information re: claims reconciliation.
		38.40	46,163.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/01/23	Plan and Disclosure Statement J. Haims	0.50	750.00	E-mail correspondence with G. Griffith re A. Marino interview and strategy (.2); office conference with S. Lutkus re plan confirmation hearing and litigation trust matters (.1); follow-up e-mail for S. Lutkus re same (.2).
B320 02/01/23	Plan and Disclosure Statement C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re plan confirmation issues.
B320 02/01/23	Plan and Disclosure Statement K. Going	1.90	2,650.50	Review as-filed plan revisions (1.0); multiple telephone conferences with S. Lutkus in connection with same (.9).
B320 02/01/23	Plan and Disclosure Statement D. Thomson	3.90	4,036.50	Conference with S. Lutkus re: plan confirmation issues (.2); research precedent for committee statement in support of confirmation (.8); review objection to plan confirmation filed by Rohit Shirole and review case law in connection with same (1.5); draft committee statement in support of confirmation (1.4).
B320 02/01/23	Plan and Disclosure Statement N. Rowles	0.60	597.00	Review revised plan and redline filed on docket to confirm incorporation of all of the Committee's comments/revisions (.5); correspond with K. Going re same (.1).
B320 02/01/23	Plan and Disclosure Statement C. Whalen	0.40	398.00	Review/analyze documents in connection with drafting chronology of relevant events



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/01/23	Plan and Disclosure Statement S. Lutkus	5.50	7,177.50	(.3); e-mail correspondence with G. Griffith re Marino interview strategies (.1). Conference in office with D. Thomson re: matters relevant to committee statement in support of confirmation and litigation trust matters (.2); review background materials in connection with same (.7); conference in office with (.1), then e-mail correspondence from/to J. Haims (.2) re: matters relevant to litigation trust and upcoming confirmation hearing; receipt and review of debtor plan revisions (.6); receipt and review of draft confirmation order language related to Foundry sale (.4); voice mail message from (.1), then telephone conference with (.1) M. Micheli (Paul Hastings) in connection with same; multiple telephone conferences (.2, then .1, then .6) with K. Going in connection with same; telephone conference with K. Manoukian (Schulte Roth) in connection with same (.3); multiple e-mail messages from/to M. Micheli and K. Manoukian in connection with same (.4); e-mail correspondence to/from M. Silverman (Pryor



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/01/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Cashman) re: matters relevant to composition of plan oversight committee (.2); e-mail correspondence to S. Shelley (Paul Hastings) re: same (.1); e-mail correspondence from/to K. Going in connection with same (.1); commence review of plan objections (1.1). Review confirmation objections filed by R. Shirole, Corpus Christi Energy Park, LLC, and Decimal Digital Currency I, LLC (.4); e-mail correspondence with MWE team regarding same (.2).
B320 02/01/23	Plan and Disclosure Statement J. Griffith	5.80	6,786.00	Draft/revise A. Marino interview outline (1.4); review/analyze Atlas litigation filings and complaint allegations (2.5); review/analyze designated events of default and corresponding documents (1.7); e-mail correspondence re A. Marino interview strategies with C. Whalen (.2).
B320 02/01/23	Plan and Disclosure Statement D. Northrop	0.20	128.00	Review notice of non-consent and election to opt-out of third-party releases by BitNile, Inc. (.1); e-mail correspondence with MWE team regarding same (.1).
B320 02/02/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Conference with MWE litigation and bankruptcy teams re strategy regarding



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/02/23	Plan and Disclosure Statement K. Going	0.80	1,116.00	investigation of potential claims and causes of action (.4); conference with G. Griffith and C. Whalen re strategies for A. Marino interview and preparation for same (.3); follow-up e-mail correspondence with G. Griffith and C. Whalen regarding A. Marino interview and strategy (.4). Prepare for (.2) and attend (.4) call with MWE litigators regarding Generate interview preparation and investigation of potential causes of action; follow-up call with S. Lutkus regarding open issues relating to investigation (.2).
B320 02/02/23	Plan and Disclosure Statement D. Thomson	5.40	5,589.00	Review objections to plan confirmation filed by CCEP and Decimal Digital (.8); review relevant provisions of plan and disclosure statement in connection with same (1.1); legal research relating to preparation of committee statement in support of plan confirmation (3.1); research re settlement approval standard in 5th Cir. (.4).
B320 02/02/23	Plan and Disclosure Statement D. Thomson	0.40	414.00	Conference with MWE restructuring and litigation teams re litigation claims and investigation.
B320 02/02/23	Plan and Disclosure Statement	0.40	398.00	Participate in call with MWE restructuring and trial teams



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Task / Date	Desc. / Name	Hours	Amount	Description
	N. Rowles			re: potential claims and causes of action.
B320 02/02/23	Plan and Disclosure Statement S. Lutkus	0.50	652.50	Conference in office with K. Going re: matters related to key issues and work streams in connection with plan confirmation.
B320 02/02/23	Plan and Disclosure Statement S. Lutkus	5.00	6,525.00	Continue review of plan objections and related background materials in connection with preparation of committee statement in support of confirmation (4.4); participate in zoom conference with litigators re: matters relevant to scheduled interview with former Debtor director (.4); follow up conference in office with K. Going re: issues arising out of same (.2).
B320 02/02/23	Plan and Disclosure Statement J. Griffith	6.10	7,137.00	Meet with J. Haims and C. Whalen to discuss strategies for A. Marino interview and preparation (.3); meet with K. Going, J. Haims, S. Lutkus, D. Thomson, N. Rowles, and C. Whalen to discuss D&O investigation, action items, and strategies (.4); review/analyze agreements and financing terms between Generate and Compute North (2.7); review/analyze data room documents to prepare for A. Marino interview (2.7).
B320	Plan and Disclosure	4.00	3,980.00	Review documents relevant to

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02/02/23	Statement C. Whalen			certain Debtors' business relationships (3.1); correspondence with G. Griffith concerning documents relevant to same (.2); conference with J. Haims and G. Griffith re strategies for A. Marino interview and preparation (.3); call with litigation team and bankruptcy team to discuss the investigation of potential claims and causes of action (.4).
B320 02/02/23	Plan and Disclosure Statement K. Going	0.50	697.50	Meeting with S. Lutkus regarding key issues and work streams in connection with plan confirmation.
B320 02/03/23	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Review and revise draft outline for A. Marino interview (.6); conduct research related to same (.4); call with G. Griffith and C. Whalen regarding A. Marino interview outline and strategies (1.0).
B320 02/03/23	Plan and Disclosure Statement C. Gibbs	1.60	2,688.00	Receipt and review of objections to plan confirmation (1.2); receipt and review of multiple emails re same (.4).
B320 02/03/23	Plan and Disclosure Statement D. Thomson	5.30	5,485.50	Conduct further legal research for committee statement in support of plan confirmation.
B320 02/03/23	Plan and Disclosure Statement N. Rowles	4.40	4,378.00	Review Plan for provisions governing attorney-client privilege (2.6); review Plan Administrator Agreement and Litigation Trust Agreement for



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/03/23	Plan and Disclosure Statement S. Lutkus	5.70	7,438.50	same (1.2); draft summary of same (.5); e-mail correspondence with K. Going regarding same (.1). Telephone conference with G. Griffith re: matters related to upcoming interview with former debtor director (.2); review background materials in connection with same (1.1); e-mail correspondence to G. Griffith re: same (.1); commence review of draft interview outline (2.6); continue review of background materials relevant to committee statement in support of confirmation (1.7).
B320 02/03/23	Plan and Disclosure Statement J. Griffith	6.50	7,605.00	Teleconference with J. Haims and C. Whalen to discuss revisions to A. Marino interview outline and interview preparation strategies (1.0); draft/revise chronology of relevant events (.9); review and analyze post-default events, documents, and agreements (1.2); draft/revise A. Marino interview outline (.9); correspond with bankruptcy team regarding same (.1); research officer/director business ventures (1.1); call with S. Lutkus to discuss A. Marino interview topics (.2); e-mail correspondence with C.





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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/03/23	Plan and Disclosure Statement C. Whalen	2.10	2,089.50	Whalen regarding preparation for A. Marino interview (.5); analyze potential causes of action against officers and debtors (.6). Call with litigation team to discuss A. Marino interview strategy (1.0); revise Marino interview outline per G. Griffith's comments (1.1).
B320 02/03/23	Plan and Disclosure Statement C. Whalen	2.20	2,189.00	Review/analyze documents in connection with preparation of chronology of relevant events (.8); prepare chronology of key events (1.4).
B320 02/03/23	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review R. Shirole's emergency to reduce deadlines for discovery and compel discovery in anticipation of emergency motion for temporary allowance of claim and e-mail correspondence with MWE team regarding same.
B320 02/03/23	Plan and Disclosure Statement N. Rowles	0.30	298.50	Correspond with K. Going and D. Northrop re: Rohit Shirole claims estimation motion.
B320 02/04/23	Plan and Disclosure Statement J. Haims	0.50	750.00	Correspondence with G. Griffith and C. Whalen re A. Marino interview and strategy (.2); review of documents in preparation for Marino interview (.3).
B320 02/04/23	Plan and Disclosure Statement C. Whalen	3.40	3,383.00	Further review and analysis of documents in connection with preparation of chronology of relevant events (1.4); prepare



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/04/23	Plan and Disclosure Statement D. Northrop	0.20	128.00	chronology of key events (2.0). E-mail correspondence with MWE team regarding R. Shirole's emergency motion to reduce deadlines for discovery and compel discovery in anticipation of emergency motion for temporary allowance of claim.
B320 02/05/23	Plan and Disclosure Statement J. Griffith	0.30	351.00	Communications with C. Whalen regarding court reporter and exhibits for A. Marino interview.
B320 02/06/23	Plan and Disclosure Statement J. Haims	0.70	1,050.00	Conference with G. Griffith re draft of A. Marino interview release (.2); follow-up e-mail correspondence with G. Griffith and C. Whalen re draft release and strategy for A. Marino interview (.5).
B320 02/06/23	Plan and Disclosure Statement N. Rowles	1.00	995.00	Research to obtain (.2) and review of documents in connection with investigation into potential claims belonging to the estates (.6); correspond with D. Thomson and C. Whalen re same (.1); teleconference with G. Griffith re same (.1).
B320 02/06/23	Plan and Disclosure Statement J. Griffith	4.10	4,797.00	Zoom meeting with S. Henry (Kirkland) to discuss A. Marino interview and scope of topics (.4); review/analyze proposed A. Marino interview release (.7); calls with J. Haims (.2), S. Lutkus (.1, then .3), and N.



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				Rowles (.1) to discuss revisions to A. Marino interview release; e-mail correspondence with MWE team re proposed revisions to A. Marino interview release (.2); conference with C. Whalen re identification and preparation of exhibits for A. Marino interview (.6); prepare and review A. Marino interview exhibits (1.5).
B320 02/06/23	Plan and Disclosure Statement C. Gibbs	0.90	1,512.00	Receipt and review of multiple emails re plan confirmation issues.
B320 02/06/23	Plan and Disclosure Statement D. Thomson	4.50	4,657.50	Call with S. Lutkus re committee brief in support of confirmation (.2); research re confirmation requirements/standards as applicable to the Debtors' cases (.8); draft committee brief in support of confirmation (3.5).
B320 02/06/23	Plan and Disclosure Statement C. Whalen	6.20	6,169.00	Arrange for a court reporter for A. Marino interview (.2); conference re strategy and logistics of A. Marino interview with G. Griffith (.6); review/analyze documents relevant to the interview per G. Griffith's request (1.7); revise interview outline per G. Griffith's comments (1.0); identify key documents to use as exhibits for the Marino interview (2.7).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/06/23	Plan and Disclosure Statement D. Northrop	1.10	704.00	Review order entered 2/6/2023 setting deadline for Debtors to file a response to Shirole's emergency motion to reduce deadlines for discovery and compel discovery in anticipation of emergency motion for temporary allowance of claim, Debtors' response and agreed proposed order filed at 3:00 p.m., and agreed order resolving disputes by and among the Debtors, the Committee and R. Shirole (.7); e-mail correspondence with MWE team regarding same (.3); follow-up e-mail correspondence with N. Rowles regarding motions and other requests for relief resolved by agreed order entered on 2/6 (.1).
B320 02/06/23	Plan and Disclosure Statement S. Lutkus	6.40	8,352.00	Receipt and review of release agreement from former director in connection with upcoming interview (1.6); multiple telephone conferences with G. Griffith in connection with same (.1, then .3); revisions to same (1.4); e-mail correspondence to K. Going re: same (.2); telephone conference with D. Thomson re: matters relevant to current draft of committee statement in support of plan (.2); review



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B320 02/06/23	Plan and Disclosure Statement K. Going	0.60	837.00	background materials in connection with preparation of same (2.0); telephone conference with K. Going re: key issues and work streams related to same (.6). Call with S. Lutkus regarding issues and work streams related to preparation of Committee statement in support of confirmation.
B320 02/07/23	Plan and Disclosure Statement J. Haims	0.70	1,050.00	Review A. Marino interview release (.2); call with G. Griffith re same (.2); follow-up correspondence with MWE team re revisions to same (.2); correspondence with G. Griffith and C. Whalen re A. Marino interview outline and strategy (.1).
B320 02/07/23	Plan and Disclosure Statement C. Gibbs	1.60	2,688.00	Receipt and review of CCEP objection to confirmation (.8); receipt and review of multiple emails re confirmation issues (.8).
B320 02/07/23	Plan and Disclosure Statement C. Whalen	4.70	4,676.50	Correspondence (.2) and call (.1) with court reporter service concerning scheduling of a reporter; cite check the Marino outline to ensure all topics and questions are sourced (1.2); review/analyze relevant documents and filings (1.0); incorporate supplemental information and questions into the Marino outline (1.5); call with G. Griffith to discuss



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B320 02/07/23	Plan and Disclosure Statement S. Lutkus	10.20	13,311.00	<p>revisions/updates to the Marino outline (.7). Multiple conferences in office with K. Going (.5, then .1, then .1) in connection with release agreement and outline relevant to scheduled interview of former debtor director; revisions to draft release agreement (1.6); receipt and review of Kirkland &amp; Ellis revisions to same (.6); multiple e-mail messages from/to (.2) and telephone conference with (.1) G. Griffith in connection with same; multiple follow up e-mail messages with G. Griffith and J. Haims re: same (.4); multiple telephone conferences with D. Thomson (.2, then .1) re: matters related to finalization of committee statement in support of confirmation; multiple conferences in office with K. Going in connection with same (.3, then .4); e-mail correspondence to/from D. Northrop in connection with filing of same (.3); multiple voice mail messages to/from (.2), then telephone conference with (together with D. Thomson) S. Shelley re: Debtors' arguments in response to certain objections</p>



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B320 02/07/23	Plan and Disclosure Statement J. Griffith	4.80	5,616.00	to confirmation (.3); receipt of/revisions to draft committee statement in support of confirmation (4.8). Prepare for A. Marino interview, including review of background materials (2.9); revise outline to reflect additional potential causes of action; calls with S. Henry (Kirkland) (.3), J. Haims (.2), and S. Lutkus (.1) regarding A. Marino interview release language negotiations and execution; e-mail correspondence with S. Lutkus and J. Haims regarding same (.6); conference with C. Whalen regarding exhibit preparation and interview strategies (.7).
B320 02/07/23	Plan and Disclosure Statement D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding deadline to file replies to objections to plan confirmation and timing for filing Committee statement in support of plan confirmation.
B320 02/07/23	Plan and Disclosure Statement K. Going	1.30	1,813.50	Review release terms for Marino interview (.4); conferences with S. Lutkus regarding same (.6); draft comments/revisions to same (.3).
B320 02/07/23	Plan and Disclosure Statement K. Going	0.70	976.50	Calls with S. Lutkus regarding preparation of Committee brief in support of confirmation.



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B320 02/07/23	Plan and Disclosure Statement K. Going	1.00	1,395.00	Review A. Marino interview outline (.5); draft comments/revisions to same (.4); call with S. Lutkus regarding same (.1).
B320 02/07/23	Plan and Disclosure Statement D. Thomson	7.30	7,555.50	Review disclosure statement hearing transcript (.3); calls with S. Lutkus re confirmation brief (.3); research re best interests of creditors test (.4); draft committee brief in support of confirmation (4.3); call with S. Lutkus and S. Shelley from Paul Hastings re CCEP plan objection (.3); correspond with S. Shelley re Debtors' plan confirmation brief and reply to plan objections (.1); revise committee confirmation brief per discussions with Paul Hastings (1.5); correspond with S. Lutkus re: draft brief (.1).
B320 02/08/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Further review and analysis of CCEP objection to confirmation (.6); receipt and review of ballot tally (.4).
B320 02/08/23	Plan and Disclosure Statement J. Haims	4.00	6,000.00	Prepare for A. Marino interview (.7); e-mail correspondence with G. Griffith and C. Whalen re A. Marino interview, revisions to interview outline (.5); attend A. Marino interview via video conference (2.5); call with G. Griffith regarding deposition





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B320 02/08/23	Plan and Disclosure Statement N. Rowles	0.50	497.50	strategies (.3). Correspond with C. Whalen re potential estate causes of action (.2); review documents evidencing same (.2).
B320 02/08/23	Plan and Disclosure Statement K. Going	2.30	3,208.50	Review Committee brief in support of plan confirmation (1.0); draft comments/revisions to same (1.1); e-mail correspondence with S. Lutkus regarding A. Marino interview release (.2).
B320 02/08/23	Plan and Disclosure Statement K. Going	2.50	3,487.50	Participate in Marino interview via video conference.
B320 02/08/23	Plan and Disclosure Statement D. Thomson	0.80	828.00	Call with S. Lutkus re committee confirmation brief and script for confirmation hearing (.2); revise committee confirmation brief, per comments from S. Lutkus (.5); correspond with S. Lutkus re same (.1).
B320 02/08/23	Plan and Disclosure Statement C. Whalen	9.90	9,850.50	Call with G. Griffith to discuss outstanding action items for A. Marino interview (.4); review/analyze documents relevant to the Marino interview per G. Griffith's request (1.9); correspond with N. Rowles re potential estate causes of action (.2); revise interview outline per review of the documents (2.3); correspondence with G. Griffith concerning issues to address in the interview (.6);



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B320 02/08/23	Plan and Disclosure Statement S. Lutkus	4.70	6,133.50	organize exhibits for the interview (1.3); correspondence with court reporter concerning logistics for the interview (.2); attend interview with A. Marino (2.5); debrief with G. Griffith following the interview (.5). Finalize review of outline relevant to scheduled interview of former debtor director (1.8); multiple e-mail messages to/from G. Griffith (.3), then K. Going (.3) in connection with release agreement relevant to same; telephone conference with D. Thomson re: matters relevant to finalization of committee statement in support of plan confirmation (.2); e-mail correspondence from/to D. Thomson (.2), then to/from C. Gibbs (.2) in connection with same; multiple e-mail messages to/from D. Northrop re: finalization and filing of same (.2); final review of document for filing (1.3); e-mail correspondence from J. Grogan (.1), then K. Going (.1) re: matters relevant to Corpus Christi Energy Park, LLC objection to plan confirmation.
B320 02/08/23	Plan and Disclosure Statement J. Griffith	9.10	10,647.00	Prepare for A. Marino interview (4.8); call with C. Whalen re outstanding action



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				items for A. Marino interview (.4); call with J. Haims regarding deposition strategies (.3); communications with S. Henry (Kirkland) and S. Lutkus regarding interview release (.4); communications with court reporter regarding transcript (.2); conduct A. Marino interview (2.5); post-interview conference with C. Whalen re A. Marino interview (.5).
B320 02/08/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Review ballot report, Debtors' confirmation brief, and declarations by R. Mersch, D. Harvey and S. Tillman in support of plan confirmation (.5); e-mail correspondence with MWE team regarding same (.1).
B320 02/08/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Revise Committee statement in support of plan confirmation (.2); draft certificate of service for Committee statement in support of plan confirmation (.1); finalize Committee statement in support of plan confirmation and related certificate of service for filing on the ECF case docket (.1); file same on the ECF case docket (.2).
B320 02/09/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Receipt and review of multiple emails re plan confirmation issues.



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B320 02/09/23	Plan and Disclosure Statement C. Whalen	0.50	497.50	Correspondence with G. Griffith concerning status and next steps re investigations of potential estate causes of action.
B320 02/09/23	Plan and Disclosure Statement S. Lutkus	2.40	3,132.00	Receipt and review of declarations in support of confirmation (1.7); commence review of Debtors' brief in support of confirmation (.7).
B320 02/09/23	Plan and Disclosure Statement D. Thomson	2.90	3,001.50	Draft outline for confirmation hearing (2.8); correspond with S. Lutkus re same (.1).
B320 02/09/23	Plan and Disclosure Statement K. Going	2.50	3,487.50	Review Debtors' brief in support of confirmation along with voting results and declarations (2.2); internal correspondence with S. Lutkus, et al. regarding action items related to confirmation (.3).
B320 02/10/23	Plan and Disclosure Statement J. Haims	0.50	750.00	Conference with S. Lutkus re Debtors' 30(b)(6) deposition notice to CCEP and preparation of Committee deposition notice (.2), follow-up e-mail correspondence with MWE team regarding same, deposition strategy (.2); e-mail correspondence with S. Lutkus regarding confirmation hearing and applications for admission of MWE litigators pro hac vice (.1).
B320 02/10/23	Plan and Disclosure Statement	0.20	97.00	Review BitNile emergency motion for temporary



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	C. Greer			allowance of Class 3 claim for voting purposes (.1); e-mail correspondence with MWE team regarding same (.1).
B320 02/10/23	Plan and Disclosure Statement N. Rowles	3.90	3,880.50	Review revised proposed confirmation order (1.5); draft comments to same (2.0); correspond with K. Going re same (.1); research related to BMO agreements in connection with same (.3).
B320 02/10/23	Plan and Disclosure Statement C. Whalen	0.90	895.50	Call with D. Thomson to discuss background of Bootstrap dispute and deposition notice (.1); review Bootstrap topics and 30(b)(6) notice (.4); revise same, per discussion and e-mail correspondence with D. Thomson (.4).
B320 02/10/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re confirmation issues.
B320 02/10/23	Plan and Disclosure Statement D. Thomson	4.90	5,071.50	Correspond with S. Lutkus re Bootstrap deposition notice (.1); correspond with C. Whalen re same (.1); review documents and filings related to Corpus Christi Energy Park and the Bootstrap project (2.6); draft list of potential deposition topics (1.4); draft Rule 30(b)(6) deposition notice for CCEP (.5); call with C. Whalen re potential deposition topics (.1); correspond with S. Lutkus and



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B320 02/10/23	Plan and Disclosure Statement S. Lutkus	3.10	4,045.50	C. Whalen re same (.1). Receipt and review of Debtor 30(b)(6) notice to Corpus Christi Energy Park (.2); e-mail correspondence to/from C. Gibbs re: same (.2); multiple in-person conferences with J. Haims in connection with same (.2); multiple e-mail messages to/from D. Thomson re: preparation of committee 30(b)(6) notice, draft deposition outline (.4); review background materials in connection with same (1.1); e-mail correspondence with K. Going re: matters related to service of same (.2); review relevant federal and bankruptcy rules in connection with service issues (.4); e-mail correspondence from K. Going (.1), then from/to M. Castillo (counsel to Corpus Christi Energy Park) (.2) re: matters related to counsel acceptance of service; e-mail correspondence to D. Northrop re: pro hac vice admission motions for J. Haims, G. Griffith and C. Whalen (.1).
B320 02/10/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re Bootstrap objection to confirmation and deposition of CCEP in connection with



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B320 02/11/23	Plan and Disclosure Statement J. Haims	0.20	300.00	same. Correspondence with MWE team regarding confirmation hearing, deposition of Corpus Christi Energy Park, and case strategy.
B320 02/12/23	Plan and Disclosure Statement C. Whalen	0.50	497.50	E-mail correspondence with court reporter re documents introduced as exhibits in the Marino interview (.4); correspondence with S. Lutkus concerning Bootstrap deposition (.1).
B320 02/12/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re Bootstrap objection to confirmation.
B320 02/12/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re confirmation objection issues.
B320 02/12/23	Plan and Disclosure Statement S. Lutkus	5.10	6,655.50	Continue review of Debtors' brief in support of confirmation (1.7); continue review of draft confirmation order (2.3); review N. Rowles proposed comments to same (.3); review BitNile motion seeking allowance of claim for voting purposes (.8).
B320 02/13/23	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Zoom call with bankruptcy and litigation teams re deposition of Corpus Christi Energy Park (.6); call with G. Griffith and C. Whalen to discuss strategy for CCEP deposition (.4); prepare for Bootstrap deposition, including review of Bootstrap-related documents



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B320 02/13/23	Plan and Disclosure Statement C. Whalen	1.00	995.00	(1.0). Call with bankruptcy and litigation teams to discuss deposition of Corpus Christi Energy Park (.6); follow-up call with litigation team to discuss strategy for CCEP deposition (.4).
B320 02/13/23	Plan and Disclosure Statement K. Going	1.60	2,232.00	Review of documents in preparation for plan confirmation hearing (.9); conference with C. Gibbs re same (.7).
B320 02/13/23	Plan and Disclosure Statement K. Going	0.60	837.00	Internal call with MWE bankruptcy and litigation teams regarding Bootstrap 30(b)(6) deposition.
B320 02/13/23	Plan and Disclosure Statement K. Going	1.90	2,650.50	Review proposed confirmation order (.9); draft comments thereto (.7); call with S. Lutkus regarding same (.3).
B320 02/13/23	Plan and Disclosure Statement C. Gibbs	2.50	4,200.00	Conference with co-counsel regarding preparation for confirmation hearing (.7); review of multiple emails re same (.7); review of confirmation briefs (1.1).
B320 02/13/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re status of dispute with Bootstrap (.5); draft replies thereto (.2).
B320 02/13/23	Plan and Disclosure Statement D. Thomson	1.60	1,656.00	Correspond with N. Rowles re Bootstrap sale documents (.1); conference with MWE restructuring and litigation teams re Bootstrap deposition (.6); call with S. Lutkus re





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B320 02/13/23	Plan and Disclosure Statement S. Lutkus	4.60	6,003.00	<p>Bootstrap deposition and confirmation hearing (.1); revise confirmation hearing outline per discussion with S. Lutkus (.6); correspond with S. Lutkus re same (.2).</p> <p>E-mail correspondence from J. Haims re: matters related to committee 30(b)(6) notice served on plan objector (.1); e-mail from N. Rowles re: same (.1); follow up e-mail to litigation team re: same (.2); review background materials in preparation for internal call re: deposition topics/outline (1.6); zoom conference with K. Going, J. Haims, G. Griffith, N. Rowles, D. Thomson and C. Whalen re: matters relevant to deposition of plan objector (.6); follow up call with D. Thomson re: matters relevant to same (.1); prepare e-mail summary of same to C. Gibbs (.1); further e-mail correspondence from/to C. Gibbs re: 30(b)(6) deposition (.2) telephone conference with K. Going re: additional comments to confirmation order (.3); e-mail correspondence from K. Going (.1) and N. Rowles (.1) re: matters related to same; e-mail correspondence from/to S. Shelley (Paul</p>



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				Hastings) re: same, matters related to 30(b)(6) deposition (.2); further e-mail correspondence from/to S. Shelley re: Debtors' additional revisions to proposed confirmation order (.1); e-mail correspondence from K. Going (.1), then S. Shelley (.1) re: matters relevant to BMO cure costs detailed in confirmation order; e-mail correspondence from/to M. Castillo (counsel to Corpus Christi Energy Park) re: 30(b)(6) designee (.2); e-mail correspondence from/to J. Grogan re: Debtor withdrawal of 30(b)(6) notice (.2); e-mail correspondence to M. Castillo re: Committee release of witness (.1); e-mail correspondence to litigation team re: same (.1).
B320 02/13/23	Plan and Disclosure Statement S. Lutkus	1.10	1,435.50	Receipt and review of draft witness/exhibit list for confirmation hearing (.2); multiple e-mail messages from/to N. Rowles re: matters relevant to same (.3); receipt and review of Corpus Christi Energy Park witness/exhibit list for confirmation hearing (.3); review local rules relevant to same (.3).
B320 02/13/23	Plan and Disclosure Statement	2.10	2,457.00	Attend call with K. Going, J. Haims, S. Lutkus, N. Rowles,



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	J. Griffith			D. Thompson, and C. Whalen to discuss Corpus Christi Energy Park, LLC and preparation for 30(b)(6) deposition (.6); meet with J. Haims and C. Whalen to discuss Bootstrap deposition preparation (.4); review/analyze documents listed in Exhibit 1 of 30(b)(6) deposition notice (1.1).
B320 02/13/23	Plan and Disclosure Statement N. Rowles	1.20	1,194.00	Draft witness and exhibit list for 2.16.23 plan confirmation hearing (.3); review witness and exhibit list of CCEP in connection with same (.1); research related to local rules re same (.4); correspond with D. Northrop re same (.1); multiple correspondence with S. Lutkus re same (.2); correspond with C. Gibbs re same (.1).
B320 02/13/23	Plan and Disclosure Statement N. Rowles	0.50	497.50	Revise proposed confirmation order (.4); correspond with MWE team re same (.1).
B320 02/13/23	Plan and Disclosure Statement N. Rowles	0.90	895.50	Participate in call with MWE restructuring and trial teams re: potential deposition related to retained cause of action (.6); review documents in connection with same (.2); e-mail correspondence with trial team re same (.1).
B320 02/13/23	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review BitNile Inc.'s emergency motion for temporary allowance of Class



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B320 02/13/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	3 claim for voting purposes only. Review Corpus Christi Energy Park LLP's witness and exhibit list for February 16, 2023 confirmation hearing, Debtors' notice of filing of proposed confirmation order, and Debtors' response in opposition to BitNile Inc.'s emergency motion for temporary allowance of Class 3 claim for voting purposes only (.2); e-mail correspondence with MWE team regarding same (.1).
B320 02/14/23	Plan and Disclosure Statement C. Gibbs	2.20	3,696.00	Conference with co-counsel re preparation for confirmation hearing (.6); review of multiple emails from co-counsel re same (1.2); draft replies thereto (.4).
B320 02/14/23	Plan and Disclosure Statement K. Going	0.60	837.00	Call with C. Gibbs regarding plan confirmation hearing issues.
B320 02/14/23	Plan and Disclosure Statement S. Lutkus	3.60	4,698.00	Review draft of confirmation hearing outline (1.0); revise same (1.6); e-mail correspondence from J. Grogan (.1), then M. Castillo (.1) re: matters relevant to Corpus Christi Energy Park witness/exhibit list for confirmation hearing; receipt and review of BitNile witness/exhibit list for confirmation hearing (.4);



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B320 02/14/23	Plan and Disclosure Statement D. Northrop	1.50	960.00	multiple e-mail messages from/to D. Northrop re: matters relevant to confirmation hearing preparation (.4). Assemble pleadings and other materials for C. Gibbs, K. Going and S. Lutkus for 2/17 confirmation hearing.
B320 02/14/23	Plan and Disclosure Statement D. Northrop	0.80	512.00	Review, revise and finalize Committee witness and exhibit list for the 2/16 confirmation hearing (.1); file Committee witness and exhibit list (.2); review witness and exhibit lists filed by the U.S. Trustee, the Debtors (initial and amended), and BitNile, Inc. for the 2/16 confirmation hearing and Debtors' proposed agenda for the 2/16 confirmation hearing (.4); e-mail correspondence with MWE team regarding same (.1).
B320 02/15/23	Plan and Disclosure Statement C. Gibbs	3.90	6,552.00	Prepare for confirmation hearing, including review of Debtors' confirmation brief, ballot summary, plan objections and declarations in support of plan confirmation (3.2); conference with co-counsel re preparation for confirmation hearing (.7).
B320 02/15/23	Plan and Disclosure Statement D. Northrop	4.70	3,008.00	Continue assembling pleadings, exhibits, and other materials for C. Gibbs, K.



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B320 02/15/23	Plan and Disclosure Statement D. Northrop	0.50	320.00	Going and S. Lutkus for 2/16 confirmation hearing (4.2); update materials with new court filings relating to plan confirmation and outstanding disputes (.5). Review Corpus Christi Energy Park, LLC's bench brief in reply to UCC statement in support of confirmation and Debtors' confirmation brief, CCEP's unsealed Ex. 7 for the confirmation hearing, Debtors' revised proposed confirmation order, Debtors' new Ex. 19 for the confirmation hearing (.4); e-mail correspondence with MWE team regarding same (.1).
B320 02/15/23	Plan and Disclosure Statement K. Going	5.30	7,393.50	Review of pleadings and other documents in preparation for plan confirmation.
B320 02/15/23	Plan and Disclosure Statement S. Lutkus	6.20	8,091.00	Revise confirmation hearing outline (4.6); multiple conferences in office with N. Rowles re: matters relevant to same (.4); telephone conference with N. Rowles re: same (.1); e-mail correspondence from C. Gibbs (.1)/to C. Gibbs and K. Going re: same (.1); review as-filed revised proposed confirmation order (.3); e-mail summary of revisions to K. Going and C. Gibbs (.2); e-mail correspondence from



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B320 02/15/23	Plan and Disclosure Statement N. Rowles	0.50	497.50	K. Going (.1), then J. Grogan (.1) re: resolution of Bootstrap plan objection; receipt and review of rider language in connection with same (.2). Multiple office conferences with S. Lutkus regarding confirmation hearing outline (.4); telephone conference with S. Lutkus regarding same (.1).
B320 02/16/23	Plan and Disclosure Statement C. Gibbs	3.80	6,384.00	Conference call with K. Going in preparation for confirmation hearing (.7); review of pleadings, filings and other documents in connection with preparing for confirmation hearing (1.0); review of multiple revised drafts of confirmation order, emails from Debtors' counsel regarding open issues and stipulations resolving claim objections (1.7); conference call with K. Going and S. Lutkus re Debtor stipulations resolving certain claims in exchange for votes in favor of the plan (.4) .
B320 02/16/23	Plan and Disclosure Statement N. Rowles	1.40	1,393.00	Review revised plan confirmation order for updates (.7); correspond with S. Lutkus, C. Gibbs, and K. Going re same (.2); review notes for confirmation hearing outline (.5).
B320	Plan and Disclosure	6.80	9,486.00	Continued review of pleadings



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02/16/23	Statement K. Going			and other documents in preparation for confirmation hearing (2.7), review of revised confirmation order and notice (1.3); internal call with C. Gibbs in preparation for confirmation hearing (.7); revise confirmation hearing outline (1.4); call with C. Gibbs and S. Lutkus regarding stipulations resolving certain claims in exchange for votes in favor of the plan (.4); follow up conference with S. Lutkus regarding same (.1); call with S. Lutkus regarding revised proposed confirmation order (.1); conference with S. Lutkus regarding report to the Committee regarding outcome of confirmation hearing (.1).
B320 02/16/23	Plan and Disclosure Statement S. Lutkus	3.20	4,176.00	Telephone conference with K. Going and C. Gibbs re: matters relevant to Debtor stipulations resolving certain claims in exchange for votes in favor of the plan (.4); follow up conference in office with K. Going in connection with same (.1); receipt and review of revised confirmation order (.3); multiple e-mail messages to/from S. Shelley (Paul Hastings) in connection with same (.3); multiple internal e-mail messages in connection with same (.3);





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				telephone conference with K. Going re: same (.1); receipt and review of agreed order resolving BitNile 3018 motion (.3); internal e-mail correspondence re: same (.2); review documents in preparation for confirmation hearing (.4); multiple internal e-mail messages to/from C. Gibbs, K. Going, N. Rowles and D. Northrop in connection with same (.4); follow up conference in office with K. Going re: report to committee re: same (.1); receipt and review of N. Rowles draft e-mail summary to committee re: plan confirmation (.2); e-mail correspondence to N. Rowles re: revision to same (.1).
B320 02/16/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Assemble additional pleadings, exhibits, and materials for C. Gibbs, K. Going and S. Lutkus for 2/16 confirmation hearing.
B320 02/16/23	Plan and Disclosure Statement D. Northrop	1.90	1,216.00	Review/analyze Debtors' further revised proposed confirmation order and attachments thereto (.3); e-mail correspondence with MWE team regarding same (.1); review two notices of withdrawal relating to the Debtors' revised proposed confirmation order filed on



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Task / Date	Desc. / Name	Hours	Amount	Description
				2/15/2023 (.2); review proposed agreed order granting BitNile Inc.'s emergency motion for temporary allowance of Class 3 claim, amended ballot declaration, Debtors' amended agenda for 2/16 hearing, order entered 2/16/2023 approving disclosure statement on a final basis and confirming third amended joint liquidating Chapter 11 plan, agreed order entered 2-16-2023 granting BitNile Inc.'s emergency motion for temporary allowance of Class 3 claim, and eight (8) orders entered on 2/16/2023 approving stipulations between the Debtors and various parties relating to the parties' allowed claims (1.1); e-mail correspondence with MWE team regarding same (.2).
B320 02/17/23	Plan and Disclosure Statement D. Northrop	0.20	128.00	Review Debtors' notice of entry of order approving Debtors' disclosure statement on a final basis and confirming third amended joint liquidating chapter 11 plan (.1); e-mail correspondence with MWE team regarding same (.1).
B320 02/17/23	Plan and Disclosure Statement K. Going	1.40	1,953.00	Review as-entered confirmation order.



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B320 02/20/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re post-confirmation issues.
B320 02/22/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re post-confirmation matters.
B320 02/24/23	Plan and Disclosure Statement S. Lutkus	1.20	1,566.00	Receipt and review of effective date work in progress report (1.1); e-mail correspondence to Miller Buckfire team re: same (.1).
		278.20	336,436.00	
<b>Total Hours</b>		<b>483.90</b>	<b>Total For Services</b>	<b>559,173.25</b>

### Timekeeper Summary

Name	Hours	Rate	Amount
C. Gibbs	46.90	1,680.00	76,272.00
K. Going	58.50	1,395.00	81,607.50
C. Greer	0.20	485.00	97.00
J. Griffith	48.00	1,170.00	50,836.50
J. Haims	12.10	1,500.00	18,150.00
S. Lutkus	115.00	1,305.00	150,075.00
D. Northrop	41.30	640.00	26,432.00
N. Rowles	74.00	995.00	73,630.00
D. Thomson	38.20	1,035.00	39,537.00
C. Whalen	49.70	995.00	42,536.25
<b>Totals</b>	<b>483.90</b>		<b>\$559,173.25</b>

### Task Code Summary



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Task Code	Description	Hours	Amount
B110	Case Administration	28.00	29,936.00
B120	Asset Analysis and Recovery	1.20	1,194.00
B130	Asset Disposition	4.70	5,181.00
B140	Relief from Stay/Adequate Protection Proceedings	1.90	2,568.00
B150	Mtgs/Communications w/Creditor	45.50	53,469.00
B155	Court Hearings	14.30	17,615.00
B160	Fee/Employment Applications	20.30	18,882.50
B170	Fee/Employment Objections	1.80	1,883.50
B185	Assumption/Rejection of Leases	0.60	610.50
B190	Other Contested Matters	20.20	26,768.00
B195	Non-Working Travel	26.00	14,758.75
B210	Business Operations	1.80	2,403.00
B240	Tax Issues	0.60	783.00
B290	Insurance	0.40	522.00
B310	Claims Administration & Object	38.40	46,163.00
B320	Plan and Disclosure Statement	278.20	336,436.00
		483.90	559,173.25

**Costs and Other Charges**

Date	Description	Amount
02/01/23	Document Retrieval VENDOR: Courthouse News Service INVOICE#: 733532 DATE: 2/1/2023 - Courthouse News Service, Complaints pulled in January 2023	5.00
02/01/23	Travel Expenses Airfare for G. Griffith to San Francisco for interview of former Compute North director.	510.79
02/01/23	Travel Expenses Service fee in connection with G. Griffith air travel to San Francisco for interview of former Compute North director.	10.00
02/02/23	Computer Research Computer Research, DANIEL THOMSON	55.20
02/03/23	Computer Research Computer Research, DANIEL THOMSON	192.49



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Date	Description	Amount
02/06/23	Computer Research Computer Research, DANIEL THOMSON	61.75
02/07/23	Business Meal Dinner on 2/8/2023 for G. Griffith and C. Whalen while traveling to attend interview of former Compute North director.	40.00
02/07/23	Business Meal Dinner on 2/7/2023 for G. Griffith and C. Whalen while traveling to attend interview of former Compute North director.	40.00
02/07/23	Business Meal Meal (lunch) while traveling for G. Griffith on 2/7/2023 (traveling for interview of former Compute North director).	5.39
02/07/23	Travel Expenses Taxi from home to airport for G. Griffith in connection with travel to San Francisco for interview of former Compute North director.	110.00
02/07/23	Travel Expenses Wifi to work on plane for G. Griffith while traveling to San Francisco for interview of former Compute North director.	29.00
02/07/23	Travel Expenses Taxi from SFO airport to hotel in connection with travel to San Francisco for interview of former Compute North director.	70.08
02/08/23	Business Meal Meal while traveling - lunch in San Francisco for G. Griffith on 2/8/2023 (traveling for interview of former Compute North director).	12.20
02/08/23	Computer Research Computer Research, DANIEL THOMSON	365.17
02/08/23	Transportation/Parking Uber from office to home for S. Lutkus after working late re Compute North matter.	37.59
02/08/23	Travel Expenses Hotel stay in San Francisco for G. Griffith while traveling to attend/conduct interview of former Compute North director.	227.25



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Date	Description	Amount
02/14/23	Transportation/Parking Car service from office to home for S. Lutkus after working late Re: Mining Project Wind Down Holdings Inc.	40.95
02/15/23	Miscellaneous Obtain transcript of 1/17/2023 hearing in the Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), et al. case, Case No. 22-B-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas).	22.50
02/15/23	Transportation/Parking Airport parking in Dallas for C. Gibbs in connection with travel to and from Houston to attend Compute North Combined Hearing on 2/16 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	84.90
02/15/23	Transportation/Parking Parking at MWE's offices on 2/15/2023 while in Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	40.00
02/15/23	Transportation/Parking Car service from office to home for S. Lutkus after working late Re: Mining Project Wind Down Holdings Inc.	37.72
02/15/23	Travel Expenses Agency service fee/miscellaneous invoices for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	180.00
02/15/23	Travel Expenses Agency service fee for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital	50.00



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Date	Description	Amount
02/15/23	Mining Texas LLC fixing allowed claim amount & other case related matters.	
02/15/23	Travel Expenses	100.00
	Agency service fee for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	
02/15/23	Travel Expenses	39.00
	Agency service fee for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	
02/15/23	Travel Expenses	61.00
	Agency service fee for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	
02/15/23	Travel Expenses	100.00
	Agency service fee for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	
02/15/23	Travel Expenses	50.00
	Agency service fee for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Date	Description	Amount
02/15/23	Travel Expenses Car rental for C. Gibbs while in Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	261.66
02/15/23	Travel Expenses Hotel parking for C. Gibbs while in Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	49.00
02/15/23	Travel Expenses Hotel stay for C. Gibbs while in Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	556.95
02/16/23	Transportation/Parking Court parking while in Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	14.00
02/16/23	Transportation/Parking Parking at MWE's offices on 2/16/2023 while in Houston to attend Compute North Combined Hearing on 2/15/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	40.00
02/16/23	Travel Expenses Round trip airfare for C. Gibbs to and from Houston to attend	518.00





Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3762352  
 Invoice Date: 05/02/2023

Date	Description	Amount
	Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	
02/16/23	Travel Expenses	39.00
	Agency service fee for C. Gibbs' travel to Houston to attend Compute North Combined Hearing on 2/16/2023 re Plan Confirmation and Final Approval of Disclosure Statement; Hearing on stipulation between Debtors and US Digital Mining Texas LLC fixing allowed claim amount & other case related matters.	
02/23/23	Obtain Copy of Transcripts	45.15
	VENDOR: Veritext INVOICE#: 6384777 DATE: 2/23/2023 - Obtain transcript of 2/16/2023 hearing re plan confirmation in In re Mining Project Wind Down Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the S.D. Texas)	
<b>Total Costs and Other Charges</b>		<b>\$4,101.74</b>
<b>Total This Invoice</b>		<b><u>\$563,274.99</u></b>

**INVOICE**

Mining Project Wind Down Holdings Inc.  
 (f/k/a Compute North Holdings, Inc.) UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

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**Remittance Copy**  
**Billing for services rendered through 03/31/2023**  
 Confidential, protected by attorney-client privilege and work product doctrine

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0011 General Bankruptcy

Total Services \$ 173,019.00

Total Costs and Other Charges Posted Through Billing Period 6,794.57

**Total This Invoice \$ 179,813.57**

Invoice	Date	
3747071	03/30/2023	671,492.71
3762352	05/02/2023	563,274.99

Total Outstanding Balance 1,234,767.70

Total Balance Due \$ 1,414,581.27

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176  
 Terms: Payable Upon Receipt

**INVOICE**

Mining Project Wind Down Holdings Inc.  
 (f/k/a Compute North Holdings, Inc.) UCC  
 c/o U.S. Data Mining Group, Inc.  
 1221 Brickell Avenue, Suite 900  
 Miami, FL 33131

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

**Client Copy****Billing for services rendered through 03/31/2023****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

Total Services	\$ 173,019.00
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Total Costs and Other Charges Posted Through Billing Period	6,794.57
-------------------------------------------------------------	----------

<b>Total This Invoice</b>	<b>\$ 179,813.57</b>
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Invoice	Date	
3747071	03/30/2023	671,492.71
3762352	05/02/2023	563,274.99

Total Outstanding Balance	1,234,767.70
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Total Balance Due	<u>\$ 1,414,581.27</u>
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To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

**Wire Transfer/ACH Instructions:**

McDermott Will & Emery LLP  
 MWE Master Account  
 Citibank, N.A.  
 ABA #: 021000089  
 Account #: 30525705  
 E-mail Remittance to: [wire@mwe.com](mailto:wire@mwe.com)  
 Fax Remittance to: +1 312 277 8755

**Mail Payment To:**

McDermott Will & Emery LLP  
 P.O. Box 1675  
 Carol Stream, IL 60132-1675

*McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email [wire@mwe.com](mailto:wire@mwe.com) to verify that change.*

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt



Invoice: 3767229  
Client: 119245

05/11/2023

Mining Project Wind Down Holdings Inc.  
(f/k/a Compute North Holdings, Inc.) UCC  
c/o U.S. Data Mining Group, Inc.  
1221 Brickell Avenue, Suite 900  
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/01/23	Case Administration D. Northrop	0.20	128.00	Review draft of UCC witness and exhibit list for 3/6 hearing (.1); e-mail correspondence with N. Rowles regarding revisions to same (.1).
B110 03/01/23	Case Administration N. Rowles	0.40	398.00	Draft witness and exhibit list for 3/6 hearing (.2); correspond with S. Lutkus and D. Northrop re same (.1); draft email to C. Gibbs re same (.1).
B110 03/02/23	Case Administration D. Northrop	0.30	192.00	Finalize UCC witness and exhibit list for 3/6 hearing for filing (.1); file same on the ECF case docket (.2).
B110 03/02/23	Case Administration D. Northrop	0.20	128.00	Review Debtors' witness and exhibit list and proposed agenda for 3/6 hearing (.1); e-mail correspondence with MWE team regarding same (.1).
B110 03/02/23	Case Administration N. Rowles	0.20	199.00	Revise witness and exhibit list for March 6 hearing (.1); correspond with D. Northrop and C. Gibbs re same (.1).
B110 03/02/23	Case Administration S. Lutkus	0.90	1,174.50	E-mail correspondence with K. Going re: key issues and



Mining Project Wind Down Holdings Inc.

Client: 119245

Invoice: 3767229

Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				work streams (.4); receipt and review of draft witness and exhibit list for March 6 hearing (.1); e-mail correspondence from/to N. Rowles re: matters related to same (.2); e-mail correspondence from/to C. Gibbs re: matters relevant to March 6 hearing.
B110 03/03/23	Case Administration C. Gibbs	0.90	1,512.00	Review of multiple emails re case administration matters.
B110 03/03/23	Case Administration K. Going	0.50	697.50	Correspondence with Debtors' counsel and MWE regarding matters going forward at the 3/6 hearing.
B110 03/04/23	Case Administration D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding updates to case calendar.
B110 03/06/23	Case Administration C. Gibbs	0.50	840.00	Review of multiple emails re post-confirmation administration matters.
B110 03/06/23	Case Administration D. Northrop	0.50	320.00	Assemble additional pleadings and other materials for 3/6 hearing for K. Going and S. Lutkus (.2); enter electronic appearances for K. Going and S. Lutkus for the 3/6 hearing (.2); review courtroom minutes added to the docket after the conclusion of the 3/6 hearing (.1).
B110 03/06/23	Case Administration D. Northrop	1.30	832.00	Communicate with MWE team regarding new case dates and deadlines (.6); update case critical dates memo (.7).
B110 03/10/23	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and



Mining Project Wind Down Holdings Inc.

Client: 119245

Invoice: 3767229

Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/14/23	Case Administration D. Northrop	0.10	64.00	deadlines (.1); update case critical dates memo (.1). Communicate with MWE team regarding new case dates and deadlines.
B110 03/15/23	Case Administration C. Gibbs	0.40	672.00	Review of emails re case administration matters.
B110 03/15/23	Case Administration D. Northrop	0.10	64.00	Communicate with MWE attorneys regarding new case dates and deadlines.
B110 03/16/23	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 03/16/23	Case Administration C. Gibbs	0.80	1,344.00	Review of emails to UCC re issues with plan administrator and efficiency counsel (0.5); draft replies to same (0.3).
B110 03/17/23	Case Administration D. Northrop	0.30	192.00	Update case critical dates memo.
B110 03/20/23	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines (.1); update case critical dates memo (.1).
B110 03/21/23	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines (.1); update case critical dates memo (.1).
B110 03/23/23	Case Administration D. Northrop	1.10	704.00	Review monthly operating reports for the period ending 2/28/2023 for each of the nineteen debtor entities (1.0); e-mail correspondence with MWE team regarding same (0.1).
B110 03/24/23	Case Administration C. Gibbs	0.50	840.00	Review of emails re post-confirmation and effective date issues.



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/27/23	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 03/28/23	Case Administration N. Rowles	0.10	99.50	Call with Miller Buckfire team re matter updates and projected occurrence of effective date.
B110 03/28/23	Case Administration C. Gibbs	0.40	672.00	Review of multiple emails re case administration.
B110 03/28/23	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding Marino/Generate release and Marino interview transcript.
B110 03/31/23	Case Administration D. Northrop	0.70	448.00	Communicate with MWE regarding new case dates and deadlines (.3); update case critical dates memo (.4).
		11.50	12,224.50	



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/16/23	Asset Disposition D. Northrop	0.20	128.00	Review certification of counsel regarding stipulation and agreed order in furtherance of Foundry sale order (.1); e-mail correspondence with MWE team regarding same (.1).
B130 03/16/23	Asset Disposition S. Lutkus	1.50	1,957.50	Commence final review of Foundry stipulation (1.5); receipt and review of certification of counsel re: same (.2).
B130 03/21/23	Asset Disposition D. Northrop	0.20	128.00	Review stipulation and agreed order, signed by Judge Isgur, among the Debtors, Nebraska Public Power District, Southern Public Power District, Foundry Digital LLC and Minden Mining LLC (.1); e-mail correspondence with MWE team regarding same (.1).
B130 03/22/23	Asset Disposition S. Lutkus	0.20	261.00	Receipt and review of information from Miller Buckfire re: ongoing asset sale efforts.
B130 03/28/23	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of closing of Minden Sale and e-mail correspondence with MWE team regarding same.
		2.20	2,538.50	





Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B150 03/01/23	Mtgs/Communications w/Creditor K. Going	1.90	2,650.50	Prepare for initial call with creditor oversight committee (1.5); lead creditor oversight committee meeting (.4).
B150 03/01/23	Mtgs/Communications w/Creditor S. Lutkus	0.80	1,044.00	Prepare for (.3) and attend (.4) introductory call with members of Plan Oversight Committee; follow-up e-mail correspondence from Decimal Digital in connection with matters relating to same (.1).
B150 03/01/23	Mtgs/Communications w/Creditor N. Rowles	0.40	398.00	Participate in initial meeting with members of creditor oversight committee.
B150 03/02/23	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,174.50	E-mail correspondence from/to unsecured creditor re: matters relevant to plan oversight committee (.2); participate in regular weekly call with Debtors' professionals (.5); e-mail correspondence from/to N. Rowles re: matters relevant to draft committee update in lieu of meeting (.2).
B150 03/02/23	Mtgs/Communications w/Creditor N. Rowles	1.40	1,393.00	Prepare minutes from 2.22.23 Committee meeting.
B150 03/05/23	Mtgs/Communications w/Creditor S. Lutkus	2.40	3,132.00	Prepare e-mail summary to committee of first and second omnibus claims objections and recently filed pleadings (1.9); multiple e-mail messages to/from N. Rowles in connection with same (.2); receipt and review of February



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				22 committee meeting minutes (.3).
B150 03/06/23	Mtgs/Communications w/Creditor S. Lutkus	0.50	652.50	Prepare e-mail update to committee re: outcome of hearing on first and second omnibus claims objections.
B150 03/08/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Weekly call with MB to discuss open issues, including issues raised by hearing regarding Debtors' 2nd omnibus claims objection.
B150 03/08/23	Mtgs/Communications w/Creditor N. Rowles	0.40	398.00	Attend call with Miller Buckfire re matter updates and next steps.
B150 03/08/23	Mtgs/Communications w/Creditor S. Lutkus	0.60	783.00	Prepare for (.2) and attend (.4) regular weekly call with Miller Buckfire.
B150 03/09/23	Mtgs/Communications w/Creditor S. Lutkus	0.30	391.50	Partial attendance at regular weekly zoom conference with Debtors' professionals (.3).
B150 03/14/23	Mtgs/Communications w/Creditor N. Rowles	0.30	298.50	Participate in weekly professionals' call with Miller Buckfire and MWE teams.
B150 03/14/23	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,305.00	Attend regular weekly zoom meeting with Miller Buckfire team (.3); prepare e-mail update to committee re: matters relevant to plan effective date, ongoing litigation, other key issues (.7).
B150 03/14/23	Mtgs/Communications w/Creditor K. Going	0.30	418.50	Attend weekly call with MB to discuss sale and liquidity issues.
B150 03/16/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Weekly call with Debtors' professionals regarding case updates.



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B150 03/16/23	Mtgs/Communications w/Creditor S. Lutkus	0.60	783.00	Attendance at regular weekly zoom meeting with Debtors' professionals (.5); e-mail correspondence to/from Y. Song in preparation for same (.1).
B150 03/21/23	Mtgs/Communications w/Creditor S. Lutkus	0.30	391.50	Prepare for (.1) and attend regular weekly zoom conference with Miller Buckfire team (.2).
B150 03/21/23	Mtgs/Communications w/Creditor N. Rowles	0.20	199.00	Participate in weekly professionals call with Miller Buckfire team.
B150 03/23/23	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,174.50	Participate in regular weekly zoom update with Debtors' professionals (.7); follow-up e-mail correspondence with K. Going in connection with matters arising out of same (.2).
B150 03/24/23	Mtgs/Communications w/Creditor K. Going	0.80	1,116.00	Prepare update for UCC regarding plan effective date and Sunbelt settlement.
B150 03/31/23	Mtgs/Communications w/Creditor N. Rowles	0.30	298.50	Draft email to Committee re occurrence of effective date (.2); correspond with S. Lutkus re same (.1).
		15.30	19,396.50	



Mining Project Wind Down Holdings Inc.

Client: 119245  
 Invoice: 3767229  
 Invoice Date: 05/11/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/06/23	Court Hearings N. Rowles	0.50	497.50	Attend hearing on first and second omnibus objections to claims.
B155 03/06/23	Court Hearings S. Lutkus	0.70	913.50	Attendance at hearing on first and second omnibus claims objections (.5); follow up telephone conference with K. Going re: same (.2).
B155 03/06/23	Court Hearings K. Going	1.20	1,674.00	Prepare for (.5) and participate (.5) in hearing on omnibus claims objections; follow-up telephone conference with S. Lutkus regarding same (.2).
		2.40	3,085.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 03/04/23	Fee/Employment Applications D. Northrop	1.10	704.00	Prepare MWE fourth monthly fee statement, including exhibits thereto.
B160 03/06/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence from/to D. Northrop re: matters relevant to MWE and Miller Buckfire interim fee applications.
B160 03/06/23	Fee/Employment Applications D. Northrop	0.60	384.00	E-mail correspondence with S. Lutkus regarding informal objections to first interim fee applications of MWE and Miller Buckfire (.2); draft omnibus certificate of no objection for MWE and Miller Buckfire first interim fee applications (.4).
B160 03/07/23	Fee/Employment Applications S. Lutkus	0.60	783.00	Receipt and review of draft certificate of no objection re: committee professional interim fee applications and revised proposed orders approving same (.3); review relevant provisions of complex case procedures in connection with same (.1); e-mail correspondence from/to D. Northrop re: same (.1); e-mail correspondence to Miller Buckfire team re: same (.1).
B160 03/07/23	Fee/Employment Applications D. Northrop	2.50	1,600.00	Prepare MWE fourth monthly fee statement, including exhibits thereto.
B160 03/07/23	Fee/Employment Applications	0.60	384.00	Prepare attachments to omnibus certificate of no

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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			objection for MWE and Miller Buckfire first interim fee applications, including stand-alone versions of the proposed orders granting the interim fee applications and redlines of the proposed orders.
B160 03/08/23	Fee/Employment Applications D. Northrop	0.70	448.00	Prepare omnibus certificate of no objection for MWE and Miller Buckfire first interim fee applications and attachments thereto for filing on the ECF case docket (.2); file omnibus certificate of no objection and attachments on the ECF case docket (.5).
B160 03/08/23	Fee/Employment Applications S. Lutkus	0.50	652.50	Review docket in connection with lapse of objection deadline to committee professional fee applications (.2); e-mail correspondence to/from C. Gibbs (.2), then to Miller Buckfire (.1) in connection with same.
B160 03/09/23	Fee/Employment Applications D. Northrop	0.70	448.00	Review orders entered on 3/9/23 granting first interim fee applications of MWE and Miller Buckfire (.1); e-mail correspondence with MWE team regarding same (.1); review MWE first, second and third monthly fee statements (.2); internal e-mail correspondence regarding amounts paid to date to MWE under the interim



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Task / Date	Desc. / Name	Hours	Amount	Description
				compensation procedures order (.1); e-mail correspondence with S. Lutkus regarding amount of allowed compensation and expenses due and payable to MWE pursuant to the 3/9/2023 order (.2).
B160 03/09/23	Fee/Employment Applications S. Lutkus	0.40	522.00	E-mail correspondence to/from Miller Buckfire team re: entry of order approving interim fees, request for W-9 and wire instructions (.2); e-mail correspondence to/from D. Northrop re: matters relevant to prior payment requests (.2).
B160 03/10/23	Fee/Employment Applications D. Northrop	1.80	1,152.00	Prepare MWE fourth monthly fee statement, including exhibits thereto.
B160 03/10/23	Fee/Employment Applications S. Lutkus	0.40	522.00	Prepare e-mail message to R. Mersch re: matters relevant to committee professionals' first interim fee applications (.2); e-mail correspondence from/to D. Northrop re: matters relevant to preparation of final fee application (.2).
B160 03/13/23	Fee/Employment Applications D. Northrop	3.50	2,240.00	Prepare MWE fourth monthly fee statement, including exhibits thereto.
B160 03/14/23	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare MWE fourth monthly fee statement, including exhibits thereto.
B160 03/15/23	Fee/Employment Applications	2.20	1,408.00	Prepare MWE fourth monthly fee statement, including

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 03/16/23	D. Northrop Fee/Employment Applications D. Northrop	0.10	64.00	exhibits thereto. E-mail correspondence with S. Lutkus regarding preparation of MWE fourth monthly fee statement.
B160 03/17/23	D. Northrop Fee/Employment Applications D. Northrop	0.10	64.00	Review draft of Miller Buckfire second fee statement and exhibits thereto.
B160 03/17/23	D. Northrop Fee/Employment Applications D. Northrop	0.70	448.00	Prepare MWE fourth monthly fee statement.
B160 03/17/23	S. Lutkus Fee/Employment Applications S. Lutkus	0.10	130.50	E-mail message to D. Northrop re: matters relevant to preparation of final fee application.
B160 03/18/23	N. Rowles Fee/Employment Applications N. Rowles	0.90	895.50	Review second and third fee statements of Miller Buckfire (.5); draft comments/revisions to same (.4).
B160 03/20/23	D. Northrop Fee/Employment Applications D. Northrop	0.80	512.00	Review draft of Miller Buckfire's third fee statement (.1); draft revisions to Miller Buckfire's second and third fee statements (.2); e-mail correspondence with N. Rowles regarding same (.1); e-mail correspondence with N. Rowles regarding further revisions to Miller Buckfire's third fee statement (.1); finalize Miller Buckfire's second fee statement for filing on the ECF case docket (.1); file Miller Buckfire's second fee statement on the ECF case docket (.2).
B160	Fee/Employment	0.70	696.50	Revise second and third fee

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Task / Date	Desc. / Name	Hours	Amount	Description
03/20/23	Applications N. Rowles			statements of Miller Buckfire (.5); correspond with D. Northrop and Miller Buckfire team re same (.2).
B160 03/21/23	Fee/Employment Applications S. Lutkus	1.30	1,696.50	Review MWE fourth monthly fee statement.
B160 03/21/23	Fee/Employment Applications D. Northrop	0.20	128.00	File Miller Buckfire's third fee statement on the ECF case docket.
B160 03/27/23	Fee/Employment Applications S. Lutkus	1.70	2,218.50	Continue review of documentation relevant to MWE fourth monthly fee statement.
B160 03/27/23	Fee/Employment Applications D. Northrop	0.20	128.00	Prepare MWE second interim and final fee application, including exhibits thereto.
B160 03/28/23	Fee/Employment Applications S. Lutkus	2.70	3,523.50	Finalize initial draft of MWE fourth monthly fee statement materials (2.2); multiple e-mail messages from/to D. Northrop re: same (.3); multiple e-mail messages to/from Portage Point Partners team re: matters relevant to professional fee estimate (.2).
B160 03/28/23	Fee/Employment Applications D. Northrop	0.40	256.00	Prepare MWE fourth monthly fee statement and exhibits thereto.
B160 03/29/23	Fee/Employment Applications D. Northrop	0.60	384.00	Prepare MWE fourth monthly fee statement and exhibits thereto.
B160 03/29/23	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with N. Rowles regarding estate professionals filing combined second interim and final fee



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Task / Date	Desc. / Name	Hours	Amount	Description
				applications and deadline for filing final fee applications assuming a plan effective date of 3/31.
B160 03/29/23	Fee/Employment Applications S. Lutkus	0.50	652.50	Review compiled MWE fourth monthly fee statement (.4); e-mail correspondence to C. Gibbs and K. Going re: finalization/filing of same (.1).
B160 03/30/23	Fee/Employment Applications D. Northrop	0.40	256.00	Finalize MWE's fourth monthly fee statement and exhibits for filing on the ECF case docket (.1); file MWE fourth monthly fee statement (.2); coordinate service of same (.1).
B160 03/30/23	Fee/Employment Applications S. Lutkus	0.40	522.00	E-mail with N. Rowles re: Miller Buckfire e-mail correspondence in respect of final fee applications (.1); receipt and review of finalized filing version of MWE fourth monthly fee statement (.2); e-mail correspondence to/from D. Northrop in connection with same (.1).
B160 03/31/23	Fee/Employment Applications S. Lutkus	0.80	1,044.00	E-mail correspondence from N. Rowles re: matters relevant to Miller Buckfire query regarding post-effective date fee statements (.1); e-mail correspondence to Y. Song re: same (.2); e-mail correspondence from/to D. Alexander re: matters relevant to same (.2); review certain plan provisions and Miller Buckfire retention order in



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 03/31/23	Fee/Employment Applications N. Rowles	1.50	1,492.50	connection with same (.3). Correspond with Miller Buckfire team re final fee application (.6); research mechanics for same (.7); correspond with S. Lutkus re same (.1); correspond with L. Foody re same (.1).
B160 03/31/23	Fee/Employment Applications L. Foody	1.30	975.00	Research re final financial advisor final fee applications, per the request of N. Rowles.
		32.70	28,555.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 03/04/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners' monthly fee statement for the period 2/1/2023 through 2/16/2023 and e-mail correspondence with MWE team regarding same.
B170 03/13/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Debtors' omnibus certificate of no objection for Debtor professional first interim fee applications (Paul Hastings LLP, Jefferies LLC and Portage Point Partners, LLC) and e-mail correspondence with MWE team regarding same.
B170 03/14/23	Fee/Employment Objections D. Northrop	0.30	192.00	Review orders granting first interim fee applications of Paul Hastings LLP and Jefferies LLC and docket entry setting hearing on Portage Point Partners, LLC's first interim fee application (.2); e-mail correspondence with MWE team regarding same (.1).
B170 03/15/23	Fee/Employment Objections S. Lutkus	0.20	261.00	E-mail correspondence from K. Going (.1), then J. Grogan (.1) re: matters relevant to Paul Hastings go-forward budget, Committee objection to requests for fees in connection with omnibus claims objection.
B170 03/16/23	Fee/Employment Objections	0.10	64.00	Review notice of hearing regarding Portage Point



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	D. Northrop			Partners, LLC's first interim fee application and e-mail correspondence with MWE team regarding same.
B170 03/17/23	Fee/Employment Objections D. Northrop	0.30	192.00	Review notice of corrected first interim fee application of Portage Point Partners, LLC and statement of amounts paid to ordinary course professionals from November 1, 2022 through January 31, 2023 (.2); e-mail correspondence with MWE team regarding same (.1).
B170 03/27/23	Fee/Employment Objections C. Gibbs	0.30	504.00	Review of emails re resolution of fee dispute.
B170 03/31/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Paul Hastings LLP fifth monthly fee statement and e-mail correspondence with MWE team regarding same.
		1.50	1,405.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/01/23	Other Contested Matters K. Going	1.40	1,953.00	Review memos and ancillary information for post confirmation litigation.
B190 03/01/23	Other Contested Matters D. Thomson	3.20	3,312.00	Correspond with S. Lutkus re claims research and investigation (.1); review transcript of A. Marino interview (2.2); research complaints against directors and officers and review same (.9).
B190 03/01/23	Other Contested Matters S. Lutkus	1.50	1,957.50	Review background materials in connection with determination of available D&O insurance coverage (1.3); e-mail correspondence to/from G. Knight in connection with same (.2).
B190 03/01/23	Other Contested Matters S. Lutkus	1.40	1,827.00	Continue review/analysis of case law relevant to potential claims/causes of action.
B190 03/02/23	Other Contested Matters D. Thomson	1.70	1,759.50	Research potential claims and causes of action against directors and officers under DE law.
B190 03/03/23	Other Contested Matters D. Northrop	0.50	320.00	Review Debtors Mining Project Wind Down LLC and Mining Project Wind Down Pledgor LLC's request for issuance of summons in Adv. Pro. 23-3005 (adversary proceeding against Atlas Technologies Group, LLC) (.1); e-mail correspondence with MWE regarding same and next steps in the



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Task / Date	Desc. / Name	Hours	Amount	Description
				adversary proceeding (.1); review joint motion to continue Rule 7016 conference filed in Adv. Pro. 23-3005 (.1); e-mail correspondence with MWE regarding same (.2).
B190 03/06/23	Other Contested Matters D. Thomson	2.40	2,484.00	Research re officer duties under DE law.
B190 03/06/23	Other Contested Matters D. Northrop	0.20	128.00	Review summons issued and order continuing Rule 7016 conference in Adv. Pro. 23-3005 (adversary proceeding against Atlas Technologies Group, LLC) (.1); e-mail correspondence with MWE team regarding same (.1).
B190 03/09/23	Other Contested Matters D. Thomson	1.10	1,138.50	Research re director oversight claims under DE law.
B190 03/23/23	Other Contested Matters D. Northrop	0.10	64.00	Review proof of service of summons and complaint in Adv. Pro. 23-ap-03005, Mining Project Wind Down LLC, et al. v. Atlas Technology Group LLC, and e-mail correspondence with MWE team regarding same.
B190 03/24/23	Other Contested Matters L. Foody	0.90	675.00	Analyze retained causes of action against Sunbelt Solomon for K. Going.
		14.40	15,618.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B290 03/07/23	Insurance S. Lutkus	4.00	5,220.00	Telephone conference with G. Knight re: matters relevant to recovery under director/officer insurance policies (.2); review/research background materials in connection with same (3.3); multiple e-mails with K. Going re: same (.4); e-mail correspondence to Paul Hastings team re: same (.1).
B290 03/08/23	Insurance S. Lutkus	0.20	261.00	E-mail correspondence from/to A. Glogowski re: matters relevant to D&O insurance policies.
B290 03/09/23	Insurance S. Lutkus	0.40	522.00	Receipt and cursory review of requested D&O insurance policy (.2); e-mail correspondence from/to A. Glogowski re: same (.1); e-mail correspondence to G. Knight in connection with same (.1).
B290 03/21/23	Insurance S. Lutkus	0.10	130.50	Receipt and review of Debtors' schedule of tax and insurance payments.
		4.70	6,133.50	





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Task / Date	Desc. / Name	Hours	Amount	Description
B310 03/03/23	Claims Administration & Object D. Northrop	0.80	512.00	Assemble pleadings and other materials for 3/6 hearing for K. Going and S. Lutkus.
B310 03/03/23	Claims Administration & Object D. Northrop	0.20	128.00	Review stipulation and agreed proposed order between the Debtors and Davis Polk & Wardwell regarding Davis Polk's Allowed Class 3 general unsecured claim.
B310 03/05/23	Claims Administration & Object S. Lutkus	1.70	2,218.50	Review background materials in connection with preparation for upcoming court hearing on first and second omnibus claims objections.
B310 03/06/23	Claims Administration & Object S. Lutkus	0.40	522.00	Receipt and review of revised proposed orders granting omnibus claims objections.
B310 03/06/23	Claims Administration & Object D. Northrop	0.10	64.00	Review order approving stipulation between the Debtors and Davis Polk & Wardwell regarding Davis Polk's Allowed Class 3 general unsecured claim and e-mail correspondence with MWE team regarding same.
B310 03/06/23	Claims Administration & Object D. Northrop	0.20	128.00	Review notices of filing of revised proposed orders sustaining Debtors' first and second omnibus objections to certain proofs of claim (.1); e-mail correspondence with MWE team regarding same (.1).
B310 03/08/23	Claims Administration & Object S. Lutkus	0.40	522.00	Telephone conference with K. Going and J. Grogan re: matters relevant to issues



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 03/08/23	Claims Administration & Object K. Going	0.50	697.50	raised by court on the record of claims objection hearing in connection with declaration filed and testimony provided by Debtors' financial advisor. Call with J. Grogan and S. Lutkus regarding results of 3/6 hearing with respect to Debtors' 2nd omnibus claims objection.
B310 03/10/23	Claims Administration & Object D. Northrop	0.10	64.00	Review Sunbelt Solomon Services, LLC's motion for allowance and payment of administrative expense claim and e-mail correspondence with MWE team regarding same.
B310 03/13/23	Claims Administration & Object D. Northrop	0.20	128.00	Review BitNile, Inc.'s response to Debtors' objection to Claim No. 42 (.1); e-mail correspondence with MWE team regarding same (.1).
B310 03/13/23	Claims Administration & Object C. Gibbs	1.10	1,848.00	Review of pleadings and multiple emails re claim objections.
B310 03/14/23	Claims Administration & Object C. Gibbs	0.90	1,512.00	Review of multiple emails re claim objection issues (0.5); conference with co-counsel re same (0.4).
B310 03/14/23	Claims Administration & Object K. Going	0.60	837.00	Call with JH Lane regarding purchase of RK Mission Critical claim.
B310 03/15/23	Claims Administration & Object C. Gibbs	0.60	1,008.00	Review of emails and pleadings re claim objections.
B310 03/15/23	Claims Administration & Object	0.20	128.00	Review multifarious motion of Atlas Technology Group for

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	D. Northrop			leave to amend its proof of claim and for relief from (i) the automatic stay and (ii) the injunctive provisions of section 9.6 of the Plan (0.1); e-mail correspondence with MWE team regarding same (0.1).
B310 03/15/23	Claims Administration & Object S. Lutkus	3.30	4,306.50	Receipt and review of Atlas Mining motion to amend claim and related background documentation (3.1); e-mail correspondence from/to M. Micheli re: continuing negotiations re: resolution of Sunbelt Solomon claim issues (.2).
B310 03/16/23	Claims Administration & Object C. Gibbs	0.50	840.00	Review of multiple emails re claim objection issues.
B310 03/17/23	Claims Administration & Object C. Gibbs	0.40	672.00	Review of emails re claim objection issues.
B310 03/17/23	Claims Administration & Object D. Thomson	3.40	3,519.00	Review Atlas motion to amend claim, original and proposed amended claims, background documents, and filings from Atlas adversary proceeding (1.8); research re standards for amending proofs of claim (1.6).
B310 03/24/23	Claims Administration & Object C. Gibbs	0.60	1,008.00	Review of emails re claim objection issues.
B310 03/24/23	Claims Administration & Object K. Going	0.70	976.50	Review Sunbelt settlement term sheet (.5); correspondence with Debtors regarding same (.2).



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B310 03/27/23	Claims Administration & Object D. Northrop	0.10	64.00	Review new docket entry setting hearing on multifarious motion of Atlas Technology Group LLC for leave to amend its proof of claim and for relief from (i) the automatic stay and (ii) the injunctive provision of section 9.6 of the Plan.
B310 03/27/23	Claims Administration & Object C. Gibbs	0.80	1,344.00	Review of multiple emails re resolution of claim objections.
B310 03/28/23	Claims Administration & Object C. Gibbs	0.60	1,008.00	Review of multiple emails re resolution of claim objections.
B310 03/28/23	Claims Administration & Object D. Northrop	0.10	64.00	Review notice of hearing for multifarious motion of Atlas Technology Group LLC for leave to amend its proof of claim and for relief from (i) the automatic stay and (ii) the injunctive provision of section 9.6 of the Plan, and e-mail correspondence with MWE team regarding same.
B310 03/30/23	Claims Administration & Object S. Lutkus	0.20	261.00	Telephone conference with D. Thomson re: objection to Atlas motion to amend claim.
B310 03/30/23	Claims Administration & Object D. Thomson	6.60	6,831.00	Draft objection to Atlas motion to file amended proof of claim (6.4); telephone conference with S. Lutkus re: same (.2).
B310 03/31/23	Claims Administration & Object S. Lutkus	0.30	391.50	Receipt and review of agreed order resolving Sunbelt Solomon claims (.2); e-mail correspondence to M. Micheli re: same (.1).
B310	Claims Administration &	6.80	7,038.00	Conduct research in

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03/31/23	Object D. Thomson			connection with objection to Atlas amended claim (4.3); complete intital draft of same (2.4); correspond with S. Lutkus re same (.1).
B310 03/31/23	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order resolving Sunbelt Solomon Service, LLC's motion for allowance and payment of administrative expense claim and e-mail correspondence with MWE team regarding same.
		32.50	38,704.50	



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B320 03/01/23	Plan and Disclosure Statement C. Gibbs	1.10	1,848.00	Review of multiple emails re post-confirmation issues (0.7); conference call with co-counsel re same (0.4).
B320 03/01/23	Plan and Disclosure Statement D. Thomson	2.30	2,380.50	Call with S. Lutkus re attorney-client privilege issue relating to plan administrator and litigation trust agreements (.3); research re application of attorney-client privilege (1.6); draft summary of research (.4).
B320 03/01/23	Plan and Disclosure Statement S. Lutkus	1.60	2,088.00	E-mail correspondence to/from S. Shelley (Paul Hastings) re: matters relevant to finalization of Plan Administrator and Litigation Trust agreements (.2); telephone conference with D. Thomson re: research relevant to confidentiality/privilege matters relating to same (.3); review/analysis of D. Thomson research summary e-mail in connection with same (1.1).
B320 03/01/23	Plan and Disclosure Statement K. Going	0.40	558.00	Call with C. Gibbs regarding post-confirmation issues and potential litigation.
B320 03/02/23	Plan and Disclosure Statement D. Thomson	4.10	4,243.50	Research issues in connection with finalizing plan administrator and litigation trust agreements (1.4); draft summary of research (.3); research precedent for certain



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B320 03/02/23	Plan and Disclosure Statement S. Lutkus	4.70	6,133.50	provisions in post-confirmation trust agreements (2.2); summarize relevant trust provision language (.2). Receipt and review of D. Thomson research summaries in connection with matters relevant to finalization of plan administrator and litigation trust agreements (1.6); multiple e-mail messages from/to D. Thomson re: same (.2); review/commence revisions to certain provisions of plan administrator and litigation trust agreements in connection with same (2.9).
B320 03/03/23	Plan and Disclosure Statement S. Lutkus	0.20	261.00	E-mail correspondence from/to S. Shelley (Paul Hastings) re: Debtors' revisions to Plan Administrator Agreement and Litigation Trust Agreement.
B320 03/05/23	Plan and Disclosure Statement S. Lutkus	2.30	3,001.50	Continue revisions to certain provisions of plan administrator and litigation trust agreements.
B320 03/06/23	Plan and Disclosure Statement S. Lutkus	2.50	3,262.50	Finalize revisions to certain provisions of plan administrator and litigation trust agreements (2.4); e-mail correspondence to K. Going in connection with same (.1).
B320 03/07/23	Plan and Disclosure Statement	0.30	391.50	E-mail correspondence with K. Going re: matters relevant



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	S. Lutkus			to revisions to Plan Administrator and Litigation Trust agreements (.2); e-mail correspondence to S. Shelley (Paul Hastings) re: same (.1).
B320 03/08/23	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Review of multiple emails re post-confirmation issues.
B320 03/09/23	Plan and Disclosure Statement S. Lutkus	0.30	391.50	E-mail correspondence from S. Shelley re: revisions to confidentiality language (.1); review purported draft of same (.1); e-mail correspondence to S. Shelley re: same (.1).
B320 03/13/23	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of multiple emails re post-confirmation issues.
B320 03/14/23	Plan and Disclosure Statement K. Going	1.40	1,953.00	Prepare for (.3) and attend call with potential new plan administrator (.6); follow-up call with S. Lutkus regarding same (.1); call with Debtors regarding go-forward plan (.4).
B320 03/14/23	Plan and Disclosure Statement K. Going	0.60	837.00	Correspondence with S. Lutkus, et al. regarding counsel for litigation trust.
B320 03/14/23	Plan and Disclosure Statement S. Lutkus	0.70	913.50	Zoom conference with M. Tribolet and Paul Hastings team re: matters relevant to retention of plan administrator (.6); follow up telephone conference with K. Going in connection with same (.1).
B320 03/17/23	Plan and Disclosure Statement S. Lutkus	0.20	261.00	E-mail correspondence from/to S. Shelley re: matters relevant to Plan Administrator and Litigation Trust





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Task / Date	Desc. / Name	Hours	Amount	Description
B320 03/19/23	Plan and Disclosure Statement S. Lutkus	2.40	3,132.00	Agreements. Review revised plan administrator and litigation trust agreements (2.2); e-mail correspondence to K. Going re: proposed comments to same (.2).
B320 03/22/23	Plan and Disclosure Statement S. Lutkus	0.20	261.00	E-mail correspondence from M. Micheli (.1) and K. Going (.1) re: matters relevant to selection of plan administrator.
B320 03/23/23	Plan and Disclosure Statement S. Lutkus	0.50	652.50	Additional revisions to Plan Administrator and Litigation Trust agreements (.3); e-mail correspondence from/to S. Shelley re: same (.2).
B320 03/24/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	Internal e-mail correspondence regarding UCC counsel fees and expenses to be included in fee escrow estimate pursuant to the confirmed plan (.2); e-mail correspondence with S. Lutkus regarding same (.1).
B320 03/27/23	Plan and Disclosure Statement S. Lutkus	2.10	2,740.50	Prepare requested documentation in connection with matters relevant to upcoming plan effective date (1.9); e-mail correspondence to/from K. Going re: same (.2).
B320 03/30/23	Plan and Disclosure Statement D. Northrop	0.20	128.00	Review Debtors' second amended plan supplement (.1); e-mail correspondence with MWE team regarding same (.1).
B320	Plan and Disclosure	0.70	724.50	Review Plan Administrator

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US practice conducted through McDermott Will &amp; Emery LLP.



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Task / Date	Desc. / Name	Hours	Amount	Description
03/30/23	Statement D. Thomson			Agreement and Litigation Trust Agreement (.5); e-mail correspondence with S. Lutkus regarding same (.2).
B320 03/30/23	Plan and Disclosure Statement K. Going	1.30	1,813.50	Multiple calls with Debtors' professionals regarding plan effective date issues.
B320 03/31/23	Plan and Disclosure Statement S. Lutkus	2.40	3,132.00	E-mail correspondence from/to S. Shelley re: execution versions of Plan Administrator and Litigation Trust Agreements (.2); e-mail correspondence to Plan Oversight Committee members re: same (.2); e-mail correspondence to/from C. Gibbs re: Committee execution of Litigation Trust Agreement (.1); voice mail message to (.1), then telephone conference with (.1) M. Silverman (Pryor Cashman) re: Decimal Digital execution of documents; e-mail correspondence to H. Robinson (Decimal Digital) re: same (.2); telephone conferences with S. Shelley (.1), then S. Shelley and J. Grogan (.1) re: same; telephone conference with H. Robinson (.2), then H. Robinson and D. Jiang (Touzi Capital) (.3) re: same; multiple e-mail messages from/to Paul Hastings team re: finalization of agreements (.3); telephone



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 03/31/23	Plan and Disclosure Statement C. Gibbs	0.50	840.00	conference with K. Going re: same (.5). Review of emails re effective date issues.
B320 03/31/23	Plan and Disclosure Statement K. Going	0.50	697.50	Call with S. Lutkus regarding issues relating to creditor oversight committee and execution of plan administrator and litigation trust agreements.
		35.30	45,357.50	
<b>Total Hours</b>		<b>152.50</b>	<b>Total For Services</b>	<b>173,019.00</b>

### Timekeeper Summary

Name	Hours	Rate	Amount
L. Foody	2.20	750.00	1,650.00
C. Gibbs	12.40	1,680.00	20,832.00
K. Going	13.10	1,395.00	18,274.50
S. Lutkus	55.70	1,305.00	72,688.50
D. Northrop	29.50	640.00	18,880.00
N. Rowles	7.30	995.00	7,263.50
D. Thomson	32.30	1,035.00	33,430.50
<b>Totals</b>	<b>152.50</b>		<b>\$173,019.00</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	11.50	12,224.50
B130	Asset Disposition	2.20	2,538.50
B150	Mtgs/Communications w/Creditor	15.30	19,396.50
B155	Court Hearings	2.40	3,085.00



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Task Code	Description	Hours	Amount
B160	Fee/Employment Applications	32.70	28,555.50
B170	Fee/Employment Objections	1.50	1,405.00
B190	Other Contested Matters	14.40	15,618.50
B290	Insurance	4.70	6,133.50
B310	Claims Administration & Object	32.50	38,704.50
B320	Plan and Disclosure Statement	35.30	45,357.50
		152.50	173,019.00

**Costs and Other Charges**

Date	Description	Amount
02/07/23	Travel Expenses Round trip airfare to and from San Francisco for C. Whalen to attend/participate in interview of former Compute North director.	617.40
02/07/23	Travel Expenses Taxi to JFK for C. Whalen in connection with travel to San Francisco for interview of former Compute North director.	80.96
02/07/23	Travel Expenses Taxi from SFO airport to hotel for C. Whalen in connection with travel to San Francisco for interview of former Compute North director.	37.93
02/07/23	Travel Expenses Agent fee incurred by C. Whalen in connection with travel to San Francisco for interview of former Compute North director.	10.00
02/09/23	Travel Expenses Taxi to SFO airport for C. Whalen in connection with travel to San Francisco for interview of former Compute North director.	64.28
02/09/23	Travel Expenses Taxi from JFK airport to home for C. Whalen in connection with travel to and from San Francisco for interview of former Compute North director.	80.44
02/09/23	Travel Expenses Lodging for C. Whalen during stay in San Francisco for	484.27



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Date	Description	Amount
	interview of former Compute North director.	
03/01/23	Computer Research	703.44
	Computer Research, DANIEL THOMSON	
03/02/23	Computer Research	573.23
	Computer Research, DANIEL THOMSON	
03/06/23	Computer Research	668.05
	Computer Research, DANIEL THOMSON	
03/06/23	Travel Expenses	13.00
	WiFi receipt for K. Going re Mining Project Wind Down Holdings creditors' committee matter – WiFi connection to prepare for hearing while traveling.	
03/07/23	Transportation/Parking	37.72
	Uber to home for S. Lutkus after working late re Mining Project Wind Down Holdings creditors' committee matter.	
03/22/23	Professional Services	835.00
	VENDOR: Transperfect Translations International	
	INVOICE#: 006124 DATE: 3/22/2023 - Andrew Marino	
	interview transcript	
03/30/23	Computer Research	1,459.25
	Computer Research, DANIEL THOMSON	
03/30/23	Computer Research	507.00
	Computer Research, DANIEL THOMSON	
03/31/23	Computer Research	272.10
	VENDOR: Pacer; INVOICE #:4841559-Q12023; Date 04/04/2023 - Pacer Q1 2023 charges for Dallas	
03/31/23	Computer Research	3.50
	VENDOR: Pacer; INVOICE #:4841559-Q12023; Date 04/04/2023 - Pacer Q1 2023 charges for Dallas	
03/31/23	Computer Research	1.40
	VENDOR: Pacer; INVOICE #:4841559-Q12023; Date 04/04/2023 - Pacer Q1 2023 charges for Dallas	
03/31/23	Computer Research	0.30
	VENDOR: Pacer; INVOICE #:4841559-Q12023; Date 04/04/2023 - Pacer Q1 2023 charges for Dallas	
03/31/23	Computer Research	9.10



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Date	Description	Amount
	VENDOR: Pacer; INVOICE #:4841559-Q12023; Date 04/04/2023 - Pacer Q1 2023 charges for Dallas	
03/31/23	Computer Research	10.30
	VENDOR: Pacer; INVOICE #:2604266-Q12023; Date 04/04/2023 - Pacer Q1 202 charges for Washington	
03/31/23	Computer Research	3.00
	VENDOR: Pacer; INVOICE #:2604251-Q12023; Date 04/04/2023 - Pacer Q1 2023 charges for New York	
03/31/23	Computer Research	10.10
	VENDOR: Pacer; INVOICE #:2604251-Q12023; Date 04/04/2023 - Pacer Q1 2023 charges for New York	
03/31/23	Computer Research	312.80
	Computer Research, DANIEL THOMSON	
<b>Total Costs and Other Charges</b>		<b>\$6,794.57</b>
<b>Total This Invoice</b>		<b><u>\$179,813.57</u></b>